

RELIANCE INNOVENTURES PRIVATE LIMITED

Registered office: 502, Plot No. 91/94, Prabhat Colony, Santa Cruz (East), Mumbai 400 055
Corporate Identity Number (CIN): U73100MH2005PTC158356
Email ID: relianceinnoventurespl@gmail.com

February 28, 2020

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G
Block, Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

The Company Secretary

Reliance Communications Limited

H Block, 1st Floor,
Dhirubhai Ambani Knowledge City,
Navi Mumbai - 400 710

Dear Sir,

Subject: Disclosure in terms of Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

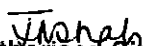
We enclose herewith the captioned disclosure pursuant to Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt.

Thanking You.

Yours faithfully,

For Reliance Innoventures Private Limited


Authorised Signatory

Encl: As above

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 34(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Reliance Communications Limited										
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited National Stock Exchange of India Limited February 28, 2020										
Date of reporting		Reliance Innoventures Private Limited										
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Reliance Innoventures Private Limited										
Details of the creation/release/invocation of encumbrance:												
Name of the promoter (s) or PACs with him*	Promoter holding the target company (1)		Promoter holding already encumbered (2)		Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}
	Number	% of total share capital	Number	% of total share capital								
Reliance Innoventures Private Limited	12379001	0.45	Nil	Nil	Creation	February 26, 2020	Pledge	Third party pledge	6040952	0.22	Trustee – Axis Trustee Services Limited Lenders/Debenture holders: Franklin India Short Term Income Plan, Franklin India Low Duration Fund, Franklin India Credit Risk Fund, Franklin India Dynamic Accrual Fund, Franklin India Income Opportunities Fund	12379001
					Creation	February 26, 2020	Pledge	Third party pledge	6338049	0.23	Trustee – Axis Trustee Services Limited Lenders/Debenture holders: Franklin India Short Term Income Plan, Franklin India Low Duration Fund, Franklin India Credit Risk Fund	0.45

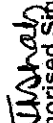
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Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance **	Number	% of share capital	Name of the entity in whose favor Shares encumbered ***	Number	% of total share capital
Shri Anil D Ambani	1859171	0.07	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Smt. Tina A Ambani	1650832	0.06	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Shri Jai Anmol A Ambani	1669759	0.06	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Shri Jai Anshul A Ambani	100	0.00	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Smt. Kokila D Ambani(#)	4665847	0.17	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Reliance Communications Enterprises Private Limited	134010172	4.85	134000000	4.85	-	-	-	-	-	-	-	134000000	4.85
Reliance Telecom Infrainvest Private Limited	66667	0.00	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Reliance Capital Limited	29695295	1.07	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Reliance Wind Turbine Installators Industries Private Limited	8498729	0.31	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Reliance Ornatus Enterprises and Ventures Private Limited	92000000	3.33	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil

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Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal/ undertaking/ others)	Reason for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Shreeji Comtrade LLP	800000	0.03	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Shrikrishna Tradecom LLP	800000	0.03	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Guruvas Commercials LLP	700000	0.02	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Dhwani Enterprises LLP	700000	0.02	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil

For Reliance Innoventures Private Limited


Authorised Signatory

Date: February 28, 2020
Place: Mumbai

* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

(#) Includes 10,00,000 (0.04%) equity shares of Target Company purchased by the discretionary Portfolio Manager of Smt. Kokila D. Ambani under the Portfolio Management Scheme (PMS) which have been credited to a separate Demat Account specifically opened for PMS purpose as per the SEBI requirements. No voting or other rights/ interest is held on those shares, except the economic interest in PMS. This is disclosed only by way of an abundant caution.