RBM Infracon Limited

Date: January 10, 2024

To
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C- 1, Block-G, Bandra Kurla Complex,
Bandra (E), Mumbai-400 051

NSE Symbol – RBMINFRA

Dear Sir/Madam,

Subject: Corrigendum to the Notice of the Extraordinary General Meeting

We write in furtherance to our letter dated December 29, 2023 wherein the Company had informed the Stock Exchange regarding the Extraordinary General Meeting ("EGM") of the Shareholders of Genus Power Infrastructures Limited which is being convened on Wednesday, January 24, 2024, at 2:00 p.m. IST at the registered Office of the company.

The EGM Notice dated December 29, 2023 was dispatched to the Shareholders of the Company on December 29, 2023, in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by the Ministry of Corporate Affairs and Securities Exchange Board of India, respectively.

This is to inform you that a Corrigendum / Addendum to the EGM Notice has been issued to the Shareholders of the Company on January 10, 2024 ("Corrigendum") to give notice to amend/ provide additional details as mentioned herein and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The Corrigendum shall form an integral part of the EGM Notice, which has already been circulated to the Shareholders of the Company, and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum / Addendum.

A copy of the Corrigendum is enclosed herewith for your reference and records.

Thanking you,

Yours sincerely,
For **RBM INFRACON LIMITED**

JAYBAJRANG RAMAISHISH MANI
Digitally signed by JAYBAJRANG RAMAISHISH MANI
Date: 2024.01.10 18:09:39 +05'30'

JAYBAJRANG RAMAISHISH MANI
CHAIRMAN CUM MANAGING DIRECTOR
DIN: 03417579
Encl. as above

CORRIGENDUM / ADDENDUM TO THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING

An Extraordinary General Meeting (EGM) of the Shareholders of RBM INFRACON LIMITED will be held on Wednesday, January 24, 2024, at 02:00 p.m. IST at the registered Office of the company. The Notice of the EGM dated December 29, 2023 ("EGM Notice") was dispatched to the Shareholders of the Company on December 29, 2023, in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by the Ministry of Corporate Affairs and Securities Exchange Board of India, respectively. We draw the attention of all the members of the Company towards the said EGM Notice.

Capitalized words and expressions used but not defined herein shall have the same meaning as assigned to them in the EGM Notice. This Corrigendum is being issued to give notice to amend/ provide additional details as mentioned herein and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Item No.1

We draw the attention of all the members of the Company that the board of directors decided to revise 1. To offer, issue and allot 16,62,000 equity shares of the company, each having face value of 10/, at a price of 386/- per equity share and for an aggregate consideration of 64,15,32,000/- (Rupees Sixty-Four Crore Fifteen Lakhs and Thirty-Two Thousand Only), **on a preferential basis for consideration in cash only and the shares which were proposed to be allotted other than cash are now to be allotted in cash only**. The Revised Resolution for this issue and revised explanatory statement are mentioned below:

SPECIAL BUSINESS

1. **To offer, issue and allot 16,62,000 equity shares of the company, each having face value of 10/, at a price of 386/- per equity share and for an aggregate consideration of 64,15,32,000/- (Rupees Sixty-Four Crore Fifteen Lakhs and Thirty-Two Thousand Only), on a preferential basis for consideration in cash.**

To consider and, if thought fit, to pass with or without modification(s), the following Resolution as a Special Resolution:

"RESOLVED THAT pursuant to the provisions of Sections 23(1)(b), 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 (the "Act"), the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and other applicable rules made thereunder (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) and in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "SEBI Listing Regulations"), the listing agreements entered into by the Company with NSE Limited ("Stock Exchanges") on which the Equity Shares having face value of Rs. 10/- each of the Company ("Equity Shares") are listed and subject to any other rules, regulations, guidelines, notifications, circulars and clarifications issued thereunder from time to time by the Ministry of Corporate Affairs, the Securities and Exchange Board of India ("SEBI") and/ or any other competent authorities (hereinafter referred to as "Applicable Regulatory Authorities") from time to time to the extent applicable and the enabling provisions of the Memorandum of Association and Articles of Association of the Company, and subject to such approvals, consents, permissions and sanctions as may be necessary or required and subject to such conditions as may be imposed or prescribed while granting such approvals, consents, permissions and sanctions, which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to mean and include one or more Committee(s) constituted/to be constituted by the Board to exercise its powers including the powers conferred by this Resolution), the consent and approval of the members of the Company ("Members") be and is hereby accorded to the Board to issue, offer and allot at an appropriate time, in one or more tranches, up to Maximum 16,62,000 (Sixteen Lakhs Sixty-Two Thousand Only) Equity Shares at a price of Rs. 386.00 (Three Hundred and Eighty-Six Rupees only) per Equity Share ('Preferential Allotment Price'), aggregating to Rs. 64,15,32,000 (Rupees Sixty-Four Crore Fifteen Lakhs and Thirty-Two Thousand Only) to investors listed in the table below (Hereinafter referred to as

"Investors") as per the details listed below, on a preferential basis ("Preferential Allotment") for consideration in cash and such terms and conditions as may be determined by the Board in accordance with the SEBI ICDR Regulations and other applicable laws."

