Reliance Capital Limited
Reliance Centre,
North Wing, 6th Floor,
Off Western Express Highway,
Santacruz (East), Mumbai - 400055
CIN : L65910MH1986PLC165645

Tel : +91 22 3303 1000
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May 25, 2017

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The disclosure with respect to Issuance of Non-Convertible Debentures, pursuant to Para A of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, is enclosed as Annexure 'A'.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**

Atul Tandon
Company Secretary & Compliance Officer

Encl.: as above

Annexure 'A'

Issuance of Debt Securities

Sr. No.	Requirement of disclosure		Details			
(i)	Size of the issue	:	Rs. 15 crore with an option to retain oversubscription aggregating to Rs. 5 crore			
(ii)	Whether proposed to be listed? If yes, name of the stock exchange(s)	:	Yes Wholesale Debt Market Segment of BSE Limited			
(iii)	Tenure of the instrument	:	**Type I**	**Type II**	**Type III**	**Type IV**
			823 days from the Deemed Date of Allotment	823 days from the Deemed Date of Allotment	1,219 days from the Deemed Date of Allotment	965 days from the Deemed Date of Allotment
	Deemed date of allotment		May 25, 2017	May 25, 2017	May 25, 2017	May 25, 2017
	Date of maturity		August 26, 2019	August 26, 2019	September 25, 2020	January 15, 2020
(iv)	Coupon/ interest offered	:	**Type I**	**Type II**	**Type III**	**Type IV**
			Market Linked Coupon	Market Linked Coupon	Market Linked Coupon	Market Linked Coupon
	Schedule of payment of Coupon / interest and principal		August 26, 2019 (If the Contingent Early Redemption occurs, then on Contingent Early Redemption Date)	August 26, 2019	September 25, 2020 (If the Contingent Early Redemption occurs, then on Contingent Early Redemption Date)	January 15, 2020 (If the Contingent Early Redemption occurs, then on Contingent Early Redemption Date)
(v)	Charge/ security, if any, created over the assets	:	Debentures are secured under the Debenture Trust Deed in favour of Debenture Trustee, Vistra ITCL (India) Limited (formerly IL&FS Trust Company Limited)			
(vi)	Special right/interest/privileges attached to the instrument and changes thereof;	:	None			
(vii)	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	:	None			
(viii)	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	:	None			

Reliance Capital Limited