

Readymix Construction Machinery Ltd

Corporate Office: Office No 401, 3rd and 4th floor, Sr No 96/2B, Plot No 209, Right Bhusari Colony, Paud Road, Kothrud Pune 411038 India.

Tel: 020 – 2528 9212, **Mobile:** +91 9764448561/62/64, **Email:** info@rcmpl.co.in

CIN: L29248PN2012PLC142045 **Web:** www.rcmpl.co.in



Date: 02/12/2025

To,
The Manager

Listing Department

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C-1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051.

Symbol: READYMIX

Sub: Statement of Deviation or Variation in utilization of funds raised through QIP under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the half year ended September 30, 2025

Dear Sir(s),

Pursuant to Regulation 32(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated 24th December, 2019 and Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated 11th July, 2023, please find enclosed herewith a statement of deviation(s) or variation(s) in the utilization of funds raised through public issue of equity shares for the half year ended September 30, 2025 in the prescribed format.

You are requested to take on record

Thanking You!

Yours Faithfully

For READYMIX CONSTRUCTION MACHINERY LIMITED
(Earlier known as Readymix Construction Machinery Private Limited)

CS Munjaji Dhumal
Company Secretary & Compliance Officer
M No. A65852

Encl: as above

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STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC.

Statement on deviation / variation in utilisation of funds raised	
Name of listed entity	Readymix Construction Machinery Limited
Mode of Fund Raising	Public Issues
Date of Raising Funds	13-02-2025
Amount Raised	3766.26 Lakhs
Report filed for Quarter ended	September 30, 2025
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	-
Is there a Deviation / Variation in use of funds raised	NO
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA
If Yes, Date of shareholder Approval	
Explanation for the Deviation / Variation	NA
Comments of the Audit Committee after review	NO
Comments of the auditors, if any	NO

Objects for which funds have been raised and where there has been a deviation, in the following table					(Figures In lakhs)	
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Repayment and/or pre-payment, in full or part, of borrowing availed by our Company	NA	525.00	0.00	525.00	0.00	No Remark
To Meet Working Capital Requirement	NA	2405.00	0.00	2405.00	0.00	No Remark
General Corporate Purpose & Issue Expenses	NA	836.26	0.00	836.26	0.00	No Remark

Factory Address: Plot No A-44/1/A-52 & A-53, Chakan Industrial Area(MIDC), Chakan, Phase – II, Pune 410501, Maharashtra India

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Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

For READYMIX CONSTRUCTION MACHINERY LIMITED

(Earlier known as Readymix Construction Machinery Private Limited)

CS Munjaji Dhumal

Company Secretary & Compliance Officer

M No. A65852

Certificate No: 027/BSMART/2025-26

Date: 14/11/2025

To,
The National Stock Exchange of India,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai – 400 051.

Subject: Certificate on utilization of Issue (IPO) Proceeds upto September 30, 2025

Dear Sir / Madam,

We hereby certify that we have verified the books of accounts and other relevant records of Readymix Construction Machinery Limited for the year ended September 30, 2025 for the purpose of certifying the utilization of Issue (IPO) proceeds and basis the same we hereby certify the following:

1. The Company has got listed on 13.02.2025 and had issued 3062000 shares of Rs.10 Each at a premium of Rs.113 each. Thus, the issue price at which shares were allotted was Rs.123 each.
2. Status of Funds Raised and their utilization for the period upto September 30, 2025:

(Rs. In '00)

Sr. No.	Particulars	Amount Allocated	Amount Utilized upto 31/03/2025	Amount Utilized from 01/04/2025 to 30/09/2025	Amount Unutilized as on 30/09/2025
1	Repayment and/or pre-payment, in full or part, of borrowing availed by our Company	5,25,000.00	5,25,000.00	-	-
2	To Meet Working Capital Requirement	24,05,000.00	13,57,500.00	10,47,500.00	-
3	General Corporate Purpose & Issue Expenses	8,36,260.00	8,36,260.00	-	-
		37,66,260.00	27,18,760.00	10,47,500.00	-

Note:

1. The above certificate is issued on the request of the Management of Readymix Construction Machinery Limited, after due verification of the records, documents, and books of accounts of the Company and is true to the best of our knowledge and belief.

2. The above certificate is issued for submission to the National Stock Exchange of India and should not be used for any other purpose without our written consent.

For B S M A R T AND ASSOCIATES LLP
CHARTERED ACCOUNTANTS
FRN: 121181W/W100011

ABhishek M. Jhunjhunwala

CA ABHISHEK M. JHUNJHUNWALA
PARTNER
M. NO. 138187
UDIN: 25138187BMOPFU5355
Place: Pune