Sr. No.	Name of proposed Investors	Category	No. of Shares proposed to be Issued	Consideration
1	VANAJA SUNDER IYER	Public - Non -Institutional - Resident Individual	3,50,000	Cash
2	MONEYSTONE CONSULTANTS LLP	Public - Non -Institutional - Body corporate	3,50,000	Cash
3	VIMANA CAPITAL MANAGEMENT LLP	Public - Non -Institutional - Body corporate	80,000	Cash
4	SAHIL SHARMA	Public - Non -Institutional - Resident Individual	17,000	Cash
5	CHAMPALAL NAVEEN KUMAR	Public - Non -Institutional - Resident Individual	25,000	Cash
6	I PRAMOD	Public - Non -Institutional - Resident Individual	25,000	Cash
7	RAKESH LAROIA	Public - Non -Institutional - Resident Individual	50,000	Cash
8	RAGHAV CHAUDHARY	Public - Non -Institutional - Resident Individual	10,000	Cash
9	MADHURI AGARWAL	Public - Non -Institutional - Resident Individual	5,000	Cash
10	SUNNY PHERWANI	Public - Non -Institutional - Resident Individual	5,000	Cash
11	BENGAL TIGER CAPITAL ADVISORS LLP	Public - Non -Institutional - Body corporate	9,000	Cash
12	PERCHCAP LLP	Public - Non -Institutional - Body corporate	10,000	Cash
13	ROOPALI UPPAL	Public - Non -Institutional - Resident Individual	90,000	Cash
14	PUNEET BEHL	Public - Non -Institutional - Resident Individual	4,000	Cash
15	MANICKAM RAVICHANDRAN	Public - Non -Institutional - Resident Individual	2,00,000	Cash
16	RIYA MANOJ KULCHANDANI	Public - Non -Institutional - Resident Individual	25,000	Cash
17	ANUPAMA TYAGI	Public - Non -Institutional - Resident Individual	25,000	Cash

18	DINESH BABU CHANDRASEKAR	Public - Non -Institutional - Resident Individual	25,000	Cash
19	TRUPTI MANHARLAL MEHTA	Public - Non -Institutional - Resident Individual	18,000	Cash
20	SHYAM SUNDER KAPOOR	Public - Non -Institutional - Resident Individual	15,000	Cash
21	RAKHI HARISH MAIDASANI	Public - Non -Institutional - Resident Individual	15,000	Cash
22	SUNEEL PADAVALA HUF	Public - Non -Institutional - HUF	15,000	Cash
23	KANCHAN BATRA	Public - Non -Institutional - Resident Individual	12,000	Cash
24	RATNA PRADIP KURHADE	Public - Non -Institutional - Resident Individual	12,000	Cash
25	SHANMUGANATHAN KARUPPIAH	Public - Non -Institutional - Resident Individual	12,000	Cash
26	NAVEEN MENEZES	Public - Non -Institutional - Resident Individual	10,000	Cash
27	MANISHA RAJESH THAKUR	Public - Non -Institutional - Resident Individual	10,000	Cash
28	AARCHI BINAKIYA	Public - Non -Institutional - Resident Individual	10,000	Cash
29	ISHA KHAN	Public - Non -Institutional - Resident Individual	8,000	Cash
30	NILAY RAMESHBHAI PATEL	Public - Non -Institutional - Resident Individual	7,000	Cash
31	SANTANU PAHARI	Public - Non -Institutional - Resident Individual	7,000	Cash
32	SAMEER PRANUBHAI JOSHI HUF	Public - Non -Institutional - HUF	7,000	Cash
33	SAHAKUNTALA DEVI SAHU	Public - Non -Institutional - Resident Individual	7,000	Cash
34	SNEHA MAKHIJA	Public - Non -Institutional - Resident Individual	7,000	Cash
35	PREETI GUPTA	Public - Non -Institutional - Resident Individual	5,000	Cash
36	KEYURI BHAVIN GANATRA	Public - Non -Institutional - Resident Individual	5,000	Cash
37	YUVA EQUITY FUND PRIVATE LIMITED	Public - Non -Institutional - Body corporate	10,000	Cash

38	LATA KIRIT THAKKAR	Public - Non -Institutional - Resident Individual	4,000	Cash
39	JINAL MANOJBHAI NANDASANA	Public - Non -Institutional - Resident Individual	10,000	Cash
40	RAMABEN NANDASANA	Public - Non -Institutional - Resident Individual	10,000	Cash
41	NANDASANA RUTI	Public - Non -Institutional - Resident Individual	10,000	Cash
42	KALARIYA SACHIN DHIRUBHAI	Public - Non -Institutional - Resident Individual	10,000	Cash
43	KANTARIYA SEJAL SAGARBHAI	Public - Non -Institutional - Resident Individual	12,000	Cash
44	KANTARIYA SAGAR VALABHDAS	Public - Non -Institutional - Resident Individual	12,000	Cash
45	PUJAN SAMIR BHAI BHESDADIA	Public - Non -Institutional - Resident Individual	5,000	Cash
46	JANGIPAR SHREYKUMAR	Public - Non -Institutional - Resident Individual	10,000	Cash
47	MONALI JIGNESH BALODIYA	Public - Non -Institutional - Resident Individual	6,000	Cash
48	BHUMIKABEN NILESHKUMAR BHALODIYA	Public - Non -Institutional - Resident Individual	6,000	Cash
49	HITESHKUMAR RAMNIKLAL BHALODIYA	Public - Non -Institutional - Resident Individual	12000	Cash
50	PARESHKUMAR RAMNIKLAL BHALODIYA	Public - Non -Institutional - Resident Individual	6000	Cash
51	PARSOTTAM KANJI BHALODIA	Public - Non -Institutional - Resident Individual	6000	Cash
52	RAMNIKLAL KANJI BHALODIA	Public - Non -Institutional - Resident Individual	6000	Cash
53	HARDIK PARSHOTAMBHAI BHALODIA	Public - Non -Institutional - Resident Individual	6000	Cash
54	JIGNESHKUMAR PARSOTTAMBHAI BHALODIYA	Public - Non -Institutional - Resident Individual	6000	Cash
55	KANTABEN RAMNIKLAL BALODIYA	Public - Non -Institutional - Resident Individual	6000	Cash
56	DIPTI HARDIK BHALODIYA	Public - Non -Institutional - Resident Individual	6000	Cash
57	BHAVESH VINODRAI MAKADIA	Public - Non -Institutional - Resident Individual	10000	Cash

58	ANANDRAJ PRAKASHCHAND CHHAJER	Public - Non -Institutional - Resident Individual	2000	Cash
59	ANANT SINGHVI	Public - Non -Institutional - Resident Individual	4000	Cash

RESOLVED FURTHER THAT in terms of the provisions of ICDR Regulations, the "Relevant Date" for the purpose of determination of minimum price for the issue and allotment of equity shares as mentioned above shall be Friday, December 22, 2023, being the date 30 (thirty) days prior to the date of this Extra Ordinary General Meeting.

