

Annexure-I

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/ release of pledged shares, in terms of Regulation 31(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011														
Name of the Target Company (TC)			Refex Industries Limited											
Names of the stock exchanges where the shares of the target company are listed			a) The National Stock Exchange of India Limited b) The BSE Limited											
Date of reporting			June 02, 2026											
Name of the promoter or PAC on whose shares encumbrance has been released			Refex Holding Private Limited											
Details of the creation/ invocation/ release of encumbrance:														
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2) + (3)] / release [(2)-(3)] / invocation [(1)-(3)]}		
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance**	No. of shares released	% of share capital	Name of the entity in from whom the shares have been released ***		No. of shares	% of total share capital
Refex Holding Private Limited (RHPL)	7,66,23,085	55.84	3,16,36,946	23.06	Release	May 27 & 29, 2026 & June 01 & 02, 2026	Release of encumbered shares	"Release (un-pledge) of shares on account of fulfilment of security margin cover pursuant to the terms and conditions of the pledge agreement."	13,60,417	0.99	Bhansali Fincom Pvt Ltd.	1,04,167	3,02,76,529	22.07
											Indian Chain Pvt Ltd.	1,04,167		
											Infosoft Global Pvt Ltd	1,04,167		
											Anadya Properties Pvt Ltd.	99,583		
											Shree Paharimata Pvt. Ltd.	52,083		
											Superior Vanijya Pvt Ltd.	52,083		
											Ellenbarrie Industrial Gases Ltd.	1,66,667		
											Shringee Packaging and Ancilliary Pvt Ltd	3,12,500		
											Comfort Fincap Ltd	3,65,000		
For Refex Holding Private Limited (Promoter)														
ANIL JAIN Digitally signed by ANIL JAIN Date: 2026.07.04 13:55:18 +05'30' Anil Jain – Managing Director DIN: 00181960														
Place: Chennai Date: July 04, 2026														
Notes: *The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the event date or not. **For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc. ***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.														

Details of Promoters, their shareholding in the Company and their encumbered shareholding as on June 02, 2026					
S. No.	Name of the Promoter/ Promoter Group along with PACs	Details of Shares Held		Encumbered/Pledged Shares	
		Number of Shares held	%age of paid-up share capital	Number of Pledged Shares	%age of paid-up share capital
1	Refex Holding Private Limited	7,66,23,085	55.84	3,02,76,529	22.07
2	Refex Family Trust (w.e.f. February 11, 2026)	0	0	0	0
3	Mr. Tarachand Jain	0	0	0	0
4	Ms. Ugamdevi Jain	0	0	0	0
5	Mr. Anil Jain	0	0	0	0
6	Ms. Dimple Jain	0	0	0	0
7	Mr. Yash Jain	0	0	0	0
	TOTAL	7,66,23,085	55.84	3,02,76,529	22.07

Refex Holding Private Limited

[Formerly Sherisha Technologies Private Limited, A refex group company]

CIN: U70200TN2010PTC074345

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