

राष्ट्रीय केमिकल्स एण्ड फर्टिलाइजर्स लिमिटेड

(भारत सरकार का उपक्रम)

साथ बढ़ें समृद्धि की ओर



RASHTRIYA CHEMICALS AND FERTILIZERS LIMITED

(A Government of India Undertaking)

Let us grow together

"प्रियदर्शिनी", ईस्टर्न एक्सप्रेस हाईवे, सायन, मुंबई - 400022.

ग्राम : राष्ट्रीय • दूरध्वनी : 2404 5024

फैक्स : 2404 5022

ई-मेल : kcprakash@rcfltd.com

वेबसाइट : www.rcfltd.com

"Priyadarshini", Eastern Express Highway,
Sion, Mumbai - 400 022.

Gram : 'RASHTRIYA' Phone : 2404 5024

Fax : 2404 5022

E-mail : kcprakash@rcfltd.com

Website : www.rcfltd.com

K. C. PRAKASH

COMPANY SECRETARY

Secy./34[1]/2013

12th March, 2013

Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th floor, Plot No.C/1, G Block
Bandra -Kurla complex,
Bandra (E)
Mumbai 400 051

Dear Sir,

Sub: SEBI (Prohibition of Insider trading) Regulations 1992

We are enclosing herewith Form-C (Regulation 13(3) and 13(6)) and Form-D (Regulation 13 (4A) of SEBI (Prohibition of Insider trading) Regulations 1992 duly filed showing details of change in shareholding/voting rights held by the President of India, Promoter of our Company in respect of compliance of the above for your kind information and necessary action. The promoter has intimated the company for the above details on 11.3.2013.

Thanking you,

Yours faithfully,
for Rashtriya Chemicals and Fertilizers Ltd

[K.C. Prakash]

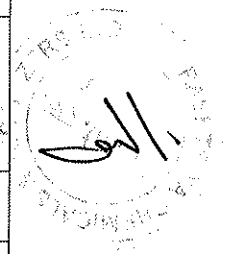
Company Secretary

Encl:a/a.

FORM C
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulation 13(3) and 13(6)]

Regulation 13(3) and 13(6) — Details of change in shareholding in respect of persons holding more than 5% shares in Rashtriya Chemicals and Fertilizers Ltd

Name, PAN No. & address of shareholder	Shareholding prior to sale	No. & % of shares/ sold	Date of sale of shares of RCF Limited	Date of intimation to company	Mode of sale	No. & % of shares/ sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
President of India, acting through and represented by the Ministry of Chemicals and Fertilizers, Government of India ("Promoter"), Address:	51,03,14,900 equity shares of Rashtriya Chemicals and Fertilizers Limited ("RCF Limited") constituting 92.50% of the total paid up	6,89,61,012 equity shares aggregating to 12.5% of total paid up equity share capital of RCF Limited	March 08, 2013	March 11, 2013	Offer for sale of shares by the Promoter through stock exchange mechanism pursuant to circular no. CIR/MRD/DP/18 /2012 dated July 18, 2012 and as amended by SEBI vide its circular no. CIR/MRD/DP/04 /2013 dated January 25, 2013	44,13,53,888 equity shares aggregating to 80% of total paid up equity share capital of RCF Limited	ICICI Securities Limited SEBI Registration No. BSE: INB 0112868 54 NSE: INB 2307730 37	BSE Limited & National Stock Exchange of India Limited	Nil	Nil	6,89,61,012 equity shares	Rs. 3,10,49,21,478.65



Ministry of Chemicals and Fertilizers, Department of Fertilizers, Room No. 221, A- Wing, Shastri Bhavan, New Delhi 110 001	capital prior to offer for sale through stock exchanges					notified by the Securities and Exchange Board of India		IDBI Capital Market Services Limited SEBI Registration No. BSE: INB 0107066 39 NSE: INB 2307066 31				
PAN No.: Not Applicable												

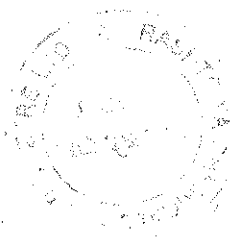
Yours sincerely,

For Rashtriya Chemicals and Fertilizers Ltd



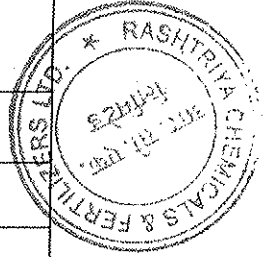
K.C. Prakash

Company Secretary



FORM D
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulation 13(4A)]

Details of change in shareholding or voting rights held by the Promoter in Rashtriya Chemicals and Fertilizers Ltd											
Name, PAN No. & address of Promoter	No. and % of Shares/ voting rights held by the Promoter	Date of sale of shares	Date of intimating to company	Mode of sale	No. & % of Sharest Post sale	Trading member through whom the trade was executed with SEBI Registrati on No. of the TM	Exchan ge on which the trade was execute d	Buy qu ant ity	Buy val ue	Sell quantity	Sell value
President of India, acting through and represented by the Ministry of Chemicals and Fertilizers, Governme nt of India ("Promote r"), Address:	51,03,14,900 equity shares representi ng 92.50% of the total paid up equity share capital of RCF Limited	March 08, 2013	March 11, 2013	Offer for sale of shares by the Promoter through stock exchange mechanism pursuant to circular no. CIR/MRD/DP/18 /2012 dated July 18, 2012 and as amended by SEBI vide its circular no. CIR/MRD/DP/04 /2013 dated January 25, 2013	44,13,53,888 equity shares representin g 80% of total paid up equity share capital of RCF Limited	ICICI Securities Limited SEBI Registrat ion No. INB 0112868 54 NSE: INB 2307730 37	BSE Limite d & Nation al Stock Exchan ge of India Limite d	Nil	Nil	6,89,61,012 equity shares	Rs. 3,10,49,21,478.65



