

Ref.No. VIPUL/SEC/VC/2015-2016/1520

01.12.2015

The Secretary
BSE Ltd
Debt Listing Department
1st Floor, New trading Ring, Rotunda Building,
PhirozeJeejeebhoy Towers, Dalal Street, Fort,
Mumbai-400001

Reg : Scrip Code : 952788 and 952859) (Debt)

Sub : Debt Listing Agreement

Dear Sir,

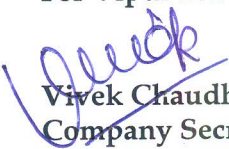
We are pleased to enclose herewith-detailed schedule alongwith the record dates in respect of payment of Interest and Redemption of the Secured, Rated, Listed, Redeemable, Non-Convertible Debenture for:

- Series -1 i.e. 19.25% Secured, Rated, Listed, Redeemable, Non-Convertible Debenture of Rs. 12,00,00,000/- (Rupees Twelve Crore only)
- Series -2 i.e. 19.25% Secured, Rated, Listed, Redeemable, Non-Convertible Debenture of Rs. 10,00,00,000/- (Rupees Ten Crore only)

You are requested to kindly bring the same to the notice of all concerned.

Thanking You,

Yours faithfully,
For Vipul Ltd


Vivek Chaudhary
Company Secretary

Encl: as above

The Manager (Listing)
National Stock Exchange of India Limited
Exchange Plaza, BandraKurla Complex,
Bandra (E)
Mumbai-400 051

---- for information

The Secretary
BSE Ltd (Scrip Code 511726)
Corporate Relationship Department
1st Floor, New trading Ring, Rotunda Building,
PhirozeJeejeebhoy Towers, Dalal Street, Fort,
Mumbai-400001

---- for information

PAYMENT SCHEDULE

Amount in Rs.)

