



RBM Infracon Limited

Date: 24th January, 2024

To,
Listing Department,
National Stock Exchange Limited
Exchange Plaza, C- 1, Block-G
Bandra Kurla Complex,
Bandra (E), Mumbai-400 051

Dear Sir/Madam,

SUBJECT: Proceedings of the Extra ordinary General Meeting held on 24th January, 2024.

REFERENCE : Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

NSE SYMBOL : RBMINFRA

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that following businesses were transacted at the Extra ordinary General Meeting of the Members of the Company held on Wednesday, 24th January, 2024 at 02:00 P.M. at the registered office of the company:

SPECIAL BUSINESS:

1. Special Resolution for offer, issue and allot 16,62,000 equity shares of the company, each having face value of 10/- at a price of 386/- per equity share and for an aggregate consideration of 64,15,32,000/- (Rupees Sixty-Four Crore Fifteen Lakhs and Thirty-Two Thousand Only), on a preferential basis for consideration in cash.
2. Special Resolution for Issue and allotment of up to 5, 30,000 convertible equity warrants of the Company in one or more tranches by way of preferential basis.
3. Special Resolution for Approving shifting of registered office from Uttar Pradesh to Gujarat.

The details of voting results as required under Regulation-44(3) of Listing Regulations will be disclosed in due course of time. We request you to take the same on record and acknowledge the receipt of the same.

Thanking you,

For RBM INFRACON LIMITED
(Formerly known as RBM INFRACON PRIVATE LIMITED)

JAYBAJRANG RAMAISHISH MANI
CHAIRMAN CUM MANAGING DIRECTOR
DIN: 03417579



Regd. Office : MB Complex, Main Road, Baitalpur, Deoria. (U.P.) 274201 India.

Corporate Office : 2&3, Snehdeep Residency, Nr.Digjam Circle, Jamnagar - 361 006. Gujarat (India)

Tel/Fax : +91 288 2710463, **Email :** info@rbminfracon.com **Web :** www.rbminfracon.com