RESOLVED FURTHER THAT without prejudice to the generality of the above, the issue of Equity Shares shall be subject to following terms:

I. In accordance with the provisions of Chapter V of the ICDR Regulations, the "Relevant Date" for the purpose of calculating the floor price (inclusive of premium) for the purpose of issue of Equity Shares is Friday, December 22, 2023, which is the date falling 30 (Thirty) days prior to the date of Extraordinary General Meeting or such other date as may be prescribed in accordance with the SEBI(ICDR) Regulations. 100% of the Preferential Allotment Price shall be payable at the time of application to the Equity Shares.

II. That the said equity shares shall be issued and allotted by the Company to Proposed Allottee within a period of 15 (Fifteen) days from the date of passing of this resolution provided that where the allotment of the said Equity Shares is pending on account of delay of any approval for such allotment by any regulatory authority or the Central Government, the allotment shall be completed within a period of 15 (Fifteen) days from the date of such approval.

III. Equity Shares will be listed on the NSE Limited, a Stock Exchange subject to the receipt of necessary regulatory permissions and approvals as the case may be.

IV. The Equity Shares allotted shall be subject to a lock-in for such period as specified under Chapter V of ICDR Regulations relating to Preferential Issues.

V. The price determined above shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time.

VI. The Equity Shares to be issued and allotted shall be fully paid up and rank pari-passu with the existing Equity Shares of the Company in all respects (including with respect to dividend and voting powers) from the date of allotment thereof and be subject to the requirements of all applicable laws and shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company.

RESOLVED FURTHER THAT for the purpose of giving effect to the above, the Board be and is hereby authorized to do all such acts, matters, deeds and things as it may in its absolute discretion deem necessary, desirable and expedient for such purpose, including without limitation, issuing clarifications on the offer, issue and allotment of the equity shares and listing of equity shares at the Stock Exchanges as per the terms and conditions of ICDR Regulations and other applicable Guidelines, Rules and Regulations, to execute the necessary documents and enter into contracts, arrangements, agreements, documents (including appointment of agencies, intermediaries and advisors for the Preferential Issue), resolving all questions or doubt that may arise with respect to the offer, issue and allotment of equity shares, and to authorize all such persons as may be deemed necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit without being required to seek any fresh approval of the shareholders of the Company and that the decision of the Board shall be final and conclusive.

"**RESOLVED FURTHER THAT** pursuant to the provisions of the Companies Act, 2013, the names of the Investors be recorded for the issue of invitation to subscribe to the Equity Shares and a private placement offer letter in Form No. PAS-4 together with an application form be issued to the Investors inviting them to subscribe to the Equity Shares, as per the draft tabled at the Meeting and duly initialed by the Chairman for the purpose of identification and consent of the members of the Company is hereby accorded to the issuance of the same to the Investor inviting them to subscribe to the Equity Shares."

"**RESOLVED FURTHER THAT** the monies received by the Company from the Investors for application of the Equity Shares pursuant to this preferential issue shall be kept by the Company in a separate bank account.

RESOLVED FURTHER THAT subject to SEBI Regulations and other applicable laws, the Board be and is hereby authorized to decide and approve terms and conditions of the issue of above-mentioned Equity Shares and to vary, modify or alter any of the terms and conditions, including size of the issue, as it may deem expedient.

RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of the powers herein conferred to any Committee of the Board or any Director(s) or Officer(s) of the Company and to generally do all such acts, deeds and things as may be required in connection with the aforesaid resolutions, including making necessary filings with the Stock Exchanges and Regulatory Authorities and execution of any documents on behalf of the Company and to represent the Company before any governmental authorities and to appoint any Merchant Bankers or other Professional Advisors, Consultants and Legal Advisors to give effect to the aforesaid resolution.

RESOLVED FURTHER THAT all actions taken by the Board in connection with any matter(s) referred to or contemplated in any of the foregoing resolutions be and are hereby approved, ratified, and confirmed in all respects."

Date: 10-01-2024
Place: BAITALPUR

By order of the Board,
RBM INFRACON LIMITED

Sd/-
JAYBAJRANG RAMAISHISH MANI
CHAIRMAN CUM MANAGING DIRECTOR
DIN: 03417579

Sd/-
SEEMA MANI
DIRECTOR
DIN: 05228653

EXPLANATORY STATEMENT

(PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013)

As required by Section 102 of the Companies Act, 2013 (the "Act") and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the "SEBI ICDR Regulations"), the following Explanatory Statement sets out all material facts relating to the business mentioned under Item No.1 of the accompanying Notice:

ITEM 1. To offer, issue and allot 16,62,000 equity shares of the company, each having face value of 10/, at a price of 386/- per equity share and for an aggregate consideration of 64,15,32,000/- (Rupees Sixty-Four Crore Fifteen Lakhs and Thirty-Two Thousand Only), on a preferential basis for consideration in cash.

The special resolution as mentioned under item no. 1 proposes to authorize the Board of directors to issue and allot up to maximum of 16,62,000 equity shares to the non-promoters and others in such manner and on such terms of conditions as prescribed under SEBI (ICDR) Regulations and in compliance with Sections 42 and 62 and other applicable provisions of the Companies Act, 2013, the companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014. The Information pertaining to the proposed preferential allotment in terms of the Part III of Chapter V of SEBI (ICDR) Regulations, 2018 and Subsequent amendments there to is as stated below.

1. The Object of the Issue through preferential offer:

The object of the proposed preferential issue for consideration in cash is as under:

For Consideration in cash, Total Shares issued are 16,62,000 shares at price of Rs. 386/- per shares aggregating to Rs. 64,15,32,000/-, The Objects are:

i. To fund long term capital requirements for Explore new opportunities:
ii. To meet working capital requirement and
iii. To meet General Corporate Purpose.