Record Date (DD/MM/YY)	Payment Date (DD/MM/YY)	Revised payment date due to original payment date being holiday (DD/MM/YY)	No days of	Actual Days in a year	Interest Payable	Principal payable	Gross payment	Principal balance
30-Sep-15	15-Oct-15	15-Oct-15	23	365	1,455,616	-	1,455,616	12,00,00,000
31-Oct-15	15-Nov-15	15-Nov-15	31	365	19,61,918	-	19,61,918	12,00,00,000
30-Nov-15	15-Dec-15	15-Dec-15	30	365	18,98,630	-	18,98,630	12,00,00,000
31-Dec-15	15-Jan-16	15-Jan-16	31	365	19,61,918	-	19,61,918	12,00,00,000
31-Jan-16	15-Feb-16	15-Feb-16	31	366	19,56,557	-	19,56,557	12,00,00,000
29-Feb-16	15-Mar-16	15-Mar-16	29	366	18,30,328	-	18,30,328	12,00,00,000
31-Mar-16	15-Apr-16	15-Apr-16	31	366	19,56,557	-	19,56,557	12,00,00,000
30-Apr-16	15-May-16	15-May-16	31	366	19,56,557	-	19,56,557	12,00,00,000
31-May-16	15-Jun-16	15-Jun-16	30	366	18,93,443	-	18,93,443	12,00,00,000
30-Jun-16	15-Jul-16	15-Jul-16	30	366	18,93,443	-	18,93,443	12,00,00,000
31-Jul-16	15-Aug-16	15-Aug-16	31	366	19,56,557	-	19,56,557	12,00,00,000
31-Aug-16	15-Sep-16	15-Sep-16	31	366	19,56,557	-	19,56,557	12,00,00,000
30-Sep-16	15-Oct-16	15-Oct-16	30	366	18,93,443	14,13,690	33,07,132	11,85,86,310
31-Oct-16	15-Nov-16	15-Nov-16	31	366	19,33,508	14,36,368	33,69,875	11,71,49,943
30-Nov-16	15-Dec-16	15-Dec-16	30	366	18,48,472	14,59,409	33,07,882	11,56,90,534
31-Dec-16	15-Jan-17	15-Jan-17	32	366	19,47,141	14,82,821	34,29,962	11,42,07,713
31-Jan-17	15-Feb-17	15-Feb-17	30	365	18,06,985	15,06,608	33,13,593	11,27,01,106
28-Feb-17	15-Mar-17	15-Mar-17	28	365	16,64,271	15,30,776	31,95,047	11,11,70,329
31-Mar-17	15-Apr-17	15-Apr-17	31	365	18,17,559	15,55,332	33,72,891	10,96,14,997
30-Apr-17	15-May-17	15-May-17	30	365	17,34,319	15,80,282	33,14,602	10,80,34,715
31-May-17	15-Jun-17	15-Jun-17	31	365	17,66,294	16,05,633	33,71,926	10,64,29,082
30-Jun-17	15-Jul-17	15-Jul-17	30	365	16,83,912	16,31,390	33,15,302	10,47,97,693
31-Jul-17	15-Aug-17	15-Aug-17	31	365	17,13,370	16,57,560	33,70,930	10,31,40,133
31-Aug-17	15-Sep-17	15-Sep-17	31	365	16,86,271	16,84,150	33,70,420	10,14,55,983
30-Sep-17	15-Oct-17	15-Oct-17	31	365	16,58,736	17,11,167	33,69,902	9,97,44,816
31-Oct-17	15-Nov-17	15-Nov-17	30	365	15,78,154	17,38,616	33,16,771	9,80,06,200
30-Nov-17	15-Dec-17	15-Dec-17	30	365	15,50,646	17,66,507	33,17,153	9,62,39,693
31-Dec-17	15-Jan-18	15-Jan-18	31	365	15,73,453	17,94,845	33,68,298	9,44,44,848
31-Jan-18	15-Feb-18	15-Feb-18	31	365	15,44,109	18,23,637	33,67,745	9,26,21,211
28-Feb-18	15-Mar-18	15-Mar-18	28	365	13,67,749	18,52,891	32,20,640	9,07,68,320
31-Mar-18	15-Apr-18	15-Apr-18	32	365	15,31,871	18,82,614	34,14,485	8,88,85,706
30-Apr-18	15-May-18	15-May-18	29	365	13,59,464	19,12,815	32,72,279	8,69,72,891
31-May-18	15-Jun-18	15-Jun-18	31	365	14,21,947	19,43,499	33,65,447	8,50,29,392
30-Jun-18	15-Jul-18	15-Jul-18	31	365	13,90,172	19,74,676	33,64,849	8,30,54,715
31-Jul-18	15-Aug-18	15-Aug-18	30	365	13,14,085	20,06,354	33,20,438	8,10,48,362
31-Aug-18	15-Sep-18	15-Sep-18	31	365	13,25,085	20,38,539	33,63,624	7,90,09,823
30-Sep-18	15-Oct-18	15-Oct-18	30	365	12,50,087	20,71,240	33,21,327	7,69,38,583
31-Oct-18	15-Nov-18	15-Nov-18	31	365	12,57,893	21,04,466	33,62,360	7,48,34,116
30-Nov-18	15-Dec-18	15-Dec-18	30	365	11,84,019	21,38,226	33,22,245	7,26,95,891
31-Dec-18	15-Jan-19	15-Jan-19	31	365	11,88,528	21,72,526	33,61,054	7,05,23,361
31-Jan-19	15-Feb-19	15-Feb-19	31	365	11,53,009	22,07,377	33,60,386	6,83,15,987
28-Feb-19	15-Mar-19	15-Mar-19	28	365	10,08,831	22,42,787	32,51,618	6,60,73,200
31-Mar-19	15-Apr-19	15-Apr-19	31	365	10,80,252	22,78,765	33,59,017	6,37,94,434
30-Apr-19	15-May-19	15-May-19	30	365	10,09,350	23,15,321	33,24,671	6,14,79,114
31-May-19	15-Jun-19	15-Jun-19	31	365	10,05,141	23,52,462	33,57,604	5,91,26,652
30-Jun-19	15-Jul-19	15-Jul-19	30	365	9,35,497	23,90,200	33,25,697	5,67,36,452
31-Jul-19	15-Aug-19	15-Aug-19	31	365	9,27,602	24,28,542	33,56,144	5,43,07,910
31-Aug-19	15-Sep-19	15-Sep-19	32	365	9,16,539	24,67,500	33,84,039	5,18,40,410
30-Sep-19	15-Oct-19	15-Oct-19	29	365	7,92,874	25,07,083	32,99,957	4,93,33,327
31-Oct-19	15-Nov-19	15-Nov-19	31	365	8,06,566	25,47,301	33,53,867	4,67,86,026
30-Nov-19	15-Dec-19	15-Dec-19	31	365	7,64,919	25,88,164	33,53,083	4,41,97,862



