

राष्ट्रीय केमिकल्स एण्ड फर्टिलाइजर्स लिमिटेड
(भारत सरकार का उपक्रम)
साथ बढ़ें समृद्धि की ओर



RASHTRIYA CHEMICALS AND FERTILIZERS LIMITED
(A Government of India Undertaking)
Let us grow together

"प्रियदर्शिनी", ईस्टर्न एक्सप्रेस हाईवे, सायन, मुंबई - 400022.
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फैक्स : 2404 5022
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K. C. PRAKASH
COMPANY SECRETARY

Secy./34[1]/2013

4th February, 2013

Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th floor, Plot No.C/1, G Block
Bandra -Kurla complex,
Bandra (E)
Mumbai 400 051

Dear Sir,

Sub: **Un-audited [provisional] Financial Results for the
Quarter ended 31st December, 2012**

We are enclosing herewith the Unaudited [provisional] financial results for the 3rd quarter ended 31st December, 2012 which has been taken on record at the Board Meeting held on 4th February, 2013 at Mumbai. Kindly display the same in the Notice Board for the benefit of all concerned.

Thanking you,

Yours faithfully,
for Rashtriya Chemicals and Fertilizers Ltd

[K.C.Prakash]
Company Secretary

Encl: a/a.


RASHTRIYA CHEMICALS & FERTILIZERS LIMITED
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Regd. Office: "Priyadarshini" Eastern Express Highway, Sion, Mumbai 400 022.

PART I

Unaudited Financial Results for the period ended 31st December, 2012

₹ / Lakh

Particulars		Unaudited Results for					₹ / Lakh
		Quarter ended		Nine months ended			Previous Year ended
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012 (Audited)
		1	2	3	4	5	6
1 Income from Operations							
a	Gross Sales / Income from operations	159698	169981	162890	400837	399007	649922
	Less: Excise	3625	3455	2514	10089	6954	9651
	Net Sales / Income from operations	156073	166526	160376	470448	392053	640071
b	Other Operating Income	710	331	1329	1378	1898	5300
	Total Income from Operation (net)	156783	166857	161705	471826	393951	645371
2 Expenses							
a	Cost of Materials consumed	70143	69408	55821	199416	144127	216109
b	Purchase of Traded goods	30321	58437	85823	92490	120504	131142
c	Changes in Inventories	(29728)	(42169)	(54774)	(58622)	(64140)	(69920)
d	Employee benefit expenses	11276	11908	15050	33014	28450	180200
e	Power and Fuel	31132	31006	25094	88278	69316	97057
f	Freight and Handling charges	18324	14342	15400	34293	32162	30946
g	Depreciation and amortisation expenses	3404	3392	3077	10117	5974	14144
h	Other expenses	12067	9421	15602	41761	37056	43664
	Total expenses	146036	155745	156093	450747	381449	617664
3 Profit from operations before Other Income, Finance costs & Exceptional Items		9847	11112	5612	21079	12502	25707
4	Other Income	1276	2553	3290	7114	6077	16672
5 Profit before finance costs & exceptional items		11123	13665	8902	28193	18579	42379
6	Finance Costs	1444	1396	895	5279	2567	4231
7 Profit after finance Costs but before Exceptional Items		9679	12269	8007	22914	20112	38148
8	Exceptional Items	0	0	0	0	0	0
9 Profit (+) / Loss (-) Before Tax		9679	12269	8007	22914	20112	38148
10	Tax Expenses (Refer Note No. 5)	2281	3981	2612	6576	6539	12522
11 Net Profit / (Loss) from Ordinary Activities After Tax		7398	8288	5395	16338	13573	25626
12	Extraordinary Items	0	0	0	0	0	0
13 Net Profit (+) / (Loss) for the Period		7398	8288	5395	16338	13573	25626
14	Paid up equity share capital (Face Value - Rs. 10/- each, 1)	55169	55169	55169	55169	55169	55169
15 Reserves excluding revaluation reserves							161951
16 a	Earnings per share (Rupees) (Before Extraordinary Item)	1.34	1.50	0.98	2.96	2.46	4.53
b	Earnings per share (Rupees) (After Extraordinary Item)	1.34	1.50	0.98	2.96	2.46	4.52