Ministry of Chemicals and Fertilizers, Department of Fertilizers, Room No. 221, A- Wing, Shastri Bhavan, New Delhi 110 001				notified by the Securities and Exchange Board of India		IDBI Capital Market Services Limited SEBI Registrat ion No. BSE: INB 0107066 39 NSE: INB 2307066 31					
PAN No.: Not Applicable											

Yours sincerely,

For Rashtriya Chemicals and Fertilizers Ltd

K.C. Prakash
K.C. Prakash
Company Secretary



राष्ट्रीय केमिकल्स एण्ड फर्टिलाइजर्स लिमिटेड

(भारत सरकार का उपक्रम)

साथ बढ़ें समृद्धि की ओर



RASHTRIYA CHEMICALS AND FERTILIZERS LIMITED

(A Government of India Undertaking)

Let us grow together

"प्रियदर्शिनी", ईस्टर्न एक्सप्रेस हाईवे, सायन, मुंबई - 400022.

ग्राम : राष्ट्रीय • दूरध्वनी : 2404 5024

फैक्स : 2404 5022

ई-मेल : kcprakash@rcfltd.com

वेबसाइट : www.rcfltd.com

"Priyadarshini", Eastern Express Highway,
Sion, Mumbai - 400 022.

Gram : 'RASHTRIYA' Phone : 2404 5024

Fax : 2404 5022

E-mail : kcprakash@rcfltd.com

Website : www.rcfltd.com

K. C. PRAKASH

COMPANY SECRETARY

Secy./34[1]/2013

12th March, 2013

Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th floor, Plot No.C/1, G Block
Bandra -Kurla complex,
Bandra (E)
Mumbai 400 051

Dear Sir,

**Sub: Regulations 29(2) SEBI (substantial acquisition of shares
and take over) Regulations 2011**

We are enclosing herewith the disclosure under Regulation 29 (2) of SEBI (substantial acquisition of shares and take over) Regulations 2011 received from the Promoter of our Company in respect of compliance of the SEBI (Prohibition of Insider Trading) Regulations 2011 for your kind information and necessary action.

Thanking you,

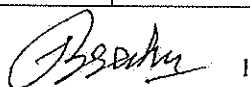
**Yours faithfully,
for Rashtriya Chemicals and Fertilizers Ltd**

**[K.C. Prakash]
Company Secretary**

Encl:a/a.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Rashtriya Chemicals and Fertilizers Limited ("RCF Limited")		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	President of India, acting through and represented by the Ministry of Chemicals and Fertilizers, Government of India ("Promoter")		
3.	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	(i) BSE Limited; and (ii) National Stock Exchange of India Limited		
5.	Details of the acquisition/ disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number of shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
	Before the acquisition/disposal under consideration, holding of :			
	a) Shares carrying voting rights	a) 51,03,14,900 equity shares	a) 92.50%	a) 92.50%
	b) Voting rights (VR) otherwise than by shares	b) Nil	b) Nil	b) Nil
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	c) Nil	c) Nil	c) Nil
	Total (a+b+c)	51,03,14,900	92.50%	92.50%
	Details of acquisition/sale			
	a) Shares carrying voting rights acquired/sold	a) 6,89,61,012 equity shares	a) 12.50%	a) 12.50%
	b) VRs acquired/sold otherwise than by equity shares	b) Nil	b) Nil	b) Nil
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	c) Nil	c) Nil	c) Nil
	Total (a+b+c)	6,89,61,012	12.50%	12.50%

 1

	After the acquisition/sale, holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/sale	a) 44,13,53,888 equity shares b) Nil c) Nil	a) 80.00% b) Nil c) Nil	a) 80.00% b) Nil c) Nil
	Total (a+b+c)	44,13,53,888	80.00%	80.00%
6.	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Offer for sale of shares by the Promoter through stock exchange mechanism pursuant to circular no. CIR/MRD/DP/18/2012 dated July 18, 2012 and as amended by SEBI vide its circular no. CIR/MRD/DP/04/2013 dated January 25, 2013 notified by Securities and Exchange Board of India		
7.	~~Date of acquisition of sale of shares date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.~~	March 08, 2013		
8.	Equity share capital / total voting capital of the TC before the said acquisition/sale	Number of shares: 55,16,88,100 Amount (in ₹): 5,51,68,81,000 (face value of ₹ 10 each)		
9.	Equity share capital/ total voting capital of the TC after the said acquisition/sale	Number of shares: 55,16,88,100 Amount (in ₹): 5,51,68,81,000 (face value of ₹ 10 each)		
10.	Total diluted share/voting capital of the TC after the said acquisition/sale	Number of shares: 55,16,88,100 Amount (in ₹): 5,51,68,81,000 (face value of ₹ 10 each)		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yours sincerely,

For and on behalf of the President of India, Ministry of Chemicals and Fertilizers, Government of India



(Shri P.B. Sahu)
Under Secretary
Ministry of Chemicals & Fertilizers

(श्री. बेरागी साहू/P. B. SAHU)
अवर सचिव/Under Secretary
रसायन एवं उर्वरक विभाग
Min. of Chemicals & Fertilizers
उपसचिव विभाग/Deptt. of Fertilizers
नई दिल्ली/New Delhi