Detailed object mentioned below:

Sr. No	Name of the Allottees	Category	Object/Consideration	Pre-Issue Shareholding	No of shares Issued	Amount of Consideration	% of Post issue Shareholding
1	VANAJA SUNDER IYER	Public - Non - Institutional - Resident Individual	Cash	0	350000	135100000	3.29
2	MONEYSTONE CONSULTANTS LLP	Public - Non - Institutional - Body corporate	Cash	0	350000	135100000	3.29
3	VIMANA CAPITAL MANAGEMENT LLP	Public - Non - Institutional - Body corporate	Cash	0	80000	30880000	0.75

4	SAHIL SHARMA	Public - Non - Institutional - Resident Individual	Cash	0	17000	6562000	0.16
5	CHAMPALAL NAVEEN KUMAR	Public - Non - Institutional - Resident Individual	Cash	0	25000	9650000	0.24
6	I PRAMOD	Public - Non - Institutional - Resident Individual	Cash	0	25000	9650000	0.24
7	RAKESH LAROIA	Public - Non - Institutional - Resident Individual	Cash	0	50000	19300000	0.47
8	RAGHAV CHAUDHARY	Public - Non - Institutional - Resident Individual	Cash	0	10000	3860000	0.09
9	MADHURI AGARWAL	Public - Non - Institutional - Resident Individual	Cash	0	5000	1930000	0.05
10	SUNNY PHERWANI	Public - Non - Institutional - Resident Individual	Cash	0	5000	1930000	0.05
11	BENGAL TIGER CAPITAL ADVISORS LLP	Public - Non - Institutional - Body corporate	Cash	0	9000	3474000	0.08
12	PERCHCAP LLP	Public - Non - Institutional - Body corporate	Cash	0	10000	3860000	0.09
13	ROOPALI UPPAL	Public - Non - Institutional - Resident Individual	Cash	8000	90000	34740000	0.92
14	PUNEET BEHL	Public - Non - Institutional - Resident Individual	Cash	0	4000	1544000	0.04
15	MANICKAM RAVICHANDRAN	Public - Non - Institutional - Resident Individual	Cash	0	200000	77200000	1.88
16	RIYA MANOJ KULCHANDANI	Public - Non - Institutional - Resident Individual	Cash	0	25000	9650000	0.24
17	ANUPAMA TYAGI	Public - Non - Institutional - Resident Individual	Cash	3000	25000	9650000	0.26
18	DINESH BABU CHANDRASEKAR	Public - Non - Institutional - Resident Individual	Cash	0	25000	9650000	0.24
19	TRUPTI MANHARLAL MEHTA	Public - Non - Institutional - Resident Individual	Cash	0	18000	6948000	0.17
20	SHYAM SUNDER KAPOOR	Public - Non - Institutional - Resident Individual	Cash	0	15000	5790000	0.14

21	RAKHI HARISH MAIDASANI	Public - Non - Institutional - Resident Individual	Cash	0	15000	5790000	0.14
22	SUNEEL PADAVALA HUF	Public - Non - Institutional - HUF	Cash	10000	15000	5790000	0.24
23	KANCHAN BATRA	Public - Non - Institutional - Resident Individual	Cash	0	12000	4632000	0.11
24	RATNA PRADIP KURHADE	Public - Non - Institutional - Resident Individual	Cash	0	12000	4632000	0.11
25	SHANMUGANATH AN KARUPPIAH	Public - Non - Institutional - Resident Individual	Cash	0	12000	4632000	0.11
26	NAVEEN MENEZES	Public - Non - Institutional - Resident Individual	Cash	0	10000	3860000	0.09
27	MANISHA RAJESH THAKUR	Public - Non - Institutional - Resident Individual	Cash	0	10000	3860000	0.09
28	AARCHI BINAKIYA	Public - Non - Institutional - Resident Individual	Cash	0	10000	3860000	0.09
29	ISHA KHAN	Public - Non - Institutional - Resident Individual	Cash	0	8000	3088000	0.08
30	NILAY RAMESHBHAI PATEL	Public - Non - Institutional - Resident Individual	Cash	0	7000	2702000	0.07
31	SANTANU PAHARI	Public - Non - Institutional - Resident Individual	Cash	0	7000	2702000	0.07
32	SAMEER PRANUBHAI JOSHI HUF	Public - Non - Institutional - HUF	Cash	0	7000	2702000	0.07
33	SAHAKUNTALA DEVI SAHU	Public - Non - Institutional - Resident Individual	Cash	0	7000	2702000	0.07
34	SNEHA MAKHIJA	Public - Non - Institutional - Resident Individual	Cash	0	7000	2702000	0.07
35	PREETI GUPTA	Public - Non - Institutional - Resident Individual	Cash	0	5000	1930000	0.05
36	KEYURI BHAVIN GANATRA	Public - Non - Institutional - Resident Individual	Cash	0	5000	1930000	0.05
37	YUVA EQUITY FUND PRIVATE LIMITED	Public - Non - Institutional - Body corporate	Cash	0	10000	3860000	0.09

