आरईसी REC
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Endless energy. Infinite possibilities.

रूरल इलेक्ट्रीफिकेशन कारपोरेशन लिमिटेड
Rural Electrification Corporation Limited
(भारत सरकार का उद्यम) / (A Government of India Enterprise)
Regd. Office: Core-4, SCOPE Complex, 7 Lodhi Road, New Delhi 110 003
Tel: +91-11-4102 0101 Fax: +91.11.2436 0644 E-mail: reccorp@recl.nic.in
CIN : L40101DL1969GOI005095 Website: www.recindia.nic.in

स्वच्छ भारत
एक कदम स्वच्छता की ओर

SEC-1/187(2)/2017/ 2413

Dated: March 24, 2017

Listing Department, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), **Mumbai – 400 051.**	Corporate Relationship Department BSE Limited 1st Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort, **Mumbai – 400 001.**
Scrip Code-- RECLTD	**Scrip Code—532955**

Sub: Submission of Audited Financial Results of the Company for the half year ended September 30, 2016.

Dear Sir(s),

In continuation of our earlier letter dated March 8, 2017 and pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are submitting herewith the Audited Financial Results of the Company for the half year ended September 30, 2016 together with Auditors' Report given by the Statutory Auditors of the Company. The Audited Financial Results for half year ended September 30, 2016 have been reviewed by the Audit Committee and taken on record by the Board of Directors of the Company in their respective Meetings held today, i.e. March 24, 2017.

It is pertinent to mention that the Un-audited (Standalone) Financial Results of the Company for the second quarter and half year ended September 30, 2016 together with Limited Review Report and Certificate(s) of Debeture Trustees were submitted to the Stock Exchanges within the prescribed time in compliance of the SEBI (LODR) Regulations, 2015.

This is for information of the Stock Exchanges.

Thanking you,

Yours faithfully,

(J.S. Amitabh)
General Manager & Company Secretary

Encl: As above

Raj Har Gopal & Co.
Chartered Accountants
412, AnsalBhawan
16, Kasturba Gandhi Marg,
New Delhi- 110001

A.R.& Co.
Chartered Accountants
A-403, Gayatri Apartments,
Plot No. 27, Sector 10, Dwarka
New Delhi- 110075.

Auditors' Report on Half Yearly Financial Results for the period ended 30 September 2016

The Board of Directors,
Rural Electrification Corporation Limited,
Core-IV, SCOPE Complex,
7, Lodi Road,
New Delhi – 110003.

We have audited the half yearly financial results of Rural Electrification Corporation Limited for the period ended 30 September 2016 attached herewith, being submitted by the company. These half yearly financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25), prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us, these half yearly financial results give a true and fair view of the net profit and other financial information for the half year ended 30 September 2016.

For Raj Har Gopal & Co.
Chartered Accountants
Firm Regn No. 002074N

RAJ HAR GOPAL & CO. FRN 002074 N CHARTERED ACCOUNTANTS

(Shrey Gupta)
Partner
M. No. 522315

For A.R.& Co.
Chartered Accountants
Firm Regn No. 002744C

A. R. & CO. FRN 002744 C CHARTERED ACCOUNTANTS

(Anil Gaur)
Partner
M. No. 017546

Place : New Delhi
Date : 24 March 2017

Rural Electrification Corporation Limited (A Govt. of India Enterprise)
Registered Office - Core-4, SCOPE Complex, 7, Lodhi Road, New Delhi - 110003, CIN: L40101DL1969GOI005095

Part I

(₹ in Crores)

