

The National Stock Exchange of India Ltd.,  
Exchange Plaza, 5<sup>th</sup> Floor  
Bandra-Kurla Complex  
MUMBAI-400 051

Date: August 29, 2017

BSE Limited  
14<sup>th</sup> Floor, P.J. Towers  
Dalal Street  
MUMBAI-400 001

Dear Sirs,

**Sub: Continuous Disclosure Requirements for Listed Entities - Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

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Please find enclosed herewith the intimation on the Issuance of Securities to 12 CDR Lenders, issued under Regulation 30 of SEBI (LODR) Regulations, 2015.

The same is being updated in your Websites accordingly.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully  
For Shriram EPC Limited

  
**K. SURESH**  
Company Secretary

Encl: as above

**Shriram EPC Limited**

1st Floor, 'Rajah Annamalai Building', No.18/3, Rukmani Lakshmipathi Road,  
Egmore, Chennai - 600 008. India. Ph : +91 44 4900 5555, Fax : +91 44 4900 5599 / 4269 2155  
Regd. Office : 4th Floor, 'Sigapi Achi Building', No.18/3, Rukmani Lakshmipathi Road,  
Egmore, Chennai - 600 008. Ph : +91 44 4901 5678 Fax : +91 44 4901 5655  
E-mail : info@shriramepc.com, website : www.shriramepc.com  
CIN : L74210TN2000PLC045167



**Continuous Disclosure Requirements for Listed Entities - Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Issuance or forfeiture of securities, split or consolidation of shares, buyback of securities, any restriction on transferability of securities or alteration in terms or structure of existing securities including forfeiture, reissue of forfeited securities, alteration of calls, redemption of securities etc.

**2.1. Issuance of securities:**

Sl no	Particulars	Details
a)	type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares
b)	type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential
c)	total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	4811134
d)	in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)	

**Names of the investors;**

Name of Allottee	Category of the allottee as per Regulation 31 (1) of the SEBI (LODR) Regulations, 2015	PAN Number	PRE HOLDING		CURRENT ALLOTMENT	POST HOLDING	
				%			%
Allahabad Bank	Public	AACCA8464F	22572434	2.40	287,609	22860043	2.42
Punjab National Bank	Public	AAACP0165G	54653703	5.82	629,235	55282938	5.86
State Bank of Travancore	Public	AAGCS9120G	43866481	4.67	307,674	44174155	4.68
Indus Ind Bank	Public	AAACI1314G	22570188	2.40	300,258	22870446	2.42
Federal Bank	Public	AABCT0020H	14696301	1.56	196,827	14893128	1.58
Central Bank of India	Public	AAACC2498P	92241125	9.82	1,329,151	93570276	9.91
Dena Bank	Public	AAACD4249B	15906779	1.69	236,278	16143057	1.71

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South Indian Bank	Public	AABCT0022F	39752654	4.23	52,672	39805326	4.22
Bank of Maharashtra	Public	AACCB0774B	24063417	2.56	334,953	24398370	2.58
State Bank of Mysore	Public	AACCS0155P	16631759	1.77	237,620	16869379	1.79
Corporation Bank	Public	AAACC7245E	4088899	0.44	247,484	4336383	0.46
IDBI Bank	Public	AABCI8842G	58979810	6.28	651,373	59631183	6.32

ii. post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; Not applicable

iii. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument; Not applicable

e) in case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s): Not applicable

i. whether bonus is out of free reserves created out of profits or share premium account;

ii. bonus ratio; Not applicable

iii. details of share capital - pre and post bonus issue; Not applicable

iv. free reserves and/ or share premium required for implementing the bonus issue; Not applicable

v. free reserves and/ or share premium available for capitalization and the date as on which such balance is available; Not applicable

vi. whether the aforesaid figures are audited; Not applicable

vii. estimated date by which such bonus shares would be credited/dispatched; Not applicable

f) in case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s): Not applicable

i. name of the stock exchange(s) where ADR/GDR/FCCBs are listed (opening – closing status) / proposed to be listed; Not applicable

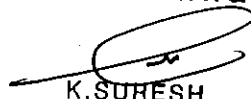
ii. proposed no. of equity shares underlying the ADR/GDR or on conversion of FCCBs; Not applicable

iii. proposed date of allotment, tenure, date of maturity and coupon offered, if any of FCCB's; Not applicable

iv. issue price of ADR/GDR/FCCBs (in terms of USD and in INR after considering conversion rate); Not applicable

v. change in terms of FCCBs, if any; Not applicable

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Vice President & Company Secretary

- vi. details of defaults, if any, by the listed entity in payment of coupon on FCCBs & subsequent updates in relation to the default, including the details of the corrective measures undertaken (if any); Not applicable
- g) in case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s):
- i. size of the issue; Not applicable
  - ii. whether proposed to be listed? If yes, name of the stock exchange(s); Not applicable
  - iii. tenure of the instrument - date of allotment and date of maturity; Not applicable
  - iv. coupon/interest offered, schedule of payment of coupon/interest and principal;
  - v. charge/security, if any, created over the assets; Not applicable
  - vi. special right/interest/privileges attached to the instrument and changes thereof; Not applicable
  - vii. delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal; Not applicable
  - viii. details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any; Not applicable
  - ix. details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures; Not applicable
- h) any cancellation or termination of proposal for issuance of securities including reasons thereof. Not applicable

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