38	LATA KIRIT THAKKAR	Public - Non - Institutional - Resident Individual	Cash	0	4000	1544000	0.04
39	JINAL MANOJBHAI NANDASANA	Public - Non - Institutional - Resident Individual	Cash	0	10000	3860000	0.09
40	RAMABEN NANDASANA	Public - Non - Institutional - Resident Individual	Cash	0	10000	3860000	0.09
41	NANDASANA RUTI	Public - Non - Institutional - Resident Individual	Cash	0	10000	3860000	0.09
42	KALARIYA SACHIN DHIRUBHAI	Public - Non - Institutional - Resident Individual	Cash	0	10000	3860000	0.09
43	KANTARIYA SEJAL SAGARBHAI	Public - Non - Institutional - Resident Individual	Cash	0	12000	4632000	0.11
44	KANTARIYA SAGAR VALABHDAS	Public - Non - Institutional - Resident Individual	Cash	0	12000	4632000	0.11
45	PUJAN SAMIR BHAI BHESDADIA	Public - Non - Institutional - Resident Individual	Cash	0	5000	1930000	0.05
46	JANGIPAR SHREYKUMAR	Public - Non - Institutional - Resident Individual	Cash	0	10000	3860000	0.09
47	MONALI JIGNESH BALODIYA	Public - Non - Institutional - Resident Individual	Cash	0	6000	2316000	0.06
48	BHUMIKABEN NILESHKUMAR BHALODIYA	Public - Non - Institutional - Resident Individual	Cash	0	6000	2316000	0.06
49	HITESHKUMAR RAMNIKLAL BHALODIYA	Public - Non - Institutional - Resident Individual	Cash	0	12000	4632000	0.11
50	PARESHKUMAR RAMNIKLAL BHALODIYA	Public - Non - Institutional - Resident Individual	Cash	0	6000	2316000	0.06
51	PARSOTTAM KANJI BHALODIA	Public - Non - Institutional - Resident Individual	Cash	0	6000	2316000	0.06
52	RAMNIKLAL KANJI BHALODIA	Public - Non - Institutional - Resident Individual	Cash	0	6000	2316000	0.06
53	HARDIK PARSHOTAMBHAI BHALODIA	Public - Non - Institutional - Resident Individual	Cash	0	6000	2316000	0.06
54	JIGNESHKUMAR PARSOTTAMBHAI BHALODIYA	Public - Non - Institutional - Resident Individual	Cash	0	6000	2316000	0.06

55	KANTABEN RAMNIKLAL BALODIYA	Public - Non - Institutional - Resident Individual	Cash	0	6000	2316000	0.06
56	DIPTI HARDIK BHALODIYA	Public - Non - Institutional - Resident Individual	Cash	0	6000	2316000	0.06
57	BHAVESH VINODRAI MAKADIA	Public - Non - Institutional - Resident Individual	Cash	0	10000	3860000	0.09
58	ANANDRAJ PRAKASHCHAND CHHAJER	Public - Non - Institutional - Resident Individual	Cash	0	2000	772000	0.02
59	ANANT SINGHVI	Public - Non - Institutional - Resident Individual	Cash	0	4000	1544000	0.04

2. **Maximum Number of Specified Securities to be issued.**

The Company proposed to issue and allot up to maximum of 16,62,000 equity shares to the non- promoters.

3. **Name and address of valuers who performed valuation:**

The valuation was performed by CS Abhishek Chhajed, Registered Valuer (IBBI Registration No. IBBI/RV/03/2020/13674) having his office at 134-1-2 Nilkanthnagar, Gordhanwadi Tekra , Kankaria, Ahmedabad , Gujarat – 380001.

4. **Number of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as price.**

No preferential allotment has been made to any person during the year during financial year 2022-23 and till date.

5. **Basis on which the price has been arrived:**

The equity shares of the company are listed on stock exchange (NSE Limited) and are frequently traded in accordance with regulation 164 of the ICDR Regulations and NSE being the Stock Exchange with highest trading volumes for the preceding ninety trading days prior to the Relevant Date, has been considered for determining the floor price in accordance with the SEBI ICDR Regulations The floor price of Rs.385.49/- is determined as per the pricing formula prescribed under the SEBI ICDR Regulations for the preferential issue of Equity Shares and it is higher of the following:

a. 90 Trading Days volume weighted average price (VWAP) of the Equity Shares of the Company quoted on NSE preceding the Relevant Date: Rs. 174.61/- per share

b. 10 Trading Days volume weighted average price (VWAP) of the Equity Shares of the Company quoted on NSE preceding the Relevant Date: Rs. 385.49/- per share

c. The price determined by the valuation report dated December 27, 2023 issued by CS Abhishek Chhajed, Registered Valuer (IBBI Registration No. IBBI/RV/03/2020/13674): Rs. 385.49/- per share.

The Board proposes to issue the share at a price of Rs. 386/- per Equity Share, which is not less than the above floor price determined in accordance with SEBI ICDR Regulations. The Board found it justified considering current scenario of the Company etc.

The Link of valuation reports link is https://rbminfracon.com/valuation-of-convertible-equity-warrantsand-shares.

6. Proposed time frame within which the Preferential Issue shall be completed:

As required under the SEBI ICDR Regulations, the shares shall be allotted by the Company within a maximum period of 15 days from the date of passing of this resolution provided that where the allotment of the proposed equity shares is pending on account of receipt of any approval or permission from any regulatory or statutory authority, the allotment shall be completed within a period of 15 days from the date of receipt of last of such approvals or permissions.

7. Principal terms of assets charged as securities:

Not applicable.

8. The relevant date on the basis of which price has been arrived at:

Friday, December 22, 2023 being 30 days prior to the date of Extraordinary General Meeting I.e. Wednesday, January 24, 2024.

9. The class or classes of persons to whom the allotment is proposed to be made:

The Equity Shares shall be issued and allotted to the Investors as detailed herein below. The Company has obtained the PAN of all the proposed allottees:

Sr. No	Name of the Allottees	Category	Pre-Issue Shareholding	No of shares Issued	Amount of Consideration/unsecured loan converted into equity
1	VANAJA SUNDER IYER	Public - Non - Institutional - Resident Individual	0	350000	135100000
2	MONEYSTONE CONSULTANTS LLP	Public - Non - Institutional - Body corporate	0	350000	135100000
3	VIMANA CAPITAL MANAGEMENT LLP	Public - Non - Institutional - Body corporate	0	80000	30880000
4	SAHIL SHARMA	Public - Non - Institutional - Resident Individual	0	17000	6562000

