Reliance Capital Limited
Reliance Centre,
North Wing, 6th Floor,
Off Western Express Highway,
Santacruz (East), Mumbai - 400055
CIN : L65910MH1986PLC165645

Tel : +91 22 3303 1000
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September 6, 2016

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015.

The disclosure with respect to Issuance of Non-Convertible Debentures, pursuant to Para A of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015, is enclosed as Annexure 'A'.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**

V. R. Mohan
President & Company Secretary

Encl.: as above

RELIANCE

Annexure 'A'

Issuance of Debt Securities					
Sr. No.	**Requirement of disclosure**		**Details**		
(i)	Size of the issue	:	Rs.1,000 crore with an option to retain oversubscription aggregating Rs.1,000 crore		
(ii)	Whether proposed to be listed? If yes, name of the stock exchange(s)	:	Yes Wholesale Debt Market Segment of BSE Limited		
(iii)	Tenure of the instrument	:	**Type I**	**Type II**	**Type III**
			3,652 days from the Deemed Date of Allotment	3,619 days from the Deemed Date of Allotment	1,826days from the Deemed Date of Allotment
	Deemed date of allotment and		September 9, 2016	September 9, 2016	September 9, 2016
	Date of maturity		September 9, 2026	August 7, 2026	September 9, 2021
(iv)	Coupon/interest offered,	:	**Type I**	**Type II**	**Type III**
			9.00% p.a.	9.00% p.a.	8.90% p.a.
	Schedule of payment of Coupon/interest andprincipal		Payable Annually on September 9 each year starting from September 9, 2017 and on Maturity i.e. September 9, 2026	Payable Annually on September 9 each year starting from September 9, 2017 and on Maturity i.e. August 7, 2026	Payable Annually on September 9 each year starting from September 9 2017 and on Maturity i.e. September 9, 2021
(v)	Charge/security, if any, created over the assets;	:	Debentures are secured under the Debenture Trust Deed in favour of Debenture Trustee, Vistra ITCL (India) Limited (formerly IL&FS Trust Company Limited)		
(vi)	Special right/interest/privileges attached to the instrument and changes thereof;	:	None		
(vii)	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	:	None		
(viii)	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	:	None		

Reliance Capital Limited