

17th March, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

Attached please find the disclosure under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of proposed inter-se transfer of 10,20,275 equity shares of Maithan Alloys Limited ('Target Company'), being 3.50% of the paid-up share capital, among the promoter group.

The above acquisition are inter-se transfer of equity shares of the Target Company amongst qualifying persons, within the meaning of Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of Acquirers



S C Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Maithan Alloys Limited; 4 th Floor, 9 A.J.C Bose Road, Kolkata-700017
2.	Name of the acquirer(s)	Acquirers - 1. Sudhanshu Agarwalla 2. Avinash Agarwalla
3.	Whether the acquirer(s) is/are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters.	Mr. Subhas Chandra Agarwalla is the Promoter of TC and all acquirers are the members of the Promoter Group of the TC.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	1. Prahlad Rai Agarwalla 2. Shankar Lal Agarwalla 3. Siddhartha Shankar Agarwalla
	b. Proposed date of acquisition	On or after 23 rd March, 2018
	c. Number of shares to be acquired from each person mentioned in 4(a) above	1] 5,59,200 Equity Shares of Rs 10/- each (fully paid) from Prahlad Rai Agarwalla; 2] 2,02,601 Equity Shares of Rs 10/- each (fully paid) from Shankar Lal Agarwalla; 3] 2,58,474 Equity Shares of Rs 10/- each (fully paid) from Siddhartha Shankar Agarwalla.
	d. Total shares to be acquired as % of share capital of TC	Total 10,20,275 Equity Shares of Rs. 10/- each (fully paid) being 3.50% of paid up capital of TC to be acquired.
	e. Price at which shares are proposed to be acquired	The shares of TC will be acquired at a price not exceeding the limit provided in proviso (i) to Regulation 10(1)(a) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Agarwalla

	f.	Rationale, if any, for the proposed transfer	For re-alignment of promoter holding by way of inter-se transfers among qualifying persons.
5.		Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Exemption under Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
6.		If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 895.01 per share
7.		If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable
8.		Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	It is hereby declared that the acquisition price would not be higher by more than 25% of the price computed in point 6.
9.		<p>i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)</p> <p>ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.</p>	<p>i. It is hereby declared that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition)/ will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997).</p> <p>ii. Copies of the disclosures made during previous 3 years prior to the date of proposed acquisition are enclosed as Annexure 1.</p>
10.		Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	It is hereby declared that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.



11.	Shareholding details		Before the proposed transaction		After the proposed transaction	
			No. of shares /voting rights	% w.r.t. total share capital of TC	No. of shares /voting rights	% w.r.t. total share capital of TC
	a.	Acquirer(s) and PACs (other than sellers)(*)				
		Acquirer(s)				
		Avinash Agarwalla	358450	1.22	819525	2.80
		Sudhanshu Agarwalla	450	0.00	559650	1.92
		PACs (other than sellers)				
		Subhas Chandra Agarwalla	267250	0.92	267250	0.92
		Subodh Agarwalla	409250	1.41	409250	1.41
		Sarita Devi Agarwalla	699000	2.40	699000	2.40
		Sonam Agarwalla	110000	0.38	110000	0.38
		Aaklavya (India) Private Limited	1274500	4.38	1274500	4.38
		Anupam Vanijya Private Limited	350796	1.20	350796	1.20
		Bhagwati Syndicate Private Limited	430000	1.48	430000	1.48
		H. S. Consultancy Private Limited	3259200	11.20	3259200	11.20
		Jibralter Traders Limited	993750	3.41	993750	3.41
		Maithan Smelters Private Limited	5397357	18.54	5397357	18.54
		Shakti Auto Finance Private Ltd.	1067800	3.67	1067800	3.67
		Sumee Trading Private Limited	1391100	4.78	1391100	4.78
		Summit Packaging Private Limited	466500	1.60	466500	1.60
		Unmukt Tracom Pvt Ltd	270000	0.93	270000	0.93
		Sheela Devi Agarwalla	669250	2.30	669250	2.30
		Rita Devi	694365	2.39	694365	2.39
	b.	Seller(s)				
		Prahlad Rai Agarwalla	1034200	3.55	475000	1.63
		Shankar Lal Agarwalla	962101	3.30	759500	2.61
		Siddhartha Shankar Agarwalla	438474	1.51	180000	0.62

For and on behalf of Acquirers



S C Agarwalla

Date: 17.03.2018

Place: Kolkata

Encl: Annexure 1

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

SHANKAR LAL AGARWALLAF-3, CIRCULAR MANSION,
222, A.J.C. BOSE ROAD,
KOLKATA- 700 01711th July, 2016

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The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
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Scrip code: 023915

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Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of inter-se transfer of 7,50,000 shares of M/s. Maithan Alloys Limited ("Target Company"), being 2.58% of the paid-up share capital of the TC, among the promoter group by way of Gift.

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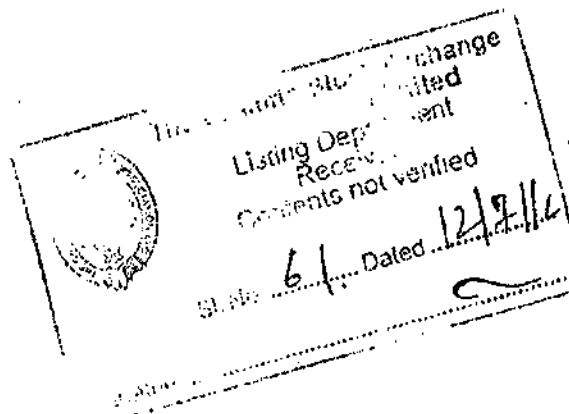
For and on behalf of the Sellers

Shankar Lal Agarwalla
(Shankar Lal Agarwalla)

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017



**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF
SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	Maithan Alloys Limited; 4th Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Promoters of TC: Shri Basant Kumar Agarwalla Shri Subhas Chandra Agarwalla Acquirers - Sri Siddhartha Shankar Agarwalla Smt Mani Devi; Smt Sonam Agarwalla Sellers- Sri Shankar Lal Agarwalla Smt Rita Devi Sri Siddhartha Shankar Agarwalla List of PAC enclosed as Annexure A		
Whether the acquirer belongs to Promoter/Promoter group	Yes (Acquires are the Persons Acting in Concert with the Promoter of TC namely Shri Subhas Chandra Agarwalla)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited		
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of : a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Ref Annexure A - - -	Ref Annexure A - - -	Ref Annexure A - - -
Total (a+b+c+d)	Ref Annexure A	Ref Annexure A	Ref Annexure A
Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Ref Annexure A - -	Ref Annexure A - -	Ref Annexure A - -

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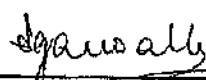
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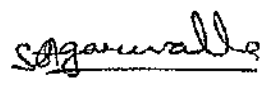
d) Shares encumbered / invoked/released by the acquirer	-	-	-
Total (a+b+c+/-d)	Ref Annexure A	Ref Annexure A	Ref Annexure A
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	Ref Annexure A	Ref Annexure A	Ref Annexure A
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c+d)	Ref Annexure A	Ref Annexure A	Ref Annexure A
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off market transaction Inter-se transfer of shares		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	8 th July, 2016		
Equity share capital / total voting capital of the TC before the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each		

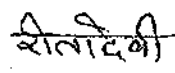
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / ~~Authorized Signatory~~


Shankar Lal Agarwalla
(Person acting in concert)


Siddhartha Shankar Agarwalla
(Person acting in concert)


Rita Devi
(Person acting in concert)

Date: 11.07.2016

Place: Kolkata

Encl: a/a

Annexure A

Name of the Shareholders	Before the proposed transaction			Inter-se transaction as on 8 th July, 2016			After the proposed transaction		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC
Promoters:									
BASANT KUMAR AGARWALLA	81500	0.28	0.28				81500	0.28	0.28
SUBHAS CHANDRA AGARWALLA	100000	0.34	0.34				100000	0.34	0.34
Persons Acting in Concert									
SHANKAR LAL AGARWALLA	1069782	3.67	3.67	(-)540000	1.85	1.85	529782	1.82	1.82
AMIT AGARWALLA	1169100	4.02	4.02				1169100	4.02	4.02
SUMIT AGARWALLA	785100	2.70	2.70				785100	2.70	2.70
JAGDISH PRASAD AGARWALLA	777300	2.67	2.67				777300	2.67	2.67
SUNITA DEVI AGARWALLA	729000	2.50	2.50				729000	2.50	2.50
SHEELA DEVI AGARWALLA	668000	2.30	2.30				668000	2.30	2.30
SUDHANSHU AGARWALLA	565200	1.94	1.94				565200	1.94	1.94
RITA DEVI	552000	1.90	1.90	(-)100000	0.35	0.35	452000	1.55	1.55
MADHUR AGARWALLA	538800	1.85	1.85				538800	1.85	1.85
NIDHI AGARWALLA	513000	1.76	1.76				513000	1.76	1.76
BASANT KUMAR AGARWALLA	504000	1.73	1.73				504000	1.73	1.73
BINOD KUMAR AGARWALLA	427800	1.47	1.47				427800	1.47	1.47
AVINASH AGARWALLA	400950	1.38	1.38				400950	1.38	1.38
JAGADISH PRASAD AGARWALLA	384900	1.32	1.32				384900	1.32	1.32
SUBODH AGARWALLA	360000	1.24	1.24				360000	1.24	1.24
KARUNA AGARWALLA	336600	1.16	1.16				336600	1.16	1.16
PRAHLAD RAI AGARWALLA	332100	1.14	1.14				332100	1.14	1.14
PRAHLAD RAI AGARWALLA	301200	1.03	1.03				301200	1.03	1.03
KAUSHAL AGARWALLA	300000	1.03	1.03				300000	1.03	1.03
ANGITA AGARWALLA	280700	0.96	0.96				280700	0.96	0.96
DHRUV AGARWALLA	277700	0.95	0.95				277700	0.95	0.95
ANSHUMAN AGARWALLA	221000	0.76	0.76				221000	0.76	0.76
BINOD KUMAR AGARWALLA	210900	0.72	0.72				210900	0.72	0.72
SIDDHARTHA SHANKAR AGARWALLA	207300	0.71	0.71	(+)100000 (-) 110000	0.35 0.38	0.35 0.38	197300	0.68	0.68
RAGHAV AGARWALLA	200000	0.69	0.69				200000	0.69	0.69
VEDANT AGARWALLA	170000	0.58	0.58				170000	0.58	0.58
SUBHAS CHANDRA AGARWALLA	97500	0.33	0.33				97500	0.33	0.33
SWATI AGARWALLA	96600	0.33	0.33				96600	0.33	0.33
ADITYA AGARWALLA	70200	0.24	0.24				70200	0.24	0.24
SUNITA AGARWALLA	59700	0.21	0.21				59700	0.21	0.21
SMRITI AGARWALLA	57000	0.20	0.20				57000	0.20	0.20
SITA AGARWALLA	30300	0.10	0.10				30300	0.10	0.10
KAVITA KATARUKA	21178	0.07	0.07				21178	0.07	0.07

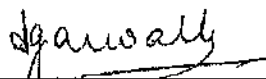
gawally

agarwalla

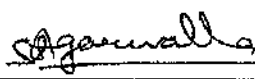
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Annexure A. contd

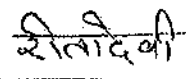
Name of the Shareholders	Before the proposed transaction			Inter-se transaction as on 8 th July, 2016			After the proposed transaction		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC
AVISHI AGARWALLA	10500	0.04	0.04				10500	0.04	0.04
VISHAL AGARWALLA	10200	0.04	0.04				10200	0.04	0.04
VIDISHA AGARWALLA	9000	0.03	0.03				9000	0.03	0.03
MANI DEVI	0	0	0	(+)540000	1.85	1.85	540000	1.85	1.85
SONAM AGARWALLA	0	0	0	(+)110000	0.38	0.38	110000	0.38	0.38
WOODHAT DISTRIBUTORS PVT LTD	1830000	6.29	6.29				1830000	6.29	6.29
SUMEE TRADING PRIVATE LIMITED	1391100	4.78	4.78				1391100	4.78	4.78
AAKLAVYA (INDIA) PRIVATE LIMITED	1275000	4.38	4.38				1275000	4.38	4.38
CKTI AUTO FINANCE PRIVATE LTD.	1068300	3.67	3.67				1068300	3.67	3.67
JIBRALTER TRADERS LIMITED	994500	3.42	3.42				994500	3.42	3.42
H. S. CONSULTANCY PRIVATE LIMITED	750000	2.58	2.58				750000	2.58	2.58
MATTHAN REFRACTORIES PVT LIMITED	405000	1.39	1.39				405000	1.39	1.39
MANGALAM CONSTRUCTION PVT LTD	274200	0.94	0.94				274200	0.94	0.94
TOTAL	20914210	71.84	71.84	750000	2.58	2.58	20914210	71.84	71.84



Shankar Lal Agarwalla
(Person acting in concert)



Siddhartha Shankar Agarwalla
(Person acting in concert)



Rita Devi
(Person acting in concert)

Date: 11.07.2016
Place: Kolkata

Priyanka

From: Priyanka <priyanka@anjaneyferro.com>
Sent: Tuesday, July 12, 2016 11:13 AM
To: 'takeover@nse.co.in'; 'compliance@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'chandranidatta@cse-india.com'; 'sripriyas@cse-india.com'; 'kanchansaha@cse-india.com'; 'debabratadas@cse-india.com'
Subject: FW: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments: Disclosure Regulation 29(2)-Takeover - Seller.pdf

11th July, 2016

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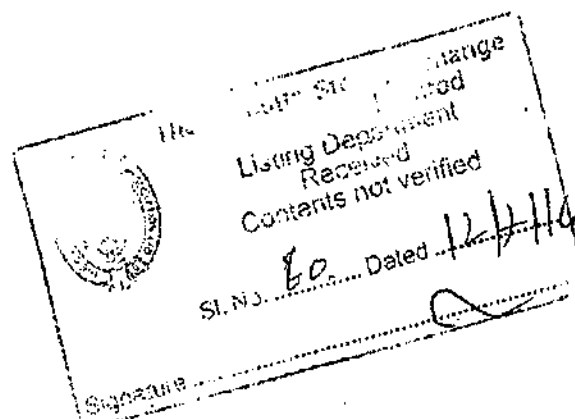
Siddhartha Agarwalla

(Siddhartha Shankar Agarwalla)

Encl: a/a

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BSE Limited
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Whether the acquirer belongs to Promoter/Promoter group	Yes (Acquires are the Persons Acting in Concert with the Promoter of TC namely Shri Subhas Chandra Agarwalla)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited.		
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	Ref Annexure A	Ref Annexure A	Ref Annexure A
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	Ref Annexure A	Ref Annexure A	Ref Annexure A
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	Ref Annexure A	Ref Annexure A	Ref Annexure A
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released	-	-	-

Agarwalla

Mani Devi

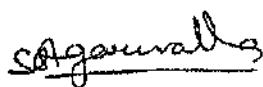
Sonam Agarwalla

by the acquirer			
Total (a+b+c+/-d)	Ref Annexure A	Ref Annexure A	Ref Annexure A
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	Ref Annexure A	Ref Annexure A	Ref Annexure A
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c+d)	Ref Annexure A	Ref Annexure A	Ref Annexure A
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off market transaction Inter-se transfer of shares		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	8 th July, 2016		
Equity share capital / total voting capital of the TC before the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each		

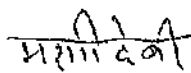
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / ~~seller~~ / Authorised Signatory



Siddhartha Shankar Agarwalla
(Person acting in concert)



Mani Devi
(Person acting in concert)



Sonam Agarwalla
(Person acting in concert)

Date: 11.07.2016
Place: Kolkata

Encl: a/a

Annexure A

Name of the Shareholders	Before the proposed transaction			Inter-se transaction as on 8 th July, 2016			After the proposed transaction		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC
Promoters:									
BASANT KUMAR AGARWALLA	81500	0.28	0.28				81500	0.28	0.28
SUBHAS CHANDRA AGARWALLA	100000	0.34	0.34				100000	0.34	0.34
Persons Acting in Concert									
SHANKAR LAL AGARWALLA	1069782	3.67	3.67	(-)540000	1.85	1.85	529782	1.82	1.82
AMIT AGARWALLA	1169100	4.02	4.02				1169100	4.02	4.02
SUMIT AGARWALLA	785100	2.70	2.70				785100	2.70	2.70
JAGDISH PRASAD AGARWALLA	777300	2.67	2.67				777300	2.67	2.67
S. JTA DEVI AGARWALLA	729000	2.50	2.50				729000	2.50	2.50
SHEELA DEVI AGARWALLA	668000	2.30	2.30				668000	2.30	2.30
SUDHANSHU AGARWALLA	565200	1.94	1.94				565200	1.94	1.94
RITA DEVI	552000	1.90	1.90	(-)100000	0.35	0.35	452000	1.55	1.55
MADHUR AGARWALLA	538800	1.85	1.85				538800	1.85	1.85
NIDHI AGARWALLA	513000	1.76	1.76				513000	1.76	1.76
BASANT KUMAR AGARWALLA	504000	1.73	1.73				504000	1.73	1.73
BINOD KUMAR AGARWALLA	427800	1.47	1.47				427800	1.47	1.47
AVINASH AGARWALLA	400950	1.38	1.38				400950	1.38	1.38
JAGADISH PRASAD AGARWALLA	384900	1.32	1.32				384900	1.32	1.32
SUBODH AGARWALLA	360000	1.24	1.24				360000	1.24	1.24
KARUNA AGARWALLA	336600	1.16	1.16				336600	1.16	1.16
PRAHLAD RAI AGARWALLA	332100	1.14	1.14				332100	1.14	1.14
PRAHLAD RAI AGARWALLA	301200	1.03	1.03				301200	1.03	1.03
K. JSHAL AGARWALLA	300000	1.03	1.03				300000	1.03	1.03
SANGITA AGARWALLA	280700	0.96	0.96				280700	0.96	0.96
DHRUV AGARWALLA	277700	0.95	0.95				277700	0.95	0.95
ANSHUMAN AGARWALLA	221000	0.76	0.76				221000	0.76	0.76
BINOD KUMAR AGARWALLA	210900	0.72	0.72				210900	0.72	0.72
SIDDHARTHA SHANKAR AGARWALLA	207300	0.71	0.71	(+)100000 (-) 110000	0.35 0.38	0.35 0.38	197300	0.68	0.68
RAGHAV AGARWALLA	200000	0.69	0.69				200000	0.69	0.69
VEDANT AGARWALLA	170000	0.58	0.58				170000	0.58	0.58
SUBHAS CHANDRA AGARWALLA	97500	0.33	0.33				97500	0.33	0.33
SWATI AGARWALLA	96600	0.33	0.33				96600	0.33	0.33
ADITYA AGARWALLA	70200	0.24	0.24				70200	0.24	0.24
SUNITA AGARWALLA	59700	0.21	0.21				59700	0.21	0.21
SMRITI AGARWALLA	57000	0.20	0.20				57000	0.20	0.20
SITA AGARWALLA	30300	0.10	0.10				30300	0.10	0.10
KAVITA KATARUKA	21178	0.07	0.07				21178	0.07	0.07

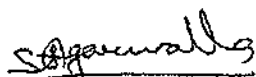
Sagarwalla

21/11/2017

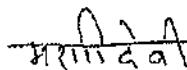
Sonam Agarwalla

Annexure A. contd

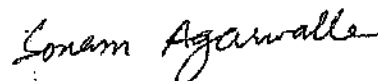
Name of the Shareholders	Before the proposed transaction			Inter-se transaction as on 8 th July, 2016			After the proposed transaction		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC
AVISHI AGARWALLA	10500	0.04	0.04				10500	0.04	0.04
VISHAL AGARWALLA	10200	0.04	0.04				10200	0.04	0.04
VIDISHA AGARWALLA	9000	0.03	0.03				9000	0.03	0.03
MANI DEVI	0	0	0	(+)540000	1.85	1.85	540000	1.85	1.85
SONAM AGARWALLA	0	0	0	(+)110000	0.38	0.38	110000	0.38	0.38
WOODHAT DISTRIBUTORS PVT LTD	1830000	6.29	6.29				1830000	6.29	6.29
SUMEE TRADING PRIVATE LIMITED	1391100	4.78	4.78				1391100	4.78	4.78
AAKLAVYA (INDIA) PRIVATE LIMITED	1275000	4.38	4.38				1275000	4.38	4.38
SEAKTI AUTO FINANCE PRIVATE LTD.	1068300	3.67	3.67				1068300	3.67	3.67
GIBRALTER TRADERS LIMITED	994500	3.42	3.42				994500	3.42	3.42
H. S. CONSULTANCY PRIVATE LIMITED	750000	2.58	2.58				750000	2.58	2.58
MAITHAN REFRACTORIES PVT LIMITED	405000	1.39	1.39				405000	1.39	1.39
MANGALAM CONSTRUCTION PVT LTD	274200	0.94	0.94				274200	0.94	0.94
TOTAL	20914210	71.84	71.84	750000	2.58	2.58	20914210	71.84	71.84



Siddhartha Shankar Agarwalla
(Person acting in concert)



Mani Devi
(Person acting in concert)



Sonam Agarwalla
(Person acting in concert)

Date: 11.07.2016
Place: Kolkata

Rajesh K Shah

From: Rajesh K Shah <rajesh@maithanalloys.com>
Sent: 12 July 2016 11:09
To: 'takeover@nse.co.in'; 'compliance@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'chandranidatta@cse-india.com'; 'sripriyas@cse-india.com'
Cc: kanchansaha@cse-india.com; debabratadas@cse-india.com
Subject: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments: Disclosure Regulation 29(2)-Takeover-Acquirer.pdf

11th July, 2016

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of inter-se transfer of 7,50,000 shares of M/s. Maithan Alloys Limited ('Target Company'), being 2.58% of the paid-up share capital of the TC, among the promoter group by way of Gift.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Acquirers

(Siddhartha Shankar Agarwalla)

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**
'Ideal Centre'
4th Floor, 9 AJC Bose Road,

ADITYA AGARWALLA

**2C, MANGALAM,
35 AHIRIPUKUR ROAD,
KOLKATA- 700 019**

28th November, 2016

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of sale of 98,88,350 equity shares of M/s. Maithan Alloys Limited ('Target Company'), being 33.9672% of the paid-up share capital by the Promoters (including Promoter Group) of the Target Company on 24th November, 2016.

The pre and post transactions holding of the Promoter (including Promoter Group) and persons acting in concert is disclosed in Annexure C.

