



RBM Infracon Limited

Date: February 13, 2024

To
The Listing Department
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C- 1, Block-G, Bandra Kurla Complex,
Bandra (E), Mumbai-400 051

Sub: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015

Dear Sir/Madam,

With reference to the captioned subject and pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, this is to inform you that the Meeting of the Board of directors was held today Tuesday 13th February 2024 at the registered office of company, inter-alia, have considered and approved following among other businesses:

The outcomes of Board meeting are as under:

1. Pursuant to Special Resolution passed by the Members of RBM INFRACON LIMITED in EGM (Including Remote E-Voting) on Wednesday, January 24, 2024, and pursuant to the "In-principle Approvals" granted by the NSE Limited on January 31, 2024, the allotment has been done in tranches, the Board of Directors of the Company had allotted 5,41,000 equity shares out of the total 16,62,000 Equity shares in the first tranche in the board meeting dated February 08, 2024 and now the directors has allotted the remaining 11,21,000 (Eleven Lakh Twenty-one Thousand) Equity Shares to the remaining 43 allottees out of the total 59 allottees in Second tranche on February 13, 2024 at an issue price of Rs. 386/- per share including a premium of Rs. 376/- per share on preferential basis in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The details of allotment to allottees and pre and post allotment effect of the same are as below: -

Sr. No.	Name of the Shareholders	PAN	Pre-issue shares	% to pre-issue capital	No. of shares allotted	Post issue shares	% of post issue shareholding
1	MONEYSTONE CONSULTANTS LLP	ABXFM0906B	0	0.00	3,50,000	3,50,000	3.29
2	SAHIL SHARMA	EBRPS0600C	0	0.00	17,000	17,000	0.16
3	CHAMPALAL NAVEEN KUMAR	ACNPK9814F	0	0.00	25,000	25,000	0.24
4	I PRAMOD	APWPS5675N	0	0.00	25,000	25,000	0.24
5	RAKESH LAROA	ABWPL7323E	0	0.00	50,000	50,000	0.47
6	SUNNY PHERWANI	AHNPP0525F	0	0.00	5,000	5,000	0.05
7	BENGAL TIGER CAPITAL ADVISORS LLP	ABFBF7688P	0	0.00	9,000	9,000	0.08
8	PERCHCAP LLP	ABEFP6080G	0	0.00	10,000	10,000	0.09
9	ROOPALI UPPAL	AABPU2330G	8,000	0.09	90,000	98,000	0.92
10	PUNEET BEHL	AEKPB5569H	0	0.00	4,000	4,000	0.04

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Corporate Office : 2&3, Snehdeep Residency, Nr.Digjam Circle, Jamnagar - 361 006. Gujarat (India)

