RELIANCE CAPITAL

Reliance Capital Limited
Reliance Centre, 6th Floor, North Wing,
Off Western Express Highway,
Santacruz (East), Mumbai - 400 055.

T +91 22 3303 1000
F +91 22 3303 6664

April 26, 2018

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Fort, Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub.: Statement of Audited Standalone Financial Results for the quarter and year ended March 31, 2018

Further to our earlier letter dated April 26, 2018, we enclose herewith Audited Financial Results (Standalone) alongwith Independent Auditors' Report for the quarter and year ended March 31, 2018.

We request you to inform your members accordingly.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**

Atul Tandon
Company Secretary & Compliance Officer

Encl.: As above.

c.c:

National Securities Depository Limited
Trade World, 4th Floor,
Kamala Mills Compound,
Senapati Bapat Marg, Lower Parel,
Mumbai 400 013

Central Depository Services (India) Limited
Unit No. A-2501, A Wing, Marathon Futurex,
25th Floor, Mafatlal Mill Compounds,
N M Joshi Marg, Lower Parel (E),
Mumbai 400 013

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Reliance Capital Limited
Statement of Standalone Audited Financial Results for the year ended March 31, 2018

(Rs. in crore except per share data)

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31-Mar-18	31-Dec-17	31-Mar-17	31-Mar-18	31-Mar-17
		Unaudited	Unaudited	Unaudited	Audited	Audited
	Revenue					
I	Revenue from operations	716	907	630	3 275	1 954
II	Other income	11	9	48	40	117
III	**Total revenue (I+II)**	**727**	**916**	**678**	**3 315**	**2 071**
IV	**Expenses**					
	Employee benefits expense	26	15	18	85	72
	Finance cost	471	467	394	1 835	1 360
	Depreciation and amortisation expense	4	6	6	21	27
	Other expenses (Net)	(16)	141	48	320	95
	Total expenses	**485**	**629**	**466**	**2 261**	**1 554**
V	**Profit before tax (III-IV)**	**242**	**287**	**212**	**1 054**	**517**
VI	**Tax expense:**					
	(1) Current tax	3	84	32	202	80
	(2) Taxation for earlier years	9	-	22	9	15
	(3) Deferred tax	18	(10)	3	15	3
VII	**Profit after tax (V-VI)**	**212**	**213**	**155**	**828**	**419**
VIII	**Earnings per equity share face value of Rs. 10 each fully paid up (not annualised)**					
	(1) Basic (Rs.)	**8.39**	**8.41**	**6.14**	**32.76**	**16.60**
	(2) Diluted (Rs.)	**8.35**	**8.40**	**6.14**	**32.71**	**16.60**

Price Waterhouse & Co Chartered Accountants LLP
LLPIN AAC-4362
Chartered Accountants
FRN 304026E/E-300009
Mumbai

PATHAK H.D. & ASSOCIATES
MUMBAI
CHARTERED ACCOUNTANTS

RELIANCE CAPITAL

Notes:

1 The Scheme of Arrangement under Sections 391 to 394 of the Companies Act, 1956 (the 'Scheme') for demerger of Real Estate Lending Business of the Company to its wholly owned subsidiary viz. Reliance Home Finance Limited has been sanctioned by the National Company Law Tribunal, Mumbai Bench. The Scheme has become effective on September 5, 2017 on filing with the Registrar of Companies, Maharashtra at Mumbai with effect from April 1, 2017 i.e. Appointed Date. The Assets and Liabilities of Rs. 663 crore and Rs. 590 crore, respectively, were transferred as on the Appointed Date and the excess of net assets transferred have been debited to capital reserve account.

2 The figures of the quarter ended March 31, 2018 are the balancing figures between the audited figures in respect of the full financial year and the restated year to date unaudited figures up to the third quarter of the financial year ended March 31, 2018.The previous financial year/period figures have been regrouped/reclassified wherever necessary to confirm to current quarter and twelve months ended presentation.

3 The Company is mainly engaged in the Finance & Investment activities and all other activities revolve around the main business of the Company. Further, all activities are conducted within India and as such there is no separate reportable segment as specified in Accounting Standard (AS-17) on 'Segment Reporting', in terms of Companies (Accounts) Rules, 2014.