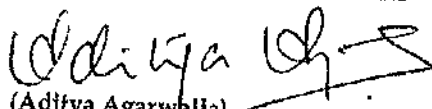
This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of all the Sellers


(Aditya Agarwalla)

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF
SHARES AND TAKEOVERS) REGULATIONS, 2011**

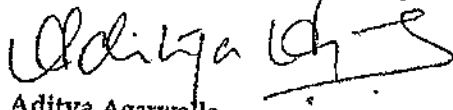
Name of the Target Company (TC)	Maithan Alloys Limited; 4th Floor, 9 A, J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirers - 1. Maithan Smelters Private Limited 2. Avinash Agarwalla 3. H. S. Consultancy Private Limited 4. Prahlad Rai Agarwalla 5. Rita Devi 6. Sarita Devi Agarwalla 7. Shankar Lal Agarwalla 8. Siddhartha Shankar Agarwalla List of PAC enclosed as Annexure A		
Whether the acquirer belongs to Promoter/Promoter group	Yes, all the acquirers are promoters of TC (including promoter group and/or company in which promoters & promoter group of the TC are holding more than 50% of the equity shares).		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited		
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	Ref Annex. B & C	Ref Annex. B & C	Ref Annex. B & C
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	Ref Annex. B & C	Ref Annex. B & C	Ref Annex. B & C
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	Ref Annex. B & C	Ref Annex. B & C	Ref Annex. B & C
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	Ref Annex. B & C	Ref Annex. B & C	Ref Annex. B & C

After the acquisition/sale, holding of:	Ref Annex. B &C	Ref Annex. B &C	Ref Annex. B &C
a) Shares carrying voting rights	-	-	-
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	Ref Annex. B&C	Ref Annex. B&C	Ref Annex. B&C
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market/Off Market Inter-se transfer of shares		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	24 th November, 2016		
Equity share capital / total voting capital of the TC before the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of all the Sellers


Aditya Agarwalla

Date: 28.11.2016
Place: Kolkata

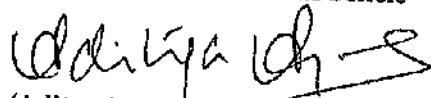
Encl: a/a

LIST OF PERSONS ACTING IN CONCERT	
1. Basant Kumar Agarwalla	
2. Subhas Chandra Agarwalla	
3. Aaklavya (India) Private Limited	
4. Amit Agarwalla	
5. Basant Kumar Agarwalla (A/C -HUF)	
6. Binod Kumar Agarwalla (A/C -HUF)	
7. Dhruv Agarwalla	
8. Jagdish Prasad Agarwalla	
9. Jagdish Prasad Agarwalla (A/C -HUF)	
10. Jibralter Traders Limited	
11. Madhur Agarwalla	
12. Nidhi Agarwalla	
13. Sangita Agarwalla	
14. Shakti Auto Finance Private Ltd.	
15. Sheela Devi Agarwalla	
16. Subodh Agarwalla	
17. Sudhanshu Agarwalla	
18. Sumit Agarwalla	
19. Kavita Kataruka	
20. Mani Devi	
21. Prahlad Rai Agarwalla (A/C -HUF)	
22. Sonam Agarwalla	
23. Subhas Chandra Agarwalla (A/C -HUF)	
24. Sumee Trading Private Limited	
25. Aditya Agarwalla	
26. Anshuman Agarwalla	
27. Avishi Agarwalla	
28. Binod Kumar Agarwalla	
29. Karuna Agarwalla	
30. Kaushal Agarwalla	

Contd.

31. Maithan Refractories Pvt Ltd
32. Mangalam Construction Pvt Ltd
33. Raghav Agarwalla
34. Sita Agarwalla
35. Sunita Agarwalla
36. Swati Agarwalla
37. Vedant Agarwalla
38. Vidisha Agarwalla
39. Vishal Agarwalla
40. Woodhat Distributors Private Limited

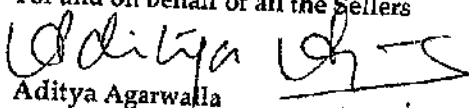
For and on behalf of all the Sellers


(Aditya Agarwalla)

Name of the Shareholders	Details of holding before disposal under consideration			Details of disposal as on 24 th November, 2016			Annexure B Details of holding after disposal		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC
1. Subhas Chandra Agarwalla	100000	0.3435	0.3435	(750)	(0.0026)	(0.0026)	99250	0.3409	0.3409
2. Aaklavya (India) Private Limited	1275000	4.3797	4.3797	(500)	(0.0017)	(0.0017)	1274500	4.3780	4.3780
3. Amit Agarwalla	1169100	4.0159	4.0159	(1169100)	(4.0159)	(4.0159)	0	0	0
4. Basant Kumar Agarwalla (A/C-HUF)	504000	1.7313	1.7313	(504000)	(1.7313)	(1.7313)	0	0	0
5. Binod Kumar Agarwalla (A/C-HUF)	427800	1.4695	1.4695	(427800)	(1.4695)	(1.4695)	0	0	0
6. Dhruv Agarwalla	277700	0.9539	0.9539	(277700)	(0.9539)	(0.9539)	0	0	0
7. Jagdish Prasad Agarwalla	384900	1.3222	1.3222	(384900)	(1.3222)	(1.3222)	0	0	0
8. Jagdish Prasad Agarwalla (A/C-HUF)	777300	2.6701	2.6701	(777300)	(2.6701)	(2.6701)	0	0	0
9. Jibralter Traders Limited	994500	3.4162	3.4162	(750)	(0.0026)	(0.0026)	993750	3.4136	3.4136
10. Madhur Agarwalla	538800	1.8508	1.8508	(538800)	(1.8508)	(1.8508)	0	0	0
11. Nidhi Agarwalla	513000	1.7622	1.7622	(513000)	(1.7622)	(1.7622)	0	0	0
12. Sangita Agarwalla	280700	0.9642	0.9642	(280700)	(0.9642)	(0.9642)	0	0	0
13. Shakti Auto Finance Private Ltd.	1068300	3.6697	3.6697	(500)	(0.0017)	(0.0017)	1067800	3.6680	3.6680
14. Sheela Devi Agarwalla	668000	2.2946	2.2946	(750)	(0.0026)	(0.0026)	667250	2.2920	2.2920
15. Subodh Agarwalla	360000	1.2366	1.2366	(750)	(0.0026)	(0.0026)	359250	1.2340	1.2340
16. Sudhanshu Agarwalla	565200	1.9415	1.9415	(750)	(0.0026)	(0.0026)	564450	1.9389	1.9389
17. Sumit Agarwalla	785100	2.6969	2.6969	(785100)	(2.6969)	(2.6969)	0	0	0
18. Aditya Agarwalla	70200	0.2411	0.2411	(70200)	(0.2411)	(0.2411)	0	0	0
19. Anshuman Agarwalla	221000	0.7591	0.7591	(221000)	(0.7591)	(0.7591)	0	0	0
20. Avishi Agarwalla	10500	0.0361	0.0361	(10500)	(0.0361)	(0.0361)	0	0	0
21. Binod Kumar Agarwalla	210900	0.7245	0.7245	(210900)	(0.7245)	(0.7245)	0	0	0
22. Karuna Agarwalla	336600	1.1562	1.1562	(336600)	(1.1562)	(1.1562)	0	0	0
23. Kaushal Agarwalla	300000	1.0305	1.0305	(300000)	(1.0305)	(1.0305)	0	0	0
24. Maithan Refractories Pvt Ltd	405000	1.3912	1.3912	*(405000)	(1.3912)	(1.3912)	0	0	0
25. Mangalam Construction Pvt Ltd	274200	0.9419	0.9419	*(274200)	(0.9419)	(0.9419)	0	0	0
26. Raghav Agarwalla	200000	0.6870	0.6870	(200000)	(0.6870)	(0.6870)	0	0	0
27. Sita Agarwalla	30300	0.1041	0.1041	(30300)	(0.1041)	(0.1041)	0	0	0
28. Sunia Agarwalla	59700	0.2051	0.2051	(59700)	(0.2051)	(0.2051)	0	0	0
29. Swati Agarwalla	96600	0.3318	0.3318	(96600)	(0.3318)	(0.3318)	0	0	0
30. Vedant Agarwalla	170000	0.5840	0.5840	(170000)	(0.5840)	(0.5840)	0	0	0
31. Vishal Agarwalla	10200	0.0350	0.0350	(10200)	(0.0350)	(0.0350)	0	0	0
32. Woodhat Distributors Private Limited	1830000	6.2862	6.2862	*(1830000)	(6.2862)	(6.2862)	0	0	0
Total	14914600	51.2326	51.2326	(9888350)	(33.9672)	(33.9672)	5026250	17.2654	17.2654

* Off Market Transactions

For and on behalf of all the Sellers


Aditya Agarwalla

Annexure C

Name of the Shareholders	Details of holding before disposal under consideration			Details of disposal as on 24 th November, 2016			Details of holding after disposal		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC
SELLERS									
1. Subhas Chandra Agarwalla	100000	0.3435	0.3435	(750)	(0.0026)	(0.0026)	99250	0.3409	0.3409
2. Aaklavya (India) Private Limited	1275000	4.3797	4.3797	(500)	(0.0017)	(0.0017)	1274500	4.3780	4.3780
3. Amit Agarwalla	1169100	4.0159	4.0159	(1169100)	(4.0159)	(4.0159)	0	0	0
4. Basant Kumar Agarwalla (A/C-HUF)	504000	1.7313	1.7313	(504000)	(1.7313)	(1.7313)	0	0	0
5. Binod Kumar Agarwalla (A/C-HUF)	427800	1.4695	1.4695	(427800)	(1.4695)	(1.4695)	0	0	0
6. Dhruv Agarwalla	277700	0.9539	0.9539	(277700)	(0.9539)	(0.9539)	0	0	0
7. Jagdish Prasad Agarwalla	384900	1.3222	1.3222	(384900)	(1.3222)	(1.3222)	0	0	0
8. Jagdish Prasad Agarwalla (A/C-HUF)	777300	2.6701	2.6701	(777300)	2.6701	2.6701	0	0	0
9. Jibralter Traders Limited	994500	3.4162	3.4162	(750)	(0.0026)	(0.0026)	993750	3.4136	3.4136
10. Madhur Agarwalla	538800	1.8508	1.8508	(538800)	(1.8508)	(1.8508)	0	0	0
11. Nidhi Agarwalla	513000	1.7622	1.7622	(513000)	(1.7622)	(1.7622)	0	0	0
12. Sangita Agarwalla	280700	0.9642	0.9642	(280700)	(0.9642)	(0.9642)	0	0	0
13. Shakti Auto Finance Private Ltd.	1068300	3.6697	3.6697	(500)	(0.0017)	(0.0017)	1067800	3.6680	3.6680
14. Sheela Devi Agarwalla	668000	2.2946	2.2946	(750)	(0.0026)	(0.0026)	667250	2.2920	2.2920
15. Suboth Agarwalla	360000	1.2366	1.2366	(750)	(0.0026)	(0.0026)	359250	1.2340	1.2340
16. Sudhanshu Agarwalla	565200	1.9415	1.9415	(750)	(0.0026)	(0.0026)	564450	1.9389	1.9389
17. Sumit Agarwalla	785100	2.6969	2.6969	(785100)	(2.6969)	(2.6969)	0	0	0
18. Aditya Agarwalla	70200	0.2411	0.2411	(70200)	(0.2411)	(0.2411)	0	0	0
19. Anshuman Agarwalla	221000	0.7591	0.7591	(221000)	(0.7591)	(0.7591)	0	0	0
20. Avishi Agarwalla	10500	0.0361	0.0361	(10500)	(0.0361)	(0.0361)	0	0	0
21. Binod Kumar Agarwalla	210900	0.7245	0.7245	(210900)	(0.7245)	(0.7245)	0	0	0
22. Karuna Agarwalla	336600	1.1562	1.1562	(336600)	(1.1562)	(1.1562)	0	0	0
23. Kaushal Agarwalla	300000	1.0305	1.0305	(300000)	(1.0305)	(1.0305)	0	0	0
24. Maithan Refractories Pvt Ltd	405000	1.3912	1.3912	*(405000)	(1.3912)	(1.3912)	0	0	0
25. Mangalam Construction Pvt Ltd	274200	0.9419	0.9419	*(274200)	(0.9419)	(0.9419)	0	0	0
26. Raghav Agarwalla	200000	0.6870	0.6870	(200000)	(0.6870)	(0.6870)	0	0	0
27. Sita Agarwalla	30300	0.1041	0.1041	(30300)	(0.1041)	(0.1041)	0	0	0
28. Sumita Agarwalla	59700	0.2051	0.2051	(59700)	(0.2051)	(0.2051)	0	0	0
29. Swati Agarwalla	96600	0.3318	0.3318	(96600)	(0.3318)	(0.3318)	0	0	0
30. Vedant Agarwalla	170000	0.5840	0.5840	(170000)	(0.5840)	(0.5840)	0	0	0
31. Vishal Agarwalla	10200	0.0350	0.0350	(10200)	(0.0350)	(0.0350)	0	0	0
32. Woodhat Distributors Private Limited	1830000	6.2862	6.2862	*(1830000)	(6.2862)	(6.2862)	0	0	0
Total A	14914600	51.2326	51.2326	(9888350)	(33.9672)	(33.9672)	5026250	17.2654	17.2654

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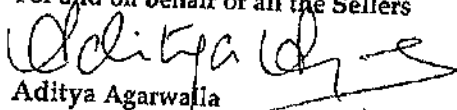
Name of the Shareholders	Details of holding before acquisition under consideration			Details of acquisition as on 24th November, 2016			Details of holding after acquisition		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC
ACQUIRERS									
1. Maithan Smelters Pvt. Ltd.	0	0	0	5397357	18.5403	18.5403	5397357	18.5403	18.5403
2. Avinash Agarwalla	400950	1.3773	1.3773	182400	0.6266	0.6266	583350	2.0038	2.0038
3. H. S. Consultancy Private Limited	750000	2.5763	2.5763	*2509200	8.6193	8.6193	3259200	11.1956	11.1956
4. Prahlad Rai Agarwalla	301200	1.0346	1.0346	550000	1.8893	1.8893	851200	2.9239	2.9239
5. Rita Devi	452000	1.5526	1.5526	300000	1.0305	1.0305	752000	2.5831	2.5831
6. Sarita Devi Agarwalla	725000	2.5042	2.5042	100000	0.3435	0.3435	825000	2.8477	2.8477
7. Shankar Lal Agarwalla	507601	1.7436	1.7436	600000	2.0610	2.0610	1107601	3.8047	3.8047
8. Siddhartha Shankar Agarwalla	197300	0.6777	0.6777	93865	0.3224	0.3224	291165	1.0001	1.0001
TOTAL B	3338051	11.4663	11.4663	9732822	33.4329	33.4329	13070873	44.8992	44.8992
PERSONS ACTING IN CONCERT									
9. Basant Kumar Agarwalla	81500	0.2800	0.2800	0	0	0	81500	0.2800	0.2800
10. Vidisha Agarwalla	9000	0.0309	0.0309	0	0	0	9000	0.0309	0.0309
11. Kavita Kataruka	21178	0.0727	0.0727	0	0	0	21178	0.0727	0.0727
12. Mani Devi	214723	0.7376	0.7376	0	0	0	214723	0.7376	0.7376
13. Prahlad Rai Agarwalla (a/c -HUF)	332100	1.1408	1.1408	0	0	0	332100	1.1408	1.1408
14. Sonam Agarwalla	110000	0.3779	0.3779	0	0	0	110000	0.3779	0.3779
15. Subhas Chandra Agarwalla (a/c -HUF)	97500	0.3349	0.3349	0	0	0	97500	0.3349	0.3349
16. Sumee Trading Private Limited	1391100	4.7785	4.7785	0	0	0	1391100	4.7785	4.7785
TOTAL C	2257101	7.7533	7.7533	0	0	0	2257101	7.7533	7.7533
GRAND TOTAL (A+B+C)	2050975	70.4522	70.4522	(155528)	(0.5343)	(0.5343)	20354224	69.9179	69.9179

* Off Market Transactions

Note:

1. Out of 97,32,822 equity shares, 6,925 equity shares of the Target Company were acquired by the Acquirer from the open market and not pursuant to inter-se transfer. Further, out of 9888350 equity shares sold by the Sellers, 1,62,453 equity shares got sold in open market and could not be acquired by the Acquirer.

For and on behalf of all the Sellers



Aditya Agarwalla

Rajesh Shah

From: Aditya Agarwalla <aditya@maithangroup.com>
Sent: 28 November 2016 14:28
To: neaps@nse.co.in; takeover@nse.co.in; compliance@nse.co.in;
corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com;
chandranidatta@cse-india.com; kanchansaha@cse-india.com; debabratadas@cse-
india.com; cmjoydev@gmail.com; Maithan Alloys; Rajesh K Shah
Subject: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011
Attachments: Intimation under rule 29(2).pdf; Untitled attachment 00046.htm

28th November, 2016

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011**

Dear Sirs,

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of sale of 98,88,350 equity shares of M/s. Maithan Alloys Limited ('Target Company'), being 33.9672% of the paid-up share capital by the Promoters (including Promoter Group) of the Target Company on 24th November, 2016.

The pre and post transactions holding of the Promoter (including Promoter Group) and persons acting in concert is disclosed in Annexure C.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of all the Sellers

(Aditya Agarwalla)

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited

1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

SIDDHARTHA SHANKAR AGARWALLA

**F-3, CIRCULAR MANSION,
222, A.J.C. BOSE ROAD,
KOLKATA- 700 017**

28th November, 2016

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 97,32,822 equity shares of M/s. Maithan Alloys Limited ('Target Company'), being 33.4329% of the paid-up share capital by the Promoters (including Promoter Group) of the Target Company on 24th November, 2016.

The pre and post transactions holding of the Promoter (including Promoter Group) and persons acting in concert is disclosed in Annexure C.

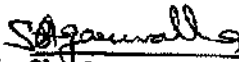
This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

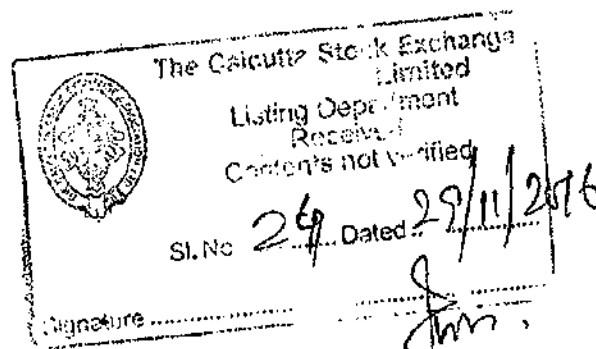
For and on behalf of the Acquirers


(Siddhartha Shankar Agarwalla)

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017



**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF
SHARES AND TAKEOVERS) REGULATIONS, 2011**

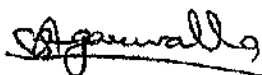
Name of the Target Company (TC)	Maithan Alloys Limited; 4th Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirers - 1. Maithan Smelters Private Limited 2. Avinash Agarwalla 3. H. S. Consultancy Private Limited 4. Prahlad Rai Agarwalla 5. Rita Devi 6. Sarita Devi Agarwalla 7. Shankar Lal Agarwalla 8. Siddhartha Shankar Agarwalla List of PAC enclosed as Annexure A		
Whether the acquirer belongs to Promoter/Promoter group	Yes, all the acquirers are promoters of TC (including promoter group and/or company in which promoters & promoter group of the TC are holding more than 50% of the equity shares).		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited.		
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ disposal under consideration, holding of :			
a) Shares carrying voting rights	Ref Annx. B & C	Ref Annx. B & C	Ref Annx. B & C
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	Ref Annx. B & C	Ref Annx. B & C	Ref Annx. B & C
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	Ref Annx. B & C	Ref Annx. B & C	Ref Annx. B & C
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
Total (a+b+c+/-d)	Ref Annx. B & C	Ref Annx. B & C	Ref Annx. B & C

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	Ref Annx. B & C	Ref Annx. B & C	Ref Annx. B & C
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c+d)	Ref Annx. B & C	Ref Annx. B & C	Ref Annx. B & C
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off Market / Open Market Inter-se transfer of shares		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	24th November, 2016		
Equity share capital / total voting capital of the TC before the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of all the acquirers



Siddhartha Shankar Agarwalla

Date: 28.11.2016

Place: Kolkata

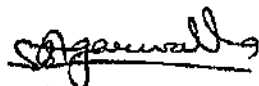
Encl: a/a

LIST OF PERSONS ACTING IN CONCERT	
1. Basant Kumar Agarwalla	
2. Subhas Chandra Agarwalla	
3. Aaklavya (India) Private Limited	
4. Amit Agarwalla	
5. Basant Kumar Agarwalla (A/C -HUF)	
6. Binod Kumar Agarwalla (A/C -HUF)	
7. Dhruv Agarwalla	
8. Jagdish Prasad Agarwalla	
9. Jagdish Prasad Agarwalla (A/C -HUF)	
10. Jibraltar Traders Limited	
11. Madhur Agarwalla	
12. Nidhi Agarwalla	
13. Sangita Agarwalla	
14. Shakti Auto Finance Private Ltd.	
15. Sheela Devi Agarwalla	
16. Subodh Agarwalla	
17. Sudhanshu Agarwalla	
18. Sumit Agarwalla	
19. Kavita Kataruka	
20. Mani Devi	
21. Prahlad Rai Agarwalla (A/C -HUF)	
22. Sonam Agarwalla	
23. Subhas Chandra Agarwalla (A/C -HUF)	
24. Sunee Trading Private Limited	
25. Aditya Agarwalla	
26. Anshuman Agarwalla	
27. Avishi Agarwalla	
28. Binod Kumar Agarwalla	
29. Karuna Agarwalla	
30. Kaushal Agarwalla	

Contd.

31. Maithan Refractories Pvt Ltd
32. Mangalam Construction Pvt Ltd
33. Raghav Agarwalla
34. Sita Agarwalla
35. Sunita Agarwalla
36. Swati Agarwalla
37. Vedant Agarwalla
38. Vidisha Agarwalla
39. Vishal Agarwalla
40. Woodhat Distributors Private Limited

For and on behalf of all the acquirers



Siddhartha Shankar Agarwalla

Annexure B

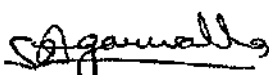
Name of the Shareholders	Details of holding before acquisition under consideration			Details of acquisition as on 24th November, 2016			Details of holding after acquisition		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC
ACQUIRERS									
1. Maithan Smelters Pvt. Ltd.	0	0	0	5397357	18.5403	18.5403	5397357	18.5403	18.5403
2. Avinash Agarwalla	400950	1.3773	1.3773	182400	0.6266	0.6266	583350	2.0038	2.0038
3. H. S. Consultancy Private Limited	750000	2.5763	2.5763	*2509200	8.6193	8.6193	3259200	11.1956	11.1956
4. Prahlad Rai Agarwalla	301200	1.0346	1.0346	550000	1.8893	1.8893	851200	2.9239	2.9239
5. Rita Devi	452000	1.5526	1.5526	300000	1.0305	1.0305	752000	2.5831	2.5831
6. Sarita Devi Agarwalla	729000	2.5042	2.5042	100000	0.3435	0.3435	829000	2.8477	2.8477
7. Shankar Lal Agarwalla	507601	1.7436	1.7436	600000	2.0610	2.0610	1107601	3.8047	3.8047
8. Siddhartha Shankar Agarwalla	197300	0.6777	0.6777	93865	0.3224	0.3224	291165	1.0001	1.0001
TOTAL	3338051	11.4663	11.4663	9732822	33.4329	33.4329	13070873	44.8992	44.8992

* off market transactions

Note:

1. Persons shown under serial number 1 & 3 has acquired their holding as part of promoter group, consequently disclosure has been made under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
2. One of the acquirer(s) could not acquire 52,885 equity shares being 0.1817% of the paid up capital held by the Seller(s), which were consequently got sold in the open market.
3. Out of 97,32,822 equity shares, 6,925 equity shares of the Target Company were acquired by the Acquirer from the open market and not pursuant to inter-se transfer. Further, out of 98,88,350 equity shares sold by the Sellers, 1,62,453 equity shares got sold in open market and could not be acquired by the Acquirer.