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11	MANICKAM RAVICHANDRAN	APBPR5864H	0	0.00	2,00,000	2,00,000	1.88
12	RIYA MANOJ KULCHANDANI	AOLPK5221Q	0	0.00	25,000	25,000	0.24
13	ANUPAMA TYAGI	ADQPT4817K	3,000	0.04	25,000	28,000	0.26
14	DINESH BABU CHANDRASEKAR	ALVPB5700C	0	0.00	25,000	25,000	0.24
15	TRUPTI MANHARLAL MEHTA	AMOPM4169N	0	0.00	18,000	18,000	0.17
16	SHYAM SUNDER KAPOOR	AAUPK6656N	0	0.00	15,000	15,000	0.14
17	RAKHI HARISH MAIDASANI	AIWPM5759N	0	0.00	15,000	15,000	0.14
18	SUNEEL PADAVALA HUF	ABJHS3736D	10,000	0.12	15,000	25,000	0.24
19	KANCHAN BATRA	AAGPB3836K	0	0.00	12,000	12,000	0.11
20	RATNA PRADIP KURHADE	BLXPK0239E	0	0.00	12,000	12,000	0.11
21	SHANMUGANATHAN KARUPPIAH	AYLPK1891Q	0	0.00	12,000	12,000	0.11
22	AARCHI BINAKIYA	AOAPB3935R	0	0.00	10,000	10,000	0.09
23	ISHA KHAN	CJGPK6591P	0	0.00	8,000	8,000	0.08
24	NILAY RAMESHBHAI PATEL	ASXPP1819K	0	0.00	7,000	7,000	0.07
25	SANTANU PAHARI	AHLPP7185M	0	0.00	7,000	7,000	0.07
26	SAMEER PRANUBHAI JOSHI HUF	AADHJ3734P	0	0.00	7,000	7,000	0.07
27	SAHAKUNTALA DEVI SAHU	ABZPS1813R	0	0.00	7,000	7,000	0.07
28	SNEHA MAKHIJA	ACBPM6618H	0	0.00	7,000	7,000	0.07
29	PREETI GUPTA	ATTPG0001H	0	0.00	5,000	5,000	0.05
30	KEYURI BHAVIN GANATRA	ARZPK4360R	0	0.00	5,000	5,000	0.05
31	YUVA EQUITY FUND PRIVATE LIMITED	AAACY3780E	0	0.00	10,000	10,000	0.09
32	LATA KIRIT THAKKAR	ACXPT5405H	0	0.00	4,000	4,000	0.04
33	NANDASANA RUTI	CIEPN7774G	0	0.00	10,000	10,000	0.09
34	KANTARIYA SEJAL SAGARBHAI	CMKPK1467K	0	0.00	12,000	12,000	0.11
35	KANTARIYA SAGAR VALABHDAS	AUVPK2550N	0	0.00	12,000	12,000	0.11
36	PUJAN SAMIR BHAI BHESDADIA	HCGPB8112R	0	0.00	5,000	5,000	0.05
37	JANGIPAR SHREYKUMAR	CFHPJ1921B	0	0.00	10,000	10,000	0.09
38	MONALI JIGNESH BALODIYA	APMPB6401K	0	0.00	6,000	6,000	0.06
39	BHUMIKABEN	AGPPB2391C	0	0.00	6,000	6,000	0.06

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	NILESHKUMAR BHALODIYA						
40	PARSOTTAM KANJI BHALODIA	AAMPB5207C	0	0.00	6,000	6,000	0.06
41	RAMNIKLAL KANJI BHALODIA	AAMPB5208P	0	0.00	6,000	6,000	0.06
42	KANTABEN RAMNIKLAL BALODIYA	AEVPB8530R	0	0.00	6,000	6,000	0.06
43	DIPTI HARDIK BHALODIYA	BBKPC0274N	0	0.00	6,000	6,000	0.06
TOTAL			0	0	11,21,000	11,42,000	10.78

Consequent to the aforesaid allotted equity shares, the paid-up Equity Share Capital of the Company stands increased at Rs. 10,10,30,000 comprising 1,01,03,000 Equity Shares of Rs.10/- each and the remaining equity shares will be allotted within due course of time.

The said Equity Shares allotted shall rank pari-passu in all aspects with the existing Equity Shares of the Company and be listed on the NSE LTD.

The relevant details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023 are annexed and marked as Annexure - I.

2. Pursuant to Special Resolution passed by the Members of RBM INFRACON LIMITED in EGM (Including Remote E-Voting) on Wednesday, January 24, 2024, and pursuant to the "In-principle Approvals" granted by the NSE Limited on January 31, 2024, the Board of Directors of the Company has allotted 5,30,000 (Five Lakhs and Thirty Thousand) Convertible Equity Warrants convertible into Equity Shares to 1 allottee on February 13, 2024 at an issue price of Rs. 386/- per warrant including a premium of Rs. 376/- per warrant on preferential basis in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Sr. No	Name of the Shareholder	PAN	Warrants Issued/Allotted
1.	Aditya Jay Bajrang Mani	CQUPM1174K	5,30,000

Further, we would like to inform you that the Company has received from the proposed allottee 25% of the consideration amount as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The Board Meeting Commenced at 04:00 PM and concluded at 06:45 PM.

The relevant details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023 are annexed and marked as Annexure - II.

You are requested to kindly take the above information on record.

