



INFRAPROJECTS LIMITED

26th September, 2017

UIL/BSE-NSE/LR/30/2017-18/2609

BY ONLINE

Deputy General Manager Dept. of Corporate Services BSE Limited P.J. Tower, Dalal Street, Mumbai 400 001 Fax: 2272 2037/39/41/61 2272 2082/3132	The Asstt. Vice President Corporate Relation Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra -Kurla Complex, Bandra (East), Mumbai-400051
--	---

Dear Sir,

Sub:- Disclosure of Event in pursuance of Regulation 30 and 34 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

SCRIP CODE : 532746
 ABBREVIATED NAME ON BOLT : UNITY INFRA
 SCRIP ID ON BOLT : UNITY
 ISIN : INE466H01028

Further to our letter Ref. No. UIL/BSE-NSE/IRPM/30(1)/2017-18/1409 dated 14th September, 2017 and in pursuant to Regulation 30 and 34 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you as under:

1. The Company is under Corporate Insolvency Resolution Process w.e.f. June 20, 2017. Vide NCLT Order dated 1st September, 2017 Mr. Alok Saksena, Insolvency Professional Registration No. IBBI/IPA-001/IP-P00056/2017-18/10134 has been appointed as Insolvency Resolution Professional in place of Mr. Arun Kapoor under the Insolvency and Bankruptcy Code, 2016 and Mr. Alok Saksena, Insolvency Professional has taken over the charge from Mr. Arun Kapoor. A copy of NCLT Order dated 1st September, 2017 is attached and marked as Annexure -A.
2. As directed by Committee of Creditors at their meeting held on 28th August, 2017, the Company approached to the Registrar of Companies, Mumbai seeking 3 months extension to hold Annual General Meeting of the Company for the Financial Year 2016-17. The Registrar of Companies, Mumbai has communicated the Order dated 15th September, 2017 in this regard and granted extension of 3 months to hold Annual General Meeting of the Company for the Financial Year 2016-17. A copy of ROC Order dated 15th September, 2017 is attached and marked as Annexure -B.

Under the circumstances, Annual Report of the Company for the financial year ending 31st March, 2017 will be submitted to the exchanges only after it approval and adoption in the annual general meeting, which may please be noted.

Please take the same on records.

Thanking you
 Yours faithfully,
 For Unity Infraprojects Limited

Prakash B. Chavan
 Group Company Secretary and Head - Legal and
 Compliance Officer
 Membership No. FCS-4690



DESAI & DIWANJI

ADVOCATES, SOLICITORS AND NOTARIES

LENTIN CHAMBERS, DALAL STREET,
FORT, BOMBAY - 400 001.

TEL.: 22651662, 22651720, 22651796
22656778, 22656777
TEL. ADD : REYVAL BOMBAY
FAX: 91-22-22658245
91-22-22666525

Ref. No.: **2543**

PS/IHA

To
The Registrar,
National Company Law Tribunal,
Mumbai Bench

RE: BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,
BENCH, AT MUMBAI
M.A. NO. 313 OF 2017

IN

COMPANY PETITION (MAIN) NO. 1058 OF 2017
Committee of Creditors ...Applicants

In the matter of:

Unity Infraprojects Limited ...Corporate Debtor

Dear Sir/ Madam,

BE PLEASED to issue 1 (one) certified copy each of the orders passed on 11th August 2017 and 1st September 2017 by the Hon'ble Tribunal in the captioned Miscellaneous Application i.e. M.A. No. 313 of 2017, and oblige.

Dated this 6th day of September 2017.

