

(the "Offer").

The Offer shall be undertaken exclusively through the Seller's Brokers (defined hereinafter).

This notice is being issued to the Stock Exchanges pursuant to paragraph 5(b) of the OFS Circular to announce the Seller's intention to undertake the Offer, and contains important details in respect of the Offer, including certain information that is required to be disclosed by the SEBI OFS Circulars. Prospective investors, as well as their brokers, are requested to read the entire contents of this notice before participating in the Offer.

Name of the seller(s) (promoter / promoter group)	The President of India, acting through and represented by the Ministry of Chemicals and Fertilizers, Government of India
Name of the company whose shares are proposed to be sold and its ISIN	Name: Rashtriya Chemicals and Fertilizers Limited ISIN: INE027A01015
Name of the stock exchange where orders shall be placed	BSE and NSE
Name of the designated stock exchange	National Stock Exchange of India Limited
Date and time of the opening and closing of the offer	For non-Retail Investors: June 29, 2017 ("T") The Offer shall take place on a separate window of the Stock Exchanges on T day, commencing at 9:15 a.m. and shall close at 3:30 p.m. (Indian Standard Time) on the same date. On the T day, non-Retail Investors may indicate their willingness to carry forward their bids to T+1 day (defined below). Please note that only non-Retail Investors shall be allowed to place their bids on T day, i.e. June 29, 2017. For Retail Investors (defined below) and for non-Retail Investors who choose to carry forward their bids: June 30, 2017 ("T+1") The Offer shall continue to take place on a separate window of the Stock Exchanges on T+1 day, commencing at 9:15 a.m. and shall close at 3:30 p.m. (Indian Standard Time) on the same date. Please note that only Retail Investors (defined below) shall be allowed to place their bids on the T+1 day. Further, those non-Retail investors who have placed their bids on T day and have chosen to carry forward their bids to T+1 day, shall be allowed to revise their bids on T+1 day as per the SEBI OFS Circulars. (T day and T+1 day, collectively referred to as, "Offer Dates")
Allocation methodology	The allocation shall be at or above the Floor Price (defined below), on price priority basis at multiple clearing prices in accordance with the