4 The Company, in terms of Para 5 of Chapter III of Master Direction - Core Investment Companies (Reserve Bank) Directions, 2016, made an application to the Reserve Bank of India for registering itself as Systemically Important Core Investment Company (CIC-ND-SI). The Company is awaiting Certificate of Registration ('CoR') CIC-ND-SI and continues to position itself as CIC-ND-SI and complies with the prudential norms applicable to CIC-ND-SI.

5 The Listed Secured Non-Convertible Debentures of the Company aggregating to Rs. 18,211 crore as on March 31, 2018 are secured by way of first pari-passu mortgage/charge on the Company's immovable property and on present and future book debts/business receivables of the Company as specifically mentioned in the respective Trust Deeds and the asset cover thereof exceeds hundred percent of the principal amount of the said Debentures.

6 Disclosure under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ,as certified by the management,is given in Annexure A.

7 The Board of Directors have recommended a dividend of 110 per cent (Rs. 11 per equity share) for the year subject to the approval of the members of the Company at the ensuing Annual General Meeting. In terms of revised Accounting Standard (AS) 4 'Contingencies and Events Occurring after the Balance sheet date' as notified by the Ministry of Corporate Affairs through Amendments to the Companies (Accounting Standards) Amendment, Rules 2016 dated March 30, 2016,the Company has not accounted for proposed dividend as a liabilities as at March 31, 2018. Accordingly, the proposed dividend of Rs.278 crore and tax thereon Rs.53 crore are not recognised as liability in the financial statements for the year ended March 31, 2018.

8 In term of SEBI Circular CIR/CFD/CMD/56/2016 dated May 27, 2016, the Company hereby declares that the auditors have issued audit report with unmodified opinion on annual audited financial results for the year ended March 31, 2018.

9 The above results were reviewed by the Audit Committee. The Board of Directors at its meeting held on April 26, 2018 approved the above results and its release.

for **Reliance Capital Limited**

Jai Anmol Ambani
Executive Director

Dated: April 26, 2018

Price Waterhouse & Co Chartered Accountants LLP
LLPIN AAC-4362
Chartered Accountants
FRN 304026E/E-300009
Mumbai

PATHAK H.D. & ASSOCIATES
CHARTERED ACCOUNTANTS
MUMBAI

PB

RELIANCE CAPITAL

Reliance Capital Limited
Standalone Statement of Assets and Liabilities

(Rs. in crore)

Sr. No.	Particulars	As at March 31, 2018	As at March 31, 2017
		Audited	Audited
A	**EQUITY AND LIABILITIES**		
1	**Shareholders' funds**		
	(a) Share capital	253	253
	(b) Reserves and surplus	13 915	13 448
	Sub-total - Shareholders' funds	**14 168**	**13 701**
2	**Non-Current Liabilities**		
	(a) Long-term borrowings	18 113	13 670
	(b) Deferred tax liabilities	18	3
	(c) Other long-term liabilities	43	13
	(d) Long-term provisions	378	223
	Sub-total - Non-current liabilities	**18 552**	**13 909**
3	**Current Liabilities**		
	(a) Short-term borrowings	467	3 423
	(b) Trade payables		
	- Micro, small and medium enterprises	-	-
	- Others	-	-
	(c) Other current liabilities	3 151	2 397
	(d) Short-term provisions	14	7
	Sub-total - Current liabilities	**3 632**	**5 827**
	TOTAL - EQUITY AND LIABILITIES	**36 352**	**33 437**
B	**ASSETS**		
1	**Non-current assets**		
	(a) Fixed assets		
	(i) Tangible assets	90	123
	(ii) Intangible assets	1	7
	(b) Non-current investments	21 108	18 971
	(c) Long-term loans and advances	6 984	8 321
	(d) Other non-current assets	185	102
	Sub-total - Non-current assets	**28 368**	**27 525**
2	**Current assets**		
	(a) Current investments	-	22
	(b) Trade receivables	4	-
	(c) Cash & Bank balances	2 982	4 211
	(d) Short-term loans and advances	3 350	1 537
	(e) Other current assets	1 648	142
	Sub-total - Current assets	**7 984**	**5 912**
	TOTAL - ASSETS	**36 352**	**33 437**

Price Waterhouse & Co Chartered Accountants LLP
LLPIN AAC-4362
Chartered Accountants
FRN 304026E/E-300009
Mumbai

PATHAK H.D. & ASSOCIATES
CHARTERED ACCOUNTANTS
MUMBAI

Pathak H.D. & Associates
Chartered Accountants
814-815, Tulsiani Chambers
212, Nariman Point,
Mumbai 400 021
Telephone: +91(22) 30228508
Fax: +91(22) 3021 8509

Price Waterhouse & Co Chartered Accountants LLP
Chartered Accountants
252, Veer Savarkar Marg
Shivaji Park, Dadar (West)
Mumbai- 400 028
Telephone: +91(22) 6669 1500
Fax: +91(22) 6654 7804

The Board of Directors
Reliance Capital Limited,
Reliance Centre, 6th Floor,
Off Western Express Highway,
Santacruz (East),
Mumbai -400 055.

