Reliance Capital Limited
Reliance Centre,
North Wing, 6th Floor,
Off Western Express Highway,
Santacruz (East), Mumbai - 400055
CIN : L65910MH1986PLC165645

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September 29, 2016

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The disclosure with respect to Issuance of Non-Convertible Debentures, pursuant to Para A of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, is enclosed as Annexure 'A'.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**

V. R. Mohan
President & Company Secretary

Encl.: as above

Annexure 'A'

Issuance of Debt Securities								
Sr. No.	**Requirement of disclosure**		**Details**					
(i)	Size of the issue	:	Rs. 25 crore with an option to retain oversubscription aggregating to Rs.25 crore					
(ii)	Whether proposed to be listed? If yes, name of the stock exchange(s)	:	Yes Wholesale Debt Market Segment of BSE Limited					
(iii)		:	**Type I**	**Type II**	**Type III**	**Type IV**	**Type V**	**Type VI**
	Tenure of the instrument		852 days from the Deemed Date of Allotment (applicable only if the Contingent Early Redemption Condition is not satisfied)	1,125 days from the Deemed Date of Allotment	820 days from the Deemed Date of Allotment	456 days from the Deemed Date of Allotment	823 days from the Deemed Date of Allotment	546 days from the Deemed Date of Allotment
	Deemed date of allotment		September 29, 2016	September 29, 2016	September 29, 2016	September 29, 2016	September 29, 2016	September 29, 2016
	Date of maturity		January 29, 2019 (applicable only if the Contingent Early Redemption Condition is not satisfied)	October 29, 2019	December 28, 2018	December 29, 2017	December 31, 2018	March 29, 2018
(iv)		:	**Type I**	**Type II**	**Type III**	**Type IV**	**Type V**	**Type VI**
	Coupon/interest offered,		Market Linked Coupon	Market Linked Coupon	Market Linked Coupon	Market Linked Coupon	Market Linked Coupon	Market Linked Coupon
	Schedule of payment of Coupon/interest andprincipal		If the Contingent Early Redemption occurs, then on the Contingent Early Redemption Date or on the Final Maturity Date/ Final Redemption Date i.e. January 29, 2019	On the Final Maturity Date/ Final Redemption Date only i.e. October 29, 2019	On the Final Maturity Date/ Final Redemption Date only i.e. December 28, 2018	On the Final Maturity Date/ Final Redemption Date only i.e. December 29, 2017	On the Final Maturity Date/ Final Redemption Date only i.e. December 31, 2018	On the Final Maturity Date/ Final Redemption Date only i.e. March 29, 2018

Reliance Capital Limited

Annexure 'A'

Issuance of Debt Securities			
Sr. No.	**Requirement of disclosure**		**Details**
(v)	Charge/security, if any, created over the assets;	:	Debentures are secured under the Debenture Trust Deed in favour of Debenture Trustee, Vistra ITCL (India) Limited (formerly IL&FS Trust Company Limited)
(vi)	Special right/interest/privileges attached to the instrument and changes thereof;	:	None
(vii)	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	:	None
(viii)	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	:	None