5	CHAMPALAL NAVEEN KUMAR	Public - Non - Institutional - Resident Individual	0	25000	9650000
6	I PRAMOD	Public - Non - Institutional - Resident Individual	0	25000	9650000
7	RAKESH LAROIA	Public - Non - Institutional - Resident Individual	0	50000	19300000
8	RAGHAV CHAUDHARY	Public - Non - Institutional - Resident Individual	0	10000	3860000
9	MADHURI AGARWAL	Public - Non - Institutional - Resident Individual	0	5000	1930000
10	SUNNY PHERWANI	Public - Non - Institutional - Resident Individual	0	5000	1930000
11	BENGAL TIGER CAPITAL ADVISORS LLP	Public - Non - Institutional - Body corporate	0	9000	3474000
12	PERCHCAP LLP	Public - Non - Institutional - Body corporate	0	10000	3860000
13	ROOPALI UPPAL	Public - Non - Institutional - Resident Individual	8000	90000	34740000
14	PUNEET BEHL	Public - Non - Institutional - Resident Individual	0	4000	1544000
15	MANICKAM RAVICHANDRAN	Public - Non - Institutional - Resident Individual	0	200000	77200000
16	RIYA MANOJ KULCHANDANI	Public - Non - Institutional - Resident Individual	0	25000	9650000
17	ANUPAMA TYAGI	Public - Non - Institutional - Resident Individual	3000	25000	9650000
18	DINESH BABU CHANDRASEKAR	Public - Non - Institutional - Resident Individual	0	25000	9650000
19	TRUPTI MANHARLAL MEHTA	Public - Non - Institutional - Resident Individual	0	18000	6948000
20	SHYAM SUNDER KAPOOR	Public - Non - Institutional - Resident Individual	0	15000	5790000
21	RAKHI HARISH MAIDASANI	Public - Non - Institutional - Resident Individual	0	15000	5790000

22	SUNEEL PADAVALA HUF	Public - Non - Institutional - HUF	10000	15000	5790000
23	KANCHAN BATRA	Public - Non - Institutional - Resident Individual	0	12000	4632000
24	RATNA PRADIP KURHADE	Public - Non - Institutional - Resident Individual	0	12000	4632000
25	SHANMUGANATHAN KARUPPIAH	Public - Non - Institutional - Resident Individual	0	12000	4632000
26	NAVEEN MENEZES	Public - Non - Institutional - Resident Individual	0	10000	3860000
27	MANISHA RAJESH THAKUR	Public - Non - Institutional - Resident Individual	0	10000	3860000
28	AARCHI BINAKIYA	Public - Non - Institutional - Resident Individual	0	10000	3860000
29	ISHA KHAN	Public - Non - Institutional - Resident Individual	0	8000	3088000
30	NILAY RAMESHBHAI PATEL	Public - Non - Institutional - Resident Individual	0	7000	2702000
31	SANTANU PAHARI	Public - Non - Institutional - Resident Individual	0	7000	2702000
32	SAMEER PRANUBHAI JOSHI HUF	Public - Non - Institutional - HUF	0	7000	2702000
33	SAHAKUNTALA DEVI SAHU	Public - Non - Institutional - Resident Individual	0	7000	2702000
34	SNEHA MAKHIJA	Public - Non - Institutional - Resident Individual	0	7000	2702000
35	PREETI GUPTA	Public - Non - Institutional - Resident Individual	0	5000	1930000
36	KEYURI BHAVIN GANATRA	Public - Non - Institutional - Resident Individual	0	5000	1930000
37	YUVA EQUITY FUND PRIVATE LIMITED	Public - Non - Institutional - Body corporate	0	10000	3860000
38	LATA KIRIT THAKKAR	Public - Non - Institutional - Resident Individual	0	4000	1544000
39	JINAL MANOJBHAI	Public - Non -	0	10000	3860000

	NANDASANA	Institutional - Resident Individual			
40	RAMABEN NANDASANA	Public - Non - Institutional - Resident Individual	0	10000	3860000
41	NANDASANA RUTI	Public - Non - Institutional - Resident Individual	0	10000	3860000
42	KALARIYA SACHIN DHIRUBHAI	Public - Non - Institutional - Resident Individual	0	10000	3860000
43	KANTARIYA SEJAL SAGARBHAI	Public - Non - Institutional - Resident Individual	0	12000	4632000
44	KANTARIYA SAGAR VALABHDAS	Public - Non - Institutional - Resident Individual	0	12000	4632000
45	PUJAN SAMIR BHAI BHESDADIA	Public - Non - Institutional - Resident Individual	0	5000	1930000
46	JANGIPAR SHREYKUMAR	Public - Non - Institutional - Resident Individual	0	10000	3860000
47	MONALI JIGNESH BALODIYA	Public - Non - Institutional - Resident Individual	0	6000	2316000
48	BHUMIKABEN NILESHKUMAR BHALODIYA	Public - Non - Institutional - Resident Individual	0	6000	2316000
49	HITESHKUMAR RAMNIKLAL BHALODIYA	Public - Non - Institutional - Resident Individual	0	12000	4632000
50	PARESHKUMAR RAMNIKLAL BHALODIYA	Public - Non - Institutional - Resident Individual	0	6000	2316000
51	PARSOTTAM KANJI BHALODIA	Public - Non - Institutional - Resident Individual	0	6000	2316000
52	RAMNIKLAL KANJI BHALODIA	Public - Non - Institutional - Resident Individual	0	6000	2316000
53	HARDIK PARSHOTAMBHAI BHALODIA	Public - Non - Institutional - Resident Individual	0	6000	2316000
54	JIGNESHKUMAR PARSOTTAMBHAI BHALODIYA	Public - Non - Institutional - Resident Individual	0	6000	2316000
55	KANTABEN RAMNIKLAL BALODIYA	Public - Non - Institutional - Resident Individual	0	6000	2316000

56	DIPTI HARDIK BHALODIYA	Public - Non - Institutional - Resident Individual	0	6000	2316000
57	BHAVESH VINODRAI MAKADIA	Public - Non - Institutional - Resident Individual	0	10000	3860000
58	ANANDRAJ PRAKASHCHAND CHHAJER	Public - Non - Institutional - Resident Individual	0	2000	772000
59	ANANT SINGHVI	Public - Non - Institutional - Resident Individual	0	4000	1544000

10. Amount which the Company intends to raise by way of such securities:

The Company intends to raise up to a maximum of Rs. 64,15,32,000/- (Rupees Sixty-Four Crore Fifteen Lakhs and Thirty-Two Thousand Only) by issue of 16,62,000 (Sixteen Lakhs and Sixty-Two Thousand) Equity Shares.

