



**Reliance Defence and Engineering Limited**  
(Formerly Pipavav Defence and Offshore Engineering Company Limited)  
Reliance Centre, Off Western Express Highway,  
Santa Cruz (East) Mumbai 400 055  
Tel: +91 22 3303 1000, Fax: +91 22 3303 3662  
www.reliancedefence.co  
CIN: L35110GJ1997PLC033193

February 08, 2017

**The General Manager**  
**Corporate Relationship Manager**  
BSE Limited  
Phiroze Jeejeeboy Towers,  
Dalal Street,  
Mumbai 400 001  
**BSE Scrip Code: 533107**

**The Manager**  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No C/1, G Block  
Bandra Kurla Complex, Bandra (E)  
Mumbai - 400 051  
**NSE Symbol: RDEL**

Dear Sirs,

**Re: Intimation under Regulation 29 of LODR Regulations**

This is in continuation of our Letter dated February 4, 2017 and pursuant to Regulation 29(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('LODR Regulations').

The Board of Directors at its meeting to be held on Saturday, February 11, 2017, will also consider approving, inter alia, a Refinancing Scheme with the Lenders of the Company and consequent issuance of Equity Shares, Compulsorily Redeemable Preference Shares and Secured Non-Convertible Debentures and convening of an Extraordinary General Meeting for the said purposes.

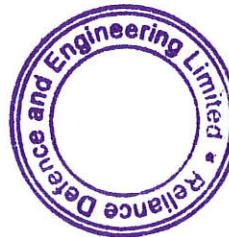
The above shall be subject to all permissions, sanctions and approvals as may be necessary under the applicable provisions of law.

On completion of the process of Refinancing, the Company would exit from Corporate Debt Restructuring scheme (CDR).

We request you to inform your Members accordingly.

Yours faithfully,  
For **Reliance Defence and Engineering Limited**

**Ajit Dabholkar**  
**Corporate Counsel & Company Secretary**  
**Membership No. F4424**



**CC:**

**National Securities Depository Limited**  
Trade World, 4<sup>th</sup> Floor  
Kamala Mills Compound, Senapati Bapat Marg,  
Lower Parel, Mumbai 400013

**Central Depository Services (India) Ltd**  
28<sup>th</sup> Floor, P. J. Towers,  
Dalal Street, Fort,  
Mumbai 400023