

राष्ट्रीय केमिकल्स एण्ड फर्टिलाइजर्स लिमिटेड

(भारत सरकार का उपक्रम)

साथ बढ़ें समृद्धि की ओर

"प्रियदर्शिनी", ईस्टर्न एक्सप्रेस हाईवे, सायन, मुंबई - 400022.

ग्राम : राष्ट्रीय • दूरध्वनी : 2404 5024

फैक्स : 2404 5022

ई-मेल : kcprakash@rcfild.com

वेबसाईट : www.rcfild.com

**RASHTRIYA CHEMICALS AND FERTILIZERS LIMITED**

(A Government of India Undertaking)

Let us grow together"Priyadarshini", Eastern Express Highway,
Sion, Mumbai - 400 022.

Gram : 'RASHTRIYA' Phone : 2404 5024

Fax : 2404 5022

E-mail : kcprakash@rcfild.com

Website : www.rcfild.com

K. C. PRAKASH

COMPANY SECRETARY

Secy./34[1]/2013

15th March, 2013

Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th floor, Plot No.C/1, G Block
Bandra -Kurla complex,
Bandra (E)
Mumbai 400 051

Dear Sir,

Sub: SEBI (Prohibition of Insider trading) Regulations 1992

We are enclosing herewith Form-A (Regulation 13(1) and (6) and of SEBI (Prohibition of Insider trading) Regulations 1992 duly filled showing details of acquisition of 5% or more shares in RCF Ltd. by Life Insurance Corporation of India in respect of compliance of the above guidelines for your kind information and necessary action. The intimation made by Life Insurance Corporation of India vide their letter No. Inv/Back Office dated 12.3.2013 has been received by us on 15.3.2013. We are also enclosing copy of Annexure A under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, received from Life Insurance Corporation of India.

Thanking you,

Yours faithfully,
for Rashtriya Chemicals and Fertilizers Ltd

[K.C.Prakash]

Company Secretary

Encl:a/a.

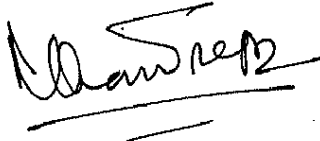
FORM A

**Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
(Regulation 13 (1) and (6))**

Regulation 13(1) – Details of acquisition of 5% or more shares in a Listed Company

Company Name – Rashtriya Chemicals & Fertilizers Ltd

Name, PAN No. & Address of the Shareholder with telephone number	LIFE INSURANCE CORPORATION OF INDIA AAACL0582H Central Office, "Yogakshema", Investment Department, 6 th Floor, Mumbai- 400021. 022-66598626/ 8851
Shareholding prior to acquisition	5,320,916 & 0.964 %
No. & percentage of Shares/voting rights acquired	31,632,850 & 5.734 %
Date of receipt of allotment/ advice. Date of acquisition (specify)	12.03.2013
Date of intimation to company	13.03.2013
Mode of acquisition (market purchase/public/rights/preferential offer etc.)	Offer For Sale
Shareholding subsequent to acquisition	36,953,766 & 6.698 %
Trading member through whom the trade was executed with SEBI Registration No. of the TM	Various Brokers
Exchange on which the trade was Executed	NSE & BSE
Buy Quantity	31,632,850
Buy Value	Rs.1,423,478,250.00


K. C. PRAKASH
Executive Director & Company Secretary
Rashtriya Chemicals and Fertilizers Ltd
Priyadarshini, EE Highway, Sion
Mumbai-400 022.

Securities and Exchange Board of India

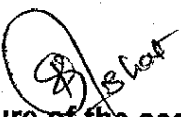
Annexure A

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Share and Takeover) Regulations, 2011

1. Name of the Target Company (TC)	Rashtriya Chemicals & Fertilizers Ltd		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the Acquirer	Life Insurance Corporation of India Central Office, "Yogakshema", Investment Department, 6 th Floor, Mumbai- 400021. 022-66598626/ 8851		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE		
5. Details of the acquisition of shares/ voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			NA
a) Shares carrying voting rights	5,320,916	0.964	
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
Total (a+b+c)	5,320,916	0.964	
Details of acquisition			
a) Shares carrying voting rights acquired	31,632,850	5.734	
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
Total (a+b+c)	31,632,850	5.734	

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	36,953,766	6.698	
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after Acquisition.			
Total (a+b+c)	36,953,766	5.213	
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / Inter-se transfer etc).	Offer For Sale		
7. Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	12.03.2013		
8. Equity share capital / total voting capital of the TC before the said acquisition	551.69Crore		
9. Equity share capital/ total voting capital of the TC after the said acquisition	551.69 Crore		
Total diluted share/voting capital of The TC after the said acquisition	NA		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full Conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Signature of the acquirer / Authorised Signatory

Place: Mumbai

Date: 12.03.2013