Independent Auditor's Report on the Statement of standalone financial results

1. We have audited the accompanying Statement containing the annual audited standalone financial results of Reliance Capital Limited (the "Company") for the year ended March 31, 2018 together with the notes thereon (hereinafter referred to as the "Statement"), which we have signed under reference to this report.

Management's Responsibility for the standalone financial results

2. Management is responsible for the preparation of the accompanying Statement. The Management is also responsible for the preparation of the annual statutory financial statements in accordance with the Accounting Standards specified under Section 133 of the Companies Act, 2013, read with relevant rules of the Companies (Accounts) Rules, 2014 (the "accounting principles generally accepted in India"), basis which the above Statement containing the annual audited standalone financial results has been prepared. The responsibility includes the design, implementation and maintenance of internal control relevant to the preparation of the Statement that is free from material misstatement, whether due to fraud or error.

Auditors' Responsibility

3. Our responsibility is to express an opinion on the Statement based on our audit. We conducted our audit in accordance with the Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 ("the Act") and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

4. An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the Statement. The procedures selected depend on the auditors' judgment, including the assessment of the risks of material misstatement of the Statement, whether due to fraud or error. In making those risk assessments, the auditors consider internal control relevant to the entity's preparation and fair presentation of the Statement in order to design audit procedures that are appropriate in the circumstances. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by Management, as well as evaluating the overall presentation of the Statement.

5. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

6. In our opinion and to the best of our information and according to the explanations given to us:

PATHAK H.D. & ASSOCIATES * CHARTERED ACCOUNTANTS * MUMBAI

Price Waterhouse & Co Chartered Accountants LLP LLPIN AAC-4362 Chartered Accountants FRN 304026E/E-300009 Mumbai

(i) the Statement, together with the notes thereon are presented in the format prescribed under Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and

(ii) the annual audited standalone financial results for the year ended March 31, 2018 as set out in the Statement gives a true and fair view of the net profit and other financial information of the Company for the year ended March 31, 2018 in accordance with the accounting principles generally accepted in India.

Emphasis of Matter

7. We draw attention to Note No. 4 to the results which describes that the Company has made an application to Reserve Bank of India ('RBI') for obtaining Certificate of Registration as a Core Investment Company ('CIC') and has taken necessary measures to comply with the prudential norms applicable to a CIC. Our opinion is not qualified in respect of this matter.

Other Matter

8. We draw your attention to Note 2 of the Statement regarding the figures for the quarter ended March 31, 2018, which are the balancing figures between audited figures in respect of the full financial year and the published year-to-date figures upto the third quarter of the current financial year. Our opinion is not qualified in respect of this matter.

9. The standalone financial statements and standalone financial results of the Company for the year and quarter ended March 31, 2017 were audited by the then Joint Statutory Auditor, B S R & Co. LLP, Chartered Accountants and the present Joint Statutory Auditor, M/s Pathak H.D. & Associates, Chartered Accountants who issued unmodified opinion on the standalone financial statements and standalone financial results vide their reports dated April 27, 2017. Our opinion is not qualified in respect of this matter.

10. The Statement dealt with by this report has been prepared for the express purpose of filing with BSE Limited and National Stock Exchange of India Limited. This Statement is based on and should be read with the audited financial statements of the company for the year ended March 31, 2018 on which we issued an unmodified audit opinion vide our report dated April 26, 2018.

Restriction on Use

11. This report is addressed to the Board of Directors of the Company and has been prepared for and only for the purposes set out in paragraph 10 above. This report should not be otherwise used by any other party for any other purpose.