Certified true copy
Vipul Limited
[Signature]
Company Secretary

Record Date (DD/MM/YY)	Payment Date (DD/MM/YY)	Revised payment date due to original payment date being a holiday (DD/MM/YY)	No of days	Actual Days in a year	Interest Payable	Principal payable	Gross payment	Principal balance
31-Dec-19	15-Jan-20	15-Jan-20	30	365	6,99,295	26,29,682	33,28,977	4,15,68,180
31-Jan-20	15-Feb-20	15-Feb-20	31	366	6,77,754	26,71,867	33,49,621	3,88,96,313
29-Feb-20	15-Mar-20	16-Mar-20	30	366	6,13,733	27,14,728	33,28,461	3,61,81,585
31-Mar-20	15-Apr-20	15-Apr-20	30	366	5,70,898	27,58,277	33,29,175	3,34,23,309
30-Apr-20	15-May-20	15-May-20	30	366	5,27,376	28,02,524	33,29,900	3,06,20,785
31-May-20	15-Jun-20	15-Jun-20	31	366	4,99,261	28,47,481	33,46,742	2,77,73,303
30-Jun-20	15-Jul-20	15-Jul-20	30	366	4,38,226	28,93,160	33,31,386	2,48,80,144
31-Jul-20	15-Aug-20	15-Aug-20	31	366	4,05,662	29,39,571	33,45,233	2,19,40,573
31-Aug-20	15-Sep-20	15-Sep-20	31	366	3,57,733	29,86,726	33,44,459	1,89,53,847
30-Sep-20	15-Oct-20	15-Oct-20	30	366	2,99,067	30,34,638	33,33,705	1,59,19,209
31-Oct-20	15-Nov-20	16-Nov-20	32	366	2,67,930	30,83,319	33,51,249	1,28,35,890
30-Nov-20	15-Dec-20	15-Dec-20	29	366	1,95,782	31,32,781	33,28,563	97,03,109
31-Dec-20	15-Jan-21	15-Jan-21	31	366	1,58,206	31,83,036	33,41,241	65,20,074
31-Jan-21	15-Feb-21	15-Feb-21	31	365	1,06,599	32,34,097	33,40,695	32,85,977
28-Feb-21	15-Mar-21	15-Mar-21	28	365	48,524	22,85,977	23,34,501	10,00,000
7-Mar-21	22-Mar-21	22-Mar-21	7	365	3,692	10,00,000	1,003,692	-
Total					82,939,945	12,00,00,000	202,939,945	



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Schedule 'A' & 'B'

Issuer	Vipul Limited
Face Value (per Debenture)	Rs 10,00,000
Issue Date/ Date of Allotment	14-Oct-15
Redemption Date	22-Mar-21
Coupon Rate	19.25% p.a.
Frequency of the Interest Payment with specified dates	First Coupon/Interest on November 15, 2015 and subsequently on 15th of every month till maturity. Last Coupon on March 22, 2021
Day Convention	Actual / Actual

