



Reliance Defence and Engineering Limited
(Formerly Pipavav Defence and Offshore Engineering Company Limited)
Devidas Lane, Off SVP Road
Near Devidas Telephone Exchange
Borivali (West) Mumbai 400 103
Tel : +91 22 30099999, Fax : +91 22 30098852
www.reliancedefence.co
CIN: L35110GJ1997PLC033193

Date: March 16, 2016

The Manager
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
Fax Nos. 6598237/38/8347/8348/
66418124/25/26

NSE Symbol: PIPAVAVDOC

Dear Sirs,

Sub: **Change in shareholding pattern consequent to the substantial acquisition of shares and takeover of the Company along with its sole control and management, by Reliance Defence Systems Pvt Ltd and/or Reliance Infrastructure Limited ("Reliance")**

Further to our letter dated February 29, 2016, intimating you of the results of Postal Ballot, we enclose herewith a certified true copy of the resolution passed by the shareholders of the Company, approving interalia that Reliance Defence Systems Private Limited and/or its holding/subsidiary companies/other affiliates/associates stand to be the sole Promoters/Promoter Group of the Company, in place and stead of the erstwhile promoters/promoter group.

This is for your information and record.

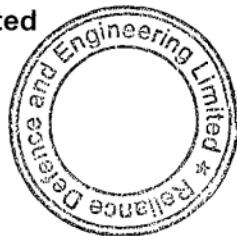
Thanking You,

Yours faithfully

For **Reliance Defence and Engineering Limited**

Ajit Dabholkar

Corporate Counsel and Company Secretary



Encl : a/a.

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CERTIFIED TRUE COPY OF THE RESOLUTION PASSED BY THE MEMBERS OF RELIANCE DEFENCE AND ENGINEERING LIMITED (FORMERLY KNOWN AS PIPAVAV DEFENCE AND OFFSHORE ENGINEERING COMPANY LIMITED) THROUGH POSTAL BALLOT, RESULTS OF WHICH WERE DECLARED ON FEBRUARY 29, 2016.

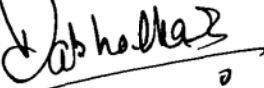
PROMOTERS OF THE COMPANY

"RESOLVED THAT consequent to the substantial acquisition of shares and takeover of the sole control and management of the Company in terms of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and other applicable provisions of law, Reliance Defence Systems Private Limited and/or its holding/subsidiary companies/other affiliates/associates stand to be the sole Promoters/Promoter Group of the Company, in place and stead of the erstwhile promoters/promoter group namely SKIL Infrastructure Limited, SKIL Shipyard Holdings Private Limited, Grevek Investments Finance Private Limited, Shri Nikhil Gandhi and Shri Bhavesh Gandhi.

RESOLVED FURTHER THAT the Board of Directors of the Company be and is hereby authorized to do all acts and things and deal with all such matters and take all such steps as may be necessary, proper or expedient to give effect to this resolution."

Certified to be true

For Reliance Defence and Engineering Limited



Ajit Dabholkar

Corporate Counsel & Company Secretary

Membership No. F4424

