



July 06, 2026

Refex Industries Limited 2 nd Floor, 313, Refex Towers, Sterling Road Signal, Valluvar Kottam High Road, Nungambakkam, Chennai – 600034, Tamil Nadu	National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C/1, G Block, Bandra –Kurla Complex Bandra (E), Mumbai – 400 051, Maharashtra Symbol: REFEX	BSE Limited Corporate Relationship Dept. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 Maharashtra Scrip Code: 532884
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Subject: Disclosure pursuant to Regulation 31(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

Pursuant to Regulation 31(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby inform you about creation of pledge over equity shares held in Refex Industries Limited.

The details of creation of pledge are attached herewith (**refer Annexure-I and Annexure-II**).

You are requested to kindly take the same on record.

Yours Sincerely,

For and on behalf of **Refex Holding Private Limited**
(**Promoter of Refex Industries Limited**)

ANIL JAIN
Digitally signed by
ANIL JAIN
Date: 2026.07.06
19:27:29 +05'30'

Anil Jain
Managing Director
DIN: 00181960

Place: Chennai
Date: July 06, 2026

Encl.: As above.

Refex Holding Private Limited
(Formerly Sherisha Technologies Private Limited)
A refex group company

CIN: U70200TN2010PTC074345

Registered Office: 2nd Floor, No.313, Refex Towers, Sterling Road,
Valluvar Kottam High Road, Chennai - 600034, Tamil Nadu.
E: cscompliance@refex.co.in | www.refex.group

Corporate Office: Refex Building, No.67, Bazullah Road, Parthasarathi Puram,
T. Nagar, Chennai, Tamil Nadu 600017.
P: 044-4340 5950 | E: cscompliance@refex.co.in | www.refex.group



Refex Holding Private Limited
[Formerly Sherisha Technologies Private Limited, A refex group company]

Registered Office: 2nd Floor, No.313, Reflex Towers, Sterling Road, Valluvar Kottam High Road, Chennai - 600034, Tamil Nadu.
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Details of Promoters, their shareholding in the Company and their encumbered shareholding as on June 30, 2026					
S. No.	Name of the Promoter/ Promoter Group along with PACs	Details of Shares Held		Encumbered/Pledged Shares	
		Number of Shares held	%age of paid-up share capital	Number of Pledged Shares	%age of paid-up share capital
1.	Refex Holding Private Limited	7,76,23,085	56.57	3,37,76,529	24.61
2.	Refex Family Trust (<i>w.e.f. February 11, 2026</i>)	0	0	0	0
3.	Mr. Tarachand Jain	0	0	0	0
4.	Ms. Ugamdevi Jain	0	0	0	0
5.	Mr. Anil Jain	0	0	0	0
6.	Ms. Dimple Jain	0	0	0	0
7.	Mr. Yash Jain	0	0	0	0
	TOTAL	7,76,23,085	56.57	3,37,76,529	24.61

Refex Holding Private Limited
[Formerly Sterisha Technologies Private Limited, A refex group company]

CIN: U70200TN2019PTC074349

Registered Office: 2nd Floor, No.313, Refex Towers, Sterling Road,
P.O. Refex Towers, Chennai - 600034, Tamil Nadu.
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