Statement of Standalone Audited Results for the Half year ended 30-09-2016

Sl. No.		Particulars (Refer Notes Below)	Half Year Ended 30-09-16 (Audited)	Half Year Ended 30-09-15 (Audited)	Year Ended 31-03-16 (Audited)
1		**Income from Operations**			
	a	Interest Income	11,645.38	11,468.03	23,470.66
	b	Other Operating Income	265.09	88.23	167.69
		Total Income from Operations	**11,910.47**	**11,556.26**	**23,638.35**
2		**Expenses**			
	a	Finance Costs	6,979.47	6,822.98	14,283.12
	b	Employee Benefits Expense	78.40	69.02	137.44
	c	Corporate Social Responsibility Expenses	73.28	65.83	128.20
	d	Other Expenses	49.03	28.51	67.01
	e	Provisions and Contingencies	477.95	252.27	1,089.85
	f	Depreciation and amortization expense	1.75	2.74	5.45
		Total Expenses	**7,659.88**	**7,241.35**	**15,711.07**
3		**Profit from Operations before Other Income & Exceptional Items (1-2)**	**4,250.59**	**4,314.91**	**7,927.28**
4		Other Income	248.81	78.10	117.93
5		**Profit from Ordinary Activities before Exceptional Items (3+4)**	**4,499.40**	**4,393.01**	**8,045.21**
6		Exceptional Items	-	-	-
7		**Profit from Ordinary Activities before Tax (5+6)**	**4,499.40**	**4,393.01**	**8,045.21**
8		**Tax Expense**			
		- Current Year	1,325.97	1,284.41	2,477.89
		- Deferred Tax Liability / (Asset)	0.88	16.43	(57.57)
		- Earlier Years / (Refund)	0.42	(5.60)	(2.77)
9		**Net Profit from Ordinary Activities after Tax (7-8)**	**3,172.13**	**3,097.77**	**5,627.66**
10		Extraordinary Items (net of tax expense)	-	-	-
11		**Net Profit for the Period (9-10)**	**3,172.13**	**3,097.77**	**5,627.66**
12		Paid up Equity Share Capital (Face Value ₹10 per share)	1,974.92	987.46	987.46
13		Reserves & Surplus (Excluding Revaluation Reserves) (as per audited balance sheet as at 31st March)			27,630.30
14	i	**Earnings per Share (EPS) (before extraordinary items) (of ₹10 each) (not annualised) (in ₹)**			
	a	Basic	16.06	15.69	28.50
	b	Diluted	16.06	15.69	28.50
	ii	**Earnings per Share (EPS) (after extraordinary items) (of ₹10 each) (not annualised) (in ₹)**			
	a	Basic	16.06	15.69	28.50
	b	Diluted	16.06	15.69	28.50
15		Debt Equity Ratio (times)	5.10	5.83	5.91
16		Debenture Redemption Reserve	826.65	624.67	728.36
17		Net Worth	31,777.79	27,906.20	28,617.76

See accompanying notes to the financial results.

RAJ HAR GOPAL & CO. FRN 002074 N CHARTERED ACCOUNTANTS

A. R. & CO. FRN 002744 C CHARTERED ACCOUNTANTS

STATEMENT OF ASSETS AND LIABILITIES

(₹ in Crores)

Sl. No.	Particulars	As at 30-09-16 (Audited)	As at 31-03-16 (Audited)
A.	**EQUITY AND LIABILITIES**		
(1)	**Shareholders' Funds**		
	(a) Share Capital	1,974.92	987.46
	(b) Reserves and Surplus	29,802.87	27,630.30
	Sub-total (Shareholders' Funds)	**31,777.79**	**28,617.76**
(2)	**Non-current Liabilities**		
	(a) Long-term Borrowings	1,30,855.17	1,38,789.43
	(b) Deferred Tax Liabilities (Net)	4.72	49.75
	(c) Other Long-term Liabilities	58.71	9.50
	(d) Long-term Provisions	1,590.08	1,295.03
	Sub-total (Non-current Liabilities)	**1,32,508.68**	**1,40,143.71**
(3)	**Current Liabilities**		
	(a) Short-term Borrowings	5,750.00	6,349.93
	(b) Other current liabilities	32,615.64	30,389.52
	(c) Short-term Provisions	578.41	852.05
	Sub-total (Current Liabilities)	**38,944.05**	**37,591.50**
	Total (EQUITY AND LIABILITIES)	**2,03,230.52**	**2,06,352.97**
B.	**ASSETS**		
(1)	**Non-current Assets**		
	(a) Fixed assets	162.00	150.32
	(b) Non-current Investments	2,837.80	2,317.46
	(c) Long-term Loans & Advances	1,70,404.80	1,57,794.10
	(d) Other Non-current Assets	918.70	101.06
	Sub-total (Non-Current Assets)	**1,74,323.30**	**1,60,362.94**
(2)	**Current Assets**		
	(a) Current Investments	196.32	149.16
	(b) Cash & Bank Balances	1,659.90	1,728.55
	(c) Short-term Loans & Advances	4,902.94	795.26
	(d) Other Current Assets	22,148.06	43,317.06
	Sub-total (Current Assets)	**28,907.22**	**45,990.03**
	Total (ASSETS)	**2,03,230.52**	**2,06,352.97**

