RELIANCE CAPITAL

Reliance Capital Limited
Reliance Centre, 6th Floor, North Wing,
Off Western Express Highway,
Santacruz (East), Mumbai - 400 055.

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July 11, 2017

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The disclosure with respect to Issuance of Non-Convertible Debentures, pursuant to Para A of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, is enclosed as Annexure 'A'.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**

Atul Tandon
Company Secretary & Compliance Officer

Encl.: as above

Annexure 'A'

Issuance of Debt Securities				
Sr. No.	**Requirement of disclosure**		**Details**	
(i)	Size of the issue	:	Rs. 3 crore with an option to retain oversubscription aggregating to Rs. 2 crore	
(ii)	Whether proposed to be listed? If yes, name of the stock exchange(s)	:	No	
(iii)	Tenure of the instrument	:	**Type I**	**Type II**
			370 days from the Deemed Date of Allotment	450 days from the Deemed Date of Allotment
	Deemed date of allotment		July 11, 2017	July 11, 2017
	Date of maturity		July 16, 2018	October 04, 2018
(iv)	Coupon/ interest offered	:	**Type I**	**Type II**
			Market Linked Coupon	Market Linked Coupon
	Schedule of payment of coupon / interest and principal		July 16, 2018	October 04, 2018
(v)	Charge/ security, if any, created over the assets;	:	Debentures are secured under the Debenture Trust Deed in favour of Debenture Trustee, Vistra ITCL (India) Limited (formerly IL&FS Trust Company Limited)	
(vi)	Special right/interest/privileges attached to the instrument and changes thereof;	:	None	
(vii)	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	:	None	
(viii)	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	:	None	

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