For and on behalf of all the acquirers


Siddhartha Shankar Agarwalla

Annexure C

Name of the Shareholders	Details of holding before acquisition under consideration			Details of acquisition as on 24th November, 2016			Details of holding after acquisition		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC
ACQUIRERS									
1. Maithan Smelters Pvt. Ltd.	0	0	0	5397357	18.5403	18.5403	5397357	18.5403	18.5403
2. Avinash Agarwalla	400950	1.3773	1.3773	182400	0.6266	0.6266	583350	2.0038	2.0038
3. H. S. Consultancy Private Limited	750000	2.5763	2.5763	*2509200	8.6193	8.6193	3259200	11.1956	11.1956
4. Prahlad Rai Agarwalla	301200	1.0346	1.0346	550000	1.8893	1.8893	851200	2.9239	2.9239
5. Rita Devi	452000	1.5526	1.5526	300000	1.0305	1.0305	752000	2.5831	2.5831
6. Sarita Devi Agarwalla	729000	2.5042	2.5042	100000	0.3435	0.3435	829000	2.8477	2.8477
7. Shankar Lal Agarwalla	507601	1.7436	1.7436	600000	2.0610	2.0610	1107601	3.8047	3.8047
8. Siddhartha Shankar Agarwalla	197300	0.6777	0.6777	93865	0.3224	0.3224	291165	1.0001	1.0001
TOTAL A	3338051	11.4663	11.4663	9732822	33.4329	33.4329	13070873	44.8992	44.8992
PERSONS ACTING IN CONCERT									
9. Basant Kumar Agarwalla	81500	0.2800	0.2800	0	0	0	81500	0.2800	0.2800
10. Vidisha Agarwalla	9000	0.0309	0.0309	0	0	0	9000	0.0309	0.0309
11. Kavita Kataruka	21178	0.0727	0.0727	0	0	0	21178	0.0727	0.0727
12. Mani Devi	214723	0.7376	0.7376	0	0	0	214723	0.7376	0.7376
13. Prahlad Rai Agarwalla (a/c-HUF)	332100	1.1408	1.1408	0	0	0	332100	1.1408	1.1408
14. Sonam Agarwalla	110000	0.3779	0.3779	0	0	0	110000	0.3779	0.3779
15. Subhas Chandra Agarwalla (a/c-HUF)	97500	0.3349	0.3349	0	0	0	97500	0.3349	0.3349
16. Sumee Trading Private Limited	1391100	4.7785	4.7785	0	0	0	1391100	4.7785	4.7785
TOTAL B	2257101	7.7533	7.7533	0	0	0	2257101	7.7533	7.7533
Name of the Shareholders	Details of holding before disposal under consideration			Details of disposal as on 24th November, 2016			Details of holding after disposal		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC
SELLERS									
17. Subhas Chandra Agarwalla	100000	0.3435	0.3435	(750)	(0.0026)	(0.0026)	99250	0.3409	0.3409
18. Aaklavya (India) Private Limited	1275000	4.3797	4.3797	(500)	(0.0017)	(0.0017)	1274500	4.3780	4.3780
19. Amit Agarwalla	1169100	4.0159	4.0159	(1169100)	(4.0159)	(4.0159)	0	0	0
20. Basant Kumar Agarwalla (A/C-HUF)	504000	1.7313	1.7313	(504000)	(1.7313)	(1.7313)	0	0	0

Contd.

Contd. Annexure C

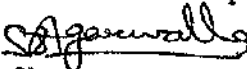
Name of the Shareholders	Details of holding before disposal under consideration			Details of disposal as on 24 th November, 2016			Details of holding after disposal		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC
SELLERS									
21. Binod Kumar Agarwalla (A/C -HUF)	427800	1.4695	1.4695	(427800)	(1.4695)	(1.4695)	0	0	0
22. Dhruv Agarwalla	277700	0.9539	0.9539	(277700)	(0.9539)	(0.9539)	0	0	0
23. Jagdish Prasad Agarwalla	384900	1.3222	1.3222	(384900)	(1.3222)	(1.3222)	0	0	0
24. Jagdish Prasad Agarwalla (A/C -HUF)	777300	2.6701	2.6701	(777300)	(2.6701)	(2.6701)	0	0	0
25. Jibraltar Traders Limited	994500	3.4162	3.4162	(750)	(0.0026)	(0.0026)	993750	3.4136	3.4136
26. Madhur Agarwalla	538800	1.8508	1.8508	(538800)	(1.8508)	(1.8508)	0	0	0
27. Nidhi Agarwalla	513000	1.7622	1.7622	(513000)	(1.7622)	(1.7622)	0	0	0
28. Sangita Agarwalla	280700	0.9642	0.9642	(280700)	(0.9642)	(0.9642)	0	0	0
29. Shakti Auto Finance Private Ltd.	1068300	3.6697	3.6697	(500)	(0.0017)	(0.0017)	1067800	3.6680	3.6680
30. Sheela Devi Agarwalla	668000	2.2946	2.2946	(750)	(0.0026)	(0.0026)	667250	2.2920	2.2920
31. Subodh Agarwalla	360000	1.2366	1.2366	(750)	(0.0026)	(0.0026)	359250	1.2340	1.2340
32. Sudhanshu Agarwalla	565200	1.9415	1.9415	(750)	(0.0026)	(0.0026)	564450	1.9389	1.9389
33. Sumit Agarwalla	785100	2.6969	2.6969	(785100)	(2.6969)	(2.6969)	0	0	0
34. Aditya Agarwalla	70200	0.2411	0.2411	(70200)	(0.2411)	(0.2411)	0	0	0
35. Anshuman Agarwalla	221000	0.7591	0.7591	(221000)	(0.7591)	(0.7591)	0	0	0
36. Avishi Agarwalla	10500	0.0361	0.0361	(10500)	(0.0361)	(0.0361)	0	0	0
37. Binod Kumar Agarwalla	210900	0.7245	0.7245	(210900)	(0.7245)	(0.7245)	0	0	0
38. Karuna Agarwalla	336600	1.1562	1.1562	(336600)	(1.1562)	(1.1562)	0	0	0
39. Kaushal Agarwalla	300000	1.0305	1.0305	(300000)	(1.0305)	(1.0305)	0	0	0
40. Maithan Refractories Pvt Ltd	405000	1.3912	1.3912	*(405000)	(1.3912)	(1.3912)	0	0	0
41. Mangalam Construction Pvt Ltd	274200	0.9419	0.9419	*(274200)	(0.9419)	(0.9419)	0	0	0
42. Raghav Agarwalla	200000	0.6870	0.6870	(200000)	(0.6870)	(0.6870)	0	0	0
43. Sita Agarwalla	30300	0.1041	0.1041	(30300)	(0.1041)	(0.1041)	0	0	0
44. Sunita Agarwalla	59700	0.2051	0.2051	(59700)	(0.2051)	(0.2051)	0	0	0
45. Swati Agarwalla	96600	0.3318	0.3318	(96600)	(0.3318)	(0.3318)	0	0	0
46. Vedant Agarwalla	170000	0.5840	0.5840	(170000)	(0.5840)	(0.5840)	0	0	0
47. Vishal Agarwalla	10200	0.0350	0.0350	(10200)	(0.0350)	(0.0350)	0	0	0
48. Woodhat Distributors Private Limited	1830000	6.2862	6.2862	*(1830000)	(6.2862)	(6.2862)	0	0	0
Total C	14914600	51.2326	51.2326	(9888350)	(33.9672)	(33.9672)	5026250	17.2654	17.2654
GRAND TOTAL (A+B+C)	2050975	70.4522	70.4522	(155528)	(0.5343)	(0.5343)	20354224	69.9179	69.9179

* Off Market transactions

Note:

Out of 97,32,822 equity shares, 6,925 equity shares of the Target Company were acquired by the Acquirer from the open market and not pursuant to inter-se transfer. Further, out of 98,88,350 equity shares sold by the Sellers, 1,62,453 equity shares got sold in open market and could not be acquired by the Acquirer.

For and on behalf of all the acquirers


Siddhartha Shankar Agarwalla

Siddhartha Agarwalla

From: Siddhartha Agarwalla [siddhartha@maithanalloys.com]
Sent: Monday, November 28, 2016 3:22 PM
To: 'neaps@nse.co.in'; 'takeover@nse.co.in'; 'compliance@nse.co.in';
'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'listing@cse-india.com';
'chandranidatta@cse-india.com'; 'kanchansaha@cse-india.com'; 'debabratadas@cse-india.com'; 'cmjoydev@gmail.com'; 'office@maithanalloys.com'; 'rajesh@maithanalloys.com'
Subject: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments: Intimation Ur 29(2).PDF

28th November, 2016

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Dear Sirs,

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 97,32,822 equity shares of M/s. Maithan Alloys Limited ("Target Company"), being 33.4329% of the paid-up share capital by the Promoters (including Promoter Group) of the Target Company on 24th November, 2016.

The pre and post transactions holding of the Promoter (including Promoter Group) and persons acting in concert is disclosed in Annexure C.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Acquirers

(Siddhartha Shankar Agarwalla)

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers

Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

B K AGARWALLA

**2C, MANGALAM,
35 AHIRIPUKUR ROAD,
KOLKATA- 700 019**

30th December, 2016

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011**

Dear Sirs,

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of sale of 90,500 equity shares of M/s. Maithan Alloys Limited ('Target Company'), being 0.3109% of the paid-up share capital by the Promoter (including Promoter Group) of the Target Company on 29th December, 2016.

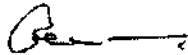
This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of all the Sellers

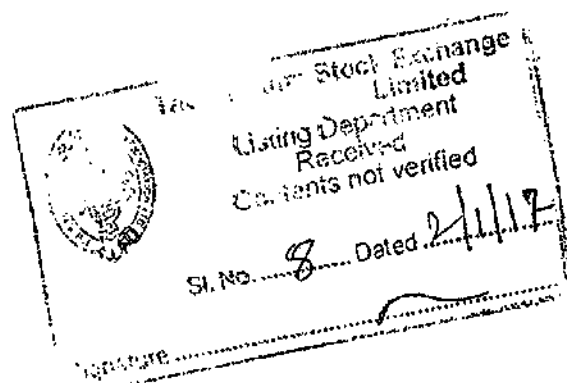


(B K Agarwalla)

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017



**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF
SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	Maithan Alloys Limited; 4th Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	NA		
Whether the acquirer belongs to Promoter/Promoter group	NA		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited		
Details of the acquisition- / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights	Ref Annex. A	Ref Annex. A	Ref Annex. A
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	Ref Annex. A	Ref Annex. A	Ref Annex. A
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	Ref Annex. A	Ref Annex. A	Ref Annex. A
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	Ref Annex. A	Ref Annex. A	Ref Annex. A
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	Ref Annex. A	Ref Annex. A	Ref Annex. A
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-

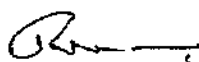


e) Total (a+b+c+d)	Ref Annex. A	Ref Annex. A	Ref Annex. A
Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition- / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	29 th December, 2016		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	29,111,550 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	29,111,550 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition/ sale	29,111,550 Equity Shares of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of all the Sellers



B K Agarwalla

Date: 30.12.2016

Place: Kolkata

Encl: a/a

Annexure A

Name of the Shareholders	Details of holding before disposal under consideration			Details of disposal as on 29 th December, 2016			Details of holding after disposal		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC
SELLERS									
1. Basant Kumar Agarwalla	81500	0.2800	0.2800	(81500)	(0.2800)	(0.2800)	0	0	0
2. Vidisha Agarwalla	9000	0.0309	0.0309	(9000)	(0.0309)	(0.0309)	0	0	0
PERSONS ACTING IN CONCERT									
3. Maithan Smelters Pvt. Ltd.	5397357	18.5403	18.5403	0	0	0	5397357	18.5403	18.5403
4. Avinash Agarwalla	583350	2.0038	2.0038	0	0	0	583350	2.0038	2.0038
5. H. S. Consultancy Private Limited	3259200	11.1956	11.1956	0	0	0	3259200	11.1956	11.1956
6. Prahlad Rai Agarwalla	851200	2.9239	2.9239	0	0	0	851200	2.9239	2.9239
7. Rita Devi	752000	2.5831	2.5831	0	0	0	752000	2.5831	2.5831
8. Sarita Devi Agarwalla	829000	2.8477	2.8477	0	0	0	829000	2.8477	2.8477
9. Shankar Lal Agarwalla	907601	3.1177	3.1177	0	0	0	907601	3.1177	3.1177
10. Siddhartha Shankar Agarwalla	291165	1.0001	1.0001	0	0	0	291165	1.0001	1.0001
11. Kavita Kataruka	21178	0.0727	0.0727	0	0	0	21178	0.0727	0.0727
12. Mani Devi	414723	1.4246	1.4246	0	0	0	414723	1.4246	1.4246
13. Prahlad Rai Agarwalla (a/c-HUF)	332100	1.1408	1.1408	0	0	0	332100	1.1408	1.1408
14. Sonam Agarwalla	110000	0.3779	0.3779	0	0	0	110000	0.3779	0.3779
15. Subhas Chandra Agarwalla (a/c-HUF)	97500	0.3349	0.3349	0	0	0	97500	0.3349	0.3349
16. Sumee Trading Private Limited	1391100	4.7785	4.7785	0	0	0	1391100	4.7785	4.7785
17. Subhas Chandra Agarwalla	99250	0.3409	0.3409	0	0	0	99250	0.3409	0.3409
18. Aakavya (India) Private Limited	1274500	4.3780	4.3780	0	0	0	1274500	4.3780	4.3780
19. Jibraltar Traders Limited	998750	3.4136	3.4136	0	0	0	998750	3.4136	3.4136
20. Shakti Auto Finance Private Ltd.	1067800	3.6680	3.6680	0	0	0	1067800	3.6680	3.6680
21. Sheela Devi Agarwalla	667250	2.2920	2.2920	0	0	0	667250	2.2920	2.2920
22. Subodh Agarwalla	359250	1.2340	1.2340	0	0	0	359250	1.2340	1.2340
23. Sudhanshu Agarwalla	564450	1.9389	1.9389	0	0	0	564450	1.9389	1.9389
24. Smriti Agarwalla	0	0	0	56176	0.1930	0.1930	56176	0.1930	0.1930
TOTAL	20354224	69.9179	69.9179				20319900	69.8000	69.8000

For and on behalf of all the Sellers



B K Agarwalla

BASANT KUMAR AGARWALLA <basantfamily03@gmail.com>

Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

BASANT KUMAR AGARWALLA <basantfamily03@gmail.com>

Sat, Dec 31, 2016 at 11:55 AM

To: NEAPS@nse.co.in, LISTING@cse-india.com, CHANDRANIDATTA@csew-india.co
Cc: TAKEOVER@nse.co.in, COMPLIANCE@nse.co.in, CORP.RELATIONS@bseindia.com, COMPLIANCE@cse-india.com
Bcc: KANCHANSAHA@cse-india.com, DEBABRATADAS@cse-india.com, CMJOYDEV@gmail.com, OFFICE@maithanalloys.com, RAJESH <RAJESH@maithanalloys.com>

30th December, 2016

1]

The Secretary

The Calcutta Stock Exchange Limited

7, Lyons Range

Kolkata 700 001

Scrip code: 023915

2]

Listing Department

National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051

Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of sale of 90,500 equity shares of M/s. Maithan Alloys Limited ('Target Company'), being 0.3109% of the paid-up share capital by the Promoter (including Promoter Group) of the Target Company on 29th December, 2016.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of all the Sellers

(B K Agarwalla)

Encl: a/a

cc : 1] The Corporate Relationship Department

BSF Limited

1st Floor, Rotunda Building, P.J. Towers

Dalal Street, Fort, Mumbai 400 001.

Scrip Code: 590078

2] Maithan Alloys Limited

'Ideal Centre'

4th Floor, 9 A/C Bose Road,

Kolkata- 700 017

Regulation 29(2)- 29.12.16 SALE.pdf
231K

S C AGARWALLA**F-3, CIRCULAR MANSION,
222, A.J.C. BOSE ROAD,
KOLKATA- 700 017**30th December, 2016

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011**

Dear Sirs,

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of changes in holding of equity shares of M/s. Maithan Alloys Limited ('Target Company') on 29th December, 2016.

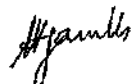
This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

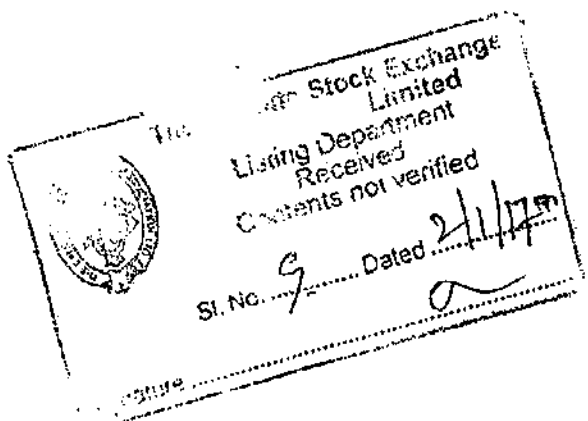
For and on behalf of the Acquirer


(S C Agarwalla)

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017



**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF
SHARES AND TAKEOVERS) REGULATIONS, 2011**

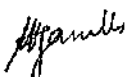
Name of the Target Company (TC)	Maithan Alloys Limited; 4th Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer - Smriti Saraf (<i>nee</i> - Agarwalla) List of PAC enclosed as Annexure A		
Whether the acquirer belongs to Promoter/Promoter group	Yes, the acquirer belongs to the promoter group of the Target Company (TC).		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited.		
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	Ref Annx. B	Ref Annx. B	Ref Annx. B
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	Ref Annx. B	Ref Annx. B	Ref Annx. B
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	Ref Annx. B	Ref Annx. B	Ref Annx. B
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
Total (a+b+c+/-d)	Ref Annx. B	Ref Annx. B	Ref Annx. B
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	Ref Annx. B	Ref Annx. B	Ref Annx. B
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c+d)	Ref Annx. B	Ref Annx. B	Ref Annx. B

Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	29 th December, 2016
Equity share capital / total voting capital of the TC before the said acquisition/ sale	29,111,550 Equity Shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	29,111,550 Equity Shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition/ sale	29,111,550 Equity Shares of Rs. 10/- each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of the Acquirer

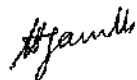

S C Agarwalla

Date: 30.12.2016
Place: Kolkata

Encl: a/a

LIST OF PERSONS ACTING IN CONCERT	
1.	Subhas Chandra Agarwalla
2.	Basant Kumar Agarwalla
3.	Vidisha Agarwalla
4.	Aaklavya (India) Private Limited
5.	Shakti Auto Finance Private Ltd.
6.	Sheela Devi Agarwalla
7.	Subodh Agarwalla
8.	Sudhanshu Agarwalla
9.	Jibraltar Traders Limited
10.	Kavita Kataruka
11.	Mani Devi
12.	Prahlad Rai Agarwalla (a/c -HUF)
13.	Sonam Agarwalla
14.	Subhas Chandra Agarwalla (a/c -HUF)
15.	Sumee Trading Private Limited
16.	Maithan Smelters Pvt. Ltd.
17.	Avinash Agarwalla
18.	H. S. Consultancy Private Limited
19.	Prahlad Rai Agarwalla
20.	Rita Devi
21.	Sarita Devi Agarwalla
22.	Shankar Lal Agarwalla
23.	Siddhartha Shankar Agarwalla

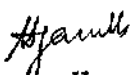
For and on behalf of the Acquirer


S C Agarwalla

Annexure B

Name of the Shareholders	Details of holding before acquisition under consideration			Details of acquisition as on 29th November, 2016			Details of holding after acquisition		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC
ACQUIRERS									
1. Smriti Agarwalla	0	0	0	56176	0.1930	0.1930	56176	0.1930	0.1930
PERSONS ACTING IN CONCERT									
2. Basant Kumar Agarwalla	81500	0.2800	0.2800	(81500)	(0.2800)	(0.2800)	0	0	0
3. Vidisha Agarwalla	9000	0.0309	0.0309	(9000)	(0.0309)	(0.0309)	0	0	0
4. Maithan Smelters Pvt. Ltd.	5397357	18.5403	18.5403	0	0	0	5397357	18.5403	18.5403
5. Avinash Agarwalla	583350	2.0038	2.0038	0	0	0	583350	2.0038	2.0038
6. H.S. Consultancy Private Limited	3259200	11.1956	11.1956	0	0	0	3259200	11.1956	11.1956
7. Prahlad Rai Agarwalla	851200	2.9239	2.9239	0	0	0	851200	2.9239	2.9239
8. Rita Devi	752000	2.5831	2.5831	0	0	0	752000	2.5831	2.5831
9. Sarita Devi Agarwalla	829000	2.8477	2.8477	0	0	0	829000	2.8477	2.8477
10. Shankar Lal Agarwalla	907601	3.1177	3.1177	0	0	0	907601	3.1177	3.1177
11. Siddhartha Shankar Agarwalla	291165	1.0001	1.0001	0	0	0	291165	1.0001	1.0001
12. Kavita Kataruka	21178	0.0727	0.0727	0	0	0	21178	0.0727	0.0727
13. Mani Devi	414723	1.4246	1.4246	0	0	0	414723	1.4246	1.4246
14. Prahlad Rai Agarwalla (a/c -HUF)	332100	1.1408	1.1408	0	0	0	332100	1.1408	1.1408
15. Sonam Agarwalla	110000	0.3779	0.3779	0	0	0	110000	0.3779	0.3779
16. Subhas Chandra Agarwalla (a/c -HUF)	97500	0.3349	0.3349	0	0	0	97500	0.3349	0.3349
17. Sumee Trading Private Limited	1391100	4.7785	4.7785	0	0	0	1391100	4.7785	4.7785
18. Subhas Chandra Agarwalla	99250	0.3409	0.3409	0	0	0	99250	0.3409	0.3409
19. Aaklavya (India) Private Limited	1274500	4.3780	4.3780	0	0	0	1274500	4.3780	4.3780
20. Jibralter Traders Limited	993750	3.4136	3.4136	0	0	0	993750	3.4136	3.4136
21. Shakti Auto Finance Private Ltd.	1067800	3.6680	3.6680	0	0	0	1067800	3.6680	3.6680
22. Sheela Devi Agarwalla	667250	2.2920	2.2920	0	0	0	667250	2.2920	2.2920
23. Subodh Agarwalla	359250	1.2340	1.2340	0	0	0	359250	1.2340	1.2340
24. Sudhanshu Agarwalla	564450	1.9389	1.9389	0	0	0	564450	1.9389	1.9389
TOTAL	20354224	69.9179	69.9179				20319900	69.800	69.800

For and on behalf of the Acquirer


S C Agarwalla

S C Agarwalla

From: S C Agarwalla <scagarwalla@maithanalloys.com>
Sent: Saturday, December 31, 2016 12:04 PM
To: 'neaps@nse.co.in'; 'takeover@nse.co.in'; 'compliance@nse.co.in';
'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'listing@cse-india.com';
'chandranidatta@cse-india.com'; 'kanchansaha@cse-india.com'; 'debabratadas@cse-india.com'; 'cmjoydev@gmail.com'; 'office@maithanalloys.com';
'rajesh@maithanalloys.com'
Subject: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments: Regulation 29(2)- 29.12.16 Acquisition.pdf

30th December, 2016

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of changes in holding of equity shares of M/s. Maithan Alloys Limited ("Target Company") on 29th December, 2016.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Acquirer

(S C Agarwalla)

