

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Reliance Broadcast Network Limited		
2. Name(s) of the acquirer/Seller and Persons Acting in Concert (PAC) with the acquirer	Reliance Land Private Limited, Reliance Capital Limited, Reliance ADA Group Trustee Private Limited and AAA Entertainment Private Limited		
3. Whether the acquirer / Seller belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition /disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	5,58,42,370	70.285	70.285
b) Voting rights (VR) otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
Total (a+b+c)	5,58,42,370	70.285	70.285
<u>Details of acquisition /sale</u>			
a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares	** (Please refer Note No. 3)	** (Please refer Note No. 3)	** (Please refer Note No. 3)
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	-	-	-

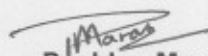
After the acquisition /sale, holding of:			
a) Shares carrying voting rights	5,58,42,370	70.285	70.285
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
Total (a+b+c)	5,58,42,370	70.285	70.285
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter – se transfer between promoters		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	January 18, 2013		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 39,72,55,850 – (7,94,51,170 equity shares of Rs 5 each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 39,72,55,850 – (7,94,51,170 equity shares of Rs 5 each)		
Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 39,72,55,850 – (7,94,51,170 equity shares of Rs 5 each)		

Notes:

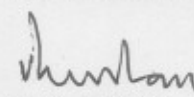
- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- The aggregate shareholding of the acquirers and PACs, before and after the above acquisition of shares pursuant to inter-se transfer between promoters remains unchanged.
- ** Reliance Capital Limited and Reliance Land Private Limited have respectively acquired 55,63,584 and 26,86,416 equity shares of Reliance Broadcast Network Limited from AAA Entertainment Private Limited, pursuant to inter-se transfer between promoters.

Signature of the acquirer/ seller / Authorised Signatory

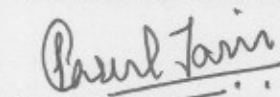
For AAA Entertainment Private Limited


Pushkar Marathe
Asst. Company Secretary

For Reliance Capital Limited


V. R. Mohan
President & Company Secretary

For Reliance Land Private Limited


Parul Jain
Company Secretary

Place: Mumbai
Date: January 18, 2013

TRANSMISSION VERIFICATION REPORT

TIME : 18/01/2013 19:10
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DATE, TIME	18/01 19:07
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