

राष्ट्रीय केमिकल्स एण्ड
फर्टिलाइजर्स लिमिटेड
(भारत सरकार का उपक्रम)
साथ बढ़ें समृद्धि की ओर



**Rashtriya Chemicals and
Fertilizers Limited**

(A Government of India Undertaking)
Let us grow together

जय भगवान शर्मा
कंपनी सचिव
JAI BHAGWAN SHARMA
COMPANY SECRETARY

"प्रियदर्शिनी",
ईस्टर्न एक्सप्रेस हाइवे,
सायन, मुंबई - 400 022.

"Priyadarshini",
Eastern Express Highway,
Sion, Mumbai - 400 022.

दूरभाष / Tel. (Off.) : (022) 24045024 फैक्स / Fax : (022) 24045022 • ई-मेल / E-mail : jbsharma@rcfltd.com वेबसाइट / Web : www.rcfltd.com
CIN: L24110MH1978GOI020185

RCF/CS/Stock Exchanges /2021

7th April, 2021

The Corporate Relations Department BSE Limited Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001. Script Code: 524230/959872	The Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra(East), Mumbai- 400 051. Script Code: RCF EQ ISIN: INE027A07012
--	--

Dear Sir/Madam,

Sub: Disclosure under regulation 30(2) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached herewith the disclosure under regulation 30(2) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the year ended 31.03.2021 received from the President of India through Ministry of Chemicals and Fertilizers, Department of Fertilizers, Govt. of India being the Promoter of the Company.

This is for your kind information and record.

Yours faithfully,
For Rashtriya Chemicals and Fertilizers Limited

(J. B. Sharma)
Company Secretary

Encl: a./a.

F. No. 18055/28/2015-FCA
Ministry of Chemicals & Fertilizers
Department of Fertilizers
PSU Section

Shastri Bhawan, New Delhi
Dated the 06th April, 2021

To

1. The Chairman,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001
2. The Chairman,
National Stock Exchange of India Ltd.,
Exchange Plaza, 05th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai-400051.

SUB: Disclosure under regulation 30(1), 30(2) and 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011-reg.

Sir,

Being the promoter of Rashtriya Chemicals & Fertilizers Ltd. (RCF), on behalf of this Department, I am directed to enclose herewith the disclosure under regulation 30(1), 30(2) and 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for further necessary action at your end.

Encl: As above.

Yours faithfully,

Ranjeet
6/4/2021
(Ranjeet Kumar)

Under Secretary to the Government of India
Tel. 23389364

Copy to:

✓ The Chairman & Managing Director,
M/s. Rashtriya Chemicals & Fertilizers,
Priyadarshini Building,
Eastern Express Highway, Sion,
Mumbai-400 022.

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A- Details of Shareholding

1.	Name of the Target Company (TC)	Rashtriya Chemicals and Fertilizers Limited		
2.	Name(s) of the stock exchange(s) where the shares of the TC are listed	i) BSE Limited; and ii) National Stock Exchange of India Limited		
3.	Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	President of India, acting through and represented by the Ministry of Chemicals and Fertilizers, Government of India.		
4.	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
	As of March 31st of the year 2021, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	41,37,69,483	75.00	75.00
	Total	41,37,69,483	75.00	75.00

Part- B **

Name of the Target Company: Rashtriya Chemicals and Fertilizers Limited

Name(s) of the Person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter group	PAN of the person and PACs
President of India, acting through and represented by the Ministry of Chemicals and Fertilizers, Government of India.	Yes	

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Signature of the Authorized Signatory: _____

Place: New Delhi

Date: 06-04-2021

प्रभास कुमार / PRABHAS KUMAR
निदेशक / Director
रसायन एवं उर्वरक मंत्रालय
Min. of Chemicals & Fertilizers
उर्वरक विभाग / Deptt. of Fertilizers
नई दिल्ली / New Delhi

To

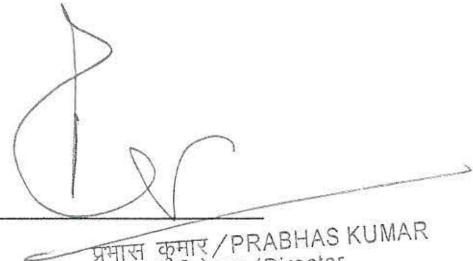
Rashtriya Chemicals and Fertilizers Limited 'Priyadarshini', Eastern Express Highway, Sion, Mumbai- 400 022.	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001.	National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai- 400 051.
---	--	--

**Declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares
and Takeovers) Regulations, 2011**

Pursuant to Regulation 31 (4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, it is declared that the Hon'ble President of India, acting through and promoter along with any person acting in concert, has not made any encumbrance, directly or indirectly during the Financial year ended on 31st March, 2021.

Thanking you,

Signature of the Authorized Signatory : _____



Place: New Delhi

Date: 06-04-2021

प्रभास कुमार / PRABHAS KUMAR
निदेशक / Director
रसायन एवं उर्वरक मंत्रालय
Min. of Chemicals & Fertilizers
उर्वरक विभाग / Deptt. of Fertilizers
नई दिल्ली / New Delhi

To

Rashtriya Chemicals & Fertilizers Limited's Audit Committee Priyadarshini Building, Eastern Express Highway, Sion, Mumbai-400 022.	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street Mumbai-400001.	National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai- 400051.
--	--	---