Thanking You,
Yours faithfully,

FOR, RBM INFRACON LIMITED
(Formerly Known as RBM INFRACON PRIVATE LIMITED)

JAYBAJRANG RAMAISHISH MANI
CHAIRMAN CUM MANAGING DIRECTOR
DIN: 03417579





RBM Infracon Limited

Annexure - I

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023

Sr. No	Particular	Remarks
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity shares of face value of Rs.10/- each
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Issue of Equity Shares pursuant to Preferential allotment in accordance with the Chapter V of SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made there.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	The directors has allotted the remaining 11,21,000 (Eleven Lakh Twenty-one Thousand) Equity Shares to the remaining 43 allottees out of the total 59 allottees in Second tranche on February 13, 2024 at an issue price of Rs. 386/- per share including a premium of Rs. 376/- per share on preferential basis.
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s): i) Names of the investors; ii) Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; iii) in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	i) Names of Allottees- Annexure A. ii) Post Allotment of Securities - details mentioned below as Annexure - B iii) In case of Convertibles Securities - Not applicable
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

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RBM Infracon Limited

Annexure - A

Sr No.	Name of Allottees
1	MONEYSTONE CONSULTANTS LLP
2	SAHIL SHARMA
3	CHAMPALAL NAVEEN KUMAR
4	I PRAMOD
5	RAKESH LAROA
6	SUNNY PHERWANI
7	PERCHCAP LLP
8	ROOPALI UPPAL
9	PUNEET BEHL
10	MANICKAM RAVICHANDRAN
11	RIYA MANOJ KULCHANDANI
12	ANUPAMA TYAGI
13	DINESH BABU CHANDRASEKAR
14	TRUPTI MANHARLAL MEHTA
15	SHYAM SUNDER KAPOOR
16	RAKHI HARISH MAIDASANI
17	SUNEEL PADAVALA HUF
18	KANCHAN BATRA
19	RATNA PRADIP KURHADE
20	SHANMUGANATHAN KARUPPIAH
21	AARCHI BINAKIYA
22	ISHA KHAN
23	NILAY RAMESHBHAI PATEL
24	SANTANU PAHARI
25	SAMEER PRANUBHAI JOSHI HUF
26	SAHAKUNTALA DEVI SAHU
27	SNEHA MAKHIJA
28	PREETI GUPTA
29	KEYURI BHAVIN GANATRA
30	LATA KIRIT THAKKAR
31	NANDASANA RUTI
32	KANTARIYA SEJAL SAGARBHAI
33	KANTARIYA SAGAR VALABHDAS
34	PUJAN SAMIR BHAI BHESDADIA
35	JANGIPAR SHREYKUMAR
36	MONALI JIGNESH BALODIYA
37	BHUMIKABEN NILESHKUMAR BHALODIYA
38	PARSOTTAM KANJI BHALODIA

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39	RAMNIKLAL KANJI BHALODIA
40	KANTABEN RAMNIKLAL BALODIYA
41	DIPTI HARDIK BHALODIYA
42	BENGAL TIGER CAPITAL ADVISORS LLP
43	YUVA EQUITY FUND PRIVATE LIMITED

