

Date: - 09th July, 2026

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, 05th Floor, Plot No. C-1, Block G,
Bandra Kurla complex, Bandra (E) Mumbai – 400051

NSE Symbol: - RBS

ISIN: INE0RJH01010

Sub: Outcome of the Board Meeting dated 09th July, 2026 – Allotment of 11,37,600 fully paid – up equity shares having face value of Rs. 10/- each pursuant to conversion of fully convertible warrants into equity shares.

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

With reference to the board meeting intimation dated 20th December, 2024 & 15th, February 2025, and pursuant to the approval of the shareholders of company and the in principle approval received from the Stock Exchange, the Company had informed the Stock Exchange about the issue and allotment of 11, 37,600 (Eleven Lakh Thirty-Seven Thousand Six Hundred) Fully Convertible Warrants on a preferential basis to the Promoters. Each warrant was convertible into one fully paid-up Equity Share of the Company having a face value of Rs. 10/- (Rupees Ten only) at an issue price (including the warrant subscription price and the warrant exercise price) of Rs. 139/- (Rupees One Hundred Thirty-Nine only) per warrant ("Warrant Issue Price"), payable in cash, on preferential basis to Promoters upon receipt of 50% of issue price from the allottees(warrant holders), in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018., as amended.

Pursuant to the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, the warrant holders had already paid 50% (Rs. 69.50/- per warrant) of the issue price of the warrant as the warrant subscription price. The balance 50% (Rs. 69.50/- per warrant) of the issue price of warrants was also paid at the time of exercise of option to apply for fully paid –up Equity shares of Rs. 10/- each of the Company, against each such warrants held by the warrant holder.

In view of above and upon receipt from warrant holders as mentioned here under, we wish to inform you that the Board of Directors at its meeting held **today, i.e. on July 09, 2026** has considered and approved the conversion of all 11,37,600 warrants into equity shares and allotment of 11,37,600 fully paid - up Equity Shares having face value of Rs. 10/- each, pursuant to conversion of warrants into equal number of equity shares, as per the details given below:

Sr. No.	Name of the Warrant Holders	Category	No. of Warrants Held	No. of Warrants applied for conversion into Equity Shares	No. of Full Paid – up Equity Shares Allotted	Balance Amount received being 50% of the issue price per Warrant	No. of Warrants pending for Conversion
1	Prashant Kisanlal Bhaiya	Promoter	1,39,200	1,39,200	1,39,200	96,74,400.00	Nil

Ramdevbaba Solvent Ltd.

(Formerly known as Ramdevbaba Solvent Pvt. Ltd.)

2	Aayush Prashant Bhaiya	Promoter	1,60,000	1,60,000	1,60,000	1,11,20,000.00	Nil
3	Anita Prashant Bhaiya	Promoter	64,000	64,000	64,000	44,48,000.00	Nil
4	Shagun Rajesh Sharma	Promoter	16,000	16,000	16,000	11,12,000.000	Nil
5	Tushar Ramesh Mohata	Promoter	2,83,200	2,83,200	2,83,200	1,96,82,400.00	Nil
6	Kavita Tushar Mohata	Promoter	96,000	96,000	96,000	66,72,000.00	Nil
7	Preeti Nilesh Mohata	Promoter	3,79,200	3,79,200	3,79,200	2,63,54,400.00	Nil
	Total		11,37,600	11,37,600	11,37,600	7,90,63,200.00	Nil

The aforesaid Equity Shares shall rank pari passu in all respects with the existing Equity Shares of the Company, including entitlement to dividends and other corporate benefits, if any, declared after the date of allotment.

The Company shall make the necessary application(s) to the Stock Exchange for obtaining listing and trading approval for the aforesaid Equity Shares in due course.

Consequent to the aforesaid allotment of equity shares, the issued, subscribed and paid-up equity share capital of the Company stands increased from Rs. 22,86,13,500.00 consisting of 2,28,61,350 Equity Shares to Rs. 23,99,89,500.00 consisting of 2,39,98,950 equity shares of face value of Rs. 10/- (Ten) each.

Further, the details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD- 2/CIR/P/2024/185 dated December 31, 2024 is enclosed as Annexure A.

The Board meeting commenced at 11:30 A.M. and concluded at 12:35 P.M.

This is for your information and record. Kindly acknowledge the receipt of the same.

Yours Truly,

For Ramdevbaba Solvent Limited

Nilesh Suresh Mohata
Managing Director
DIN: 02374561

Annexure-A

The details as required under Regulation 30 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024 are as under:

Sr. No.	Particulars	Details
1.	Type of securities proposed to be Issued	11,37,600 Fully Paid – up Equity Shares pursuant to conversion of warrants.
2.	Type of issuance	Preferential Allotment (Conversion of Warrants into Equity Shares)
3.	Total number of securities proposed to be issued or total amount for which the securities will be issued	Allotment of 11,37,600 fully paid – up equity shares having face value of Rs. 10/- each at an issue price of Rs. 139/- each (including a premium of Rs. 129/- each), pursuant to the conversion of 11,37,600 warrants into Equity shares and upon receipt of amount aggregating to Rs. 7,90,63,200/-. The new equity shares so allotted shall rank pari-passu with the existing equity shares of the Company in all respect.
4.	Name and number of the Investor(s)	No. of Investors: 7 (Seven) Name of Investors: 1. Prashant Kisanlal Bhaiya 2. Aayush Prashant Bhaiya 3. Anita Prashant Bhaiya 4. Shagun Rajesh Sharma 5. Tushar Ramesh Mohata 6. Kavita Tushar Mohata 7. Preeti Nilesh Mohata
5.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles)	Pursuant to the aforesaid allotment, the issued, subscribed and paid-up share capital of the Company stands increased Rs. 22,86,13,500 to Rs. 23,99,89,500 consisting of 2,39,98,950 equity shares of face value of Rs. 10/- (Ten) each.
6.	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	All 7 allottees as mentioned above had exercise their right and converted 11,37,600 convertible warrants into 11,37,600 fully paid-up Equity Shares of the company.