RAJ HAR GOPAL & CO. FRN 002074 N CHARTERED ACCOUNTANTS

A. R. & CO. FRN 002744 C CHARTERED ACCOUNTANTS

Notes:

1. The un-audited figures for the half year ended 30 September 2016 had been subjected to the limited review by the Statutory Auditors of the Company and were reviewed by the Audit Committee at the meeting held on 9 November 2016 and approved & taken on record by the Board of Directors at the meeting held on 9 November 2016. These figures have already been submitted to the stock exchanges along with the limited review report.

   The above financial results for the half year ended 30 September 2016 were reviewed by the Audit Committee at the meeting held on __ March 2017 and approved & taken on record by the Board of Directors at the meeting held on 24 March 2017. These results have been audited by the Statutory Auditors of the Company. There is no variation in the audited financial results when compared with the unaudited financial results already submitted to the stock exchanges.

2. The domestic debt instruments of the Company continue to enjoy "AAA" rating – the highest rating assigned by CRISIL, CARE, India Ratings & Research & ICRA-Credit Rating Agencies. Further, the Company enjoys international credit rating equivalent to sovereign rating of India from International Credit Rating Agencies Moody's and FITCH which is "Baa3" and "BBB-" respectively.

3. The Company's main business is to provide finance to power sector. Accordingly, the company does not have more than one segment eligible for reporting in terms of Accounting Standard-17 'Segment Reporting'.

4. Details of previous due dates for the payment of interest/ repayment of principal along with next due date for the payment of interest/ principal in respect of listed non-convertible debt securities have beeen annexed herewith this statement as Annexure A in terms of the requirements of Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

5. Pursuant to the approval of the shareholders, the Company had allotted bonus shares in the ratio of one equity share of ₹ 10/- each for one existing equity share of ₹ 10/- each on 30 September 2016. Accordingly, Earnings Per Share (EPS) (basic and diluted) have been restated for the previous periods presented in accordance with the provisions of AS-20.

6. The Company has not issued any redeemable preference shares till date.

7. For all the secured bonds issued by the Company and outstanding as at 30 September 2016, 100% security cover has been maintained by way of mortgage on certain immovable properties and/or charge on the receivables of the Company.

8. Previous periods/year's figures have been regrouped/rearranged wherever necessary.

For Rural Electrification Corporation Limited

P.V. Ramesh
Chairman & Managing Director
DIN - 02836069

Place: New Delhi
Date: 24 March 2017

RAJ HAR GOPAL & CO.
FRN 002074 N
CHARTERED ACCOUNTANTS

A. R. & CO.
FRN 002744 C
CHARTERED ACCOUNTANTS

Annexure-A

Previous due dates for the payment of interest/ repayment of principal along with next due date for the payment of interest/ principal in respect of listed non-convertible debt securities

(₹ In Crores)