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

S. C. AGARWALLA

**F-3, CIRCULAR MANSION,
222, A.J.C. BOSE ROAD,
KOLKATA- 700 017**

24th October, 2017

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011**

Dear Sirs,

Please find the attached disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of sale of equity shares of Maithan Alloys Limited ("Target Company") by the Promoter (including Promoter Group) of the Target Company during the period from 18th August, 2017 to 23rd October, 2017.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

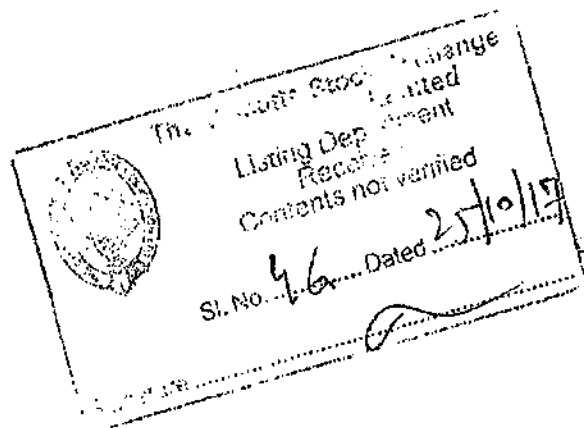
For and on behalf of all the Sellers

S. C. Agarwalla
S. C. Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017



**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF
SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	Maithan Alloys Limited; 4 th Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	N.A.		
Whether the acquirer belongs to Promoter/Promoter group	N.A.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited		
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights	Ref Annex. A	Ref Annex. A	Ref Annex. A
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	Ref Annex. A	Ref Annex. A	Ref Annex. A
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	Ref Annex. A	Ref Annex. A	Ref Annex. A
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	Ref Annex. A	Ref Annex. A	Ref Annex. A
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	Ref Annex. A	Ref Annex. A	Ref Annex. A
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	Ref Annex. A	Ref Annex. A	Ref Annex. A

Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market / inter-se transfer (off-market)
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	18 th August, 2017 to 23 rd October, 2017
Equity share capital/total voting capital of the TC before the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each
Equity share capital/total voting capital of the TC after the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of all the Sellers



S. C. Agarwalla

Date: 24th October, 2017

Place: Kolkata

Encl: a/a

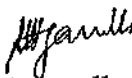
Annexure A

Name of the Shareholders	Details of holding before disposal under consideration			Details of disposals			Details of holding after disposal		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC
Sellers									
1. Mani Devi*	414723	1.4246	1.4246	(414723)	(1.4246)	(1.4246)	0	0	0
2. Avinash Agarwalla	583350	2.0038	2.0038	(245926)	(0.8448)	(0.8448)	337424	1.1590	1.1590
Persons Acting In Concert									
3. Subhas Chandra Agarwalla	99250	0.3409	0.3409	0	0	0	99250	0.3409	0.3409
4. Maithan Smelters Pvt. Ltd.	5397357	18.5403	18.5403	0	0	0	5397357	18.5403	18.5403
5. H. S. Consultancy Pvt. Ltd.	3259200	11.1956	11.1956	0	0	0	3259200	11.1956	11.1956
6. Prahlad Rai Agarwalla*	851200	2.9239	2.9239	70000	0.2405	0.2405	921200	3.1644	3.1644
7. Rita Devi	752000	2.5832	2.5832	0	0	0	752000	2.5832	2.5832
8. Sarita Devi Agarwalla	829000	2.8477	2.8477	0	0	0	829000	2.8477	2.8477
9. Shankar Lal Agarwalla	907601	3.1177	3.1177	0	0	0	907601	3.1177	3.1177
10. Siddhartha Shankar Agarwalla*	291165	1.0001	1.0001	106174	0.3647	0.3647	397339	1.3648	1.3648
11. Prahlad Rai Agarwalla (a/c -HUF)	332100	1.1408	1.1408	0	0	0	332100	1.1408	1.1408
12. Sonam Agarwalla	110000	0.3779	0.3779	0	0	0	110000	0.3779	0.3779
13. Subhas Chandra Agarwalla (a/c -HUF)	97500	0.3349	0.3349	0	0	0	97500	0.3349	0.3349
14. Sumee Trading Pvt. Ltd.	1391100	4.7785	4.7785	0	0	0	1391100	4.7785	4.7785
15. Aaklavya (India) Pvt. Ltd.	1274500	4.3780	4.3780	0	0	0	1274500	4.3780	4.3780
16. Gibraltar Traders Ltd.	993750	3.4136	3.4136	0	0	0	993750	3.4136	3.4136
17. Shakti Auto Finance Pvt. Ltd.	1067800	3.6680	3.6680	0	0	0	1067800	3.6680	3.6680
18. Sheela Devi Agarwalla	667250	2.2920	2.2920	0	0	0	667250	2.2920	2.2920
19. Subodh Agarwalla	359250	1.2340	1.2340	0	0	0	359250	1.2340	1.2340
20. Sudhanshu Agarwalla	564450	1.9389	1.9389	0	0	0	564450	1.9389	1.9389
21. Smriti Agarwalla	66176	0.2273	0.2273	0	0	0	66176	0.2273	0.2273
22. Unmukt Tracom Pvt. Ltd.	270000	0.9275	0.9275	0	0	0	270000	0.9275	0.9275
TOTAL	20578722	70.6892	70.6892	(484475)	(1.6642)	(1.6642)	20094247	69.0250	69.0250

* 70000 and 106174 shares were transmitted/gifted (inter-se transfer[off-market]) by Mani Devi to Prahlad Rai Agarwalla and Siddhartha Shankar Agarwalla, respectively.

Note: 238549 and 245926 shares held by Mani Devi and Avinash Agarwalla, respectively were sold in open market.

For and on behalf of all the Sellers


S. C. Agarwalla

Date: 24th October, 2017

Place: Kolkata

Rajesh Shah

From: S C Agarwalla <scagarwalla@maithanalloys.com>
Sent: 24 October 2017 16:16
To: takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; rajesh@maithanalloys.com; kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com
Subject: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments: Regulation 29(2)- 23.10.17 seller.pdf

24th October, 2017

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Dear Sirs,

Please find the attached disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of sale of equity shares of Maithan Alloys Limited ('Target Company') by the Promoter (including Promoter Group) of the Target Company during the period from 18th August, 2017 to 23rd October, 2017.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of all the Sellers

S. C. Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited
'Ideal Centre'
4th Floor, 9 AJC Bose Road,

S. C. AGARWALLA

F-3, CIRCULAR MANSION,
222, A.J.C. BOSE ROAD,
KOLKATA- 700 01727th October, 2017

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

Dear Sirs,

Please find the attached disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of sale of equity shares of Maithan Alloys Limited ('Target Company') by the Promoter (including Promoter Group) of the Target Company during the period from 24th October, 2017 to 25th October, 2017.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

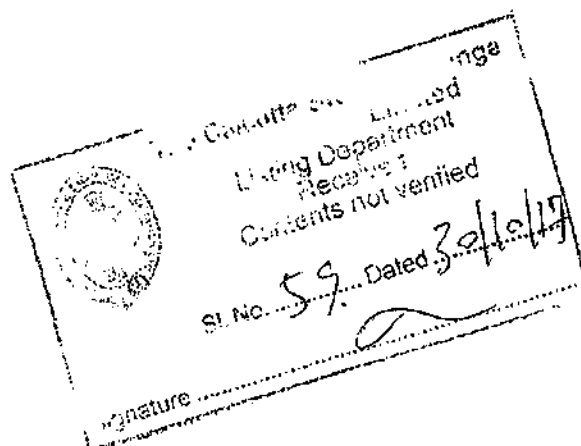
For and on behalf of the Seller


S. C. Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017



**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF
SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	Maithan Alloys Limited; 4 th Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	N.A.		
Whether the acquirer belongs to Promoter/ Promoter group	N.A.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited		
Details of the acquisition/ disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	Ref Annex. A	Ref Annex. A	Ref Annex. A
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	Ref Annex. A	Ref Annex. A	Ref Annex. A
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	Ref Annex. A	Ref Annex. A	Ref Annex. A
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	Ref Annex. A	Ref Annex. A	Ref Annex. A
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	Ref Annex. A	Ref Annex. A	Ref Annex. A
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	Ref Annex. A	Ref Annex. A	Ref Annex. A

Mode of acquisition/sale (e.g. open market / off-market/ public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	24 th October, 2017 to 25 th October, 2017
Equity share capital/total voting capital of the TC before the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each
Equity share capital/total voting capital of the TC after the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of the Seller



S. C. Agarwalla

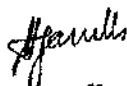
Date: 27th October, 2017

Place: Kolkata

Encl: a/a

Name of the Shareholders	Details of holding before disposal under consideration			Details of disposals			Details of holding after disposal		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC
Seller									
1. Avinash Agarwalla	337424	1.1590	1.1590	(39,074)	(0.1342)	(0.1342)	298350	1.0248	1.0248
Persons Acting In Concert									
2. Subhas Chandra Agarwalla	99250	0.3409	0.3409	0	0	0	99250	0.3409	0.3409
3. Prahlad Rai Agarwalla	921200	3.1644	3.1644	0	0	0	921200	3.1644	3.1644
4. Rita Devi	752000	2.5832	2.5832	0	0	0	752000	2.5832	2.5832
5. Sarita Devi Agarwalla	829000	2.8477	2.8477	0	0	0	829000	2.8477	2.8477
6. Shankar Lal Agarwalla	907601	3.1177	3.1177	0	0	0	907601	3.1177	3.1177
7. Siddhartha Shankar Agarwalla	397339	1.3648	1.3648	0	0	0	397339	1.3648	1.3648
8. Prahlad Rai Agarwalla (a/c -HUF)	332100	1.1408	1.1408	0	0	0	332100	1.1408	1.1408
9. Sonam Agarwalla	110000	0.3779	0.3779	0	0	0	110000	0.3779	0.3779
10. Subhas Chandra Agarwalla (a/c -HUF)	97500	0.3349	0.3349	0	0	0	97500	0.3349	0.3349
11. Sheela Devi Agarwalla	667250	2.2920	2.2920	0	0	0	667250	2.2920	2.2920
12. Subodh Agarwalla	359250	1.2340	1.2340	0	0	0	359250	1.2340	1.2340
13. Sudhanshu Agarwalla	564450	1.9389	1.9389	0	0	0	564450	1.9389	1.9389
14. Sruti Agarwalla	66176	0.2273	0.2273	0	0	0	66176	0.2273	0.2273
15. Malhan Smelters Pvt. Ltd.	5397357	18.5403	18.5403	0	0	0	5397357	18.5403	18.5403
16. H. S. Consultancy Pvt. Ltd.	3259200	11.1956	11.1956	0	0	0	3259200	11.1956	11.1956
17. Sunee Trading Pvt. Ltd.	1391100	4.7785	4.7785	0	0	0	1391100	4.7785	4.7785
18. Aakavya (India) Pvt. Ltd.	1274500	4.3780	4.3780	0	0	0	1274500	4.3780	4.3780
19. Gibraltar Traders Ltd.	993750	3.4136	3.4136	0	0	0	993750	3.4136	3.4136
20. Shakti Auto Finance Pvt. Ltd.	1067800	3.6680	3.6680	0	0	0	1067800	3.6680	3.6680
21. Unmukt Tracom Pvt. Ltd.	270000	0.9275	0.9275	0	0	0	270000	0.9275	0.9275
TOTAL	20094247	69.0250	69.0250	(39,074)	(0.1342)	(0.1342)	20055173	68.8908	68.8908

For and on behalf of the Seller



S. C. Agarwalla

Date: 27th October, 2017

Place: Kolkata

Rajesh Shah

From: S C Agarwalla <scagarwalla@maithanalloys.com>
Sent: 27 October 2017 12:24
To: takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; rajesh@maithanalloys.com; kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com
Subject: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments: Regulation 29(2)- 25.10.17 seller.pdf

27th October, 2017

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Dear Sirs,

Please find the attached disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of sale of equity shares of Maithan Alloys Limited ('Target Company') by the Promoter (including Promoter Group) of the Target Company during the period from 24th October, 2017 to 25th October, 2017.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Seller

S. C. Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited
'Ideal Centre'
4th Floor, 9 AJC Bose Road,

AVINASH AGARWALLA**F-3, CIRCULAR MANSION,
222, A.J.C. BOSE ROAD,
KOLKATA- 700 017.**30th November, 2017

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011**

Dear Sirs,

Please find the attached disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of sale of equity shares of Maithan Alloys Limited ('Target Company') by the Promoter (including Promoter Group) of the Target Company on 29th November, 2017.

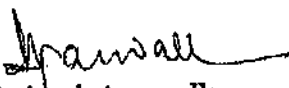
This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

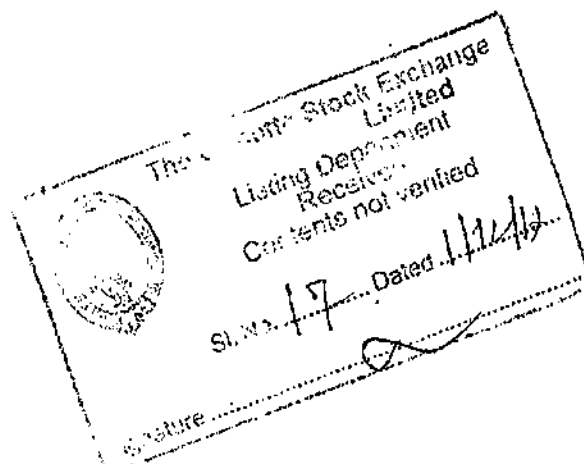
For and on behalf of the Seller


Avinash Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalai Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017



**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF
SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	Maithan Alloys Limited; 4 th Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	N.A.		
Whether the acquirer belongs to Promoter/ Promoter group	N.A.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited		
Details of the acquisition/ disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights	Ref Annex. A	Ref Annex. A	Ref Annex. A
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	Ref Annex. A	Ref Annex. A	Ref Annex. A
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	Ref Annex. A	Ref Annex. A	Ref Annex. A
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	Ref Annex. A	Ref Annex. A	Ref Annex. A
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	Ref Annex. A	Ref Annex. A	Ref Annex. A
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	Ref Annex. A	Ref Annex. A	Ref Annex. A

Mode of acquisition/sale (e.g. open market / off-market/ public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	29 th November, 2017
Equity share capital/total voting capital of the TC before the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each
Equity share capital/total voting capital of the TC after the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of the Seller


Avinash Agarwalla

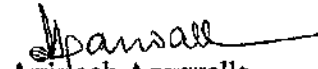
Date: 30th November, 2017
Place: Kolkata

Encl: a/a

Annexure A

Name of the Shareholders	Details of holding before disposal under consideration			Details of disposals (29.11.2017)			Details of holding after disposal		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC
Seller									
1. Saxita Devi Agarwalla	829000	2.8477	2.8477	(100000)	(0.3435)	(0.3435)	729000	2.5042	2.5042
Persons Acting In Concert									
2. Subhas Chandra Agarwalla	99250	0.3409	0.3409	0	0	0	99250	0.3409	0.3409
3. Avinash Agarwalla	298350	1.0248	1.0248	0	0	0	298350	1.0248	1.0248
4. Prahlad Rai Agarwalla	921200	3.1644	3.1644	0	0	0	921200	3.1644	3.1644
5. Rita Devi	752000	2.5832	2.5832	0	0	0	752000	2.5832	2.5832
6. Shankar Lal Agarwalla	907601	3.1177	3.1177	0	0	0	907601	3.1177	3.1177
7. Siddhartha Shankar Agarwalla	397339	1.3648	1.3648	0	0	0	397339	1.3648	1.3648
8. Prahlad Rai Agarwalla (a/c -HUF)	332100	1.1408	1.1408	0	0	0	332100	1.1408	1.1408
9. Sonam Agarwalla	110000	0.3779	0.3779	0	0	0	110000	0.3779	0.3779
10. Subhas Chandra Agarwalla (a/c -HUF)	97500	0.3349	0.3349	0	0	0	97500	0.3349	0.3349
11. Sheela Devi Agarwalla	667250	2.2920	2.2920	0	0	0	667250	2.2920	2.2920
12. Subodh Agarwalla	359250	1.2340	1.2340	0	0	0	359250	1.2340	1.2340
13. Sudhanshu Agarwalla	564450	1.9389	1.9389	0	0	0	564450	1.9389	1.9389
14. Smriti Agarwalla	66176	0.2273	0.2273	0	0	0	66176	0.2273	0.2273
15. Maithan Smelters Pvt. Ltd.	5397357	18.5403	18.5403	0	0	0	5397357	18.5403	18.5403
16. H. S. Consultancy Pvt. Ltd.	3259200	11.1956	11.1956	0	0	0	3259200	11.1956	11.1956
17. Sumee Trading Pvt. Ltd.	1391100	4.7785	4.7785	0	0	0	1391100	4.7785	4.7785
18. Aaklavya (India) Pvt. Ltd.	1274500	4.3780	4.3780	0	0	0	1274500	4.3780	4.3780
19. Gibraltar Traders Ltd.	993750	3.4136	3.4136	0	0	0	993750	3.4136	3.4136
20. Shakti Auto Finance Pvt. Ltd.	1067800	3.6680	3.6680	0	0	0	1067800	3.6680	3.6680
21. Unmukt Tracom Pvt. Ltd.	270000	0.9275	0.9275	0	0	0	270000	0.9275	0.9275
TOTAL	20055173	68.8908	68.8908	(100000)	(0.3435)	(0.3435)	19955173	68.5473	68.5473

For and on behalf of the Seller


 Avinash Agarwalla

 Date: 30th November, 2017
 Place: Kolkata

Rajesh Shah

From: Rachna Kumari <cs@bmaind.com>
Sent: 30 November 2017 15:56
To: takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com; Rajesh Shah
Subject: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments: Regulation 29(2)- Sarita Devi Agarwalla.pdf

30th November, 2017

1]

The Secretary

The Calcutta Stock Exchange Limited

7, Lyons Range

Kolkata 700 001

Scrip code: 023915

2]

Listing Department

National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051

Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

Please find the attached disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of sale of equity shares of Maithan Alloys Limited ('Target Company') by the Promoter (including Promoter Group) of the Target Company on 29th November, 2017.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Seller

Avinash Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department

BSE Limited

1st Floor, Rotunda Building, P.J. Towers

Dalal Street, Fort, Mumbai 400 001.

Scrip Code: 590078

2] Maithan Alloys Limited

'Ideal Centre'

4th Floor, 9 AJC Bose Road,

Kolkata- 700 017

S. C. AGARWALLA

**F-3, CIRCULAR MANSION,
222, A.J.C. BOSE ROAD,
KOLKATA- 700 017**

22nd December, 2017

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of changes in holding of equity shares of Maithan Alloys Limited ("Target Company") on 21st December, 2017.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

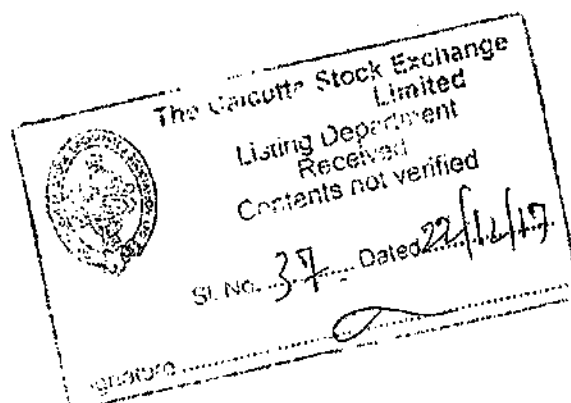
For and on behalf of the Acquirer


S. C. Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017



DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Maithan Alloys Limited; 4 th Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	Acquirer - Subhas Chandra Agarwalla List of PAC enclosed as Annexure A		
Whether the acquirer belongs to Promoter/Promoter group	Yes, the acquirer belongs to the promoter of the Target Company (TC).		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited.		
Details of the acquisition /-disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ disposal under consideration, holding of :	Ref Annx. B	Ref Annx. B	Ref Annx. B
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	Ref Annx. B	Ref Annx. B	Ref Annx. B
Details of acquisition/sale	Ref Annx. B	Ref Annx. B	Ref Annx. B
a) Shares carrying voting rights acquired/sold	-	-	-
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
Total (a+b+c+/-d)	Ref Annx. B	Ref Annx. B	Ref Annx. B
After the acquisition/sale, holding of:	Ref Annx. B	Ref Annx. B	Ref Annx. B
a) Shares carrying voting rights	-	-	-
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c+d)	Ref Annx. B	Ref Annx. B	Ref Annx. B

Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Indirect Acquisition [#]
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	21 st December, 2017
Equity share capital / total voting capital of the TC before the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each

[#] Mr. Subhas Chandra Agarwalla (promoter the company) has acquired more than 10% of shareholding of Summit Packaging Private Limited (SPPL). Consequently, Summit Packaging Private Limited (SPPL) holding 466500 equity shares of Maithan Alloys Limited (being 1.6025% of the paid capital) has become part of the Promoter Group in terms of Regulation 2(1)(w) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Regulation 2(1)(zb)(iv) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 and other applicable laws.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of the Acquirer



Subhas Chandra Agarwalla

Date: 22.12.2017

Place: Kolkata

Encl: a/a

LIST OF PERSONS ACTING IN CONCERT

Promoter

1. Subhas Chandra Agarwalla

Persons Acting In Concert

2. Aaklavya (India) Private Limited

3. Anupam Vanijya Pvt. Ltd.

4. Avinash Agarwalla

5. H. S. Consultancy Private Limited

6. Gibraltar Traders Limited

7. Maithan Smelters Pvt. Ltd.

8. Prahlad Rai Agarwalla

9. Prahlad Rai Agarwalla (a/c -HUF)

10. Rita Devi

11. Sarita Devi Agarwalla

12. Shakti Auto Finance Private Ltd.

13. Shankar Lal Agarwalla

14. Sheela Devi Agarwalla

15. Siddhartha Shankar Agarwalla

16. Smriti Agarwalla

17. Sonam Agarwalla

18. Subhas Chandra Agarwalla (a/c -HUF)

19. Subodh Agarwalla

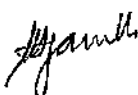
20. Sudhanshu Agarwalla

21. Sumee Trading Private Limited

22. Summit Packaging Private Limited

23. Unmukt Tracom Pvt Ltd

For and on behalf of the Acquirer



Subhas Chandra Agarwalla

Annexure B

Name of the Shareholders	Details of holding before acquisition under consideration			Details of acquisition as on 21, December, 2017			Details of holding after acquisition		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. to total diluted share/voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. to total diluted share/voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. to total diluted share/voting capital of the TC
ACQUIRERS & PERSONS ACTING IN CONCERT									
1. Subhas Chandra Agarwalla	99250	0.3409	0.3409	0	0	0	99250	0.3409	0.3409
2. Smriti Agarwalla	66176	0.2273	0.2273	0	0	0	66176	0.2273	0.2273
3. Maithan Smelters Pvt. Ltd.	5397357	18.5403	18.5403	0	0	0	5397357	18.5403	18.5403
4. Avinash Agarwalla	298350	1.0248	1.0248	0	0	0	298350	1.0248	1.0248
5. H. S. Consultancy Private Limited	3259200	11.1956	11.1956	0	0	0	3259200	11.1956	11.1956
6. Prahlad Rai Agarwalla	921200	3.1644	3.1644	0	0	0	921200	3.1644	3.1644
7. Rita Devi	579500	1.9906	1.9906	0	0	0	579500	1.9906	1.9906
Sarita Devi Agarwalla	544542	1.8705	1.8705	0	0	0	544542	1.8705	1.8705
9. Shankar Lal Agarwalla	907601	3.1177	3.1177	0	0	0	907601	3.1177	3.1177
10. Siddhartha Shankar Agarwalla	397339	1.3648	1.3648	0	0	0	397339	1.3648	1.3648
11. Prahlad Rai Agarwalla (a/c -HUF)	332100	1.1408	1.1408	0	0	0	332100	1.1408	1.1408
12. Sonam Agarwalla	110000	0.3779	0.3779	0	0	0	110000	0.3779	0.3779
13. Subhas Chandra Agarwalla (a/c -HUF)	97500	0.3349	0.3349	0	0	0	97500	0.3349	0.3349
14. Sumee Trading Private Limited	1391100	4.7785	4.7785	0	0	0	1391100	4.7785	4.7785
15. Anupam Vanijya Pvt. Ltd.	350796	1.2050	1.2050	0	0	0	350796	1.2050	1.2050
16. Aaklavya (India) Private Limited	1274500	4.3780	4.3780	0	0	0	1274500	4.3780	4.3780
17. Gibraltar Traders Limited	993750	3.4136	3.4136	0	0	0	993750	3.4136	3.4136
18. Shakti Auto Finance Private Ltd.	1067800	3.6680	3.6680	0	0	0	1067800	3.6680	3.6680
19. Sheela Devi Agarwalla	667250	2.2920	2.2920	0	0	0	667250	2.2920	2.2920
20. Subodh Agarwalla	359250	1.2340	1.2340	0	0	0	359250	1.2340	1.2340
21. Sudhanshu Agarwalla	564450	1.9389	1.9389	0	0	0	564450	1.9389	1.9389
22. Unmukt Tracom Pvt Ltd	270000	0.9275	0.9275	0	0	0	270000	0.9275	0.9275
TOTAL	19949011	68.5260	68.5260				0	0	0
23. Summit Packaging Pvt. Ltd.*				466500	1.6025	1.6025	466500	1.6025	1.6025
TOTAL							20415511	70.1285	70.1285

Note:

*Mr. Subhas Chandra Agarwalla (promoter the company) has acquired more than 10% of shareholding of Summit Packaging Private Limited (SPPL) on 21st December, 2017. Consequently, Summit Packaging Private Limited (SPPL) holding 466500 equity shares of Maithan Alloys Limited (being 1.6025% of the paid capital) has become part of the Promoter Group in terms of Regulation 2(1)(w) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Regulation 2(1)(zb)(iv) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 and other applicable laws.

