

Reliance Share & Stock Brokers Private Limited
Registered office :
H Block, 1st Floor,
Dhirubhai Ambani Knowledge City,
Navi Mumbai 400 710

Reliance Capital Limited
Registered office :
H Block, 1st Floor,
Dhirubhai Ambani Knowledge City,
Navi Mumbai 400 710

Reliance Land Private Limited
Registered office :
H Block, 1st Floor,
Dhirubhai Ambani Knowledge City,
Navi Mumbai 400 710

February 20, 2014

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001
BSE Scrip Code: 533143

The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai 400 051
NSE Symbol: RBN

Dear Sir / Madam,

Sub: Reliance Broadcast Network Limited – Delisting Offer
Final Price of Rs. 70, at a premium of 50.63% over the Floor Price of Rs. 46.47.

With respect to the captioned, the Public Shareholders of Reliance Broadcast Network Limited were invited to submit Bids pursuant to a reverse book-building process ("**RBP**") made available through the electronic system of BSE Limited during the Bid Period (February 12, 2014 to February 18, 2014), in accordance with the SEBI (Delisting of Equity Shares) Regulations, 2009 (the "**Delisting Regulations**").

The final price determined through RBP for accepting the Equity Shares successfully tendered in the Delisting Offer is Rs.70 (Rupees seventy only) per Equity Share of Rs.5 each, (the "**Exit Price**"), which is at a premium of 50.63% over the Floor Price of Rs. 46.47.

The Acquirers shall acquire all Equity Shares validly tendered at or below the Exit Price and all the Public Shareholders of the Company who have validly tendered the Equity Shares at or below the Exit Price will be paid consideration at the Exit Price of Rs.70 (Rupees seventy only) per Equity Share of Rs.5 each.

We request you to take the same on your records and upload it on your website for dissemination to the public.

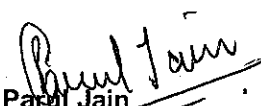
Thanking you.

Yours faithfully,

**For Reliance Share & Stock
Brokers Private Limited**


Manali Sardesai
Company Secretary

**For Reliance Land Private
Limited**


Parul Jain
Company Secretary

For Reliance Capital Limited


V. R. Mohan
President & Company Secretary