Reliance Capital Limited
Reliance Centre,
North Wing, 6th Floor,
Off Western Express Highway,
Santacruz (East), Mumbai - 400055
CIN : L65910MH1986PLC165645

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www.reliancecapital.co.in

September 6, 2016

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir,

Sub: MEDIA RELEASE

We enclose herewith the media release being issued by the Company which is self explanatory.

Kindly inform your members accordingly.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**

V. R. Mohan
President & Company Secretary

Encl: as above.

MEDIA RELEASE

RELIANCE CAPITAL RAISES RS 2,000 CRORE (US$ 300 MILLION) THROUGH PRIVATE PLACEMENT

FUNDS RAISED THROUGH SECURED REDEEMABLE NON CONVERTIBLE DEBENTURES OF 5 AND 10 YEAR MATURITY

RS 1,500 CRORE (US$ 225 MILLION) RAISED WITH 10 YEAR MATURITY (75% OF OVERALL SIZE)

ISSUE SIZE WAS RS 1,000 CRORE (US$ 150 MILLION) WITH GREENSHOE OPTION OF UPTO RS 1,000 CRORE (US$ 150 MILLION)

ISSUE OVER SUBSCRIBED, INCLUDING GREENSHOE OPTION

FUNDS TO BE USED TO GROW LENDING BUSINESS AND REFINANCE EXISTING DEBT

NET DEBT-EQUITY RATIO CONTINUES AT A CONSERVATIVE 1.7 AMONGST THE LOWEST IN THE NBFC SECTOR

NCDs PRICED AT ANNUAL COUPON OF 9% FOR 10 YEARS AND 8.9% FOR 5 YEARS

ISSUE RATED AAA BY CREDIT ANALYSIS & RESEARCH LIMITED (CARE) AND BRICKWORK RATINGS INDIA PRIVATE LIMITED

Mumbai, September 06, 2016: Reliance Capital, a part of Anil-Ambani led Reliance Group, today announced completion of a fund raising exercise of Rs 2,000 crore (US$ 300 million) through private placement of secured redeemable Non-Convertible Debentures (NCD) for a period of 5 years and 10 years respectively.

The issue size offered was Rs 1,000 crore (US$ 150 million) with an option to retain oversubscription, by way of greenshoe option, of upto Rs 1,000 crore (US$ 150 million). The issue was fully subscribed, including the greenshoe option, and will be listed on BSE.

“The funds will be used to refinance our existing debt and also grow our lending businesses. Our debt equity remains at a conservative 1.7, amongst the lowest in the NBFC sector. We will continue to maintain a healthy asset liability mix, and provide optimally priced funds for our high growth lending businesses,” said Mr Sam Ghosh, ED and Group CEO, Reliance Capital.

The secured redeemable NCDs offer an annual coupon rate of 8.9 per cent for 5 years, and 9 per cent for 10 years.

The issue was rated AAA by two rating agencies – Credit Analysis and Research Limited (CARE) and Brickwork Ratings India Private Limited.

About Reliance Capital
www.reliancecapital.co.in

Reliance Capital, a part of the Reliance Group, is one of India's leading private sector financial services companies. It ranks amongst the top private sector financial services and banking groups, in terms of net worth. The Company is a constituent of CNX Midcap 50 and MSCI Global Small Cap Index.

Reliance Group is amongst India's leading business houses with over 250 million customers. The Group has a strong presence across a wide array of high growth consumer-facing businesses of financial services, telecom, energy, power, infrastructure, and Defence.

Reliance Capital has interests in asset management and mutual funds; life and general insurance; commercial and home finance; stock broking; wealth management services; distribution of financial products; asset reconstruction; proprietary investments and other activities in financial services.

/RelianceCapital @RelianceCapital

For Media Queries

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