Annexure - B

Sr. No.	Name of the Shareholders	PAN	Pre-issue shares	% to pre-issue capital	No. of shares allotted	Post issue shares	% of post issue shareholding
1	MONEYSTONE CONSULTANTS LLP	ABXFM0906B	0	0.00	3,50,000	3,50,000	3.29
2	SAHIL SHARMA	EBRPS0600C	0	0.00	17,000	17,000	0.16
3	CHAMPALAL NAVEEN KUMAR	ACNPK9814F	0	0.00	25,000	25,000	0.24
4	I PRAMOD	APWPS5675N	0	0.00	25,000	25,000	0.24
5	RAKESH LAROA	ABWPL7323E	0	0.00	50,000	50,000	0.47
6	SUNNY PHERWANI	AHNPP0525F	0	0.00	5,000	5,000	0.05
7	BENGAL TIGER CAPITAL ADVISORS LLP	ABBFB7688P	0	0.00	9,000	9,000	0.08
8	PERCHCAP LLP	ABEFP6080G	0	0.00	10,000	10,000	0.09
9	ROOPALI UPPAL	AABPU2330G	8,000	0.09	90,000	98,000	0.92
10	PUNEET BEHL	AEKPB5569H	0	0.00	4,000	4,000	0.04
11	MANICKAM RAVICHANDRAN	APBPR5864H	0	0.00	2,00,000	2,00,000	1.88
12	RIYA MANOJ KULCHANDANI	AOLPK5221Q	0	0.00	25,000	25,000	0.24
13	ANUPAMA TYAGI	ADQPT4817K	3,000	0.04	25,000	28,000	0.26
14	DINESH BABU CHANDRASEKAR	ALVPB5700C	0	0.00	25,000	25,000	0.24
15	TRUPTI MANHARLAL MEHTA	AMOPM4169N	0	0.00	18,000	18,000	0.17
16	SHYAM SUNDER KAPOOR	AAUPK6656N	0	0.00	15,000	15,000	0.14
17	RAKHI HARISH MAIDASANI	AIWPM5759N	0	0.00	15,000	15,000	0.14
18	SUNEEL PADAVALA HUF	ABJHS3736D	10,000	0.12	15,000	25,000	0.24
19	KANCHAN BATRA	AAGPB3836K	0	0.00	12,000	12,000	0.11
20	RATNA PRADIP KURHADE	BLXPK0239E	0	0.00	12,000	12,000	0.11
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22	AARCHI BINAKIYA	AOAPB3935R	0	0.00	10,000	10,000	0.09
23	ISHA KHAN	CJGPK6591P	0	0.00	8,000	8,000	0.08

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24	NILAY RAMESHBHAI PATEL	ASXPP1819K	0	0.00	7,000	7,000	0.07
25	SANTANU PAHARI	AHLPP7185M	0	0.00	7,000	7,000	0.07
26	SAMEER PRANUBHAI JOSHI HUF	AADHJ3734P	0	0.00	7,000	7,000	0.07
27	SAHAKUNTALA DEVI SAHU	ABZPS1813R	0	0.00	7,000	7,000	0.07
28	SNEHA MAKHIJA	ACBPM6618H	0	0.00	7,000	7,000	0.07
29	PREETI GUPTA	ATTPG0001H	0	0.00	5,000	5,000	0.05
30	KEYURI BHAVIN GANATRA	ARZPK4360R	0	0.00	5,000	5,000	0.05
31	YUVA EQUITY FUND PRIVATE LIMITED	AAACY3780E	0	0.00	10,000	10,000	0.09
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33	NANDASANA RUTI	CIEPN7774G	0	0.00	10,000	10,000	0.09
34	KANTARIYA SEJAL SAGARBHAI	CMKPK1467K	0	0.00	12,000	12,000	0.11
35	KANTARIYA SAGAR VALABHDAS	AUVPK2550N	0	0.00	12,000	12,000	0.11
36	PUJAN SAMIR BHAI BHESDADIA	HCGPB8112R	0	0.00	5,000	5,000	0.05
37	JANGIPAR SHREYKUMAR	CFHPJ1921B	0	0.00	10,000	10,000	0.09
38	MONALI JIGNESH BALODIYA	APMPB6401K	0	0.00	6,000	6,000	0.06
39	BHUMIKABEN NILESHKUMAR BHALODIYA	AGPPB2391C	0	0.00	6,000	6,000	0.06
40	PARSOTTAM KANJI BHALODIA	AAMPB5207C	0	0.00	6,000	6,000	0.06
41	RAMNIKLAL KANJI BHALODIA	AAMPB5208P	0	0.00	6,000	6,000	0.06
42	KANTABEN RAMNIKLAL BALODIYA	AEVPB8530R	0	0.00	6,000	6,000	0.06
43	DIPTI HARDIK BHALODIYA	BBKPC0274N	0	0.00	6,000	6,000	0.06
TOTAL			0	0	11,21,000	11,42,000	10.78