S.No.	ISIN No.	Bond Type	Bond Series	Amount Outstanding	Rate of Interest	Previous Due Date of Interest/ Principal Repayment	Whether the Same has been Paid or Not	Next Due Date for Interest Payment	Amount	Next Due Date for Principal Payment	Amount
1	INE020B07CQ7	Institutional Bonds	81	314.80	8.85%	31-03-16	PAID	20-01-17	22.52	20-01-17	314.80
2	INE020B07CU9	Institutional Bonds	82	883.10	9.85%	31-08-16	PAID	31-08-17	86.99	28-09-17	883.10
3	INE020B07DE1	Institutional Bonds	83	685.20	9.07%	31-10-15	PAID	31-10-16	62.32	28-02-18	685.20
4	INE020B07DG6	Institutional Bonds	85	500.00	9.68%	13-06-16	PAID	13-06-17	48.40	13-06-18	500.00
5	INE020B07DT9	Institutional Bonds	86-A	500.00	10.70%	29-07-16	PAID	29-07-17	53.50	30-07-18	500.00
6	INE020B07DW3	Institutional Bonds	86-B III	432.00	10.85%	16-08-16	PAID	14-08-17	46.87	14-08-18	432.00
7	INE020B07DY9	Institutional Bonds	87 - II	657.40	10.85%	30-09-16	PAID	30-09-17	71.33	01-10-18	657.40
8	INE020B07EB5	Institutional Bonds	87A - III	61.80	11.15%	26-10-15	PAID	24-10-16	6.89	24-10-18	61.80
9	INE020B07EG4	Institutional Bonds	88	1,495.00	8.65%	15-01-16	PAID	16-01-17	129.32	15-01-19	1,495.00
10	INE020B07EP5	Institutional Bonds	90	2,000.00	8.80%	03-08-16	PAID	03-08-17	176.00	03-08-19	2,000.00
11	INE020B07ER1	Institutional Bonds	90B-II	868.20	8.72%	05-09-16	PAID	04-09-17	75.71	04-09-19	868.20
12	INE020B07EV3	Institutional Bonds	90C-II	1,040.00	8.80%	06-10-15	PAID	06-10-16	91.77	07-10-19	1,040.00
13	INE020B07EY7	Institutional Bonds	91-II	995.90	8.80%	17-11-15	PAID	17-11-16	87.88	18-11-19	995.90
14	INE020B07FC0	Institutional Bonds	92-II	945.30	8.65%	22-01-16	PAID	23-01-17	81.99	22-01-20	945.30
15	INE020B08427	Institutional Bonds	94	1,250.00	8.75%	08-06-16	PAID	08-06-17	109.38	09-06-25	1,250.00
16	INE020B08435	Institutional Bonds	95-I	200.00	8.70%	12-07-16	PAID	12-07-17	17.40	12-07-19	200.00
17	INE020B08443	Institutional Bonds	95-II	1,800.00	8.75%	12-07-16	PAID	12-07-17	157.50	14-07-25	1,800.00
18	INE020B08450	Institutional Bonds	96	1,150.00	8.80%	26-10-15	PAID	25-10-16	101.48	26-10-20	1,150.00
19	INE020B08468	Institutional Bonds	97	2,120.50	8.80%	30-11-15	PAID	29-11-16	187.12	30-11-20	2,120.50
20	INE020B08492	Institutional Bonds	98	3,000.00	9.18%	15-03-16	PAID	15-03-17	275.40	15-03-21	3,000.00
21	INE020B08567	Institutional Bonds	100	1,500.00	9.63%	15-07-16	PAID	15-07-17	144.45	15-07-21	1,500.00
22	INE020B08591	Institutional Bonds	101-III	3,171.80	9.48%	10-08-16	PAID	10-08-17	300.69	10-08-21	3,171.80
23	INE020B08617	Institutional Bonds	103-I	50.00	9.35%	19-10-15	PAID	19-10-16	4.68	19-10-16	50.00
24	INE020B08641	Institutional Bonds	105	3,922.20	9.75%	12-11-15	PAID	11-11-16	382.41	11-11-21	3,922.20
25	INE020B08658	Institutional Bonds	106	1,500.00	9.28%	15-02-16	PAID	15-02-17	139.20	15-02-17	1,500.00
26	INE020B08740	Institutional Bonds	107	2,378.20	9.35%	15-06-16	PAID	15-06-17	221.75	15-06-22	2,378.20
27	INE020B08757	Institutional Bonds	108-I	2,125.00	9.40%	20-07-16	PAID	20-07-17	199.20	20-07-17	2,125.00
28	INE020B08765	Institutional Bonds	108-II	960.00	9.39%	20-07-16	PAID	20-07-17	89.90	20-07-19	960.00
29	INE020B08773	Institutional Bonds	109	1,734.70	9.25%	29-08-16	PAID	28-08-17	160.02	28-08-17	1,734.70
30	INE020B08799	Institutional Bonds	111-I	452.80	9.02%	19-11-15	PAID	19-11-16	40.84	19-11-19	452.80
31	INE020B08807	Institutional Bonds	111-II	2,211.20	9.02%	19-11-15	PAID	19-11-16	199.45	19-11-22	2,211.20
32	INE020B08815	Institutional Bonds	112	1,500.00	8.70%	01-02-16	PAID	01-02-17	130.50	01-02-18	1,500.00
33	INE020B08823	Institutional Bonds	113	1,542.00	8.87%	08-03-16	PAID	08-03-17	136.78	09-03-20	1,542.00
34	INE020B08831	Institutional Bonds	114	4,300.00	8.82%	12-04-16	PAID	12-04-17	378.22	12-04-23	4,300.00
35	INE020B08849	Institutional Bonds	115	2,500.00	8.06%	31-05-16	PAID	31-05-17	200.95	31-05-23	2,500.00

