

जय भगवान शर्मा
कार्यपालक निदेशक
(विधी एवं कंपनी सचिव)

Jai Bhagwan Sharma
Executive Director
(Legal & Company Secretary)

राष्ट्रीय केमिकल्स एण्ड
फर्टिलाइजर्स लिमिटेड
(भारत सरकार का उपक्रम)
समृद्धि बढ़े सृष्टि की ओर
"प्रियदर्शिनी",
ईस्टर्न एक्सप्रेस हाइवे,
सायन, मुंबई - 400 022.



Rashtriya Chemicals and
Fertilizers Limited

(A Government of India Undertaking)

Let us grow together

"Priyadarshini",
Eastern Express Highway,
Sion, Mumbai - 400 022.

CIN - L24110MH1978GOI020185

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RCF/CS/Stock Exchanges /2022

February 2, 2022

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra Kurla Complex,
Bandra(East),
Mumbai- 400 051

Dear Sir/Madam,

Sub: Clarification _RCF.

This is with reference to your email dated February1 ,2022 seeking clarification about the announcement made by company with regard to allotment of 3000 securities pursuant to Non-Convertible Securities at its meeting held on January 31, 2022. In this regard we would like to submit the following pointwise: -

1. **Special right/interest/privileges attached to the instrument and changes thereof-**
The Non-Convertible Debentures(NCD's) allotted by the company to the eligible investor are subject to interest payment @ 6.59% annually for a period of three years.
2. **Name of Investors:** - a. Kotak Mahindra Bank Limited
b. SBI Capital Markets Limited
c. Bank of Maharashtra

Hope this suffices

For Rashtriya Chemicals and Fertilizers Limited

J. B. Sharma
Executive Director
Legal & Company Secretary