11. Proposal of the promoters / directors or key management personnel to subscribe to the offer:

No Promoter & Promoter Group of the Company, Director and the Key Management Personnel intend to subscribe to the offer of Equity Shares under this Preferential Issue.

12. The Shareholding pattern before and after the Preferential Issue is given below:

Category of Investor	Pre-Issue Equity Shares		Post Issue Equity Shares	
	Total No. of Shares	% Of Total Shares	Total No. of Shares	% of Total Shares
Promoters and Promoter Group Holding				
Indian Promoters/Promoter Group				
Individuals / HUF	61,15,800	72.45	66,45,800	62.50
Bodies Corporate	-	-	-	
Sub Total	61,15,800	72.45	66,45,800	62.50
Foreign Promoters/Promoter Group	-	-	-	
Total Shareholding of Promoter and Promoter Group	**61,15,800**	**72.45**	**66,45,800**	**62.50**
Non-Promoters shareholding				
Institutions	-	-	-	-
Mutual Funds	-	-	-	-
Banks / FI	-	-	-	-
Insurance Companies	-	-	-	-
FIIs	-	-	-	-
Sub Total	**0**	**0**	**0**	**0**

Non- Institutions				
Bodies Corporate and LLP	31,000	0.37	4,90,000	4.61
Resident Indian	-	-	-	-
Overseas	-	-	-	-
Resident Individuals	16,00,200	18.96	27,81,200	26.16
Resident Ordinary	-	-		
HUF/Firms	1,02,000	1.21	1,24,000	1.17
Clearing Member	-	-	-	-
NRIs	5,92,000	7.01	5,92,000	5.57
Sub Total	**23,25,200**	27.55	**39,87,200**	**37.50**
Total Non-promoters' Shareholding	**23,25,200**	27.55	**39,87,200**	**37.50**
GRAND TOTAL	**84,41,000**	**100.00**	**1,06,33,000**	**100.00**

* The post-issue shareholding as shown above is calculated assuming full exercise of equity and warrants and consequent allotment of the equity shares of the Company.

13. Certificate from Practising Company Secretary:

The certificate from M/s. SCS AND CO. LLP, Practicing Company Secretary (Membership No.11334/COP:15131) certifying that the preferential issue is being made in accordance with the requirements contained in the SEBI ICDR Regulations shall be made available for inspection by the Members during the meeting and will also be made available on the Company's website and will be accessible at link https://rbminfracon.com/pcs-equity.

All the documents referred to in this notice and in the explanatory statement shall be available for inspection at the registered office of the Company during working hours on all working days from the date of dispatch of notice till 05:00 PM hours on Wednesday, January 24, 2024.

14. Identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post Preferential Issue capital that may be held by them and change in control, if any, in the Company consequent to the Preferential Issue.

The Equity Shares are proposed to be allotted to persons belonging to promoter group and to persons other than promoter and Promoter Group of the Company. No change in control or management of the Company is contemplated consequent to the proposed preferential issue of Equity Shares. The pre and post issue holding of the proposed allottees are as under:

Name of the Proposed allottee	**Category**	**Present pre-issue shareholding**		**Post issue shareholding***		**Ultimate beneficial owners**
		Pre-issue holding	**% of total equity capital**	**Post issue holding**	**% of total equity capital**	

VANAJA SUNDER IYER	Public - Non -Institutional - Resident Individual	0	0.00	3,50,000	3.29	-
MONEYSTONE CONSULTANTS LLP	Public - Non -Institutional - Body corporate	0	0.00	3,50,000	3.29	1. YASHOVARDHAN KAMLESH SHAH 2. NEEPA KAMLESH SHAH
VIMANA CAPITAL MANAGEMENT LLP	Public - Non -Institutional - Body corporate	0	0.00	80,000	0.75	1. GITA VIJAY KARNANI 2. VIJAY MOHAN KARNANI
SAHIL SHARMA	Public - Non -Institutional - Resident Individual	0	0.00	17,000	0.16	-
CHAMPALAL NAVEEN KUMAR	Public - Non -Institutional - Resident Individual	0	0.00	25,000	0.24	-
I PRAMOD	Public - Non -Institutional - Resident Individual	0	0.00	25,000	0.24	-
RAKESH LAROIA	Public - Non -Institutional - Resident Individual	0	0.00	50,000	0.47	-
RAGHAV CHAUDHARY	Public - Non -Institutional - Resident Individual	0	0.00	10,000	0.09	-
MADHURI AGARWAL	Public - Non -Institutional - Resident Individual	0	0.00	5,000	0.05	-

SUNNY PHERWANI	Public - Non -Institutional - Resident Individual	0	0.00	5,000	0.05	-
BENGAL TIGER CAPITAL ADVISORS LLP	Public - Non -Institutional - Body corporate	0	0.00	9,000	0.08	1. MOHIT K CHHEDA 2. BHAVIK JAGDISH THAKKAR
PERCHCAP LLP	Public - Non -Institutional - Body corporate	0	0.00	10,00 0	0.09	1. TUSHAR ANAND 2. ASHOK KUMAR
ROOPALI UPPAL	Public - Non -Institutional - Resident Individual	8000	0.09	98,00 0	0.92	-
PUNEET BEHL	Public - Non -Institutional - Resident Individual	0	0.00	4,000	0.04	-
MANICKAM RAVICHANDRAN	Public - Non -Institutional - Resident Individual	0	0.00	2,00, 000	1.88	-
RIYA MANOJ KULCHANDANI	Public - Non -Institutional - Resident Individual	0	0.00	25,00 0	0.24	-
ANUPAMA TYAGI	Public - Non -Institutional - Resident Individual	3000	0.04	28,00 0	0.26	-
DINESH BABU CHANDRASEKAR	Public - Non -Institutional - Resident Individual	0	0.00	25,00 0	0.24	-
TRUPTI MANHARLAL MEHTA	Public - Non -Institutional - Resident Individual	0	0.00	18,00 0	0.17	-