For and on behalf of the Acquirer



Subhas Chandra Agarwalla

From: S C Agarwalla <scagarwalla@maithanalloys.com>
Sent: 22 December 2017 12:51
To: takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; rajesh@maithanalloys.com; kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com
Subject: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments: Regulation 29(2)- 21.12.17 Acquirer.pdf

22nd December, 2017

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Dear Sirs,

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of changes in holding of equity shares of Maithan Alloys Limited ('Target Company') on 21st December, 2017.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Acquirer

S. C. Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

Basant Kumar Agarwalla

P.O. Chirkunda, Dist: Dhanbad
Jharkhand - 828 202

April 6, 2015

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

3]
The Corporate Relationship Department
Bombay Stock Exchange Limited
Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

4]
Company Secretary
M/s. Maithan Alloys Ltd.,
Ideal Centre, 4th Floor,
9, A J C Bose Road, Kolkata - 700 017

Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir,

In accordance with the provisions of regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby inform that the Promoter(s), member of the Promoter Group and PAC with him (as per list attached as Annexure-A) holds 1,07,50,821 Equity Shares of M/s. Maithan Alloys Limited aggregating to 73.86% of the Paid-Up Equity Share capital, as on 31st March, 2015.

I am enclosing herewith the prescribed format duly filled and signed informing details of shareholding as on 31st March, 2015 in terms of regulations 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Please acknowledge receipt.

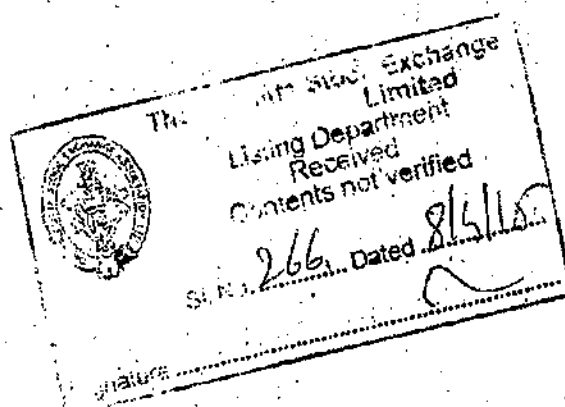
Thanking you,

Yours truly,



B K Agarwalla

Encl: as above



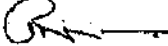
Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	MAITHAN ALLOYS LIMITED		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	The Calcutta Stock Exchange Limited [Scrip Code CSE: 023915] National Stock Exchange Limited [Scrip Code: EQ-MAITHANALL] Bombay Stock Exchange Limited [Scrip Code: 590078 (under permitted category)]		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Name(s) of promoter(s), member of the promoter group and PAC with him are enclosed as Annexure A		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of the year 2015, holding of:			
a) Shares	10750821	73.86%	73.86%
b) Voting Rights (otherwise than by shares)	None	N.A.	N.A.
c) Warrants,	None	N.A.	N.A.
d) Convertible Securities	None	N.A.	N.A.
e) Any other instrument that would entitle the holder to receive shares in the TC.	None	N.A.	N.A.
Total	10750821	73.86%	73.86%

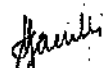
(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.



(B K Agarwalla)
Signature

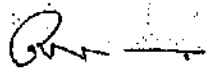
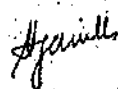


(S C Agarwalla)
Signature

Place: Kalyaneshwari
Date: 06.04.2015

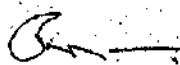
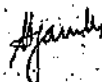
Annexure A

NAME(S) OF PROMOTER(S), MEMBER OF THE PROMOTER GROUP AND PAC WITH HIM	SHAREHOLDING	
	QUANTITY	%
SHANKAR LAL AGARWALLA	614825	4.22
AMIT AGARWALLA	584550	4.01
SUMIT AGARWALLA	392550	2.70
JAGDISH PRASAD AGARWALLA	388650	2.67
SARITA DEVI AGARWALLA	364500	2.50
SHEELA DEVI AGARWALLA	334000	2.29
SUDHANSHU AGARWALLA	282600	1.94
RITA DEVI	276000	1.90
MADHUR AGARWALLA	269400	1.85
NIDHI AGARWALLA	256500	1.76
BASANT KUMAR AGARWALLA	252000	1.73
BINOD KUMAR AGARWALLA	213900	1.47
AVINASH AGARWALLA	200475	1.38
JAGADISH PRASAD AGARWALLA	192450	1.32
SUBODH AGARWALLA	180000	1.24
KARUNA AGARWALLA	168300	1.16
PRAHLAD RAI AGARWALLA	166050	1.14
PRAHLAD RAI AGARWALLA	150600	1.03
KAUSHAL AGARWALLA	150000	1.03
PRAHLAD RAI AGARWALLA	140550	0.97
SANGITA AGARWALLA	140350	0.96
DHRUV AGARWALLA	138850	0.95
ANSHUMAN AGARWALLA	110500	0.76
BINOD KUMAR AGARWALLA	105450	0.72
SIDDHARTHA SHANKAR AGARWALLA	103650	0.71
RAGHAV AGARWALLA	100000	0.69
VEDANT AGARWALLA	85000	0.58
SUSHILA DEVI	57925	0.40
SUBHAS CHANDRA AGARWALLA	50000	0.34
SUBHAS CHANDRA AGARWALLA	48750	0.33
SWATI AGARWALLA	48300	0.33
BASANT KUMAR AGARWALLA	40750	0.28
ADITYA AGARWALLA	35100	0.24
SUNITA AGARWALLA	29850	0.21
SMRITI AGARWALLA	28500	0.20
KAVITA KATARUKA	16896	0.12
SITA AGARWALLA	15150	0.10

Contd. Pg 2

NAME(S) OF PROMOTER(S), MEMBER OF THE PROMOTER GROUP AND PAC WITH HIM	SHAREHOLDING	
	QUANTITY	%
SHANKAR LAL AGARWALLA	7500	0.05
AVISHI AGARWALLA	5250	0.04
VISHAL AGARWALLA	5100	0.04
VIDISHA AGARWALLA	4500	0.03
ARUN KATARUKA	750	0.01
KAVITA KATARUKA	750	0.01
SUB TOTAL (A)	6756771	46.41
WOODHAT DISTRIBUTORS PRIVATE LIMITED	915000	6.29
SUMEE TRADING PRIVATE LIMITED	695550	4.78
AAKLAVYA (INDIA) PRIVATE LIMITED	637500	4.38
SHAKTI AUTO FINANCE PRIVATE LIMITED	534150	3.67
JIBRALTER TRADERS LIMITED	497250	3.42
H. S. CONSULTANCY PRIVATE LIMITED	375000	2.58
MAITHAN REFRACTORIES PRIVATE LIMITED	202500	1.39
MANGALAM CONSTRUCTION PRIVATE LIMITED	137100	0.94
SUB TOTAL (A)	3994050	27.45
GRAND TOTAL [(A)+(B)]	10750821	73.86

Basant Kumar Agarwalla

P.O. Chirkunda, Dist: Dhanbad
Jharkhand - 828 202

April 5, 2016

1]

The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001
Scrip code: 023915

3]

The Corporate Relationship Department
BSE Limited
Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai - 400 001

2]

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MATTHANALL-EQ

4]

Company Secretary
M/s. Maithan Alloys Ltd.,
Ideal Centre, 4th Floor,
9, A J C Bose Road, Kolkata - 700 017Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir,

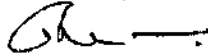
In accordance with the provisions of regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby inform that the Promoter(s), member of the Promoter Group and 'Persons Acting in Concert' with him holds 2,10,94,356 Equity Shares of M/s. Maithan Alloys Limited aggregating to 72.46% of the Paid-Up Equity Share capital, as on 31st March, 2016.

I am enclosing herewith the prescribed format duly filled and signed informing details of shareholding as on 31st March, 2016 in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Please acknowledge receipt.

Thanking you,

Yours truly,



B K Agarwalla

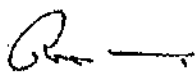
Encl: as above

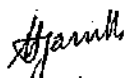
	The Calcutta Stock Exchange Limited	
	Listing Department	
	Received	
	Contents not verified	
Sl. No. 129		Dated 7/4/2016
Signature _____		

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART A- Details of Shareholding

1. Name of the Target Company (TC)	MAITHAN ALLOYS LIMITED		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	The Calcutta Stock Exchange Limited [Scrip Code CSE: 023915] National Stock Exchange of India Limited [Scrip Code: EQ-MAITHANALL] BSE Limited [Scrip Code: 590078 (under permitted category)]		
3. Particulars of the shareholder(s) :			
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Name(s) of promoter(s), member of the promoter group and PAC with him are provide in 'PART B'		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC
As of March 31 st of the year 2016, holding of:			
a) Shares	21094356	72.46%	72.46%
b) Voting Rights (otherwise than by shares)	None	N.A.	N.A.
c) Warrants,	None	N.A.	N.A.
d) Convertible Securities	None	N.A.	N.A.
e) Any other instrument that would entitle the holder to receive shares in the TC.	None	N.A.	N.A.
Total	21094356	72.46%	72.46%


(B K Agarwalla)
Authorised Signatory


(S C Agarwalla)
Authorised Signatory

Place: Kalyaneshwari
Date: 05.04.2016

PART B

Name of the target Company: Maithan Alloys Limited

Name(s) of Person and Persons Acting in Concert (PAC) with the Person	Whether the person belongs to Promoter/ Promoter Group	SHAREHOLDING	
		QUANTITY	%
ADITYA AGARWALLA	Yes	70200	0.24
AMIT AGARWALLA	Yes	1169100	4.02
ANSHUMAN AGARWALLA	Yes	221000	0.76
AVINASH AGARWALLA	Yes	400950	1.38
AVISHI AGARWALLA	Yes	10500	0.04
BASANT KUMAR AGARWALLA	Yes	504000	1.73
BASANT KUMAR AGARWALLA	Yes	81500	0.28
BINOD KUMAR AGARWALLA	Yes	210900	0.72
BINOD KUMAR AGARWALLA	Yes	427800	1.47
DERUV AGARWALLA	Yes	277700	0.95
JAGADISH PRASAD AGARWALLA	Yes	384900	1.32
JAGDISH PRASAD AGARWALLA	Yes	777300	2.67
KARUNA AGARWALLA	Yes	336600	1.16
KAUSHAL AGARWALLA	Yes	300000	1.03
KAVITA KATARUKA	Yes	24956	0.09
KAVITA KATARUKA	Yes	1500	0.01
MADHUR AGARWALLA	Yes	538800	1.85
NIDHI AGARWALLA	Yes	513000	1.76
PRAHLAD RAI AGARWALLA	Yes	301200	1.03
PRAHLAD RAI AGARWALLA	Yes	332100	1.14
RAGHAV AGARWALLA	Yes	200000	0.69
RITA DEVI	Yes	552000	1.90
SANGITA AGARWALLA	Yes	280700	0.96
SARITA DEVI AGARWALLA	Yes	729000	2.50
SHANKAR LAL AGARWALLA	Yes	1229650	4.22
SHANKAR LAL AGARWALLA	Yes	15000	0.05
SHEELA DEVI AGARWALLA	Yes	668000	2.29
SIDDHARTHA SHANKAR AGARWALLA	Yes	207300	0.71
SITA AGARWALLA	Yes	30300	0.10
SMRITI AGARWALLA	Yes	57000	0.20
SUBHAS CHANDRA AGARWALLA	Yes	100000	0.34
SUBHAS CHANDRA AGARWALLA	Yes	97500	0.33
SUBODH AGARWALLA	Yes	360000	1.24
SUDHANSHU AGARWALLA	Yes	565200	1.94
SUMIT AGARWALLA	Yes	785100	2.70
SUNITA AGARWALLA	Yes	59700	0.21
SWATI AGARWALLA	Yes	96600	0.33
VEDANT AGARWALLA	Yes	170000	0.58
VIDISHA AGARWALLA	Yes	9000	0.03
VISHAL AGARWALLA	Yes	10200	0.04
SUB TOTAL (A)		13106256	45.02

Name(s) of Person and Persons Acting in Concert (PAC) with the Person	Whether the person belongs to Promoter/ Promoter Group	PAN of the person and PACs	SHAREHOLDING	
			QUANTITY	%
AAKLAVYA (INDIA) PRIVATE LIMITED	Yes		1275000	4.38
H. S. CONSULTANCY PRIVATE LIMITED	Yes		750000	2.58
JIBRALTER TRADERS LIMITED	Yes		994500	3.42
MAITHAN REFRACTORIES PVT LIMITED	Yes		405000	1.39
MANGALAM CONSTRUCTION PVT LIMITED	Yes		274200	0.94
SHAKTI AUTO FINANCE PRIVATE LTD.	Yes		1068300	3.67
SUMEE TRADING PRIVATE LIMITED	Yes		1391100	4.78
WOODHAT DISTRIBUTORS PVT LIMITED	Yes		1830000	6.29
SUB TOTAL (B)			7988100	27.44
GRAND TOTAL (A+B)			21094356	72.46


 (B K Agarwalla)
 Authorised Signatory


 (S C Agarwalla)
 Authorised Signatory

Place: Kalyaneshwari
 Date: 05.04.2016

Rajesh K Shah

From: Rajesh K Shah <rajesh@maithanalloys.com>
Sent: 07 April 2016 11:54
To: 'neaps@nse.co.in'; 'takeover@nse.co.in'; 'compliance@cse-india.com';
cmjoydev@gmail.com; chandranidatta@cse-india.com; kanchansaha@cse-
india.com; listing@cse-india.com
Subject: Disclosure under Regulation 30 of Takeover Regulation
Attachments: 20160407115128299.pdf

April 7, 2016

1] The Secretary	2] Listing Department
The Calcutta Stock Exchange Limited	National Stock Exchange of India Ltd.
7, Lyons Range	Exchange Plaza, Bandra-Kurla Complex,
Kolkata 700 001	Bandra (E), Mumbai - 400 051
Scrip code: 023915	Scrip code: MAITHANALL-EQ

Sub: Details of Shareholding in terms of Regulation 30 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Enclosed please find herewith the disclosure as received from the Promoter informing the details of shareholding in terms of regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as on 31st March, 2016, for your records.

Please acknowledge receipt.

Thanking you,

Yours faithfully,

For Maithan Alloys Limited

Rajesh K Shah
Company Secretary

cc: The Corporate Relationship Department
BSE Limited
Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai -400 001

From: neaps@nse.co.in [mailto:neaps@nse.co.in]
Sent: 04 April 2016 22:15
To: rajesh@maithanalloys.com
Subject: Disclosure under Regulation 30 of Takeover Regulation

Dear Sir/Madam,

This is with respect to the Regulation 30 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 where in:

- (1) Every person, who together with persons acting in concert with him, holds shares or voting rights entitling him to exercise twenty-five per cent or more of the voting rights in a target company, shall disclose their aggregate shareholding and voting rights as of the thirty-first day of March, in such target company in such form as may be specified.
- (2) The promoter of every target company shall together with persons acting in concert with him, disclose their aggregate shareholding and voting rights as of the thirty-first day of March, in such target company in such form as may be specified.
- (3) The disclosures required under sub-regulation (1) and sub-regulation (2) shall be made within seven working days from the end of each financial year to,
 - every stock exchange where the shares of the target company are listed; and
 - the target company at its registered office.

On basis of above, Companies are requested to intimate the Promoters to provide the aforesaid disclosure on the following email id - takeover@nse.co.in

The Hardcopies for the same will not be accepted by the Exchange.

Encl: Format prescribed by SEBI

Warm Regards

Listing Compliance

National Stock Exchange of India Limited (NSE)

Subhas Chandra Agarwalla

F3, Circular Mansion
222, AJC Bose Road
Kolkata - 700017

April 5, 2017

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001
Scrip code: 023915
3]
The Corporate Relationship Department
BSE Limited
Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai - 400 001

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ
4]
Company Secretary
M/s. Maithan Alloys Ltd.,
Ideal Centre, 4th Floor,
9, A J C Bose Road, Kolkata - 700 017

Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir,

In accordance with the provisions of regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby inform that the Promoter(s), member of the Promoter Group and 'Persons Acting in Concert' with him holds 2,05,78,722 Equity Shares of M/s. Maithan Alloys Limited aggregating to 70.69% of the Paid-Up Equity Share capital, as on 31st March, 2017.

I am enclosing herewith the prescribed format duly filled and signed informing details of shareholding as on 31st March, 2017 in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

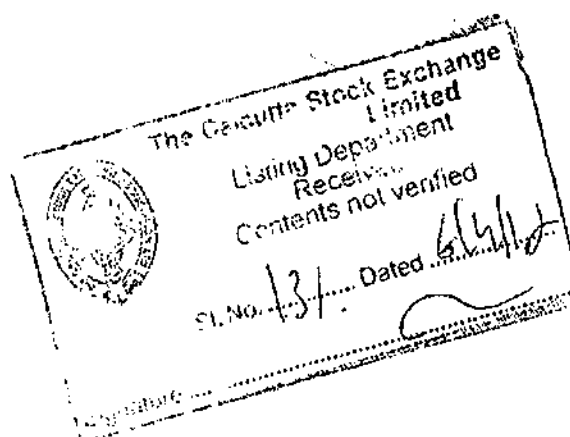
Please acknowledge receipt.

Thanking you,

Yours truly,


SC Agarwalla

Encl: as above



Format for Disclosures under Regulation 30(1) and 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART A- Details of Shareholding

1. Name of the Target Company (TC)	MAITHAN ALLOYS LIMITED		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	The Calcutta Stock Exchange Limited [Scrip Code CSE: 023915] National Stock Exchange of India Limited [Scrip Code: BQ-MAITHANALL] BSE Limited [Scrip Code: 590078 (under permitted category)]		
3. Particulars of the shareholder(s) :			
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.	N.A.		
or			
b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Name(s) of promoter(s), member of the promoter group and PAC with him are provide in 'Annexure A'		
4. Particulars of the shareholding of person(s) mentioned at (3) above *	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC
As of March 31 st of the year 2017, holding of:			
a) Shares	2,05,78,722	70.69%	70.69%
b) Voting Rights (otherwise than by shares)	None	N.A.	N.A.
c) Warrants,	None	N.A.	N.A.
d) Convertible Securities	None	N.A.	N.A.
e) Any other instrument that would entitle the holder to receive shares in the TC.	None	N.A.	N.A.
Total	2,05,78,722	70.69%	70.69%

* Please refer Annexure A for shareholding of person(s) mentioned at (3) above

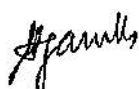
Contd.. Page 2

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PART B

Name of the target Company: Maithan Alloys Limited

Name(s) of Person and Persons Acting in Concert (PAC) with the Person	Whether the person belongs to Promoter/ Promoter Group	PAN of the person and PACs
SUBHAS CHANDRA AGARWALLA	Promoter	
AVINASH AGARWALLA	Promoter Group	
PRAHLAD RAI AGARWALLA	Promoter Group	
PRAHLAD RAI AGARWALLA	Promoter Group	
RITA DEVI	Promoter Group	
SARITA DEVI AGARWALLA	Promoter Group	
SHANKAR LAL AGARWALLA	Promoter Group	
SHEELA DEVI AGARWALLA	Promoter Group	
SIDDHARTHA SHANKAR AGARWALLA	Promoter Group	
SMRITI AGARWALLA	Promoter Group	
SUBHAS CHANDRA AGARWALLA (HUF)	Promoter Group	
SUBODH AGARWALLA	Promoter Group	
SUDHANSHU AGARWALLA	Promoter Group	
MANI DEVI	Promoter Group	
SONAM AGARWALLA	Promoter Group	
AAKLAVYA (INDIA) PRIVATE LIMITED	Promoter Group	
H. S. CONSULTANCY PRIVATE LIMITED	Promoter Group	
JIBRALTER TRADERS LIMITED	Promoter Group	
SHAKTI AUTO FINANCE PRIVATE LIMITED	Promoter Group	
SUMEE TRADING PRIVATE LIMITED	Promoter Group	
MAITHAN SMELTERS PRIVATE LIMITED	Promoter Group	
UNMUKT TRACOM PRIVATE LIMITED	Promoter Group	



(S C Agarwalla)
Promoter

Place: Kalyaneshwari
Date: 05.04.2017

Name of the target Company: Malthan Alloys Limited

Particulars of the shareholding of person(s) mentioned at (3) above :

Name(s) of Person and Persons Acting in Concert (PAC) with the Person	Whether the person belongs to Promoter/ Promoter Group	Shareholding as at 31 st March, 2017	
		Quantity	%
SUBHAS CHANDRA AGARWALLA	Promoter	99250	0.34
AVINASH AGARWALLA	Promoter Group	583350	2.00
PRAHLAD RAI AGARWALLA	Promoter Group	851200	2.92
PRAHLAD RAI AGARWALLA	Promoter Group	332100	1.14
RITA DEVI	Promoter Group	752000	2.58
SARITA DEVI AGARWALLA	Promoter Group	829000	2.85
SHANKAR LAL AGARWALLA	Promoter Group	907601	3.12
SHEELA DEVI AGARWALLA	Promoter Group	667250	2.29
SIDDHARTHA SHANKAR AGARWALLA	Promoter Group	291165	1.00
SMRITI AGARWALLA	Promoter Group	66176	0.23
SUBHAS CHANDRA AGARWALLA (HUF)	Promoter Group	97500	0.33
SUBODH AGARWALLA	Promoter Group	359250	1.23
SUDHANSHU AGARWALLA	Promoter Group	564450	1.94
MANI DEVI	Promoter Group	414723	1.43
SONAM AGARWALLA	Promoter Group	110000	0.38
AAKLAVYA (INDIA) PRIVATE LIMITED	Promoter Group	1274500	4.38
H. S. CONSULTANCY PRIVATE LIMITED	Promoter Group	3259200	11.20
JIBRALTER TRADERS LIMITED	Promoter Group	993750	3.41
SHAKTI AUTO FINANCE PRIVATE LIMITED	Promoter Group	1067800	3.67
SUMEE TRADING PRIVATE LIMITED	Promoter Group	1391100	4.78
MAITHAN SMELTERS PRIVATE LIMITED	Promoter Group	5397357	18.54
UNMUKT TRACOM PRIVATE LIMITED	Promoter Group	270000	0.93
TOTAL		20578722	70.69


(S C Agarwalla)
Promoter

Place: Kalyaneshwari
Date: 05.04.2017

S C Agarwalla

From: S C Agarwalla <scagarwalla@maithanalloys.com>
Sent: Wednesday, April 05, 2017 1:25 PM
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com';
'listing@cse-india.com'; 'rajesh@maithanalloys.com'
Subject: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011
Attachments: Disclosure under Reg30(2)-SAST.pdf
Categories: Red Category

April 5, 2017

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001
Scrip code: 023915

3]
The Corporate Relationship Department
BSE Limited
Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai - 400 001

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

4]
Company Secretary
M/s. Maithan Alloys Ltd.,
Ideal Centre, 4th Floor,
9, A J C Bose Road, Kolkata - 700 017

Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir,

In accordance with the provisions of regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby inform that the Promoter(s), member of the Promoter Group and 'Persons Acting in Concert' with him holds **2,05,78,722** Equity Shares of M/s. Maithan Alloys Limited aggregating to **70.69%** of the Paid-Up Equity Share capital, as on 31st March, 2017.