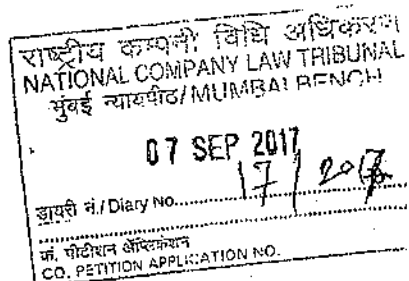
Yours Faithfully,
M/s. Desai & Diwanji

Tejita Advani
For Partner

Advocates for the Applicants

CERTIFIED TRUE COPY
For Unity Infraprojects Limited


Prakash B. Chavan
Group Company Secretary & Head - Legal



NATIONAL COMPANY LAW TRIBUNAL
MUMBAI BENCH, MUMBAI

C.P No. 1058/(MAH)/2017
MA No. 313/2017 &
IA No. 54/2017

CORAM:

Present:

SHRI B.S.V. PRAKASH KUMAR
MEMBER (J)

ATTENDANCE-CUM-ORDER SHEET OF THE HEARING OF MUMBAI BENCH OF
THE NATIONAL COMPANY LAW TRIBUNAL ON 01.09.2017

NAME OF THE PARTIES: Unity Infraprojects Limited

SECTION OF THE COMPANIES ACT: I & BP Code 2016.

S. No.	NAME	DESIGNATION	SIGNATURE
--------	------	-------------	-----------

1.	<i>Adin Prashant H. Gaware</i> i/b. <i>Prashant H. Gaware & Co.</i> for <i>Unity Infraprojects Ltd.</i>		<i>[Signature]</i>
----	---	--	--------------------

2.	<i>Ishita Advani</i> for <i>Committee of Creditors</i> <i>Created by State</i> <i>Bank of India in</i> <i>MA 313 of 2017</i> <i>ORDER</i> <i>i/b. Desai & Diwanji</i>		<i>[Signature]</i>
----	---	--	--------------------

MA 313/2017 and IA 54/2017 in CP No. 1058/ I & BP/NCLT/MB/MAH/2017

On the confirmation given by the Insolvency and Bankruptcy Board of India, Mr. Alek K. Saksena (JBB/IPA-001/IP-P00056/2017-18/10134) is hereby appointed as IRP to act as IRP from hereon.

Accordingly, this application 313/2017 is hereby allowed.



CERTIFIED TRUE COPY
For Unity Infraprojects Limited

[Signature]
Prakash B. Chavan
Group Company Secretary & Head - Legal

Sd/-
B.S.V. PRAKASH KUMAR
Member (Judicial)

Certified True Copy
Copy Issued "free of cost"
On 08.09.17

[Signature]
Assistant Registrar
National Company Law Tribunal Mumbai Bench

IN THE NATIONAL COMPANY LAW TRIBUNAL
MUMBAI BENCH

MA No.313/2017 &

IA No.54/2017

in:

C.P. NO.1058/I&BP/2017

Under Section 10 of I&BC, 2016

In the matter of:

Arun Kapoor Applicant
Interim Resolution
Professional

Unity Infraprojects Limited
Corporate Debtor

Order delivered on: 17th August, 2017

Coram: Hon'ble Mr. B.S.V. Prakash Kumar, Member (Judicial)
Hon'ble Mr. V. Nallaseenapathy, Member (Technical)

For the Petitioner: Mr. Hursh Meghani
Mr. Ashwin Gowda
i/b Acuity Law
Adv. for Interim Resolution Professional

For the Respondents: Ms. Ishita Advani i/b Desai & Diwanji
Adv. for Committee of Creditors of
Corporate Debtor

Mr. Ashish Kamat, Counsel
a/w Mr. Deepak Deshmukh
i/b Naik Naik & Co. in CP No.1058 of 2017
Adv. for Corporate Debtor

Per B.S.V. Prakash Kumar, Member (Judicial)

ORDER

On the Application moved by the State Bank of India on behalf of
the Financial Creditors stating that the Committee of Creditors in the



CERTIFIED TRUE COPY
For Unity Infraprojects Limited

Prakash B. Chavan
Group Company Secretary & Head - Legal

THE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH

MA 313 IN CP 1058/1&B/NCLT/MAH/2017

meeting held on 28.7.2017 resolved to appoint Mr. Alok K. Saxena as Insolvency Resolution Professional to replace Mr. Arun Kapoor Interim Resolution Professional appointed by NCLT in the order dated 20.6.2017, this Bench, being satisfied that this application is in accordance with Section 22 of I&B Code, hereby forwards the name of the IRP namely Mr. Alok K. Saxena to the Insolvency & Bankruptcy Board of India for its confirmation within 10 days of receipt of the name of the proposed Resolution Professional, thereby this Adjudicating Authority is able to appoint Mr. Alok K. Saxena as IRP after confirmation by the Board.