For **Pathak H.D. & Associates**
Chartered Accountants
ICAI Firm's Registration No: 107783W

Parimal Kumar Jha

Parimal Kumar Jha
Partner
Membership No: 124262
Mumbai
April 26,2018

PATHAK H.D. & ASSOCIATES * MUMBAI * CHARTERED ACCOUNTANTS

For **Price Waterhouse & Co Chartered Accountants LLP**
Chartered Accountants
ICAI Firm's Registration No: 304026E/E-300009

Vivek Prasad

Vivek Prasad
Partner
Membership No:104941
Mumbai
April 26, 2018

RELIANCE CAPITAL

Annexure - A

Disclosures pursuant to Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the six months ended March 31, 2018

1. **Credit Rating**

Particulars	Rating Agency	Rating
Long Term Debt Programme	CARE Ratings	CARE AA+ (Double A Plus) (Credit watch with developing implications)
Principal Protected Market Linked Debentures	CARE Ratings	CARE PP-MLD AA+ (PP-MLD Double A Plus) (Credit watch with developing implications)
Subordinated Tier II NCD	Brickwork Ratings	BWR AAA, Outlook: Stable
Secured NCD	Brickwork Ratings	BWR AAA, Outlook: Stable
Subordinated Debt	CARE Ratings	CARE AA+ (Double A Plus) (Credit watch with developing implications)
Short Term Debt Programme	ICRA Credit Rating	[ICRA] A1+

2. **Debt Equity Ratio**
   Debt Equity Ratio of the Company as on March 31, 2018 is 1.48 as per Standalone Audited Financials of the Company.

3. **Previous due date for the payment of Principal / Interest** - Interest and Principal have been paid on due dates.

Sr. No.	ISIN	Series Id	From (1-10-2017 to 31-03-2018)	
			Interest	Principal
1	INE013A07U88	953399	3-Oct-17	3-Oct-17
2	INE013A07RW0	948751	6-Oct-17	6-Oct-17
3	INE013A07RX8	948752	6-Oct-17	6-Oct-17
4	INE013A073G1	955097	6-Oct-17	-
5	INE013A078B1	954387	9-Oct-17	9-Oct-17
6	INE013A074G9	955106	10-Oct-17	-
7	INE013A07OO4	947992	12-Oct-17	-
8	INE013A075G6	955114	16-Oct-17	-
9	INE013A07G11	951054	16-Oct-17	-
10	INE013A077G2	955115	17-Oct-17	-
11	INE013A078G0	955116	17-Oct-17	-
12	INE013A076G4	955098	18-Oct-17	-
13	INE013A079G8	955144	21-Oct-17	-

Reliance Capital Limited

RELIANCE CAPITAL

Sr. No.	ISIN	Series Id	From (1-10-2017 to 31-03-2018)	
			Interest	Principal
14	INE013A07Q19	952915	21-Oct-17	-
15	INE013A07Q27	952916	21-Oct-17	-
16	INE013A07A33	950229	23-Oct-17	-
17	INE013A07OS5	947994	23-Oct-17	-
18	INE013A07Q43	952909	23-Oct-17	-
19	INE013A07Q50	952910	23-Oct-17	-
20	INE013A08150	947811	24-Oct-17	-
21	INE013A076C3	954509	25-Oct-17	25-Oct-17
22	INE013A076O8	956780	30-Oct-17	-
23	INE013A07H36	951177	31-Oct-17	31-Oct-17
24	INE013A07SK3	948754	2-Nov-17	-
25	INE013A073H9	955207	2-Nov-17	-
26	INE013A074H7	955208	2-Nov-17	-
27	INE013A075H4	955209	2-Nov-17	-
28	INE013A076H2	955210	2-Nov-17	-
29	INE013A07SJ5	948753	3-Nov-17	3-Nov-17
30	INE013A078H8	955247	7-Nov-17	-
31	INE013A07SN7	948755	9-Nov-17	9-Nov-17
32	INE013A07V04	953454	10-Nov-17	10-Nov-17
33	INE013A071I1	955274	15-Nov-17	-
34	INE013A07M96	952068	-	26-Oct-17
35	INE013A07I01	951248	20-Nov-17	-
36	INE013A08317	949669	27-Nov-17	-
37	INE013A07Z67	954097	27-Nov-17	27-Nov-17
38	INE013A07NU3	947798	30-Nov-17	-
39	INE013A073A4	954179	7-Dec-17	7-Dec-17
40	INE013A08325	949719	11-Dec-17	-
41	INE013A07S41	953117	11-Dec-17	-
42	INE013A07TA2	948621	13-Dec-17	-
43	INE013A072E8	954914	14-Dec-17	14-Dec-17
44	INE013A07TC8	948666	15-Dec-17	15-Dec-17
45	INE013A07TD6	948667	1-Nov-17	1-Nov-17
46	INE013A07YF1	949729	20-Dec-17	-
47	INE013A07NY5	947801	21-Dec-17	-
48	INE013A08168	947812	26-Dec-17	-
49	INE013A07TF1	948691	28-Dec-17	28-Dec-17
50	INE013A08176	947813	28-Dec-17	-
51	INE013A070F9	955017	29-Dec-17	29-Dec-17

