Reliance Capital Limited
Reliance Centre,
North Wing, 6th Floor,
Off Western Express Highway,
Santacruz (East), Mumbai - 400055
CIN : L65910MH1986PLC165645

Tel : +91 22 3303 1000
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www.reliancecapital.co.in

September 12, 2016

BSE Limited
Phiroze Jeejeeboy Towers,
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub.: Voting results as per Regulation 44(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We refer to our letter dated August 12, 2016 and wish to inform you that at the Court Convened Meeting (the "Meeting") of the equity shareholders of the Company held on September 10, 2016, the shareholders of the Company have duly approved the Scheme of Arrangement between Reliance Capital Limited and Reliance Commercial Finance Limited and their respective shareholders and creditors, through e-voting and voting through Ballot at the Meeting.

The details of the voting results are enclosed in the format prescribed under Regulation 44(3) of the Listing Regulations.

We request you to inform your members accordingly.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**

V. R. Mohan
President & Company Secretary

Encl: As above.

Reliance Capital Limited
Details of Voting Results

Date of the Court Convened Meeting	:	September 10, 2016
Total number of equity shareholders as on record date	:	September 3, 2016, cut-off date for reckoning the voting rights of the shareholders Total number of shareholders: 9,73,428
No. of shareholders present in the meeting either in person or through proxy	:	
Promoters and Promoter Group	:	9
Public	:	1,011
No. of shareholders attended the meeting through Video Conferencing:	:	
Promoters and Promoter Group	:	Not arranged
Public	:	Not arranged

Details of Agenda:

To consider and, if thought fit, approve with or without modification(s), the Resolution under Sections 391 to 394 of the Companies Act, 1956 (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) for approval of the Scheme of Arrangement between Reliance Capital Limited and Reliance Commercial Finance Limited and their respective shareholders and creditors.

Resolution Required: (Ordinary / Special)	Majority in number representing three-fourths in value of members as required under Section 391 of the Companies Act, 1956
Whether promoter / promoter group are interested in the resolution?	No



Category	Mode of Voting	No. of shares held (1)	No. of votes polled (2)	% of Votes Polled on outstanding shares (3)=[(2)/(1)]*100	No. of Votes -in favour (4)	No. of Votes - against (5)	% of Votes in favour on votes polled (6)=[(4)/(2)]*100	% of Votes against on votes polled (7)=[(5)/(2)]*100
Promoter and Promoter Group	E-Voting	13,13,82,303	6,20,857	0.47	6,20,857	0	100.00	0
	Poll		13,02,16,289	99.11	13,02,16,289	0	100.00	0
	Postal Ballot (if applicable)		0	0	0	0	0	0
	Total		**13,08,37,146**	**99.58**	**13,08,37,146**	**0**	**100.00**	0
Public - Institutions	E-Voting	6,84,95,533	3,89,75,466	56.90	3,89,75,466	0	100.00	0
	Poll		0	0	0	0	0	0
	Postal Ballot (if applicable)		0	0	0	0	0	0
	Total		**3,89,75,466**	**56.90**	**3,89,75,466**	**0**	**100.00**	0
Public- Non Institutions	E-Voting	5,27,54,964	70,08,428	13.28	70,07,317	1,111	99.98	0.02
	Poll		15,169	0.03	15,168	1	99.99	0.01
	Postal Ballot (if applicable)		0	0	0	0	0	0
	Total		**70,23,597**	**13.31**	**70,22,485**	**1,112**	**99.98**	**0.02**
Total		**25,26,32,800**	**17,68,36,209**	**70.00**	**17,68,35,097**	**1,112**	**99.99**	**0.01**

