



RBM Infracon Limited

November 16, 2024

To,
Listing Department,
National Stock Exchange Limited
Exchange Plaza, C- 1, Block-G
Bandra Kurla Complex,
Bandra (E), Mumbai-400 051

SYMBOL: RBMINFRA

Dear Sir/Madam,

SUB: Press release under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

RBM INFRACON LIMITED, proudly announces its Unaudited Financial Results for the Second quarter of the fiscal year 2025 (Q2 FY25).

This milestone reflects the company's unwavering commitment to excellence and innovation in the engineering sector, underscoring its continued growth and leadership in the industry.

The requisite Disclosures in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are attached herewith.

For RBM Infracon Limited

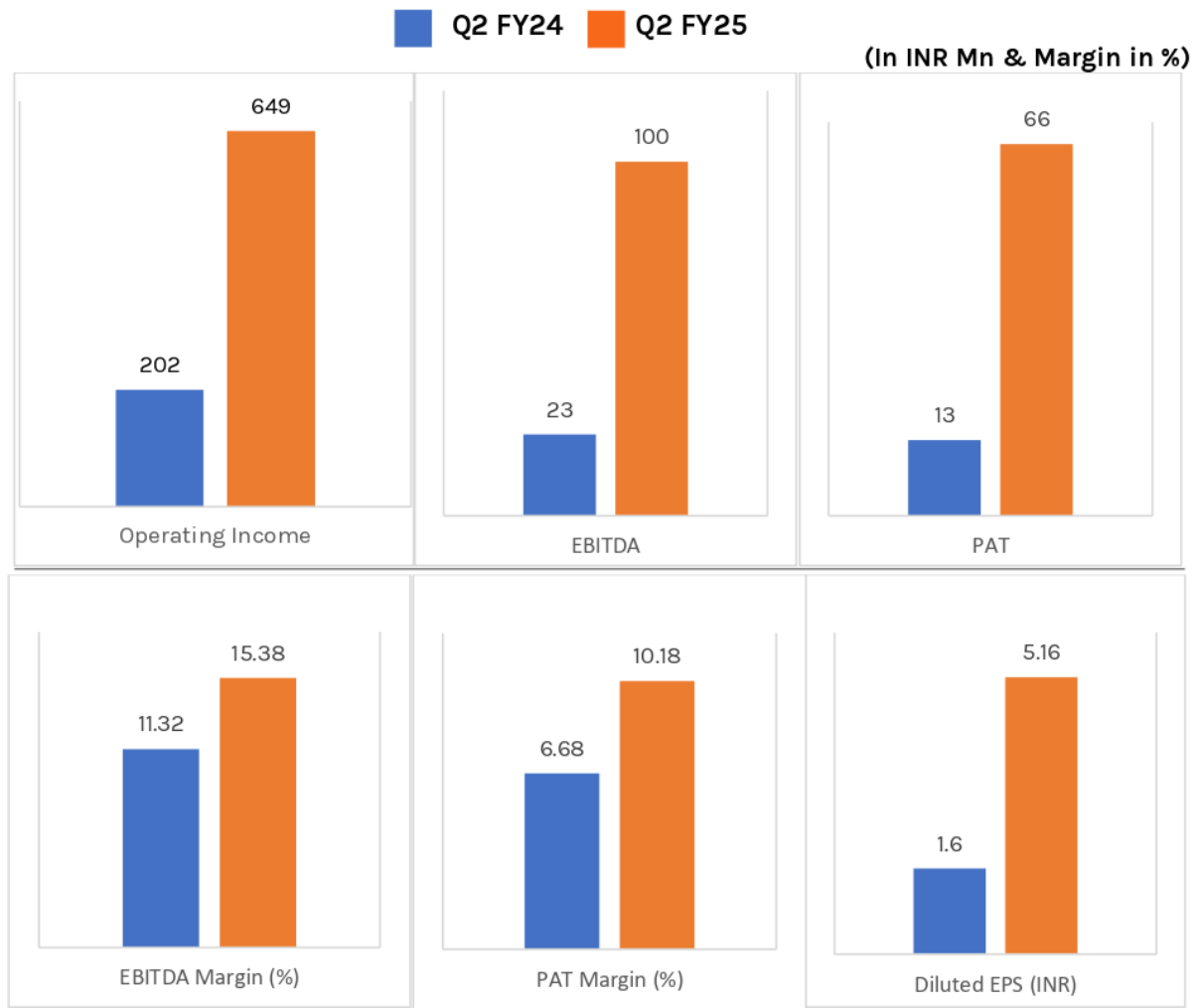
Jaybajrang Ramaishish Mani
Chairman Cum Managing Director
DIN: 03417579



