COFFEE DAY ENTERPRISES LIMITED

To,

National Stock Exchange of India Limited
Manager-Listing
Exchange Plaza,
Bandra Kurla Complex, Bandra (East)
Mumbai – 400 051
Tel No. 022-2659 8237/38
takeover@nse.co.in

BSE Limited
General manager-DSC
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai – 400 001
Tel No. 022-2272 2039/37/3121
corp.relations@bseindia.com

Dear Sirs,

11th June, 2016

Sub: Reg 30 of SEBI (Listing Obligations & Disclosure requirements), Regulations, 2015-Issue of Secured NCD'S by our Subsidiary-Sical Logistics Limited

This is to inform you that the Company's Subsidiary M/s Sical Logistics Limited at their Board Meeting held on June 10th, 2016 have approved the proposal to raise a fund of Rs.100 Crores by way of issue of Secured Non-convertible Debentures on Private Placement basis.

We also wish to inform you that as part of the conditions of the issue of NCD'S, Kotak Mahindra Bank Limited, the present holders of the 12.75% secured non-convertible debentures of Rs.100 crores issued by our subsidiary company in the year 2013 have through the IDBI Trusteeship Services Limited communicated their decision for an early redemption to fully redeem the debentures on or before 31st August, 2016.

The Subsidiary Company shall utilize the proceeds received from out of the fresh issue for the redemption of the existing NCD'S before the stipulated time.

This is for your kind perusal, kindly take the same on record.

Yours Truly,

For Coffee Day Enterprises Limited

Sadananda Poojary
Company Secretary & Compliance Officer