2. For the Committee of Creditors having already resolved to continue Mr. Arun Kapoor as Interim Resolution Professional until appointment of IRP Mr. Alok K. Saxena as sought by them is done, this Bench u/s 22(5) of the Code directs the Interim Resolution Professional to continue to function as Resolution Professional until such time the Board confirms the appointment of the proposed Resolution Professional as Resolution Professional.

3. In the Order above passed, it is clarified that Interim Resolution Professional will continue to perform his duties until the appointment of the new Resolution Professional.



THE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH

MA 313 IN CP 1058/16 B/NCLT/MAH/2017

4. As to other relief sought in IA 54/2017, such as accrued expenses and other dues, Mr. Arun Kapoor, RP is hereby directed to place financial aspects before the Committee of Creditors.

5. Accordingly, this IA 54/2017 filed by RP Mr. Kapoor, is hereby disposed of.

6. List this matter on 1.9.2017 with a liberty to the Committee of Creditors to mention accordingly.

Order pronounced on 11.8.2017 and delivered on 17.8.2017.

Sd/-

N. NALLASENAPATHY
Member (Technical)

Sd/-

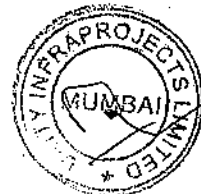
B.S.V. PRAKASH KUMAR
Member (Judicial)

Certified True Copy
Copy Issued "free of cost"
On 08.09.17



Registrar

National Company Law Tribunal Mumbai Bench





सत्यमेव जयते

**GOVERNMENT OF INDIA
MINISTRY OF CORPORATE AFFAIRS**

Office of the Registrar of Companies
Everest, 100 Marine Drive, Mumbai, Maharashtra, India, 400002

DATED : 15-09-2017

IN THE MATTER OF M/S UNITY INFRAPROJECTS LIMITED CIN L99999MH1997PLC107153

AND

IN THE MATTER OF EXTENSION UNDER SECTION 96(1) OF THE COMPANIES ACT, 2013

The Company has closed its accounting year on 31-03-2017 and the Annual general meeting of the company is due to be held on 30-09-2019 as per requirements of section 96 of the Companies Act, 2013. The company has made an application vide SRN G52640422 on 11-09-2017 requesting for an extension of time for the purpose of holding AGM on the following grounds

The Company has submitted an application seeking extension of time for three months. The Company has further stated that on the application of committee of creditors, Hon'ble NCLT has appointed IRP, therefore, it will not be possible to hold the meeting in time. The reasons submitted by the company appears to be reasonable, therefore, the request of the company for extension of three months is granted.

Keeping in view, the aforesaid circumstances due to which company cannot hold its Annual General Meeting on time, extension 3 months 0 days is considered.

ORDER

Under the power vested in the undersigned by virtue of section 96(1) read with second proviso attached thereto extension of 3 months 0 days is hereby granted. However, the company is hereby advised to be careful in future in compliance of the provisions of the Companies Act, 2013.



Yours faithfully,

SATYA PARKASH KUMAR
Registrar of Companies (STS)
Registrar of Companies
RoC - Mumbai

Mailing Address as per record available in Registrar of Companies office:

UNITY INFRAPROJECTS LIMITED
1252 PUSHPANJALI APARTMENTS,, OLD PRABHADEVI ROAD,, MUMBAI,
Maharashtra, India, 400025



Note: This letter is to be generated only when the application is approved by RoC office

CERTIFIED TRUE COPY

For Unity Infraprojects Limited

Prakash B. Chavan
Group Company Secretary & Head - Legal