Reliance Capital Limited
Reliance Centre,
North Wing, 6th Floor,
Off Western Express Highway,
Santacruz (East), Mumbai - 400055
CIN : L65910MH1986PLC165645

Tel : +91 22 3303 1000
Fax: +91 22 3303 6664
www.reliancecapital.co.in

May 18, 2017

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The disclosure with respect to Issuance of Non-Convertible Debentures, pursuant to Para A of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, is enclosed as Annexure 'A'.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**

Atul Kumar Tandon
Company Secretary & Compliance Officer

Encl.: as above

Annexure 'A'

Issuance of Debt Securities			
Sr. No.	**Requirement of disclosure**		**Details**
(i)	Size of the issue	:	Rs. 600 crore
(ii)	Whether proposed to be listed? If yes, name of the stock exchange(s)	:	Yes Wholesale Debt Market Segment of BSE Limited
(iii)	Tenure of the instrument	:	729 days from the Deemed Date of Allotment
	Deemed date of allotment and		May 18, 2017
	Date of maturity		May 17, 2019
(iv)	Coupon/interest offered,	:	8.25% p.a.
	Schedule of payment of Coupon/interest and principal		Payable Annually on May 18 each year starting from May 18, 2018 and on Maturity i.e. May 17, 2019
(v)	Charge/security, if any, created over the assets;	:	Debentures are secured under the Debenture Trust Deed in favour of Debenture Trustee, Vistra ITCL (India) Limited (formerly IL&FS Trust Company Limited)
(vi)	Special right/interest/privileges attached to the instrument and changes thereof;	:	None
(vii)	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	:	None
(viii)	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	:	None

Reliance Capital Limited