Record Date	Payment Date	Revised payment date due to original payment date being a holiday	No of days	Actual Days in a year	Interest Payable	Principal payable	Gross payment	Principal balance
31-Oct-15	15-Nov-15	15-Nov-15	32	365	1,687,671	-	-	100,000,000
30-Nov-15	15-Dec-15	15-Dec-15	30	365	1,582,192	-	1,582,192	100,000,000
31-Dec-15	15-Jan-16	15-Jan-16	31	365	1,634,932	-	1,634,932	100,000,000
31-Jan-16	15-Feb-16	15-Feb-16	31	366	1,630,464	-	1,630,464	100,000,000
29-Feb-16	15-Mar-16	15-Mar-16	29	366	1,525,273	-	1,525,273	100,000,000
31-Mar-16	15-Apr-16	15-Apr-16	31	366	1,630,464	-	1,630,464	100,000,000
30-Apr-16	15-May-16	16-May-16	31	366	1,630,464	-	1,630,464	100,000,000
31-May-16	15-Jun-16	15-Jun-16	30	366	1,577,869	-	1,577,869	100,000,000
30-Jun-16	15-Jul-16	15-Jul-16	30	366	1,577,869	-	1,577,869	100,000,000
31-Jul-16	15-Aug-16	15-Aug-16	31	366	1,630,464	-	1,630,464	100,000,000
31-Aug-16	15-Sep-16	15-Sep-16	31	366	1,630,464	-	1,630,464	100,000,000
30-Sep-16	15-Oct-16	15-Oct-16	30	366	1,577,869	1,178,075	2,755,944	98,821,925
31-Oct-16	15-Nov-16	15-Nov-16	31	366	1,611,256	1,196,973	2,808,229	97,624,952
30-Nov-16	15-Dec-16	15-Dec-16	30	366	1,540,394	1,216,174	2,756,568	96,408,778
31-Dec-16	15-Jan-17	16-Jan-17	32	366	1,622,618	1,235,684	2,858,302	95,173,094
31-Jan-17	15-Feb-17	15-Feb-17	30	365	1,505,821	1,255,506	2,761,327	93,917,588
28-Feb-17	15-Mar-17	15-Mar-17	28	365	1,386,893	1,275,647	2,662,539	92,641,941
31-Mar-17	15-Apr-17	15-Apr-17	31	365	1,514,632	1,296,110	2,810,742	91,345,831
30-Apr-17	15-May-17	15-May-17	30	365	1,445,266	1,316,902	2,762,168	90,028,929
31-May-17	15-Jun-17	15-Jun-17	31	365	1,471,911	1,338,027	2,809,939	88,690,902
30-Jun-17	15-Jul-17	15-Jul-17	30	365	1,403,260	1,359,491	2,762,752	87,331,410
31-Jul-17	15-Aug-17	15-Aug-17	31	365	1,427,809	1,381,300	2,809,109	85,950,110