I am enclosing herewith the prescribed format duly filled and signed informing details of shareholding as on 31st March, 2017 in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Please acknowledge receipt.

Thanking you,

Yours truly,

SC Agarwalla

Encl: as above

0. Argentina

Attachments:

...and the ...

Shyam Sundar Singh, 1900-1901

date of contact the recipient directly.

The following is a summary of the results of the study:

Abstract

Source: <http://www.fishbase.org>

Shyamal Mondal et al. @ 2020. Published by Elsevier Ltd.

1. 2. 3. 4. 5. 6. 7. 8. 9. 10. 11. 12. 13. 14. 15. 16. 17. 18. 19. 20. 21. 22. 23. 24. 25. 26. 27. 28. 29. 30. 31. 32. 33. 34. 35. 36. 37. 38. 39. 40. 41. 42. 43. 44. 45. 46. 47. 48. 49. 50. 51. 52. 53. 54. 55. 56. 57. 58. 59. 60. 61. 62. 63. 64. 65. 66. 67. 68. 69. 70. 71. 72. 73. 74. 75. 76. 77. 78. 79. 80. 81. 82. 83. 84. 85. 86. 87. 88. 89. 90. 91. 92. 93. 94. 95. 96. 97. 98. 99. 100. 101. 102. 103. 104. 105. 106. 107. 108. 109. 110. 111. 112. 113. 114. 115. 116. 117. 118. 119. 120. 121. 122. 123. 124. 125. 126. 127. 128. 129. 130. 131. 132. 133. 134. 135. 136. 137. 138. 139. 140. 141. 142. 143. 144. 145. 146. 147. 148. 149. 150. 151. 152. 153. 154. 155. 156. 157. 158. 159. 160. 161. 162. 163. 164. 165. 166. 167. 168. 169. 170. 171. 172. 173. 174. 175. 176. 177. 178. 179. 180. 181. 182. 183. 184. 185. 186. 187. 188. 189. 190. 191. 192. 193. 194. 195. 196. 197. 198. 199. 200. 201. 202. 203. 204. 205. 206. 207. 208. 209. 210. 211. 212. 213. 214. 215. 216. 217. 218. 219. 220. 221. 222. 223. 224. 225. 226. 227. 228. 229. 230. 231. 232. 233. 234. 235. 236. 237. 238. 239. 240. 241. 242. 243. 244. 245. 246. 247. 248. 249. 250. 251. 252. 253. 254. 255. 256. 257. 258. 259. 260. 261. 262. 263. 264. 265. 266. 267. 268. 269. 270. 271. 272. 273. 274. 275. 276. 277. 278. 279. 280. 281. 282. 283. 284. 285. 286. 287. 288. 289. 290. 291. 292. 293. 294. 295. 296. 297. 298. 299. 300. 301. 302. 303. 304. 305. 306. 307. 308. 309. 310. 311. 312. 313. 314. 315. 316. 317. 318. 319. 320. 321. 322. 323. 324. 325. 326. 327. 328. 329. 330. 331. 332. 333. 334. 335. 336. 337. 338. 339. 340. 341. 342. 343. 344. 345. 346. 347. 348. 349. 350. 351. 352. 353. 354. 355. 356. 357. 358. 359. 360. 361. 362. 363. 364. 365. 366. 367. 368. 369. 370. 371. 372. 373. 374. 375. 376. 377. 378. 379. 380. 381. 382. 383. 384. 385. 386. 387. 388. 389. 390. 391. 392. 393. 394. 395. 396. 397. 398. 399. 400. 401. 402. 403. 404. 405. 406. 407. 408. 409. 410. 411. 412. 413. 414. 415. 416. 417. 418. 419. 420. 421. 422. 423. 424. 425. 426. 427. 428. 429. 430. 431. 432. 433. 434. 435. 436. 437. 438. 439. 440. 441. 442. 443. 444. 445. 446. 447. 448. 449. 450. 451. 452. 453. 454. 455. 456. 457. 458. 459. 460. 461. 462. 463. 464. 465. 466. 467. 468. 469. 470. 471. 472. 473. 474. 475. 476. 477. 478. 479. 480. 481. 482. 483. 484. 485. 486. 487. 488. 489. 490. 491. 492. 493. 494. 495. 496. 497. 498. 499. 500. 501. 502. 503. 504. 505. 506. 507. 508. 509. 510. 511. 512. 513. 514. 515. 516. 517. 518. 519. 520. 521. 522. 523. 524. 525. 526. 527. 528. 529. 530. 531. 532. 533. 534. 535. 536. 537. 538. 539. 540. 541. 542. 543. 544. 545. 546. 547. 548. 549. 550. 551. 552. 553. 554. 555. 556. 557. 558. 559. 560. 561. 562. 563. 564. 565. 566. 567. 568. 569. 570. 571. 572. 573. 574. 575. 576. 577. 578. 579. 580. 581. 582. 583. 584. 585. 586. 587. 588. 589. 590. 591. 592. 593. 594. 595. 596. 597. 598. 599. 600. 601. 602. 603. 604. 605. 606. 607. 608. 609. 610. 611. 612. 613. 614. 615. 616. 617. 618. 619. 620. 621. 622. 623. 624. 625. 626. 627. 628. 629. 630. 631. 632. 633. 634. 635. 636. 637. 638. 639. 640. 641. 642. 643. 644. 645. 646. 647. 648. 649. 650. 651. 652. 653. 654. 655. 656. 657. 658. 659. 660. 661. 662. 663. 664. 665. 666. 667. 668. 669. 670. 671. 672. 673. 674. 675. 676. 677. 678. 679. 680. 681. 682. 683. 684. 685. 686. 687. 688. 689. 690. 691. 692. 693. 694. 695. 696. 697. 698. 699. 700. 701. 702. 703. 704. 705. 706. 707. 708. 709. 710. 711. 712. 713. 714. 715. 716. 717. 718. 719. 720. 721. 722. 723. 724. 725. 726. 727. 728. 729. 730. 731. 732. 733. 734. 735. 736. 737. 738. 739. 740. 741. 742. 743. 744. 745. 746. 747. 748. 749. 750. 751. 752. 753. 754. 755. 756. 757. 758. 759. 760. 761. 762. 763. 764. 765. 766. 767. 768. 769. 770. 771. 772. 773. 774. 775. 776. 777. 778. 779. 780. 781. 782. 783. 784. 785. 786. 787. 788. 789. 790. 791. 792. 793. 794. 795. 796. 797. 798. 799. 800. 801. 802. 803. 804. 805. 806. 807. 808. 809. 810. 811. 812. 813. 814. 815. 816. 817. 818. 819. 820. 821. 822. 823. 824. 825. 826. 827. 828. 829. 830. 831. 832. 833. 834. 835. 836. 837. 838. 839. 840. 84

Remote Server returned 501 status: Method Not Found.

Due to a permanent exception WKN message cannot open mail.exe - desktop = everything is fine

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22.1 121,000000000, 31,50000100, 310 100,

SUBJECT: [REDACTED]

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C. dactyloides [7].

Original (Muller, 1992)

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 Wed, 05 Apr 2017 13:27:19 +0530
 Received: by mail-pg0-f42.google.com with SMTP id 21so4059859pgg.1
 for <corp.relations@bseindia.com>; Wed, 05 Apr 2017 00:57:18 -0700 (PDT)
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 h=from:to:references:in-reply-to:subject:date:message-id:mime-version
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 X-Received: by 10.99.173.77 with SMTP id y13mr2354917pgo.3.1491379036019;
 Wed, 05 Apr 2017 00:57:16 -0700 (PDT)
 Return-Path: <scagarwalla@maithanalloys.com>
 Received: from SCA ([58.68.49.93])
 by smtp.gmail.com with ESMTPSA id 73sm35753196pfj.31.2017.04.05.00.56.52
 (version=TLS1 cipher=ECDHE-RSA-AES128-SHA bits=128/128);
 Wed, 05 Apr 2017 00:57:13 -0700 (PDT)
 From: S C Agarwalla <scagarwalla@maithanalloys.com>
 To: <takeover@nse.co.in>, <corp.relations@bseindia.com>,
 <compliance@cse-india.com>, <listing@cse-india.com>,
 <rajesh@maithanalloys.com>
 References: <000601d2ade0\$23169dd0\$6943d970\$@maithanalloys.com>
 In-Reply-To: <000601d2ade0\$23169dd0\$6943d970\$@maithanalloys.com>
 Subject: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011
 Date: Wed, 5 Apr 2017 13:24:46 +0530
 Message-ID: <000001d2ade1\$e79f7680\$b6de6380\$@maithanalloys.com>
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 X-Mailer: Microsoft Outlook 14.0
 Thread-Index: AQFWZotKL/f+Z9/KEoW09JGqixhVaaKu+MSQ
 Content-Language: en-us
 X-Auto-Response-Suppress: DR, OOF, AutoReply

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Rajesh Shah

From: S C Agarwalla <scagarwalla@maithanalloys.com>
Sent: 05 April 2017 13:25
To: takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; rajesh@maithanalloys.com
Subject: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011
Attachments: Disclosure under Reg30(2)-SAST.pdf

April 5, 2017

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001
Scrip code: 023915
3]
The Corporate Relationship Department
BSE Limited
Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai - 400 001

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ
4]
Company Secretary
M/s. Maithan Alloys Ltd.,
Ideal Centre, 4th Floor,
9, A J C Bose Road, Kolkata - 700 017

Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir,

In accordance with the provisions of regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby inform that the Promoter(s), member of the Promoter Group and 'Persons Acting in Concert' with him holds 2,05,78,722 Equity Shares of M/s. Maithan Alloys Limited aggregating to 70.69% of the Paid-Up Equity Share capital, as on 31st March, 2017.

I am enclosing herewith the prescribed format duly filled and signed informing details of shareholding as on 31st March, 2017 in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Please acknowledge receipt.

Thanking you,

Yours truly,

SC Agarwalla

Encl: as above

S L Agarwalla

o/c

F-3, Circular Mansion
222 AJC Bose Road,
Kolkata- 700 017

1st February, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MATTHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 8,43,865 Equity Shares of Maithan Alloys Limited ('Target Company') on 30th January, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 8,43,865 equity shares being 2.90% of the paid-up share capital of the Target Company.

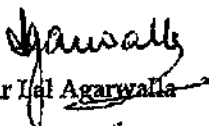
This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

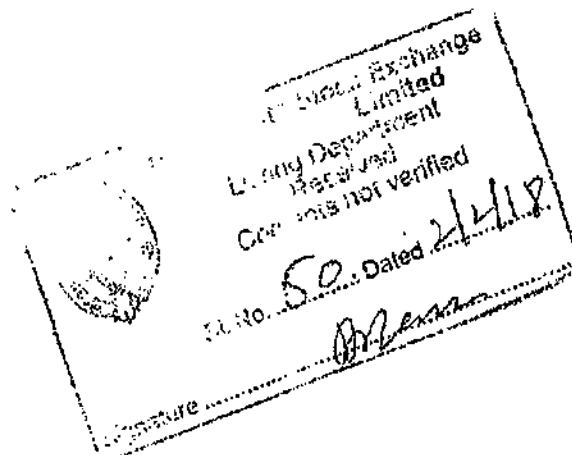
For and on behalf of the Sellers


Shankar Lal Agarwalla

Encl: a/a

cc: 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017



**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION
OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

| | | | |
|--|--|---|---|
| Name of the Target Company (TC) | Maithan Alloys Limited;
4 th Floor, 9 A.J.C Bose Road, Kolkata-700017 | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirers -
1. Prahlad Rai Agarwalla
2. Avinash Agarwalla
3. Rita Devi
4. Sarita Devi Agarwalla

List of PAC enclosed as Annexure A | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes, all the acquirers are members of the Promoters Group of the Target Company. | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Limited;
The Calcutta Stock Exchange Limited;
Under permitted category at BSE Limited | | |
| Details of the acquisition / disposal as follows: | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| Total (a+b+c+d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| b) VRs acquired/sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked/ released by the acquirer | - | - | - |
| Total (a+b+c+/-d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |

dh

| | | | |
|--|---|-------------------------------|-------------------------------|
| After the acquisition/sale, holding of:
a) Shares carrying voting rights
b) Shares encumbered with the acquirer
c) VRs otherwise than by shares
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Ref Annexure B
-
-
- | Ref Annexure B
-
-
- | Ref Annexure B
-
-
- |
| Total (a+b+c+d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Open Market (Inter-se transfer of shares) | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 30 th January, 2018 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 29,111,550 Equity Shares of Rs. 10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale. | 29,111,550 Equity Shares of Rs. 10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale. | 29,111,550 Equity Shares of Rs. 10/- each | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of all the Sellers


Shankar Lal Agarwalla

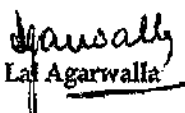
Date: 1st February, 2018

Place: Kolkata

Encl: a/a

| LIST OF PERSONS ACTING IN CONCERT | |
|-----------------------------------|-------------------------------------|
| Promoter | |
| 1. | Subhas Chandra Agarwalla |
| Persons Acting in Concert | |
| 2. | Aaklavya (India) Private Limited |
| 3. | Anupam Vanijya Private Limited |
| 4. | Avinash Agarwalla |
| 5. | Bhagwati Syndicate Private Limited |
| 6. | H. S. Consultancy Private Limited |
| 7. | Jibraltar Traders Limited |
| 8. | Maithan Smelters Private Limited |
| 9. | Prahlad Rai Agarwalla |
| 10. | Prahlad Rai Agarwalla (a/c -HUF) |
| 11. | Rita Devi |
| 12. | Sarita Devi Agarwalla |
| 13. | Shakti Auto Finance Private Limited |
| 14. | Shankar Lal Agarwalla |
| 15. | Sheela Devi Agarwalla |
| 16. | Siddhartha Shankar Agarwalla |
| 17. | Smriti Agarwalla |
| 18. | Sonam Agarwalla |
| 19. | Subhas Chandra Agarwalla (a/c -HUF) |
| 20. | Subodh Agarwalla |
| 21. | Sudhanshu Agarwalla |
| 22. | Sumee Trading Private Limited |
| 23. | Summit Packaging Private Limited |
| 24. | Unmukt Tracom Private Limited |

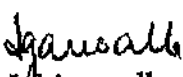
For and on behalf of all the Sellers


Shankar Lal Agarwalla

Annexure B

| Name of the Shareholders | Details of holding before disposal under consideration | | | Details of disposal as on 30 th January, 2018 | | | Details of holding after disposal | | |
|---|--|---------------------------------------|--|--|---------------------------------------|---|-----------------------------------|---------------------------------------|---|
| | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share /voting capital of the TC | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC |
| Sellers | | | | | | | | | |
| 1. Shankar Lal Agarwalla | 907601 | 3.12 | 3.12 | (708000) | (2.42) | (2.42) | 202601 | 0.70 | 0.70 |
| 2. Siddhartha Shankar Agarwalla | 397339 | 1.36 | 1.36 | (138865) | (0.47) | (0.47) | 258474 | 0.89 | 0.89 |
| Acquirers | | | | | | | | | |
| 3. Prahlad Rai Agarwalla | 921200 | 3.16 | 3.16 | 125000 | 0.43 | 0.43 | 1046200 | 3.59 | 3.59 |
| 4. Avinash Agarwalla | 298350 | 1.03 | 1.03 | 190000 | 0.65 | 0.65 | 488350 | 1.68 | 1.68 |
| 5. Rita Devi | 579500 | 2.00 | 2.00 | 138865 | 0.47 | 0.47 | 718365 | 2.47 | 2.47 |
| 6. Sarita Devi Agarwalla | 309000 | 1.06 | 1.06 | 390000 | 1.34 | 1.34 | 699000 | 2.40 | 2.40 |
| Promoter & Persons Acting In Concert | | | | | | | | | |
| 7. Subhas Chandra Agarwalla | 99250 | 0.34 | 0.34 | 0 | 0 | 0 | 99250 | 0.34 | 0.34 |
| 8. Smell Agarwalla | 66176 | 0.23 | 0.23 | 0 | 0 | 0 | 66176 | 0.23 | 0.23 |
| 9. Maithan Smelters Pvt. Ltd. | 5397357 | 18.54 | 18.54 | 0 | 0 | 0 | 5397357 | 18.54 | 18.54 |
| 10. H. S. Consultancy Private Limited | 3259200 | 11.20 | 11.20 | 0 | 0 | 0 | 3259200 | 11.20 | 11.20 |
| 11. Prahlad Rai Agarwalla (a/c -HUF) | 332100 | 1.14 | 1.14 | 0 | 0 | 0 | 332100 | 1.14 | 1.14 |
| 12. Sonam Agarwalla | 110000 | 0.38 | 0.38 | 0 | 0 | 0 | 110000 | 0.38 | 0.38 |
| 13. Subhas Chandra Agarwalla (a/c -HUF) | 97500 | 0.33 | 0.33 | 0 | 0 | 0 | 97500 | 0.33 | 0.33 |
| 14. Sumee Trading Private Limited | 1391100 | 4.78 | 4.78 | 0 | 0 | 0 | 1391100 | 4.78 | 4.78 |
| 15. Anupam Vardiya Pvt. Ltd. | 350796 | 1.20 | 1.20 | 0 | 0 | 0 | 350796 | 1.20 | 1.20 |
| 16. Aaklavya (India) Private Limited | 1274500 | 4.38 | 4.38 | 0 | 0 | 0 | 1274500 | 4.38 | 4.38 |
| 17. Jibraltar Traders Limited | 993750 | 3.41 | 3.41 | 0 | 0 | 0 | 993750 | 3.41 | 3.41 |
| 18. Shakti Auto Finance Private Ltd. | 1067800 | 3.67 | 3.67 | 0 | 0 | 0 | 1067800 | 3.67 | 3.67 |
| 19. Sheela Devi Agarwalla | 667250 | 2.29 | 2.29 | 0 | 0 | 0 | 667250 | 2.29 | 2.29 |
| 20. Subodh Agarwalla | 359250 | 1.23 | 1.23 | 0 | 0 | 0 | 359250 | 1.23 | 1.23 |
| 21. Sudhanshu Agarwalla | 564450 | 1.94 | 1.94 | 0 | 0 | 0 | 564450 | 1.94 | 1.94 |
| 22. Unmukt Tracom Pvt Ltd | 270000 | 0.93 | 0.93 | 0 | 0 | 0 | 270000 | 0.93 | 0.93 |
| 23. Summit Packaging Pvt. Ltd. | 466500 | 1.60 | 1.60 | 0 | 0 | 0 | 466500 | 1.60 | 1.60 |
| 24. Bhagwati Syndicate Private Limited | 430000 | 1.48 | 1.48 | 0 | 0 | 0 | 430000 | 1.48 | 1.48 |
| TOTAL | 20609969 | 70.80 | 70.80 | 0 | 0 | 0 | 20609969 | 70.80 | 70.80 |

For and on behalf of the Sellers


Shankar Lal Agarwalla

Rajesh Shah

From: Shankar Lal Agarwalla <shankaragarwalla@maithanalloys.com>
Sent: 01 February 2018 16:13
To: takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; Rajesh K Shah; kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com
Subject: Fwd: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments: SLA.PDF

----- Forwarded message -----

From: Rajesh Shah <rajesh@maithanalloys.com>
Date: Thu, Feb 1, 2018 at 4:05 PM
Subject: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
To: Shankar Agarwalla <shankaragarwalla@maithanalloys.com>

takeover@nse.co.in, corp.relations@bseindia.com, compliance@cse-india.com, listing@cse-india.com; rajesh@maithanalloys.com, kanchansaha@cse-india.com; debabratadas@cse-india.com; . chandranidatta@cse-india.com;

1st February, 2018

| | |
|-------------------------------------|---------------------------------------|
| 1] | 2] |
| The Secretary | Listing Department |
| The Calcutta Stock Exchange Limited | National Stock Exchange of India Ltd. |
| 7, Lyons Range | Exchange Plaza, Bandra-Kurla Complex, |
| Kolkata 700 001 | Bandra (E), Mumbai - 400 051 |
| Scrip code: 023915 | Scrip code: MAITHANALL-EQ |

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 8,43,865 Equity Shares of Maithan Alloys Limited ('Target Company') on 30th January, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 8,43,865 equity shares being 2.90% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Sellers

Shankar Lal Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department

BSE Limited

1st Floor, Rotunda Building, P.J. Towers

Dalal Street, Fort, Mumbai 400 001.