**RBM Infracon Delivers Exceptional Q2 FY25 Result:
PAT Soars ~391% & EBITDA Surges by ~337%**

Mumbai, 15th November 2024 – RBM Infracon Limited, a prominent leader in engineering and infrastructure with a strong focus on EPC contracts and a wide range of services for mechanical and rotary equipment, has unveiled its unaudited financial results for the H1& Q2 FY25.

Key Financial Highlights:



Particulars (INR Mn)	Q2 FY25	Q2 FY24	YoY Change (%)
Operating Income	649	202	↑ 222.0
EBITDA	100	23	↑ 337.4
EBITDA (%)	15.38	11.32	↑ 406 Bps
PAT	66	13	↑ 390.9
PAT Margin (%)	10.18	6.68	↑ 350 Bps
Diluted EPS (₹)	5.16	1.6	↑ 222.5

Mr. Jay Bajrang Mani, Chairman & Managing Director of RBM Infracon Limited, commented on the Q2 FY25 results, stating, "We are pleased to announce exceptional Q2 FY25 results, with operating income reaching INR 649 Mn, reflecting a 222% year-on-year growth. This performance underscores robust demand and our successful execution of key projects.

Our focus on operational efficiency has delivered remarkable results. EBITDA surged by ~337% to INR 100 Mn, with margins expanding by 406 BPS to 15.38%. Profit After Tax increased by ~391% to INR 66 Mn, driving our PAT margin up by 350 Bps to 10.18%. This outstanding performance propelled our EPS growth by ~222% to INR 5.16.

We were awarded our largest-ever order in the company's history, by ONGC valued at INR 34,980 Mn, for oil and gas exploration at the Nandej Oil & Gas Field. This order is a game changer, significantly enhancing our order book and expanding our presence in the high-TAM oil and gas sector.

We are well-positioned for robust growth, supported by our strong order book, strategic initiatives, and favourable industry trends. We expect a 65-67% CAGR (FY24-26) in Revenue with 13-15% (FY24-26) growth in Operating Margin.

We are also delighted to inform our entry into the green hydrogen sector through an MOU with Greenzo Energy India Ltd. to develop 15 MW capacity in Gujarat. This move aligns with the sector's rapid growth, projected to reach 5 MTPA by FY30.

RBM Infracon is well-positioned to capitalize on these growth areas, and we are confident of another year of strong performance and value creation for our stakeholders."

About RBM Infracon Limited

RBM Infracon Limited boasts a wealth of experience and expertise in EPC (Engineering, Procurement, and Construction) Contracts within Mechanical & Civil Engineering Construction Services. The company's commitment is rooted in delivering comprehensive solutions tailored to a diverse range of industries, including refineries, jetties, petrochemicals, fertilizers, cement, power plants, Met-Coke manufacturing, and beyond.

At RBM Infracon, excellence is a cornerstone, offering unparalleled services that reflect a dedication to quality, innovation, and client satisfaction across the spectrum of mechanical and civil disciplines. The company's leading presence in the construction market is backed by over three decades of experience, providing customized solutions to various sectors with a forward-thinking approach to meeting future demands today.


The Corporate Office is located in Jamnagar, Gujarat, with a satellite office in Ahmedabad and project offices spread across various states of India. Situated in a well-developed industrial region, the Corporate Office benefits from easy access to major clients, resources, and streamlined logistics. This ensures timely delivery according to customers' requirements, often exceeding expectations and providing a competitive edge over counterparts.

The facility boasts robust infrastructure, a well-defined array of plant, machinery, and equipment, highly qualified management staff, a skilled labor force, and excellent mobility and infrastructure. Driven by the vision, "The Resonance of Excellence," RBM Infracon Limited aims to attain a level of excellence that stands not only as an achievement but creates a lasting and impactful effect, resonating in various ways across time.

Disclaimer

This document contains forward-looking statements, which are not historical facts and are subject to risks and uncertainties such as government actions, local developments, and technological risks. The Company is not responsible for any actions taken based on these statements and does not commit to publicly updating them to reflect future events or circumstances.

For Further Information Please Contact

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