PART II Select Information for the period ended 31st December, 2012

Particulars		Unaudited Results for					Previous Year ended 31.03.2012 (Audited)
		Quarter ended			Nine months ended		
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	
		1	2	3	4	5	6
A PARTICULARS OF SHAREHOLDING							
1. Public Shareholding							
Number of shares	41373200	41373200	41373200	41373200	41373200	41373200	41373200
Percentage of shareholding	7.50	7.50	7.50	7.50	7.50	7.50	7.50
2. Promoters and promoter group Shareholding							
a) Locked/Encumbered							
Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL	NIL
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
b) Non-encumbered							
Number of Shares	510314900	510314900	510314900	510314900	510314900	510314900	510314900
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100	100
Percentage of shares (as a % of the total share capital of the company)	92.50	92.50	92.50	92.50	92.50	92.50	92.50

Particulars	9 months ended 31.12.2012
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	0
Received during the quarter	21
Disposed of during the quarter	21
Remaining unresolved at the end of the quarter	0



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Unaudited Segmentwise Revenue, Results and Capital Employed for the period ended 31st December, 2012

Particulars		Unaudited Results for					Previous
		Quarter ended		Nine months ended			Year ended
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
1	Segment Revenue						
a.	Trombay	61298	72575	66049	200050	162708	236647
b.	Thal	68873	70362	50154	198686	148086	219940
c.	Trading	26098	29744	45171	72232	82487	185740
d.	Others	513	176	531	858	670	1044
	Total	156783	168857	161705	471826	393951	643371
	Less: Inter Segment Revenue	0	0	0	0	0	0
	Net Sales / Income From Operations	156783	168857	161705	471826	393951	643371
2	Segment Results						
a.	Trombay	4027	-8589	11285	17393	17327	26499
b.	Thal	5863	3003	2403	13838	9378	17075
c.	Trading	1896	675	(2907)	1790	(3671)	(716)
d.	Others	0	0	0	0	0	0
	Total	11786	12267	10781	33021	23034	42566
	Less: Net Interest Expenditure / (Income)	1326	(9)	25	2492	(412)	1275
	Other Net Unallocable Expenditure / (Income)	781	7	2749	7615	3334	4125
	Total Profit/(Loss) Before Tax	9679	12269	8007	22914	20112	37446
3	Capital Employed						
a.	Trombay	152311	144647	127381	152311	127381	134717
b.	Thal	153481	116783	98307	153481	98307	134459
c.	Trading	65891	53004	4326	65891	4326	55091
d.	Others (unallocated)	7477	12318	104962	7477	104962	32835
	Total	379160	326752	334876	379160	314976	357062

Notes:

- The above statement has been reviewed by the auditors, recommended by the Audit Committee and taken on record by the Board at the meeting held on 4.2.2013.
- Other expenditure (net) includes exchange variation (gain) of ₹. 318 lakh for the quarter ended 31.12.2012 and ₹. 6097 lakh (loss) for the period ended 31.12.2012 (PY ₹. 8342 lakh loss for the quarter and ₹. 10867 lakh loss for the period ended 31.12.2011).
- In view of very high volatility witnessed during the quarter, in exchange rate of the Rupee vis a vis USD, option on exchange variance on short term foreign currency liabilities is considered only wherever the liability has been extinguished or hedged through a forward cover as at 31st Dec. 2012. Accordingly an unrealised gain of ₹. 576 lakh has not been accounted for by way of prudence in accordance with Accounting Standard-1.
- Testing of Assets for impairment as per requirements of AS-28 would be done at year end.
- Based on the return of Income filed for AY 2012-13, Company has taken credit for excess provision of Income Tax amounting to ₹. 1167 lakh, which includes MAT credit entitlement of ₹. 1020 lakh considering virtual certainty of its reversibility. Thus the Tax expense for the quarter and period ended 31.12.2012 is net of such adjustments.
- Previous Period figures have been reworded wherever necessary.

For and on behalf of
RASHTRIYA CHEMICALS AND FERTILIZERS LIMITED

Place : Mumbai
Date : February 4, 2013

(GAUTAM SEN)
DIRECTOR (FINANCE)