

जय भगवान शर्मा
कार्यपालक निदेशक
(विधि एवं कंपनी सचिव)

Jai Bhagwan Sharma
Executive Director
(Legal & Company Secretary)

राष्ट्रीय केमिकल्स एण्ड
फर्टिलाइजर्स लिमिटेड

(भारत सरकार का उपक्रम)

साथ बढ़ें समृद्धि की ओर

“प्रियदर्शिनी”,

ईस्टर्न एक्सप्रेस हाइवे,

सायन, मुंबई - 400022



Rashtriya Chemicals and
Fertilizers Limited

(A Government of India Undertaking)

Let us grow together

“Priyadarshini”,

Eastern Express Highway,

Sion, Mumbai - 400022

CIN: L24110MH1978GOI020185

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RCF/CS/Stock Exchanges /2025

August 12, 2025

The Corporate Relations Department BSE Limited Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001.	The Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra(East), Mumbai- 400 051.
Script Code: 524230 / 975890/ 976867	Script Code: RCF EQ ISIN: INE027A08028/ INE027A08036

Dear Sir/Madam,

Sub: Outcome of the Board Meeting in accordance with the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

This is to inform that Board at its meeting held today i.e. August 12, 2025 has considered and approved the Un-audited Financial Results (Standalone and Consolidated) of the Company for the quarter ended June 30, 2025 along with the Limited Review Report issued by M/s Parakh & Co, Statutory Auditors of the Company. Pursuant to Regulation 33 & 52 of SEBI (LODR), please find enclosed herewith the following:

1. Unaudited Financial Results (Standalone & Consolidated) of the Company for the quarter ended June 30, 2025 along with along with Limited Review Report in accordance with Regulation 33, 52(1) and 52 (4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**Annexure A**).
2. Statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc.: **Not applicable**
3. Pursuant to Regulation 52(7) & 52(7A) of SEBI (LODR), please find enclosed the Statement indicating no Deviation or Variation in the use of proceeds of issue of listed, non-convertible, Secured/Unsecured Debentures for the quarter ended June 30, 2025.(**Annexure B**).
4. As per the provisions of Regulation 54(3) of SEBI (LODR), please find enclosed herewith Report in respect of Security Cover as per the prescribed format (**Annexure C**).

J. Shivam

5. As per SEBI circular no. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024, please find enclosed herewith the Format for disclosing outstanding default on loans and debt securities (**Annexure D**).

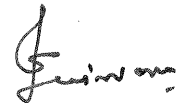
It is further notified that the Board has accorded approval for issue of Secured/Unsecured, Non-Convertible Debentures in one or more series/tranches, aggregating upto to Rs.1100 Crore in the period of next twelve months through private placement basis subject to the approval of the shareholders at the ensuing annual general meeting.

It is also hereby informed that the Board has approved the appointment of M/s Bhandari & Associates, Practicing Company Secretaries (Firm Registration No. P1981MH043700), as the Secretarial Auditor of the Company for a period of five (5) financial years commencing from the financial year 2025-26 to the financial year 2029-30, subject to approval of the shareholders of the Company at the ensuing Annual General Meeting. The brief profile of M/s. Bhandari & Associates is enclosed as **Annexure I**.

The meeting of Board of Directors commenced at 2.30 pm and concluded at 4:45 pm

This is for your kind information and record.

Yours faithfully,
For Rashtriya Chemicals and Fertilizers Limited



(J. B. Sharma)
Executive Director
(Legal & Company Secretary)

Encl: a./a.

FORMAT FOR DISCLOSING OUTSTANDING DEFAULT ON LOANS AND DEBT SECURITIES

S. NO	PARTICULARS	IN INR CRORE
1.	LOANS / REVOLVING FACILITIES LIKE CASH CREDIT FROM BANKS / FINANCIAL INSTITUTIONS	
A	TOTAL AMOUNT OUTSTANDING AS ON 30 TH JUNE 2025	RS 3515.35 Crore
B	OF THE TOTAL AMOUNT OUTSTANDING, AMOUNT OF DEFAULT AS ON 30 TH JUNE 2025	NIL
2.	UNLISTED DEBT SECURITIES I.E. NCDS AND NCRPS	
A	TOTAL AMOUNT OUTSTANDING AS ON 30 TH JUNE 2025	NIL
B	OF THE TOTAL AMOUNT OUTSTANDING, AMOUNT OF DEFAULT AS ON 30 TH JUNE 2025	NOT APPLICABLE
3.	TOTAL FINANCIAL INDEBTEDNESS OF THE LISTED ENTITY INCLUDING SHORT-TERM AND LONG-TERM DEBT AS ON 30TH JUNE 2025	RS 3515.35 Crore

YOURS FAITHFULLY,
FOR RASHTRIYA CHEMICALS AND FERTILIZERS LIMITED


(NAZHAT J. SHAIKH)
DIRECTOR (FINANCE) AND CFO