HAR GOPAL & CO. FRN 002074 N CHARTERED ACCOUNTANTS

A. R. & CO. FRN 002744 C CHARTERED ACCOUNTANTS

(₹ In Crores)

S.No.	ISIN No.	Bond Type	Bond Series	Amount Outstanding	Rate of Interest	Previous Due Date of Interest/ Principal Repayment	Whether the Same has been Paid or Not	Next Due Date for Interest Payment	Amount	Next Due Date for Principal Payment	Amount
36	INE020B07HW4	Institutional Bonds	116-I	430.00	9.05%	17-10-15	PAID	17-10-16	38.92	17-10-16	430.00
37	INE020B07HX2	Institutional Bonds	116-II	850.00	9.24%	17-10-15	PAID	17-10-16	78.54	17-10-18	850.00
38	INE020B07HY0	Institutional Bonds	117	2,878.00	9.38%	06-11-15	PAID	07-11-16	269.96	06-11-18	2,878.00
39	INE020B07HZ7	Institutional Bonds	118	1,655.00	9.61%	04-01-16	PAID	03-01-17	158.61	03-01-19	1,655.00
40	INE020B07IA8	Institutional Bonds	119	2,090.00	9.63%	05-02-16	PAID	06-02-17	201.82	05-02-19	2,090.00
41	INE020B07IB6	Institutional Bonds	120	1,100.00	9.67%	10-03-16	PAID	10-03-17	106.37	10-03-17	1,100.00
42	INE020B07II1	Institutional Bonds	121	1,600.00	9.52%	28-03-16	PAID	24-03-17	150.65	24-03-17	1,600.00
43	INE020B07IV4	Institutional Bonds	122	1,700.00	9.02%	18-06-16	PAID	19-06-17	153.34	18-06-19	1,700.00
44	INE020B07IW2	Institutional Bonds	123-I	1,515.00	9.40%	18-07-16	PAID	18-07-17	142.02	17-07-21	1,515.00
45	INE020B07IY8	Institutional Bonds	123-III-3yrs	1,275.00	9.25%	25-08-16	PAID	25-08-17	117.62	25-08-17	1,275.00
46	INE020B07IZ5	Institutional Bonds	123-III-10yrs	1,955.00	9.34%	25-08-16	PAID	25-08-17	182.10	23-08-24	1,955.00
47	INE020B07JB4	Institutional Bonds	124	2,610.00	9.06%	26-09-16	PAID	25-09-17	235.17	22-09-17	2,610.00
48	INE020B08856	Institutional Bonds	125	3,000.00	9.04%	13-10-15	PAID	13-10-16	271.20	11-10-19	3,000.00
49	INE020B08864	Institutional Bonds	126	1,700.00	8.56%	13-11-15	PAID	15-11-16	146.32	13-11-19	1,700.00
50	INE020B08872	Institutional Bonds	127	1,550.00	8.44%	16-05-16	PAID	15-05-17	130.11	04-12-21	1,550.00
51	INE020B08880	Institutional Bonds	128	2,250.00	8.57%	16-05-16	PAID	15-05-17	191.77	21-12-24	2,250.00
52	INE020B08898	Institutional Bonds	129	1,925.00	8.23%	16-05-16	PAID	15-05-17	157.56	23-01-25	1,925.00