31-Aug-17	15-Sep-17	15-Sep-17	15-Sep-17	31	365	1,405,225	1,403,458	2,808,684	84,546,652
30-Sep-17	15-Oct-17	16-Oct-17	16-Oct-17	31	365	1,382,280	1,425,972	2,808,252	83,120,680
31-Oct-17	15-Nov-17	15-Nov-17	15-Nov-17	30	365	1,315,129	1,448,847	2,763,976	81,671,833
30-Nov-17	15-Dec-17	15-Dec-17	15-Dec-17	30	365	1,292,205	1,472,089	2,764,254	80,199,744
31-Dec-17	15-Jan-18	15-Jan-18	15-Jan-18	31	365	1,311,211	1,495,704	2,806,915	78,704,040
31-Jan-18	15-Feb-18	15-Feb-18	15-Feb-18	31	365	1,286,757	1,519,697	2,806,454	77,184,343
28-Feb-18	15-Mar-18	15-Mar-18	15-Mar-18	28	365	1,139,791	1,544,076	2,683,867	75,640,267
31-Mar-18	15-Apr-18	16-Apr-18	15-Apr-18	32	365	1,276,559	1,568,845	2,845,404	74,071,422
30-Apr-18	15-May-18	15-May-18	15-May-18	29	365	1,132,887	1,594,012	2,776,899	72,477,409
31-May-18	15-Jun-18	15-Jun-18	15-Jun-18	31	365	1,184,956	1,619,583	2,804,539	70,877,827
30-Jun-18	15-Jul-18	16-Jul-18	15-Jul-18	31	365	1,158,477	1,645,564	2,804,041	69,212,263
31-Jul-18	15-Aug-18	15-Aug-18	15-Aug-18	30	365	1,095,071	1,671,961	2,767,032	67,540,302
31-Aug-18	15-Sep-18	15-Sep-18	15-Sep-18	31	365	1,104,238	1,698,782	2,803,020	65,841,519
30-Sep-18	15-Oct-18	15-Oct-18	15-Oct-18	30	365	1,041,739	1,726,034	2,767,773	64,115,486
31-Oct-18	15-Nov-18	15-Nov-18	15-Nov-18	31	365	1,048,244	1,753,722	2,801,966	62,361,764
30-Nov-18	15-Dec-18	15-Dec-18	15-Dec-18	30	365	986,683	1,781,855	2,768,537	60,579,909
31-Dec-18	15-Jan-19	15-Jan-19	15-Jan-19	31	365	990,440	1,810,439	2,800,879	58,769,470
31-Jan-19	15-Feb-19	15-Feb-19	15-Feb-19	31	365	960,841	1,839,481	2,800,322	56,929,989
28-Feb-19	15-Mar-19	15-Mar-19	15-Mar-19	28	365	840,692	1,868,989	2,769,682	55,061,000
31-Mar-19	15-Apr-19	15-Apr-19	15-Apr-19	31	365	900,210	1,898,971	2,799,181	53,162,029
30-Apr-19	15-May-19	15-May-19	15-May-19	30	365	841,125	1,929,434	2,770,559	51,232,595
31-May-19	15-Jun-19	15-Jun-19	15-Jun-19	31	365	837,618	1,960,385	2,798,003	49,272,210
30-Jun-19	15-Jul-19	15-Jul-19	15-Jul-19	30	365	779,581	1,951,833	2,771,414	47,280,377
31-Jul-19	15-Aug-19	15-Aug-19	15-Aug-19	31	365	773,002	2,023,785	2,796,787	45,256,592
31-Aug-19	15-Sep-19	16-Sep-19	15-Sep-19	32	365	763,782	2,056,250	2,820,033	43,200,341
30-Sep-19	15-Oct-19	15-Oct-19	15-Oct-19	29	365	660,729	2,089,236	2,749,964	41,111,106
31-Oct-19	15-Nov-19	15-Nov-19	15-Nov-19	31	365	672,138	2,122,751	2,794,889	38,988,355
30-Nov-19	15-Dec-19	16-Dec-19	15-Dec-19	31	365	637,433	2,156,803	2,794,236	36,831,552
31-Dec-19	15-Jan-20	15-Jan-20	15-Jan-20	30	365	582,746	2,191,402	2,774,148	34,640,150
31-Jan-20	15-Feb-20	15-Feb-20	15-Feb-20	31	366	564,795	2,276,556	2,791,351	32,413,594
29-Feb-20	15-Mar-20	16-Mar-20	15-Mar-20	30	366	511,444	2,262,273	2,773,717	30,151,321
31-Mar-20	15-Apr-20	15-Apr-20	15-Apr-20	30	366	475,748	2,298,564	2,774,312	27,852,757
30-Apr-20	15-May-20	15-May-20	15-May-20	30	366	439,480	2,335,437	2,774,917	25,517,320
31-May-20	15-Jun-20	15-Jun-20	15-Jun-20	31	366	416,051	2,372,901	2,788,952	23,144,420
30-Jun-20	15-Jul-20	15-Jul-20	15-Jul-20	30	366	365,189	2,410,966	2,776,155	20,733,453
31-Jul-20	15-Aug-20	15-Aug-20	15-Aug-20	31	366	338,052	2,449,642	2,787,694	18,283,811
31-Aug-20	15-Sep-20	15-Sep-20	15-Sep-20	31	366	298,111	2,488,939	2,787,050	15,794,873
30-Sep-20	15-Oct-20	15-Oct-20	15-Oct-20	30	366	249,222	2,528,865	2,778,088	13,266,007
31-Oct-20	15-Nov-20	16-Nov-20	15-Nov-20	32	366	223,275	2,569,432	2,792,707	10,696,575
30-Nov-20	15-Dec-20	15-Dec-20	15-Dec-20	29	366	163,152	2,610,650	2,773,802	8,085,924
31-Dec-20	15-Jan-21	15-Jan-21	15-Jan-21	31	366	131,838	2,652,530	2,784,368	5,433,395
31-Jan-21	15-Feb-21	15-Feb-21	15-Feb-21	31	365	88,832	2,695,081	2,783,913	2,738,314
28-Feb-21	15-Mar-21	15-Mar-21	15-Mar-21	28	365	40,437	1,738,314	1,778,751	1,000,000
7-Mar-21	22-Mar-21	22-Mar-21	22-Mar-21	7	365	3,692	1,000,000	1,003,692	-
Total						67,956,962	100,000,000	167,956,962	

Handwritten signature and circular stamp, likely an official seal or approval mark.