

जय भगवान शर्मा
कार्यपालक निदेशक
(विधि एवं कंपनी सचिव)

Jai Bhagwan Sharma
Executive Director
(Legal & Company Secretary)

राष्ट्रीय केमिकल्स एण्ड
फर्टिलाइजर्स लिमिटेड

(भारत सरकार का उपक्रम)

साथ बढ़ें समृद्धि की ओर

"प्रियदर्शिनी",

ईस्टर्न एक्सप्रेस हाइवे,
सायन, मुंबई - 400022



**Rashtriya Chemicals and
Fertilizers Limited**

(A Government of India Undertaking)

Let us grow together

"Priyadarshini",

Eastern Express Highway,
Sion, Mumbai - 400022

CIN: L24110MH1978GOI020185

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RCF/CS/Stock Exchanges /2026

July 31, 2026

The Corporate Relations Department BSE Limited Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001.	The Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra(East), Mumbai- 400 051.
Script Code: 524230 / 975890/ 976867 977150	Script Code: RCF EQ ISIN:INE027A08028/INE027A08036/ INE027A08044

Dear Sir/Madam,

Sub: Intimation pursuant regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In terms of Regulation 30 read with Schedule III Part B of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Department of Fertilizers (DoF), Ministry of Chemicals & Fertilizers, Government of India, has issued Notification No. 12012/3/2023-UPP (E.34185) dated 30th July, 2026 regarding the fixation of revised Energy Norms applicable under the Urea Pricing Policy.

As per the aforesaid notification, the revised Energy Norm for the Company's Thal Unit has been fixed at **5.984 Gcal per Metric Tonne (PMT)** with effect from **April 1, 2025**, as against the existing norm of **6.200 Gcal PMT**. The revised Energy Norm shall remain applicable up to **March 31, 2028**.

Based on the notification, the Company has made a preliminary assessment and estimates an adverse financial impact of approximately Rs.171.54 crore on account of revision in the energy norm applicable comprising Rs.132.52 crore pertaining to FY 2025-26 and Rs.39.02 crore pertaining to Q1 of FY 2026-27. The impact is subject to detailed evaluation, final computation and accounting treatment in accordance with the applicable Accounting Standards and the provisions of the Urea Subsidy Scheme.

Further, there is no change in the Energy Norm applicable to the Company's Trombay Unit.

The said notice was received by the Company on July 30, 2026 at 17.58 pm

This is for your information and record.

Yours faithfully,
For Rashtriya Chemicals and Fertilizers Limited

J. B. Sharma
Executive Director
Legal & Company Secretary