53	INE020B08906	Institutional Bonds	130	2,325.00	8.27%	16-05-16	PAID	15-05-17	191.23	06-02-25	2,325.00
54	INE020B08916	Institutional Bonds	131	2,285.00	8.35%	23-02-16	PAID	23-02-17	190.80	21-02-25	2,285.00
55	INE020B08922	Institutional Bonds	132	700.00	8.27%	16-05-16	PAID	15-05-17	57.57	09-03-22	700.00
56	INE020B08930	Institutional Bonds	133	2,396.00	8.30%	15-12-15	PAID	15-12-16	198.87	10-04-25	2,396.00
57	INE020B08948	Institutional Bonds	134	2,675.00	8.37%	15-12-15	PAID	15-12-16	223.90	14-08-20	2,675.00
58	INE020B08955	Institutional Bonds	135	2,750.00	8.36%	15-12-15	PAID	15-12-16	229.90	22-09-20	2,750.00
59	INE020B08963	Institutional Bonds	136	2,585.00	8.11%	NA	NA	31-10-16	223.39	07-10-25	2,585.00
60	INE020B08971	Institutional Bonds	137	2,225.00	8.05%	NA	NA	31-12-16	190.37	07-12-18	2,225.00
61	INE020B08989	Institutional Bonds	138	2,895.00	8.28%	05-03-16	PAID	04-03-17	239.05	04-03-17	2,895.00
62	INE020B08476	Zero Coupon Bonds	Zero Coupon Bonds Series I	845.20	8.25%	NA	NA	NA	NA	15-12-20	1,178.10
63	INE020B08484	Zero Coupon Bonds	Zero Coupon Bonds Series II	186.78	8.75%	NA	NA	NA	NA	03-02-21	268.53
64	INE020B07GG9	Tax free Bonds	2011-12	683.91	7.93%	01-07-16	PAID	01-07-17	54.23	28-03-22	683.91
65	INE020B07GG9	Tax free Bonds	2011-12	155.77	8.13%	01-07-16	PAID	01-07-17	12.66	28-03-22	155.77
66	INE020B07GH7	Tax free Bonds	2011-12	1,934.96	8.12%	01-07-16	PAID	01-07-17	157.12	29-03-27	1,934.96
67	INE020B07GH7	Tax free Bonds	2011-12	225.37	8.32%	01-07-16	PAID	01-07-17	18.75	29-03-27	225.37
68	INE020B07GU0	Tax free Bonds	Private Placement-2012-13	255.00	7.21%	21-11-15	PAID	21-11-16	18.39	21-11-22	255.00
69	INE020B07GV8	Tax free Bonds	Private Placement-2012-13	245.00	7.38%	21-11-15	PAID	21-11-16	18.08	22-11-27	245.00
70	INE020B07GW6	Tax free Bonds	2012-13	773.64	7.22%	01-12-15	PAID	01-12-16	55.86	19-12-22	773.64
71	INE020B07GW6	Tax free Bonds	2012-13	391.67	7.72%	01-12-15	PAID	01-12-16	30.24	19-12-22	391.67
72	INE020B07GX4	Tax free Bonds	2012-13	405.38	7.38%	01-12-15	PAID	01-12-16	29.92	20-12-27	405.38