Scrip Code: 590078

2] Maithan Alloys Limited

'Ideal Centre'

4th Floor, 9 AJC Bose Road,

Kolkata-700 017

S. C. AGARWALLA

O/C

**F-3, CIRCULAR MANSION,
222, A.J.C. BOSE ROAD,
KOLKATA- 700 017**1st February, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011**

Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 8,43,865 Equity Shares of Maithan Alloys Limited ('Target Company') on 30th January, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 8,43,865 equity shares being 2.90% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

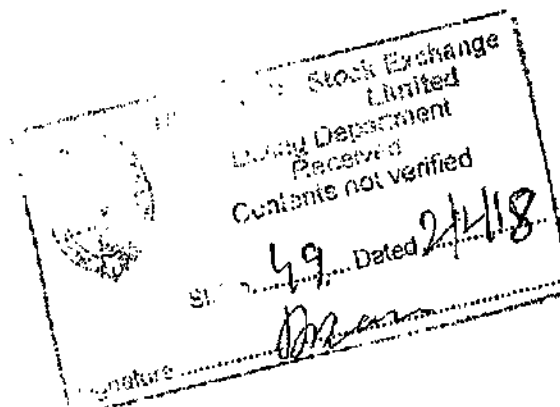
For and on behalf of the Acquirers

Subhas Chandra Agarwalla
Subhas Chandra Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017



**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF
SHARES AND TAKEOVERS) REGULATIONS, 2011**

| | | | |
|--|--|---|---|
| Name of the Target Company (TC) | Maithan Alloys Limited;
4 th Floor, 9 A.J.C Bose Road, Kolkata-700017 | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirers -
1. Prahlad Rai Agarwalla
2. Avinash Agarwalla
3. Rita Devi
4. Sarita Devi Agarwalla

List of PAC enclosed as Annexure A | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes, all the acquirers are members of the Promoters Group of the Target Company. | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Limited;
The Calcutta Stock Exchange Limited;
Under permitted category at BSE Limited. | | |
| Details of the acquisition /disposal as follows: | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| Total (a+b+c+d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| b) VRs acquired/sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked/ released by the acquirer | - | - | - |

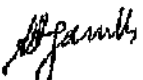
/

| Total (a+b+c+/-d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |
|--|---|----------------|----------------|
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| b) Shares encumbered with the acquirer | - | - | - |
| c) VRs otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| Total (a+b+c+d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Open Market (Inter-se transfer of shares) | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 30 th January, 2018 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 29,111,550 Equity Shares of Rs. 10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | 29,111,550 Equity Shares of Rs. 10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale | 29,111,550 Equity Shares of Rs. 10/- each | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of the Acquirers

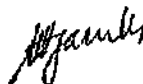

Subhas Chandra Agarwalla

Date: 1st February, 2018
Place: Kolkata

Encl: a/a

| LIST OF PERSONS ACTING IN CONCERT | |
|--|-------------------------------------|
| Promoter | |
| 1. | Subhas Chandra Agarwalla |
| Persons Acting In Concert | |
| 2. | Aaklavya (India) Private Limited |
| 3. | Anupam Vanijya Private Limited |
| 4. | Avinash Agarwalla |
| 5. | Bhagwati Syndicate Private Limited |
| 6. | H. S. Consultancy Private Limited |
| 7. | Jibraltar Traders Limited |
| 8. | Maithan Smelters Private Limited |
| 9. | Prahlad Rai Agarwalla |
| 10. | Prahlad Rai Agarwalla (a/c -HUF) |
| 11. | Rita Devi |
| 12. | Sarita Devi Agarwalla |
| 13. | Shakti Auto Finance Private Limited |
| 14. | Shankar Lal Agarwalla |
| 15. | Sheela Devi Agarwalla |
| 16. | Siddhartha Shankar Agarwalla |
| 17. | Smriti Agarwalla |
| 18. | Sonam Agarwalla |
| 19. | Subhas Chandra Agarwalla (a/c -HUF) |
| 20. | Subodh Agarwalla |
| 21. | Sudhanshu Agarwalla |
| 22. | Sumeet Trading Private Limited |
| 23. | Summit Packaging Private Limited |
| 24. | Unmukt Tracom Private Limited |

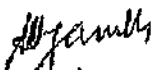
For and on behalf of the Acquirers


Subhas Chandra Agarwalla

Annexure B

| Name of the Shareholders | Details of holding before acquisition under consideration | | | Details of acquisition as on 30 th January, 2018 | | | Details of holding after acquisition | | |
|---|---|---------------------------------------|--|---|---------------------------------------|--|--------------------------------------|---------------------------------------|--|
| | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share /voting capital of the TC | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share /voting capital of the TC | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share /voting capital of the TC |
| Acquirers | | | | | | | | | |
| 1. Prahlad Rai Agarwalla | 921200 | 3.16 | 3.16 | 128000 | 0.43 | 0.43 | 1046200 | 3.59 | 3.59 |
| 2. Avinash Agarwalla | 298350 | 1.03 | 1.03 | 190000 | 0.65 | 0.65 | 488350 | 1.68 | 1.68 |
| 3. Rita Devi | 579500 | 2.00 | 2.00 | 138865 | 0.47 | 0.47 | 718365 | 2.47 | 2.47 |
| 4. Sarita Devi Agarwalla | 309000 | 1.06 | 1.06 | 390000 | 1.34 | 1.34 | 699000 | 2.40 | 2.40 |
| Sellers | | | | | | | | | |
| 5. Shankar Lal Agarwalla | 907601 | 3.12 | 3.12 | (705000) | (2.42) | (2.42) | 202601 | 0.70 | 0.70 |
| 6. Siddhartha Shankar Agarwalla | 397339 | 1.36 | 1.36 | (138865) | (0.47) | (0.47) | 258474 | 0.89 | 0.89 |
| Promoter & Persons Acting In Concert | | | | | | | | | |
| 7. Subhas Chandra Agarwalla | 99250 | 0.34 | 0.34 | 0 | 0 | 0 | 99250 | 0.34 | 0.34 |
| 8. Smriti Agarwalla | 66176 | 0.23 | 0.23 | 0 | 0 | 0 | 66176 | 0.23 | 0.23 |
| 9. Malhan Smelters Pvt. Ltd. | 5397357 | 18.54 | 18.54 | 0 | 0 | 0 | 5397357 | 18.54 | 18.54 |
| 10. H. S. Consultancy Private Limited | 3259200 | 11.20 | 11.20 | 0 | 0 | 0 | 3259200 | 11.20 | 11.20 |
| 11. Prahlad Rai Agarwalla (a/c-HUF) | 332100 | 1.14 | 1.14 | 0 | 0 | 0 | 332100 | 1.14 | 1.14 |
| 12. Sonam Agarwalla | 110000 | 0.38 | 0.38 | 0 | 0 | 0 | 110000 | 0.38 | 0.38 |
| 13. Subhas Chandra Agarwalla (a/c-HUF) | 97500 | 0.33 | 0.33 | 0 | 0 | 0 | 97500 | 0.33 | 0.33 |
| 14. Sumsee Trading Private Limited | 1391100 | 4.78 | 4.78 | 0 | 0 | 0 | 1391100 | 4.78 | 4.78 |
| 15. Anupam Vanijya Pvt. Ltd. | 350796 | 1.20 | 1.20 | 0 | 0 | 0 | 350796 | 1.20 | 1.20 |
| 16. Askavya (India) Private Limited | 1274500 | 4.38 | 4.38 | 0 | 0 | 0 | 1274500 | 4.38 | 4.38 |
| 17. Gibraltar Traders Limited | 993750 | 3.41 | 3.41 | 0 | 0 | 0 | 993750 | 3.41 | 3.41 |
| 18. Shakti Auto Finance Pvt. Ltd. | 1067800 | 3.67 | 3.67 | 0 | 0 | 0 | 1067800 | 3.67 | 3.67 |
| 19. Sheela Devi Agarwalla | 667250 | 2.29 | 2.29 | 0 | 0 | 0 | 667250 | 2.29 | 2.29 |
| 20. Subodh Agarwalla | 359250 | 1.23 | 1.23 | 0 | 0 | 0 | 359250 | 1.23 | 1.23 |
| 21. Sudhanshu Agarwalla | 564450 | 1.94 | 1.94 | 0 | 0 | 0 | 564450 | 1.94 | 1.94 |
| 22. Unmukt Tracom Pvt Ltd | 270000 | 0.93 | 0.93 | 0 | 0 | 0 | 270000 | 0.93 | 0.93 |
| 23. Summit Packaging Pvt. Ltd. | 466500 | 1.60 | 1.60 | 0 | 0 | 0 | 466500 | 1.60 | 1.60 |
| 24. Bhagwati Syndicate Private Limited | 430000 | 1.48 | 1.48 | 0 | 0 | 0 | 430000 | 1.48 | 1.48 |
| TOTAL | 20609969 | 70.80 | 70.80 | 0 | 0 | 0 | 20609969 | 70.80 | 70.80 |

For and on behalf of the Acquirers


 Subhas Chandra Agarwalla

S C Agarwalla

From: S C Agarwalla <scagarwalla@maithanalloys.com>
Sent: Thursday, February 01, 2018 4:08 PM
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'listing@cse-india.com'; 'rajesh@maithanalloys.com'; 'kanchansaha@cse-india.com'; 'debabratadas@cse-india.com'; 'chandranidatta@cse-india.com'
Subject: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments: SCA.PDF
Categories: Red Category

1st February, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 8,43,865 Equity Shares of Maithan Alloys Limited ('Target Company') on 30th January, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 8,43,865 equity shares being 2.90% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Acquirers

Subhas Chandra Agarwalla

Encl: a/a

Rajesh Shah

From: S C Agarwalla <scagarwalla@maithanalloys.com>
Sent: 01 February 2018 16:08
To: takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; rajesh@maithanalloys.com; kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com
Subject: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments: SCA.PDF

1st February, 2018

1]
 The Secretary
 The Calcutta Stock Exchange Limited
 7, Lyons Range
 Kolkata 700 001
 Scrip code: 023915

2]
 Listing Department
 National Stock Exchange of India Ltd.
 Exchange Plaza, Bandra-Kurla Complex,
 Bandra (E), Mumbai - 400 051
 Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
 Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 8,43,865 Equity Shares of Maithan Alloys Limited ('Target Company') on 30th January, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 8,43,865 equity shares being 2.90% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Acquirers

Subhas Chandra Agarwalla

Encl: a/a

19th February, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 13,69,100 Equity Shares of Maithan Alloys Limited ('Target Company') on 16th February, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 13,69,100 equity shares being 4.70% of the paid-up share capital of Target Company.

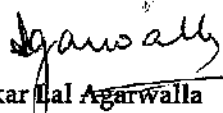
This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

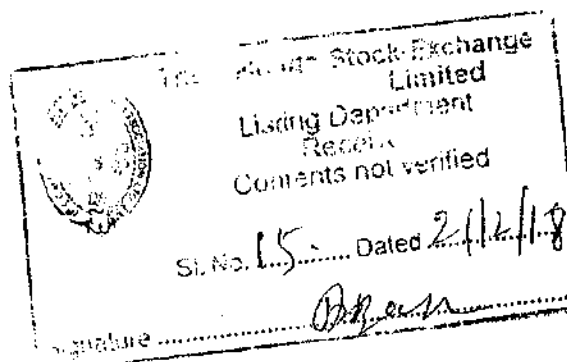
For and on behalf of the Acquirers


Shankar Lal Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017



**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF
SHARES AND TAKEOVERS) REGULATIONS, 2011**

| | | | |
|--|--|---|---|
| Name of the Target Company (TC) | Maithan Alloys Limited;
4 th Floor, 9 A.J.C Bose Road, Kolkata-700017 | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirers -
1. Subhas Chandra Agarwalla
2. Shankar Lal Agarwalla
3. Avinash Agarwalla
4. Siddhartha Shankar Agarwalla
List of PAC enclosed as Annexure A | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes, all the acquirers are members of the Promoter Group of the Target Company. | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Limited;
The Calcutta Stock Exchange Limited;
Under permitted category at BSE Limited. | | |
| Details of the acquisition /disposal as follows: | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/disposal under consideration, holding of: | | | |
| a) Shares carrying voting rights | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| Total (a+b+c+d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| b) VRs acquired/sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked/ released by the acquirer | - | - | - |
| Total (a+b+c+/-d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |

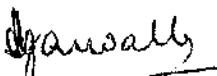
gaurally

| | | | |
|--|--|-------------------------------|-------------------------------|
| After the acquisition/sale, holding of:
a) Shares carrying voting rights
b) Shares encumbered with the acquirer
c) VRs otherwise than by shares
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Ref Annexure B
-
-
- | Ref Annexure B
-
-
- | Ref Annexure B
-
-
- |
| Total (a+b+c+d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Off-market / Open Market (Block Deal)
Inter-se transfer | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 16 th February, 2018 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 29,111,550 Equity Shares of Rs. 10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | 29,111,550 Equity Shares of Rs. 10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale | 29,111,550 Equity Shares of Rs. 10/- each | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of the Acquirers


Shankar Lal Agarywalla

Date: 19th February, 2018

Place: Kolkata

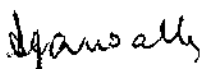
Encl: a/a

LIST OF PERSONS ACTING IN CONCERT

Persons Acting In Concert

- | | |
|-----|-------------------------------------|
| 1. | Aaklavya (India) Private Limited |
| 2. | Anupam Vanijya Private Limited |
| 3. | Bhagwati Syndicate Private Limited |
| 4. | H. S. Consultancy Private Limited |
| 5. | Jibralter Traders Limited |
| 6. | Maithan Smelters Private Limited |
| 7. | Prahlad Rai Agarwalla |
| 8. | Prahlad Rai Agarwalla (a/c -HUF) |
| 9. | Rita Devi |
| 10. | Sarita Devi Agarwalla |
| 11. | Shakti Auto Finance Private Limited |
| 12. | Sheela Devi Agarwalla |
| 13. | Sonam Agarwalla |
| 14. | Subhas Chandra Agarwalla (a/c -HUF) |
| 15. | Subodh Agarwalla |
| 16. | Sudhanshu Agarwalla |
| 17. | Sumee Trading Private Limited |
| 18. | Summit Packaging Private Limited |
| 19. | Unmukt Tracom Private Limited |

For and on behalf of the Acquirers


 Shankar Lal Agarwalla

Annexure B

| Name of the Shareholders | Details of holding before acquisition under consideration | | | Details of acquisition as on 16 th February, 2018 | | | Details of holding after acquisition | | |
|---|---|---------------------------------------|--|--|---------------------------------------|---|--------------------------------------|---------------------------------------|---|
| | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share /voting capital of the TC | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC |
| Acquirers | | | | | | | | | |
| 1. Subhas Chandra Agarwalla | 99250 | 0.34 | 0.34 | *97500 | 0.34 | 0.34 | 196750 | 0.68 | 0.68 |
| 2. Shankar Lal Agarwalla | 202601 | 0.70 | 0.70 | 759500 | 2.60 | 2.60 | 962101 | 3.30 | 3.30 |
| 3. Avinash Agarwalla | 488350 | 1.68 | 1.68 | *332100 | 1.13 | 1.13 | 820450 | 2.81 | 2.81 |
| 4. Siddhartha Shankar Agarwalla | 258474 | 0.89 | 0.89 | 180000 | 0.62 | 0.62 | 438474 | 1.51 | 1.51 |
| Sellers | | | | | | | | | |
| 5. Rita Devi | 718365 | 2.47 | 2.47 | (579500) | (1.99) | (1.99) | 138865 | 0.48 | 0.48 |
| 6. Sheela Devi Agarwalla | 667250 | 2.29 | 2.29 | (360000) | (1.23) | (1.23) | 307250 | 1.06 | 1.06 |
| 7. Subhas Chandra Agarwalla (a/c -HUF) | 97500 | 0.33 | 0.33 | *(97500) | (0.33) | (0.33) | 0 | 0 | 0 |
| 8. Prahlad Rai Agarwalla (a/c -HUF) | 332100 | 1.14 | 1.14 | *(332100) | (1.14) | (1.14) | 0 | 0 | 0 |
| Promoter & Persons Acting In Concert | | | | | | | | | |
| 9. Prahlad Rai Agarwalla | 1046200 | 3.59 | 3.59 | 0 | 0 | 0 | 1046200 | 3.59 | 3.59 |
| 10. Sarita Devi Agarwalla | 699000 | 2.40 | 2.40 | 0 | 0 | 0 | 699000 | 2.40 | 2.40 |
| 11. Maithan Smelters Pvt. Ltd. | 5397357 | 18.54 | 18.54 | 0 | 0 | 0 | 5397357 | 18.54 | 18.54 |
| 12. H. S. Consultancy Private Limited | 3259200 | 11.20 | 11.20 | 0 | 0 | 0 | 3259200 | 11.20 | 11.20 |
| 13. Sonam Agarwalla | 110000 | 0.38 | 0.38 | 0 | 0 | 0 | 110000 | 0.38 | 0.38 |
| 14. Sunee Trading Private Limited | 1391100 | 4.78 | 4.78 | 0 | 0 | 0 | 1391100 | 4.78 | 4.78 |
| 15. Anupam Vanijya Pvt. Ltd. | 350796 | 1.20 | 1.20 | 0 | 0 | 0 | 350796 | 1.20 | 1.20 |
| 16. Aaklavya (India) Private Limited | 1274500 | 4.38 | 4.38 | 0 | 0 | 0 | 1274500 | 4.38 | 4.38 |
| 17. Jibraltar Traders Limited | 993750 | 3.41 | 3.41 | 0 | 0 | 0 | 993750 | 3.41 | 3.41 |
| 18. Shakti Auto Finance Pvt. Ltd. | 1067800 | 3.67 | 3.67 | 0 | 0 | 0 | 1067800 | 3.67 | 3.67 |
| 19. Subodh Agarwalla | 359250 | 1.23 | 1.23 | 0 | 0 | 0 | 359250 | 1.23 | 1.23 |
| 20. Sudhanshu Agarwalla | 564450 | 1.94 | 1.94 | 0 | 0 | 0 | 564450 | 1.94 | 1.94 |
| 21. Unmukt Tracom Pvt Ltd | 270000 | 0.93 | 0.93 | 0 | 0 | 0 | 270000 | 0.93 | 0.93 |
| 22. Summit Packaging Pvt. Ltd. | 466500 | 1.60 | 1.60 | 0 | 0 | 0 | 466500 | 1.60 | 1.60 |
| 23. Bhagwati Syndicate Private Limited | 430000 | 1.48 | 1.48 | 0 | 0 | 0 | 430000 | 1.48 | 1.48 |
| TOTAL | 20543793 | 70.57 | 70.57 | 0 | 0 | 0 | 20543793 | 70.57 | 70.57 |

*Off-market Transaction by way of gift of shares.

For and on behalf of the Acquirers

Shankar Lal Agarwalla
Shankar Lal Agarwalla

maithan alloys ltd

Shankar Lal Agarwalla <shankaragarwalla@maithanalloys.com>

Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

2 messages

Rajesh Shah <rajesh@maithanalloys.com>

To: Shankar Agarwalla <shankaragarwalla@maithanalloys.com>

Tue, Feb 20, 2018 at 11:13 AM

takeover@nse.co.in, corp.relations@bseindia.com, compliance@cse-india.com, listing@cse-india.com;
rajesh@maithanalloys.com, kanchansaha@cse-india.com; debabratadas@cse-india.com;
chandranidatta@cse-india.com;

19th February, 2018

1]

The Secretary

The Calcutta Stock Exchange Limited

7, Lyons Range

Kolkata 700 001

Scrip code: 023915

2]

Listing Department

National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051

Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 13,69,100 Equity Shares of Maithan Alloys Limited ("Target Company") on 16th February, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 13,69,100 equity shares being 4.70% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Acquirers

Shankar Lal Agarwalla

Yours faithfully,

For and on behalf of the Acquirers

Shankar Lal Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department

BSE Limited

1st Floor, Rotunda Building, P.J. Towers

Dalal Street, Fort, Mumbai 400 001.

Scrip Code: 590078

2] **Maithan Alloys Limited**

'Ideal Centre'

4th Floor, 9 AJC Bose Road,

Kolkata- 700 017

 **Regulation 29(2)- Inter Se Seller-SLA.PDF**
693K

**F-3, CIRCULAR MANSION,
222, A.J.C. BOSE ROAD,
KOLKATA- 700 017**

19th February, 2018

1] ~~The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915~~

2] ~~Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MATTHANALL-EQ~~

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 13,69,100 Equity Shares of Maithan Alloys Limited ("Target Company") on 16th February, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 13,69,100 equity shares being 4.70% of the paid-up share capital of the Target Company.