Reliance Capital Limited

RELIANCE CAPITAL

Sr. No.	ISIN	Series Id	From (1-10-2017 to 31-03-2018)	
			Interest	Principal
52	INE013A071G5	955083	29-Dec-17	29-Dec-17
53	INE013A079H6	955246	29-Dec-17	29-Dec-17
54	INE013A075B7	954325	1-Jan-18	1-Jan-18
55	INE013A08184	947814	2-Jan-18	-
56	INE013A08333	949783	2-Jan-18	-
57	INE013A07U05	953214	5-Jan-18	5-Jan-18
58	INE013A08341	949797	8-Jan-18	-
59	INE013A07C49	950802	8-Jan-18	8-Jan-18
60	INE013A07C80	950848	10-Jan-18	10-Jan-18
61	INE013A07D22	950843	12-Jan-18	12-Jan-18
62	INE013A08358	949798	15-Jan-18	-
63	INE013A074C8	954424	15-Jan-18	15-Jan-18
64	INE013A07TN5	948805	24-Jan-18	-
65	INE013A07TO3	948806	24-Jan-18	24-Jan-18
66	INE013A07B24	950649	29-Jan-18	29-Jan-18
67	INE013A07TV8	948821	31-Jan-18	-
68	INE013A07F12	951030	2-Feb-18	2-Feb-18
69	INE013A070K9	955559	5-Feb-18	5-Feb-18
70	INE013A072L3	955748	9-Feb-18	-
71	INE013A070I3	955261	9-Feb-18	9-Feb-18
72	INE013A07NF4	947495	12-Feb-18	12-Feb-18
73	INE013A070D4	954693	12-Feb-18	-
74	INE013A073L1	955755	14-Feb-18	-
75	INE013A074L9	955756	14-Feb-18	-
76	INE013A07V46	953488	17-Feb-18	-
77	INE013A075D3	954753	22-Feb-18	-
78	INE013A07QX0	948503	21-Feb-18	-
79	INE013A07D48	950845	21-Feb-18	21-Feb-18
80	INE013A072D0	954777	23-Feb-18	23-Feb-18
81	INE013A073D8	954778	23-Feb-18	23-Feb-18
82	INE013A077D9	954794	26-Feb-18	26-Feb-18
83	INE013A078D7	954790	27-Feb-18	27-Feb-18
84	INE013A08192	948668	28-Feb-18	-
85	INE013A07L89	951763	1-Mar-18	1-Mar-18
86	INE013A08200	948669	5-Mar-18	-
87	INE013A07H02	951147	5-Mar-18	5-Mar-18
88	INE013A076J8	955409	6-Mar-18	6-Mar-18
89	INE013A072M1	955896	8-Mar-18	-