RAJ HAR GOPAL & CO. FRN 002074 N CHARTERED ACCOUNTANTS

A. R. & CO. FRN 002744 C CHARTERED ACCOUNTANTS

(₹ In Crores)

S.No.	ISIN No.	Bond Type	Bond Series	Amount Outstanding	Rate of Interest	Previous Due Date of Interest/ Principal Repayment	Whether the Same has been Paid or Not	Next Due Date for Interest Payment	Amount	Next Due Date for Principal Payment	Amount
73	INE020B07GX4	Tax free Bonds	2012-13	446.66	7.88%	01-12-15	PAID	01-12-16	35.20	20-12-27	446.66
74	INE020B07GY2	Tax free Bonds	2012-13	49.99	6.88%	01-12-15	PAID	01-12-16	3.44	27-03-23	49.99
75	INE020B07GY2	Tax free Bonds	2012-13	31.36	7.38%	01-12-15	PAID	01-12-16	2.31	27-03-23	31.36
76	INE020B07GZ9	Tax free Bonds	2012-13	5.11	7.04%	01-12-15	PAID	01-12-16	0.36	27-03-28	5.11
77	INE020B07GZ9	Tax free Bonds	2012-13	44.60	7.54%	01-12-15	PAID	01-12-16	3.36	27-03-28	44.60
78	INE020B07HM5	Tax free Bonds	Private Placement-2013-14	209.00	8.01%	29-08-16	PAID	29-08-17	16.74	29-08-23	209.00
79	INE020B07HN3	Tax free Bonds	Private Placement-2013-14	1,141.00	8.46%	29-08-16	PAID	29-08-17	96.53	29-08-28	1,141.00
80	INE020B07HO1	Tax free Bonds	2013-14	257.21	8.01%	01-12-15	PAID	01-12-16	20.60	25-09-23	257.21
81	INE020B07HR4	Tax free Bonds	2013-14	317.85	8.26%	01-12-15	PAID	01-12-16	26.25	25-09-23	317.85
82	INE020B07HP8	Tax free Bonds	2013-14	1,721.20	8.46%	01-12-15	PAID	01-12-16	145.61	25-09-28	1,721.20
83	INE020B07HS2	Tax free Bonds	2013-14	1,089.06	8.71%	01-12-15	PAID	01-12-16	94.86	25-09-28	1,089.06
84	INE020B07HQ6	Tax free Bonds	2013-14	16.40	8.37%	01-12-15	PAID	01-12-16	1.37	26-09-33	16.40
85	INE020B07HT0	Tax free Bonds	2013-14	38.88	8.62%	01-12-15	PAID	01-12-16	3.35	26-09-33	38.88
86	INE020B07HU8	Tax free Bonds	Private Placement-2013-14	105.00	8.18%	12-10-15	PAID	11-10-16	8.59	11-10-23	105.00
87	INE020B07HV6	Tax free Bonds	Private Placement-2013-14	45.00	8.54%	12-10-15	PAID	11-10-16	3.84	11-10-28	45.00
88	INE020B07IC4	Tax free Bonds	2013-14	290.26	8.19%	01-12-15	PAID	01-12-16	23.77	22-03-24	290.26
89	INE020B07IF7	Tax free Bonds	2013-14	129.06	8.44%	01-12-15	PAID	01-12-16	10.89	22-03-24	129.06
90	INE020B07ID2	Tax free Bonds	2013-14	248.09	8.63%	01-12-15	PAID	01-12-16	21.41	23-03-29	248.09
91	INE020B07IG5	Tax free Bonds	2013-14	282.33	8.88%	01-12-15	PAID	01-12-16	25.07	23-03-29	282.33
92	INE020B07IE0	Tax free Bonds	2013-14	26.39	8.61%	01-12-15	PAID	01-12-16	2.27	24-03-34	26.39
93	INE020B07IH3	Tax free Bonds	2013-14	83.26	8.86%	01-12-15	PAID	01-12-16	7.38	24-03-34	83.26
94	INE020B07J07	Tax free Bonds	2015-16	300.00	7.17%	01-12-15	PAID	01-12-16	21.51	23-07-25	300.00
95	INE020B07JP4	Tax free Bonds	2015-16	51.25	6.89%	28-12-15	PAID	01-12-16	3.27	05-11-25	51.25
96	INE020B07JQ2	Tax free Bonds	2015-16	54.68	7.14%	28-12-15	PAID	01-12-16	3.62	05-11-25	54.68
97	INE020B07JR0	Tax free Bonds	2015-16	133.66	7.09%	28-12-15	PAID	01-12-16	8.78	05-11-30	133.66
98	INE020B07JS8	Tax free Bonds	2015-16	39.25	7.34%	28-12-15	PAID	01-12-16	2.67	05-11-30	39.25
99	INE020B07JT6	Tax free Bonds	2015-16	276.61	7.18%	28-12-15	PAID	01-12-16	18.40	05-11-35	276.61
100	INE020B07JU4	Tax free Bonds	2015-16	144.55	7.43%	28-12-15	PAID	01-12-16	9.95	05-11-35	144.55
101	INE020B08674	Infrastructure Bonds	REC Infrastructure Bonds 2011-12 : Option-I : 10 Years with Annual Int. Option (With Buyback Option on 16.02.2017)	32.85	8.95%	15-02-16	PAID	15-02-17	2.94	16-02-17	32.85
102	INE020B08690	Infrastructure Bonds	REC Infrastructure Bonds 2011-12 : Option-IV : 15 Years with Annual Int. Option (With Buyback Option on 16.02.2019)	5.00	9.15%	15-02-16	PAID	15-02-17	0.46	16-02-19	5.00
103	INE020B08716	Infrastructure Bonds	REC Infrastructure Bonds 2011-12 : Option-VI : 10 Years with Annual Int. Option (Without Buyback Option)	1.38	8.95%	15-02-16	PAID	15-02-17	0.12	15-02-22	1.38

