

January 30, 2014.

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051.

Respected Sir,

Scrip Code: KILITCH

**Sub: Submission of Reconciliation of share capital audit for the period ended
December 31, 2013.**

With reference to the above-referred captioned subject, we are enclosing herewith Reconciliation of share capital audit as received from a Company Secretary in Whole-time in Practice for the quarter ended December 31, 2013.

Kindly find the same in order.

Thanking You,

Yours faithfully,

For **KILITCH DRUGS (INDIA) LIMITED**



MUKUND MEHTA
MANAGING DIRECTOR

Encl.a/a.

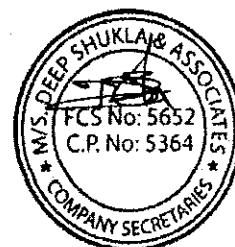


DEEP SHUKLA & ASSOCIATES
COMPANY SECRETARIES

B-4, The Parle Colony Co-op. Hsg. Society Ltd.
Sahakar Road, Next to Gokul Arcade,
Vile Parle (East), Mumbai - 400057.
Tele : 022 - 26834250
E-mail : deepsoffice@gmail.com / deepsoffice@yahoo.com

RECONCILIATION OF SHARE CAPITAL AUDIT

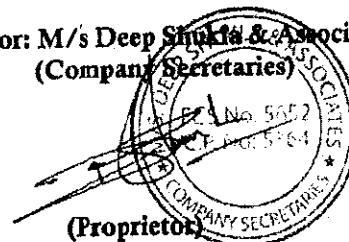
1	For Quarter ended	31/12/2013					
2	ISIN	INE729D01010					
3	Face value	Rs. 10/- per share					
4	Name of the Company	KILITCH DRUGS (INDIA) LIMITED					
5	Registered Office Address	C-301/2, MIDC, TTC Industrial Area, Pawane Village, Thane: 400705					
6	Correspondence Address	Ujagar Industrial Estate, Unit No.37, W.T. Patil Marg, Deonar, Mumbai:400088					
7	Telephone & fax Nos. (Correspondence Add)	022-67033322 (Tel) 022-67031658 (Fax)					
8	Email address	info@kilitch.com					
9	Name of the Stock Exchanges where the company's securities are listed:	Bombay Stock Exchange Limited National Stock Exchange of India Limited					
		No. of shares		% of Total Issued capital			
10	Issued Capital (a) (a) Equity Capital	13231828		100.00			
11	Listed Capital (Exchange wise)	13231828		100.00			
12	Held in dematerialized form in CDSL (only Equity shares)	1211520		09.16			
13	Held in dematerialized form in NSDL (only Equity shares)	11234263		84.90			
14	Physical (only Equity shares)	786045		05.94			
15	Total No. of shares (12+13+14)	13231828		100.00			
16	Reasons for difference if any.: There is no difference between Point Nos.(10&11), (10 & 15) and (11 & 15)						
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below: ** {Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)}						
Particulars **		No. of shares	Applied / Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify names)
N. A.		NIL	N. A.	N. A.	N. A.	N. A.	N. A.



18	Register of members is updated (Yes/No) if not, updated upto which date	YES
19	Reference of previous quarter with regards to excess dematerialized shares, if any	NIL
20	Has the Company resolved the matter mentioned in Point 19 above in current quarter? If not, reason why?	N.A.
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:	
	Total No. of demat requests	No. of shares
	No. of requests	Reasons for delay
	Confirmed after 21 days	NIL
	Pending for more than 21 days	NIL
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.:	Mr. Mukund Mehta Managing Director 022-67033322 (Tel) 022-67031658 (Fax)
23	Name, Address, Tel. & Fax No. Regn no. of the Auditor :	Mr. Deep Shukla For: M/s. Deep Shukla & Associates Company Secretaries. B-4, The Parle Co-op. Hsg. Society Ltd, Sahakar Road, Next to Gokul Arcade, Vile Parle (East), Mumbai-400057. Tel. No-022 26834250 M. No. FCS 5652; C.P No. 5364
24	Appointment of common agency for share registry work, if yes, name and address :	LINK INTIME INDIA PRIVATE LIMITED C-13 Pannalal Silk Mills Compound, LBS Marg, Bhandup (West), Mumbai: 400078. Tel: 022 25963838
25	Any other detail that the auditor may like to provide. (eg. BIFR company, delisting from SE, company changed its name etc.) --NIL--	

Place: Mumbai
Date: 30/01/2014

For: M/s Deep Shukla & Associates
(Company Secretaries)



(Proprietor)