Reliance Capital Limited

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Sr. No.	ISIN	Series Id	From (1-10-2017 to 31-03-2018)	
			Interest	Principal
90	INE013A073M9	955897	12-Mar-18	-
91	INE013A07C98	950849	12-Mar-18	12-Mar-18
92	INE013A075E1	954950	16-Mar-18	16-Mar-18
93	INE013A07W11	953642	17-Mar-18	-
94	INE013A07UW4	948989	17-Mar-18	17-Mar-18
95	INE013A08366	951822	19-Mar-18	-
96	INE013A08275	949018	19-Mar-18	-
97	INE013A077F4	955075	19-Mar-18	19-Mar-18
98	INE013A08218	948670	21-Mar-18	-
99	INE013A07UY0	949019	22-Mar-18	-
100	INE013A07W37	953671	22-Mar-18	-
101	INE013A07W29	953692	23-Mar-18	-
102	INE013A07H51	951176	23-Mar-18	23-Mar-18
103	INE013A07M13	951795	28-Mar-18	28-Mar-18
104	INE013A08283	949030	28-Mar-18	-
105	INE013A07W60	95`3719	28-Mar-18	-
106	INE013A072F5	955019	28-Mar-18	28-Mar-18
107	INE013A075M4	956139	31-Mar-18	-
108	INE013A07E47	950981	31-Mar-18	31-Mar-18
109	INE013A072K5	955582	3-Oct-17	3-Oct-17
110	INE013A072G3	955084	26-Oct-17	26-Oct-17
111	INE013A077E7	955014	26-Oct-17	26-Oct-17
112	INE013A074F1	955070	28-Nov-17	28-Nov-17
113	INE013A077J6	955486	25-Jan-18	25-Jan-18
114	INE013A079J2	955524	25-Jan-18	25-Jan-18
115	INE013A073I7	955325	31-Jan-18	31-Jan-18
116	INE013A074K1	955635	22-Feb-18	22-Feb-18
117	INE013A078K2	955729	26-Feb-18	26-Feb-18
118	INE013A075I2	955341	15-Mar-18	15-Mar-18
119	INE013A076I0	955362	16-Mar-18	16-Mar-18
120	INE013A077I8	955363	16-Mar-18	16-Mar-18
121	INE013A07K98	951660	22-Mar-18	22-Mar-18

Reliance Capital Limited

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4. **Next due date for the payment of interest / principal along with amount of Interest**

Sr. No.	ISIN	Series Id	From (1-04-2018 to 30-09-2018)	
			Interest	Principal
1	INE013A078F2	955077	4-Apr-18	4-Apr-18
2	INE013A07E54	950982	5-Apr-18	5-Apr-18
3	INE013A075M4	956139	5-Apr-18	5-Apr-18
4	INE013A07E70	951032	6-Apr-18	6-Apr-18
5	INE013A07OO4	947992	12-Apr-18	-
6	INE013A07VO9	949106	17-Apr-18	17-Apr-18
7	INE013A08291	949105	17-Apr-18	-
8	INE013A07J42	951401	17-Apr-18	17-Apr-18
9	INE013A077M0	956193	18-Apr-18	-
10	INE013A08226	948743	20-Apr-18	-
11	INE013A07X44	953859	20-Apr-18	-
12	INE013A076F6	955073	20-Apr-18	20-Apr-18
13	INE013A07F87	951059	20-Apr-18	20-Apr-18
14	INE013A07A33	950229	22-Apr-18	-
15	INE013A07VP6	949107	23-Apr-18	23-Apr-18
16	INE013A07OS5	947994	23-Apr-18	23-Apr-18
17	INE013A07G45	951061	23-Apr-18	23-Apr-18
18	INE013A07M05	951794	24-Apr-18	24-Apr-18
19	INE013A07Y19	953911	30-Apr-18	-
20	INE013A07J83	951481	30-Apr-18	30-Apr-18
21	INE013A07X85	953931	30-Apr-18	30-Apr-18
22	INE013A07Y27	953970	6-May-18	-
23	INE013A07Y35	953971	6-May-18	-
24	INE013A07OZ0	948051	16-May-18	-
25	INE013A07Y43	953972	18-May-18	18-May-18
26	INE013A078N6	956359	18-May-18	-
27	INE013A07K15	951536	18-May-18	18-May-18
28	INE013A08093	947509	21-May-18	21-May-18
29	INE013A08101	947508	21-May-18	-
30	INE013A073O5	956643	22-May-18	22-May-18
31	INE013A07WB4	949236	24-May-18	-
32	INE013A08234	948744	25-May-18	-
33	INE013A08317	949669	25-May-18	-
34	INE013A07WG3	949237	27-May-18	27-May-18
35	INE013A07NU3	947798	30-May-18	-
36	INE013A07Z91	954121	1-Jun-18	1-Jun-18