RAJ HAR GOPAL & CO. FRN 002074 N CHARTERED ACCOUNTANTS

FRN C CHARTERED ACCOUNTANTS

(₹ in Crores)

S.No.	ISIN No.	Bond Type	Bond Series	Amount Outstanding	Rate of Interest	Previous Due Date of Interest/ Principal Repayment	Whether the Same has been Paid or Not	Next Due Date for Interest Payment	Amount	Next Due Date for Principal Payment	Amount
104	INE020B08732	Infrastructure Bonds	REC Infrastructure Bonds 2011-12 : Option-VIII : 15 Years with Annual Int. Option (Without Buyback Option)	1.13	9.15%	15-02-16	PAID	15-02-17	0.10	15-02-27	1.13
105	INE020B08666	Infrastructure Bonds	REC Infrastructure Bonds 2011-12 : Option-I : 10 Years with Cumulative Int. Option (With Buyback Option on 16.02.2017)	95.23	8.95%	15-02-16	PAID	15-02-17	12.01	16-02-17^	95.23
106	INE020B08682	Infrastructure Bonds	REC Infrastructure Bonds 2011-12 : Option-III : 15 Years with Cumulative Int. Option (With Buyback Option on 16.02.2019)	13.44	9.15%	15-02-16	PAID	15-02-17	1.74	16-02-19^	13.44
107	INE020B08708	Infrastructure Bonds	REC Infrastructure Bonds 2011-12 : Option-V : 10 Years with Cumulative Int. Option (Without Buyback Option)	5.73	8.95%	15-02-16	PAID	15-02-17	0.72	15-02-22^	5.73
108	INE020B08724	Infrastructure Bonds	REC Infrastructure Bonds 2011-12 : Option-VII : 15 Years with Cumulative Int. Option (Without Buyback Option)	2.83	9.15%	15-02-16	PAID	15-02-17	0.37	15-02-27^	2.83
109	INE020B08518	Infrastructure Bonds	REC Infrastructure Bonds 2010-11 : Option-I : 10 Years with Annual Int. Option (With Buyback Option after 5/6/7/8/9 Years)	18.22	8.00%	31-03-16	PAID	31-03-17	1.46	31-03-17*	18.22
110	INE020B08500	Infrastructure Bonds	REC Infrastructure Bonds 2010-11 Option-II : 10 Years with Annual Int. Option (Without Buyback Option)	1.61	8.10%	31-03-16	PAID	31-03-17	0.13	31-03-21	1.61
111	INE020B08534	Infrastructure Bonds	REC Infrastructure Bonds 2010-11 Option-I : 10 Years with Annual Int. Option (With Buyback Option after 5/6/7/8/9 Years) - Revised Rate	60.89	8.20%	31-03-16	PAID	31-03-17	4.99	31-03-17*	60.89
112	INE020B08526	Infrastructure Bonds	REC Infrastructure Bonds 2010-11 Option-II : 10 Years with Annual Int. Option (Without Buyback Option) - Revised Rate	3.79	8.20%	31-03-16	PAID	31-03-17	0.31	31-03-21	3.79

^ Cumulative Interest till date of redemption will also be paid in addltioan to principal amount.

* The buy-back facility is available with the investor.

RAJ HAR GOPAL & CO. FRN 002074 N CHARTERED ACCOUNTANTS

A. R. & CO. FRN 002744 C CHARTERED ACCOUNTANTS