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Annexure - II

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023

Sr. No	Particular	Remarks
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Fully Convertible Warrants each convertible into equivalent number of fully paid-up equity shares of the Company.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Issue of fully convertible equity warrants pursuant to Preferential allotment in accordance with the Chapter V of SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made there.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Issue of 5,30,000 Fully Convertible Warrants on Preferential basis to the Promoter Category investors at an issue price of Rs. 386/- (Including premium of Re. 376/- per share).
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s): i) Names of the investors; ii) Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; iii) in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	i) Names of Investors- - Aditya Jay Bajrang Mani ii) Post Allotment of Securities - details mentioned below as Annexure - C iii) In case of Convertibles Securities - Each Warrant would be convertible into equivalent number of fully paid-up equity share of face value of Re. 10/- each of the Company at an option of Proposed Allottee, within a maximum period of 18 months from the date of allotment of Warrants. An amount equivalent to atleast 25% of the warrant issue price shall be payable upfront along with the application and the balance 75% shall be payable by the Proposed Allottee on the exercise of option of conversion of the warrant(s). The number of equity shares to be allotted on exercise of the warrants shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time.
5.	Any cancellation or termination of proposal for issuance including reasons thereof.	Not Applicable.

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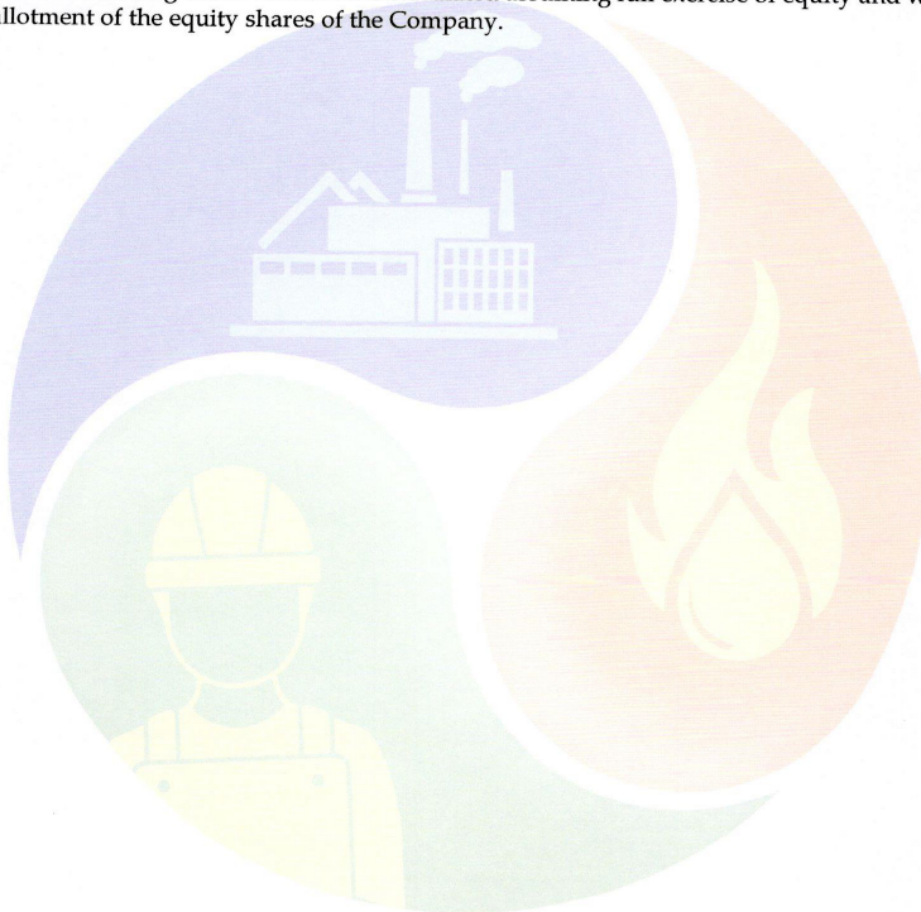


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Annexure - C

Sr. No.	Name of the Shareholders	PAN	Pre-issue shares	% to pre-issue capital	No. of warrants allotted.	Post issue warrants.	Post Issue Capital	% of post issue shareholding
1.	Aditya Jay Bajrang Mani	CQUPM1174K	100	0.00	5,30,000	5,30,000	5,30,100	4.99
	Total		100	0.00	5,30,000	5,30,000	5,30,100	4.99

*The post-issue shareholding as shown above is calculated assuming full exercise of equity and warrants and consequent allotment of the equity shares of the Company.



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