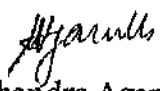
This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

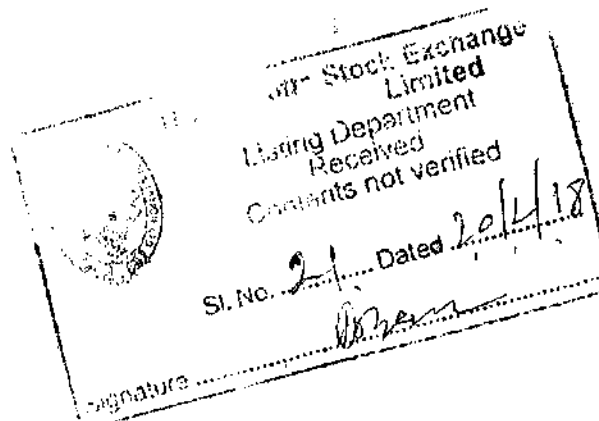
For and on behalf of the Sellers


Subhas Chandra Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017



DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| | | | |
|--|---|---|---|
| Name of the Target Company (TC) | Maithan Alloys Limited;
4 th Floor, 9 A.J.C Bose Road, Kolkata-700017 | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirers -
1. Subhas Chandra Agarwalla
2. Shankar Lal Agarwalla
3. Avinash Agarwalla
4. Siddhartha Shankar Agarwalla

List of PAC enclosed as Annexure A | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes, all the acquirers are members of the Promoters Group of the Target Company. | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Limited;
The Calcutta Stock Exchange Limited;
Under permitted category at BSE Limited | | |
| Details of the acquisition / disposal as follows: | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| Total (a+b+c+d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| b) VRs acquired/sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked/ released by the acquirer | - | - | - |
| Total (a+b+c+/-d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |

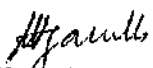
Agarwalla

| | | | |
|--|--|-----------------------|-----------------------|
| After the acquisition/sale, holding of: | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| a) Shares carrying voting rights | - | - | - |
| b) Shares encumbered with the acquirer | - | - | - |
| c) VRs otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| Total (a+b+c+d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Off-market / Open Market (Block Deal)
Inter-se transfer | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 16 th February, 2018 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 29,111,550 Equity Shares of Rs. 10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale. | 29,111,550 Equity Shares of Rs. 10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale. | 29,111,550 Equity Shares of Rs. 10/- each | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of all the Sellers


Subhas Chandra Agarwalla

Date: 19th February, 2018

Place: Kolkata

Encl: a/a

LIST OF PERSONS ACTING IN CONCERT

Persons Acting In Concert

- | | |
|-----|-------------------------------------|
| 1. | Aaklavya (India) Private Limited |
| 2. | Anupam Vanijya Private Limited |
| 3. | Bhagwati Syndicate Private Limited |
| 4. | H. S. Consultancy Private Limited |
| 5. | Jibraltar Traders Limited |
| 6. | Maithan Smelters Private Limited |
| 7. | Prahlad Rai Agarwalla |
| 8. | Prahlad Rai Agarwalla (a/c -HUF) |
| 9. | Rita Devi |
| 10. | Sarita Devi Agarwalla |
| 11. | Shakti Auto Finance Private Limited |
| 12. | Sheela Devi Agarwalla |
| 13. | Sonam Agarwalla |
| 14. | Subhas Chandra Agarwalla (a/c -HUF) |
| 15. | Subodh Agarwalla |
| 16. | Sudhanshu Agarwalla |
| 17. | Sumee Trading Private Limited |
| 18. | Summit Packaging Private Limited |
| 19. | Unmukt Tracom Private Limited |

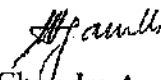
For and on behalf of all the Sellers


Subhas Chandra Agarwalla

| Name of the Shareholders | Details of holding before acquisition under consideration | | | Details of acquisition as on 16 th February, 2018 | | | Details of holding after acquisition | | |
|---|---|---------------------------------------|--|--|---------------------------------------|---|--------------------------------------|---------------------------------------|---|
| | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share /voting capital of the TC | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC |
| Sellers | | | | | | | | | |
| 1. Rita Devi | 718365 | 2.47 | 2.47 | (579500) | (1.99) | (1.99) | 138865 | 0.48 | 0.48 |
| 2. Sheela Devi Agarwalla | 667250 | 2.29 | 2.29 | (360000) | (1.23) | (1.23) | 307250 | 1.06 | 1.06 |
| 3. Subhas Chandra Agarwalla (a/c -HUF) | 97500 | 0.33 | 0.33 | *(97500) | (0.33) | (0.33) | 0 | 0 | 0 |
| 4. Prahlad Rai Agarwalla (a/c -HUF) | 332100 | 1.14 | 1.14 | *(332100) | (1.14) | (1.14) | 0 | 0 | 0 |
| Acquirers | | | | | | | | | |
| 5. Subhas Chandra Agarwalla | 99250 | 0.34 | 0.34 | *97500 | 0.34 | 0.34 | 196750 | 0.68 | 0.68 |
| 6. Shankar Lal Agarwalla | 202601 | 0.70 | 0.70 | 759500 | 2.60 | 2.60 | 962101 | 3.30 | 3.30 |
| 7. Avinash Agarwalla | 488350 | 1.68 | 1.68 | *332100 | 1.13 | 1.13 | 820450 | 2.81 | 2.81 |
| 8. Siddhartha Shankar Agarwalla | 258474 | 0.89 | 0.89 | 180000 | 0.62 | 0.62 | 438474 | 1.51 | 1.51 |
| Promoter & Persons Acting In Concert | | | | | | | | | |
| 9. Prahlad Rai Agarwalla | 1046200 | 3.59 | 3.59 | 0 | 0 | 0 | 1046200 | 3.59 | 3.59 |
| 10. Sarita Devi Agarwalla | 699000 | 2.40 | 2.40 | 0 | 0 | 0 | 699000 | 2.40 | 2.40 |
| 11. Maithan Smelters Pvt. Ltd. | 5397357 | 18.54 | 18.54 | 0 | 0 | 0 | 5397357 | 18.54 | 18.54 |
| 12. H. S. Consultancy Private Limited | 3259200 | 11.20 | 11.20 | 0 | 0 | 0 | 3259200 | 11.20 | 11.20 |
| 13. Sonam Agarwalla | 110000 | 0.38 | 0.38 | 0 | 0 | 0 | 110000 | 0.38 | 0.38 |
| 14. Sumee Trading Private Limited | 1391100 | 4.78 | 4.78 | 0 | 0 | 0 | 1391100 | 4.78 | 4.78 |
| 15. Anupam Vanija Pvt. Ltd. | 350796 | 1.20 | 1.20 | 0 | 0 | 0 | 350796 | 1.20 | 1.20 |
| 16. Aaklavya (India) Private Limited | 1274500 | 4.38 | 4.38 | 0 | 0 | 0 | 1274500 | 4.38 | 4.38 |
| 17. Jibraltar Traders Limited | 993750 | 3.41 | 3.41 | 0 | 0 | 0 | 993750 | 3.41 | 3.41 |
| 18. Shakti Auto Finance Pvt. Ltd. | 1067800 | 3.67 | 3.67 | 0 | 0 | 0 | 1067800 | 3.67 | 3.67 |
| 19. Subodh Agarwalla | 359250 | 1.23 | 1.23 | 0 | 0 | 0 | 359250 | 1.23 | 1.23 |
| 20. Sudhanshu Agarwalla | 564450 | 1.94 | 1.94 | 0 | 0 | 0 | 564450 | 1.94 | 1.94 |
| 21. Unmukt Tracom Pvt Ltd | 270000 | 0.93 | 0.93 | 0 | 0 | 0 | 270000 | 0.93 | 0.93 |
| 22. Summit Packaging Pvt. Ltd. | 466500 | 1.60 | 1.60 | 0 | 0 | 0 | 466500 | 1.60 | 1.60 |
| 23. Bhagwati Syndicate Private Limited | 430000 | 1.48 | 1.48 | 0 | 0 | 0 | 430000 | 1.48 | 1.48 |
| TOTAL | 20543793 | 70.57 | 70.57 | 0 | 0 | 0 | 20543793 | 70.57 | 70.57 |

*Off-market Transaction by way of gift of shares.

For and on behalf of the Sellers


Subhas Chandra Agarwalla

S C Agarwalla

From: S C Agarwalla <scagarwalla@maithanalloys.com>
Sent: Monday, February 19, 2018 1:32 PM
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'listing@cse-india.com'; 'rajesh@maithanalloys.com'; 'kanchansaha@cse-india.com'; 'debabratadas@cse-india.com'; 'chandranidatta@cse-india.com'
Subject: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments: Regulation 29(2)- Inter Se Seller-SCA.pdf

19th February, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 13,69,100 Equity Shares of Maithan Alloys Limited ('Target Company') on 16th February, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 13,69,100 equity shares being 4.70% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Sellers

Subhas Chandra Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers

Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

S. C. AGARWALLA

o/c

**F-3, CIRCULAR MANSION,
222, A.J.C. BOSE ROAD,
KOLKATA- 700 017**28th February, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011**

Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 9,17,500 Equity Shares of Maithan Alloys Limited ('Target Company') on 26th February, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 9,17,500 equity shares being 3.15% of the paid-up share capital of the Target Company.

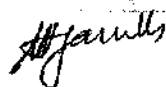
This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Sellers

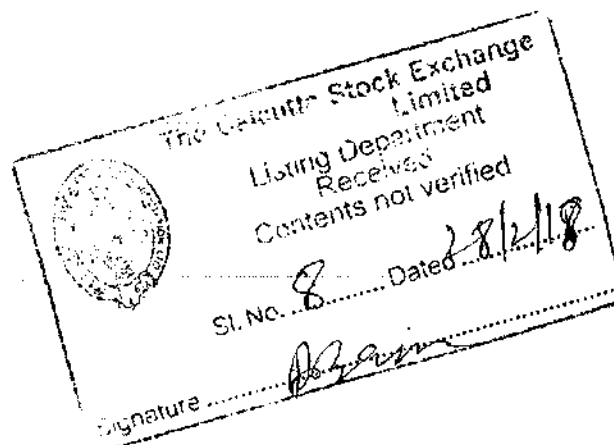


Subhas Chandra Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017



DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| | | | |
|--|--|---|---|
| Name of the Target Company (TC) | Maithan Alloys Limited;
4 th Floor, 9 A.J.C Bose Road, Kolkata-700017, | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirers -
1. Sheela Devi Agarwalla
2. Rita Devi

List of PAC enclosed as Annexure A | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes, all the acquirers are members of the Promoters Group of the Target Company. | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Limited;
The Calcutta Stock Exchange Limited;
Under permitted category at BSE Limited | | |
| Details of the acquisition/ disposal as follows: | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| Total (a+b+c+d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| b) VRs acquired/sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked/ released by the acquirer | - | - | - |
| Total (a+b+c+/-d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |

Agarwalla

| | | | |
|--|---|-----------------------|-----------------------|
| After the acquisition/sale, holding of: | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| a) Shares carrying voting rights | - | - | - |
| b) Shares encumbered with the acquirer | - | - | - |
| c) VRs otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| Total (a+b+c+d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.) | Open Market (Inter-se transfer) | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 26 th February, 2018 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 29,111,550 Equity Shares of Rs. 10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale. | 29,111,550 Equity Shares of Rs. 10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale. | 29,111,550 Equity Shares of Rs. 10/- each | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of all the Sellers


Subhas Chandra Agarwalla

Encl: a/a

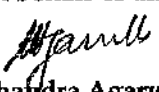
Date: 28th February, 2018
Place: Kolkata

| |
|--|
| LIST OF PERSONS ACTING IN CONCERT |
|--|

| |
|----------------------------------|
| Persons Acting In Concert |
|----------------------------------|

- | | |
|-----|-------------------------------------|
| 1. | Aaklavya (India) Private Limited |
| 2. | Anupam Vanijya Private Limited |
| 3. | Avinash Agarwalla |
| 4. | Bhagwati Syndicate Private Limited |
| 5. | H. S. Consultancy Private Limited |
| 6. | Jibraltar Traders Limited |
| 7. | Maithan Smelters Private Limited |
| 8. | Prahlad Rai Agarwalla |
| 9. | Sarita Devi Agarwalla |
| 10. | Shakti Auto Finance Private Limited |
| 11. | Shankar Lal Agarwalla |
| 12. | Siddhartha Shankar Agarwalla |
| 13. | Sonam Agarwalla |
| 14. | Subhas Chandra Agarwalla |
| 15. | Subodh Agarwalla |
| 16. | Sudhanshu Agarwalla |
| 17. | Sumee Trading Private Limited |
| 18. | Summit Packaging Private Limited |
| 19. | Unmukt Tracom Private Limited |

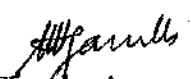
For and on behalf of all the Sellers


Subhas Chandra Agarwalla

Annexure B

| Name of the Shareholders | Details of holding before acquisition under consideration | | | Details of acquisition as on 26 th February, 2018 | | | Details of holding after acquisition | | |
|--|---|---------------------------------------|--|--|---------------------------------------|---|--------------------------------------|---------------------------------------|---|
| | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share /voting capital of the TC | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC |
| Sellers | | | | | | | | | |
| 1. Prahlad Rai Agarwalla | 1046200 | 3.59 | 3.59 | (362000) | (1.24) | (1.24) | 684200 | 2.35 | 2.35 |
| 2. Subhas Chandra Agarwalla | 196750 | 0.68 | 0.68 | (196500) | (0.68) | (0.68) | 250 | 0.00 | 0.00 |
| 3. Subodh Agarwalla | 359250 | 1.23 | 1.23 | (359000) | (1.23) | (1.23) | 250 | 0.00 | 0.00 |
| Acquirers | | | | | | | | | |
| 4. Sheela Devi Agarwalla | 307250 | 1.06 | 1.06 | 362000 | 1.24 | 1.24 | 669250 | 2.30 | 2.30 |
| 5. Rita Devi | 138865 | 0.48 | 0.48 | 555500 | 1.91 | 1.91 | 694365 | 2.39 | 2.39 |
| Persons Acting In Concert | | | | | | | | | |
| 6. Avinash Agarwalla | 820450 | 2.81 | 2.81 | 0 | 0 | 0 | 820450 | 2.81 | 2.81 |
| 7. Siddhartha Shankar Agarwalla | 438474 | 1.51 | 1.51 | 0 | 0 | 0 | 438474 | 1.51 | 1.51 |
| 8. Shankar Lal Agarwalla | 962101 | 3.30 | 3.30 | 0 | 0 | 0 | 962101 | 3.30 | 3.30 |
| 9. Sarita Devi Agarwalla | 699000 | 2.40 | 2.40 | 0 | 0 | 0 | 699000 | 2.40 | 2.40 |
| 10. Maithan Smelters Pvt. Ltd. | 5397357 | 18.54 | 18.54 | 0 | 0 | 0 | 5397357 | 18.54 | 18.54 |
| 11. H. S. Consultancy Private Limited | 3259200 | 11.20 | 11.20 | 0 | 0 | 0 | 3259200 | 11.20 | 11.20 |
| 12. Sonam Agarwalla | 110000 | 0.38 | 0.38 | 0 | 0 | 0 | 110000 | 0.38 | 0.38 |
| 13. Sumee Trading Private Limited | 1391100 | 4.78 | 4.78 | 0 | 0 | 0 | 1391100 | 4.78 | 4.78 |
| 14. Anupam Vanijya Pvt. Ltd. | 350796 | 1.20 | 1.20 | 0 | 0 | 0 | 350796 | 1.20 | 1.20 |
| 15. Aaklavya (India) Private Limited | 1274500 | 4.38 | 4.38 | 0 | 0 | 0 | 1274500 | 4.38 | 4.38 |
| 16. Jibralter Traders Limited | 993750 | 3.41 | 3.41 | 0 | 0 | 0 | 993750 | 3.41 | 3.41 |
| 17. Shakti Auto Finance Pvt. Ltd. | 1067800 | 3.67 | 3.67 | 0 | 0 | 0 | 1067800 | 3.67 | 3.67 |
| 18. Sudhanshu Agarwalla | 564450 | 1.94 | 1.94 | 0 | 0 | 0 | 564450 | 1.94 | 1.94 |
| 19. Unmukt Tracom Pvt Ltd | 270000 | 0.93 | 0.93 | 0 | 0 | 0 | 270000 | 0.93 | 0.93 |
| 20. Summit Packaging Pvt. Ltd. | 466500 | 1.60 | 1.60 | 0 | 0 | 0 | 466500 | 1.60 | 1.60 |
| 21. Bhagwati Syndicate Private Limited | 430000 | 1.48 | 1.48 | 0 | 0 | 0 | 430000 | 1.48 | 1.48 |
| TOTAL | 20543793 | 70.57 | 70.57 | 0 | 0 | 0 | 20543793 | 70.57 | 70.57 |

For and on behalf of the Sellers


 Subhas Chandra Agarwalla

S C Agarwalla

From: S C Agarwalla <sagarwalla@maithanalloys.com>
Sent: Wednesday, February 28, 2018 11:20 AM
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'listing@cse-india.com'; 'rajesh@maithanalloys.com'; 'kanchansaha@cse-india.com'; 'debabratadas@cse-india.com'; 'chandranidatta@cse-india.com'; 'cmjoydev@gmail.com'
Subject: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments: Regulation 29(2)- Inter Se Sellers.pdf

28th February, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 9,17,500 Equity Shares of Maithan Alloys Limited ("Target Company") on 26th February, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 9,17,500 equity shares being 3.15% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Sellers

Subhas Chandra Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited

1

1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

Siddhartha Shankar Agarwalla

F-3, Circular Mansion
222 AJC Bose Road,
Kolkata- 700 01728th February, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MATTHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 9,17,500 Equity Shares of Maithan Alloys Limited ('Target Company') on 26th February, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 9,17,500 equity shares being 3.15% of the paid-up share capital of Target Company.

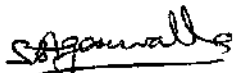
This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

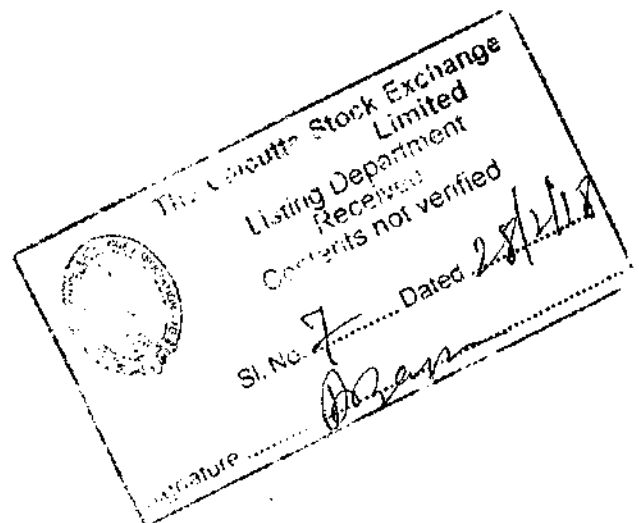
For and on behalf of the Acquirers


Siddhartha Shankar Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017



DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| | | | |
|--|---|---|---|
| Name of the Target Company (TC) | Maithan Alloys Limited;
4 th Floor, 9 A.J.C Bose Road, Kolkata-700017 | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirers –
1. Sheela Devi Agarwalla
2. Rita Devi
List of PAC enclosed as Annexure A | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes, all the acquirers are members of the Promoter Group of the Target Company. | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Limited;
The Calcutta Stock Exchange Limited;
Under permitted category at BSE Limited. | | |
| Details of the acquisition / disposal as follows: | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| Total (a+b+c+d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| b) VRs acquired/sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked/ released by the acquirer | - | - | - |
| Total (a+b+c+/-d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |

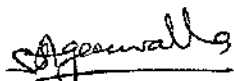
Agarwalla

| | | | |
|--|---|-------------------------------|-------------------------------|
| After the acquisition/sale, holding of:
a) Shares carrying voting rights
b) Shares encumbered with the acquirer
c) VRs otherwise than by shares
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Ref Annexure B
-
-
- | Ref Annexure B
-
-
- | Ref Annexure B
-
-
- |
| Total (a+b+c+d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Open Market (Inter-se transfer) | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 26 th February, 2018 | | |
| Equity share capital/ total voting capital of the TC before the said acquisition/sale | 29,111,550 Equity Shares of Rs. 10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | 29,111,550 Equity Shares of Rs. 10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale | 29,111,550 Equity Shares of Rs. 10/- each | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of the Acquirers



Siddhartha Shankar Agarwalla

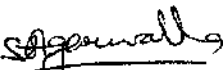
Encl: a/a

Date: 28th February, 2018

Place: Kolkata

| LIST OF PERSONS ACTING IN CONCERT | |
|-----------------------------------|-------------------------------------|
| Persons Acting In Concert | |
| 1. | Aaklavya (India) Private Limited |
| 2. | Anupam Varijya Private Limited |
| 3. | Avinash Agarwalla |
| 4. | Bhagwati Syndicate Private Limited |
| 5. | H. S. Consultancy Private Limited |
| 6. | Jibraltar Traders Limited |
| 7. | Maithan Smelters Private Limited |
| 8. | Prahlad Rai Agarwalla |
| 9. | Sarita Devi Agarwalla |
| 10. | Shakti Auto Finance Private Limited |
| 11. | Shankar Lal Agarwalla |
| 12. | Siddhartha Shankar Agarwalla |
| 13. | Sonam Agarwalla |
| 14. | Subhas Chandra Agarwalla |
| 15. | Subodh Agarwalla |
| 16. | Sudhanshu Agarwalla |
| 17. | Sumee Trading Private Limited |
| 18. | Summit Packaging Private Limited |
| 19. | Unmukt Tracom Private Limited |

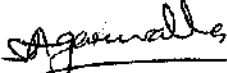
For and on behalf of the Acquirers


Siddhartha Shankar Agarwalla

Annexure B

| Name of the Shareholders | Details of holding before acquisition under consideration | | | Details of acquisition as on 26 th February, 2018 | | | Details of holding after acquisition | | |
|--|---|---------------------------------------|--|--|---------------------------------------|---|--------------------------------------|---------------------------------------|---|
| | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share /voting capital of the TC | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC |
| Acquirers | | | | | | | | | |
| 1. Sheela Devi Agarwalla | 307250 | 1.06 | 1.06 | 362000 | 1.24 | 1.24 | 669250 | 2.30 | 2.30 |
| 2. Rita Devi | 138865 | 0.48 | 0.48 | 555500 | 1.91 | 1.91 | 694365 | 2.39 | 2.39 |
| Sellers | | | | | | | | | |
| 3. Prahlad Rai Agarwalla | 1046200 | 3.59 | 3.59 | (362000) | (1.24) | (1.24) | 684200 | 2.35 | 2.35 |
| 4. Subhas Chandra Agarwalla | 196750 | 0.68 | 0.68 | (196500) | (0.68) | (0.68) | 250 | 0.00 | 0.00 |
| 5. Subodh Agarwalla | 359250 | 1.23 | 1.23 | (359000) | (1.23) | (1.23) | 250 | 0.00 | 0.00 |
| Persons Acting In Concert | | | | | | | | | |
| 6. Avinash Agarwalla | 820450 | 2.81 | 2.81 | 0 | 0 | 0 | 820450 | 2.81 | 2.81 |
| 7. Siddhartha Shankar Agarwalla | 438474 | 1.51 | 1.51 | 0 | 0 | 0 | 438474 | 1.51 | 1.51 |
| 8. Shankar Lal Agarwalla | 962101 | 3.30 | 3.30 | 0 | 0 | 0 | 962101 | 3.30 | 3.30 |
| 9. Sarita Devi Agarwalla | 699000 | 2.40 | 2.40 | 0 | 0 | 0 | 699000 | 2.40 | 2.40 |
| 10. Maithan Smelters Pvt. Ltd. | 5397357 | 18.54 | 18.54 | 0 | 0 | 0 | 5397357 | 18.54 | 18.54 |
| 11. H. S. Consultancy Private Limited | 3259200 | 11.20 | 11.20 | 0 | 0 | 0 | 3259200 | 11.20 | 11.20 |
| 12. Sonam Agarwalla | 110000 | 0.38 | 0.38 | 0 | 0 | 0 | 110000 | 0.38 | 0.38 |
| 13. Sumee Trading Private Limited | 1391100 | 4.78 | 4.78 | 0 | 0 | 0 | 1391100 | 4.78 | 4.78 |
| 14. Anupam Vanija Pvt. Ltd. | 350796 | 1.20 | 1.20 | 0 | 0 | 0 | 350796 | 1.20 | 1.20 |
| 15. Aaklavya (India) Private Limited | 1274500 | 4.38 | 4.38 | 0 | 0 | 0 | 1274500 | 4.38 | 4.38 |
| 16. Jibralter Traders Limited | 993750 | 3.41 | 3.41 | 0 | 0 | 0 | 993750 | 3.41 | 3.41 |
| 17. Shakti Auto Finance Pvt. Ltd. | 1067800 | 3.67 | 3.67 | 0 | 0 | 0 | 1067800 | 3.67 | 3.67 |
| 18. Sudhanshu Agarwalla | 564450 | 1.94 | 1.94 | 0 | 0 | 0 | 564450 | 1.94 | 1.94 |
| 19. Unmukt Tracom Pvt Ltd | 270000 | 0.93 | 0.93 | 0 | 0 | 0 | 270000 | 0.93 | 0.93 |
| 20. Summit Packaging Pvt. Ltd. | 466500 | 1.60 | 1.60 | 0 | 0 | 0 | 466500 | 1.60 | 1.60 |
| 21. Bhagwati Syndicate Private Limited | 430000 | 1.48 | 1.48 | 0 | 0 | 0 | 430000 | 1.48 | 1.48 |
| TOTAL | 20543793 | 70.57 | 70.57 | 0 | 0 | 0 | 20543793 | 70.57 | 70.57 |

For and on behalf of the Acquirers



Siddhartha Shankar Agarwalla

Siddhartha Agarwalla

From: Siddhartha Agarwalla [siddhartha@maithanalloys.com]
Sent: Wednesday, February 28, 2018 11:51 AM
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'listing@cse-india.com'; 'rajesh@maithanalloys.com'; 'kanchansaha@cse-india.com'; 'debabratadas@cse-india.com'; 'chandranidatta@cse-india.com'; 'cmjoydev@gmail.com'
Subject: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments: Regulation 29(2)- Inter Se Acquirer.pdf

28th February, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 9,17,500 Equity Shares of Maithan Alloys Limited ('Target Company') on 26th February, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 9,17,500 equity shares being 3.15% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Acquirers

Siddhartha Shankar Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited
'Ideal Centre'