

Reliance Capital Limited

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Trade World, B Wing, 7th Floor
S. B. Marg, Lower Parel
Mumbai - 400 013

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Website : www.reliancecapital.co.in
CIN : L65910MH1986PLC165645

April 10, 2024

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

The Audit Committee of Directors**Reliance Communications Limited**

H Block, Dhirubhai Ambani Knowledge City
1st Floor, Navi Mumbai 400 710

Dear Sir(s),

Sub.: **Disclosure/Declaration in terms of Regulation 31(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

The Company on December 2, 2021, intimated the Exchanges that the Reserve Bank of India filed applications for initiation of corporate insolvency resolution process ("CIRP") against the Company and therefore, as per the Insolvency and Bankruptcy Code, 2016 ("Code") read with the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to Adjudication Authority) Rules, 2019 ("FSP Insolvency Rules"). The resolution plan submitted by IndusInd International Holdings Ltd. ("IIHL") for Reliance Capital Limited ("RCL" or the "**Corporate Debtor**") has been approved by the NCLT on February 27, 2024 ("**Resolution Plan**").

We note that as on date, RCL is classified as a promoter of Reliance Communications Limited. As per Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, RCL may be reclassified as a public shareholder upon approval of the Resolution Plan pursuant to satisfaction of the conditions set out therein.

In the meantime, given that RCL is currently notified as a promoter, we are making this disclosure solely to satisfy the requirements under Regulation 31(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and hereby declare that we have not made any encumbrance on shares of Reliance Communications Limited, directly, or indirectly, other than those that have already been disclosed during the financial year ended March 31, 2024, pursuant to applicable regulations.

Kindly acknowledge receipt.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**

Atul Tandon
Company Secretary & Compliance Officer