Reliance Capital Limited

RELIANCE CAPITAL

Sr. No.	ISIN	Series Id	From (1-04-2018 to 30-09-2018)	
			Interest	Principal
37	INE013A071A8	954132	2-Jun-18	-
38	INE013A07K80	951659	5-Jun-18	5-Jun-18
39	INE013A072A6	954140	6-Jun-18	-
40	INE013A075A9	954151	11-Jun-18	-
41	INE013A076A7	954153	11-Jun-18	-
42	INE013A08242	948746	13-Jun-18	-
43	INE013A07L14	951696	19-Jun-18	19-Jun-18
44	INE013A07PP8	948061	20-Jun-18	-
45	INE013A07PR4	948062	21-Jun-18	-
46	INE013A077A5	954279	22-Jun-18	22-Jun-18
47	INE013A08309	949319	25-Jun-18	-
48	INE013A078A3	954281	25-Jun-18	-
49	INE013A079A1	954282	25-Jun-18	-
50	INE013A07O03	952365	29-Jun-18	-
51	INE013A08259	948747	29-Jun-18	-
52	INE013A08333	949783	2-Jul-18	-
53	INE013A07L63	951741	2-Jul-18	2-Jul-18
54	INE013A07U70	953396	5-Jul-18	5-Jul-18
55	INE013A075L6	955794	6-Jul-18	6-Jul-18
56	INE013A07W94	953809	6-Jul-18	6-Jul-18
57	INE013A070C6	954429	13-Jul-18	-
58	INE013A08119	947510	14-Jul-18	-
59	INE013A075C5	954499	22-Jul-18	-
60	INE013A073K3	955634	23-Jul-18	23-Jul-18
61	INE013A07QJ9	948497	31-Jul-18	-
62	INE013A077C1	954578	2-Aug-18	-
63	INE013A07A66	950619	4-Aug-18	-
64	INE013A07O60	952561	3-Aug-18	3-Aug-18
65	INE013A07QQ4	948494	8-Aug-18	-
66	INE013A08127	947511	12-Aug-18	12-Aug-18
67	INE013A08135	947512	12-Aug-18	-
68	INE013A070D4	954693	12-Aug-18	-
69	INE013A07O94	952601	13-Aug-18	13-Aug-18
70	INE013A075N2	956354	16-Aug-18	16-Aug-18
71	INE013A07L22	951697	16-Aug-18	16-Aug-18
72	INE013A07M21	951820	16-Aug-18	16-Aug-18
73	INE013A07QY8	948486	17-Aug-18	-
74	INE013A078O4	956816	18-Sep-18	18-Sep-18

Reliance Capital Limited

Sr. No.	ISIN	Series Id	From (1-04-2018 to 30-09-2018)	
			Interest	Principal
75	INE013A07QX0	948503	21-Aug-18	-
76	INE013A07WU4	949431	21-Aug-18	-
77	INE013A075D3	954753	22-Aug-18	-
78	INE013A074D6	954779	23-Aug-18	23-Aug-18
79	INE013A07RA6	948485	31-Aug-18	-
80	INE013A079D5	954853	9-Sep-18	-
81	INE013A070E2	954855	9-Sep-18	-
82	INE013A071E0	954856	9-Sep-18	-
83	INE013A07C56	950853	11-Sep-18	-
84	INE013A073E6	954918	14-Sep-18	14-Sep-18
85	INE013A074E4	954919	14-Sep-18	14-Sep-18
86	INE013A078C90	954557	17-Sep-18	17-Sep-18
87	INE013A07Q43	952909	24-Sep-18	24-Sep-18
88	INE013A07Q50	952910	24-Sep-18	24-Sep-18
89	INE013A08267	948748	27-Sep-18	-
90	INE013A07RT6	948478	28-Sep-18	-
91	INE013A076L4	955834	28-Sep-18	28-Sep-18
92	INE013A076N0	956355	28-Sep-18	28-Sep-18
93	INE013A077N8	956356	28-Sep-18	28-Sep-18
94	INE013A08143	947513	30-Sep-18	-
95	INE013A073F3	955035	30-Sep-18	-

5. **Outstanding redeemable preference shares:** Nil

6. **Debenture Redemption Reserve (DRR)**

   No DRR is required in respect of privately placed debentures in terms of Rule 18(7)(b)(ii) of Companies (Share Capital and Debenture) Rules, 2014.

7. **Net Worth:** Rs. 14,006 crore
   - Includes Rs. 846 crore created pursuant to the Scheme of Amalgamation approved by High Court which shall for all regulatory purposes be considered to be part of owned funds / net worth of the Company.
   - Includes Rs. 3,837 crore created pursuant to the Scheme of Amalgamation approved by High Court.

8. **Net Profit After Tax:** Rs. 828 crore

9. **Earnings Per Share:** Rs. 32.76 per share

Reliance Capital Limited