RELIANCE

Reliance Capital Limited

Statement of Standalone Unaudited Financial Results for the quarter ended June 30, 2015

PART I (Rs. in crore except per share data)

Sr. No.	Particulars	Quarter Ended			Year Ended
		30-Jun-15	31-Mar-15	30-Jun-14	31-Mar-15
		Unaudited	Unaudited	Unaudited	Audited
1	**Income from operations**				
	(a) Income from operations	903	1 314	901	3 831
	(b) Other operating income	31	31	22	117
	Total income from operations (net)	**934**	**1 345**	**923**	**3 948**
2	**Expenses**				
	(a) Cost of materials consumed	-	-	-	-
	(b) Purchases of stock-in-trade	-	-	-	-
	(c) Changes in inventories of finished goods,work-in-progress and stock-in-trade	-	-	-	-
	(d) Employee benefits expense	40	55	45	194
	(e) Depreciation and amortisation expense	10	11	7	31
	(f) Professional fees	33	23	33	116
	(g) Provision for NPA and doubtful debts / Written off (Net)	40	194	33	308
	(h) Provision / (Reversal) for Diminution in the Value Investments / written off (net)	4	(52)	9	(55)
	(i) Other expenses	55	38	61	193
	Total expenses	**182**	**269**	**188**	**787**
3	**Profit / (Loss) from Operations before other income, finance costs and exceptional items (1-2)**	**752**	**1 076**	**735**	**3 161**
4	Other Income	12	18	8	40
5	**Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)**	**764**	**1 094**	**743**	**3 201**
6	Finance costs	567	562	613	2 357
7	**Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)**	**197**	**532**	**130**	**844**
8	Exceptional items (Net)	-	-	-	-
9	**Profit / (Loss) from ordinary activities before Tax (7-8)**	**197**	**532**	**130**	**844**
10	Tax expense (Net)	22	51	(2)	87
11	**Net Profit (+) / Loss (-) from ordinary activities after tax (9-10)**	**175**	**481**	**132**	**757**
12	Extraordinary items	-	-	-	-
13	**Net Profit / (Loss) for the period (11-12)**	**175**	**481**	**132**	**757**
14	Paid-up equity share capital (Face vallue of Rs. 10 each)	253	253	244	253
15	Reserves excluding revaluation reserves as per balance sheet of previous accounting year				12 330
16	**Earnings Per Share of Rs. 10 each (not annualised)**				
	i. **Before extraordinary items**				
	(a) Basic	6.92	19.54	5.35	30.77
	(b) Diluted	6.92	19.54	5.35	30.77
	ii. **After extraordinary items**				
	(a) Basic	6.92	19.54	5.35	30.77
	(b) Diluted	6.92	19.54	5.35	30.77

CHATURVEDI & SHAH CHARTERED ACCOUNTANTS MUMBAI

BSR & CO. LLP 1st Floor, Lodha Excelus, Apollo Mills Compound, N. M. Joshi Marg, Mahalakshmi, Mumbai-400 011. India. Chartered Accountants

RELIANCE

PART II					
Sr. No.	Particulars	Quarter Ended			Year Ended
		30-Jun-15	31-Mar-15	30-Jun-14	31-Mar-15
A	**PARTICULARS OF SHAREHOLDING**				
1	Public shareholding				
	- Number of shares	11 96 50 497	11 96 50 497	11 26 50 497	11 96 50 497
	- Percentage of shareholding	47.36%	47.36%	45.86%	47.36%
2	Promoter and Promoter Group Shareholding				
	a) Pledged / Encumbered				
	- Number of shares	4 40 00 000	4 40 00 000	-	4 40 00 000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	33.09%	33.09%	-	33.09%
	- Percentage of shares (as a % of the total share capital of the Company)	17.42%	17.42%	-	17.42%
	b) Non encumbered				
	- Number of Shares	8 89 82 303	8 89 82 303	13 29 82 303	8 89 82 303
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	66.91%	66.91%	100.00%	66.91%
	- Percentage of shares (as a % of the total share capital of the Company)	35.22%	35.22%	54.14%	35.22%

Sr. No.	Particulars	Quarter Ended 30-Jun-15
B	**INVESTOR COMPLAINTS**	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	12
	Disposed of during the quarter	12
	Remaining unresolved at the end of the quarter	Nil

CHATURVEDI & SHAH ★ MUMBAI ★ CHARTERED ACCOUNTANTS

B S R & CO. LLP ★ 1st Floor, Lodha Excelus, Apollo Mills Compound, N. M. Joshi Marg, Mahalakshmi, Mumbai-400 011. India. ★ Chartered Accountants

RELIANCE

Reliance Capital Limited

Unaudited Standalone Segment Reporting for the quarter ended June 30, 2015

(Rs. in crore)

Sr. No.	Particulars	Quarter Ended			Year Ended
		30-Jun-15	31-Mar-15	30-Jun-14	31-Mar-15
		Unaudited	Unaudited	Unaudited	Audited
1	**Segment Revenue**				
a	Finance & Investments	523	887	485	2 143
b	Commercial Finance	424	477	447	1 848
	Total	**947**	**1 364**	**932**	**3 991**
	Inter segment	(1)	(1)	(1)	(3)
	Net Income	**946**	**1 363**	**931**	**3 988**
2	**Segment Results**				
a	Finance & Investments	155	427	62	511
b	Commercial Finance	42	105	68	334
	Total Segment Profit before Tax	**197**	**532**	**130**	**845**
	Unallocated expenses [*Rs. 48 70 904 (**Rs.37 28 651) (***Rs. 27 26 068)]	(*)	(**)	(***)	(1)
	Profit before Tax	**197**	**532**	**130**	**844**
3	**Capital Employed**				
a	Finance & Investments	11 044	10 714	9 854	10 714
b	Commercial Finance	1 714	1 869	1 912	1 869
	Total	**12 758**	**12 583**	**11 766**	**12 583**

NOTES:

1 The figures in respect of the results for preceding quarter ended March 31, 2015 are the balancing figures between audited figures in respect of the full financial year ended March 31, 2015 and published year to date figures upto the third quarter ended December 31, 2014, in the financial year ended March 31, 2015. Previous Period / Year figures have been regrouped / rearranged wherever necessary.

2 The Company has reported segment wise information as per Accounting Standard (AS 17), in terms of Companies (Accounting Standards) Rules, 2006. The operations of the Company are conducted within India, there is no separate reportable geographical segment and the Company reported the following business segments:
(i) Finance and Investments comprising of the investments and corporate lending business of the Company.
(ii) Commercial finance comprising of the commercial finance business of the Company.

3 The financial results for the quarter ended June 30, 2015 of the Company have been subjected to a "Limited Review" by the Statutory Auditors of the Company.

4 The above results were reviewed by the Audit Committee. The Board of Directors at its meeting held on August 14, 2015 approved the above results and its release.

for Reliance Capital Limited

Anil D. Ambani
Chairman

Dated: August 14, 2015

CHATURVEDI & SHAH MUMBAI CHARTERED ACCOUNTANTS

B S R & CO. LLP 1st Floor, Lodha Excelus, Apollo Mills Compound, N. M. Joshi Marg, Mahalakshmi, Mumbai-400 011. India. Chartered Accountants