SHYAM SUNDER KAPOOR	Public - Non -Institutional - Resident Individual	0	0.00	15,000	0.14	-
RAKHI HARISH MAIDASANI	Public - Non -Institutional - Resident Individual	0	0.00	15,000	0.14	-
SUNEEL PADAVALA HUF	Public - Non -Institutional - HUF	10000	0.12	25,000	0.24	SUNEEL PADAVALA
KANCHAN BATRA	Public - Non -Institutional - Resident Individual	0	0.00	12,000	0.11	-
RATNA PRADIP KURHADE	Public - Non -Institutional - Resident Individual	0	0.00	12,000	0.11	-
SHANMUGANATHAN KARUPPIAH	Public - Non -Institutional - Resident Individual	0	0.00	12,000	0.11	-
NAVEEN MENEZES	Public - Non -Institutional - Resident Individual	0	0.00	10,000	0.09	-
MANISHA RAJESH THAKUR	Public - Non -Institutional - Resident Individual	0	0.00	10,000	0.09	-
AARCHI BINAKIYA	Public - Non -Institutional - Resident Individual	0	0.00	10,000	0.09	-
ISHA KHAN	Public - Non -Institutional - Resident Individual	0	0.00	8,000	0.08	-

NILAY RAMESHBHAI PATEL	Public - Non -Institutional - Resident Individual	0	0.00	7,000	0.07	-
SANTANU PAHARI	Public - Non -Institutional - Resident Individual	0	0.00	7,000	0.07	-
SAMEER PRANUBHAI JOSHI HUF	Public - Non -Institutional - HUF	0	0.00	7,000	0.07	JOSHI SAMEERKU MAR
SAHAKUNTALA DEVI SAHU	Public - Non -Institutional - Resident Individual	0	0.00	7,000	0.07	-
SNEHA MAKHIJA	Public - Non -Institutional - Resident Individual	0	0.00	7,000	0.07	-
PREETI GUPTA	Public - Non -Institutional - Resident Individual	0	0.00	5,000	0.05	-
KEYURI BHAVIN GANATRA	Public - Non -Institutional - Resident Individual	0	0.00	5,000	0.05	-
YUVA EQUITY FUND PRIVATE LIMITED	Public - Non -Institutional - Body corporate	0	0.00	10,00 0	0.09	1. SEJAL GOPALBHA I SHAH 2. MIT GOPALBHA I SHAH
LATA KIRIT THAKKAR	Public - Non -Institutional - Resident Individual	0	0.00	4,000	0.04	-
JINAL MANOJBHAI NANDASANA	Public - Non -Institutional - Resident Individual	0	0.00	10,00 0	0.09	-

RAMABEN NANDASANA	Public - Non -Institutional - Resident Individual	0	0.00	10,000	0.09	-
NANDASANA RUTI	Public - Non -Institutional - Resident Individual	0	0.00	10,000	0.09	-
KALARIYA SACHIN DHIRUBHAI	Public - Non -Institutional - Resident Individual	0	0.00	10,000	0.09	-
KANTARIYA SEJAL SAGARBHAI	Public - Non -Institutional - Resident Individual	0	0.00	12,000	0.11	-
KANTARIYA SAGAR VALABHDAS	Public - Non -Institutional - Resident Individual	0	0.00	12,000	0.11	-
PUJAN SAMIR BHAI BHESDADIA	Public - Non -Institutional - Resident Individual	0	0.00	5,000	0.05	-
JANGIPAR SHREYKUMAR	Public - Non -Institutional - Resident Individual	0	0.00	10,000	0.09	-
MONALI JIGNESH BALODIYA	Public - Non -Institutional - Resident Individual	0	0.00	6,000	0.06	-
BHUMIKABEN NILESHKUMAR BHALODIYA	Public - Non -Institutional - Resident Individual	0	0.00	6,000	0.06	-
HITESHKUMAR RAMNIKLAL BHALODIYA	Public - Non -Institutional - Resident Individual	0	0.00	12,000	0.11	-

PARESHKUMAR RAMNIKLAL BHALODIYA	Public - Non -Institutional - Resident Individual	0	0.00	6,000	0.06	-
PARSOTTAM KANJI BHALODIA	Public - Non -Institutional - Resident Individual	0	0.00	6,000	0.06	-
RAMNIKLAL KANJI BHALODIA	Public - Non -Institutional - Resident Individual	0	0.00	6,000	0.06	-
HARDIK PARSHOTAMBHAI BHALODIA	Public - Non -Institutional - Resident Individual	0	0.00	6,000	0.06	-
JIGNESHKUMAR PARSOTTAMBHAI BHALODIYA	Public - Non -Institutional - Resident Individual	0	0.00	6,000	0.06	-
KANTABEN RAMNIKLAL BALODIYA	Public - Non -Institutional - Resident Individual	0	0.00	6,000	0.06	-
DIPTI HARDIK BHALODIYA	Public - Non -Institutional - Resident Individual	0	0.00	6,000	0.06	-
BHAVESH VINODRAI MAKADIA	Public - Non -Institutional - Resident Individual	0	0.00	10,000	0.09	-
ANANDRAJ PRAKASHCHAND CHHAJER	Public - Non -Institutional - Resident Individual	0	0.00	2,000	0.02	-
ANANT SINGHVI	Public - Non -Institutional - Resident Individual	0	0.00	4,000	0.04	-

*The post-issue shareholding as shown above is calculated assuming full exercise of equity and warrants and consequent allotment of the equity shares of the Company

There will be no change in management control of the Company pursuant to the proposed Issue.

15. Lock-in:

The Equity Shares to be allotted shall be subject to 'lock-in' as per chapter V of the SEBI (ICDR) Regulations.

The entire pre-preferential allotment shareholding of the above Allottees (except for the investments made by the Mutual Funds registered with SEBI), if any, shall be locked-in from the Relevant Date up to a period of six months from the date of allotment of the Equity Shares as per the ICDR Regulations.

16. The current and proposed status of the allottee(s) post Preferential Issue namely, promoter or non- promoter

Sr. No	Name	Shares issued	Current Status	Proposed Status
1	VANAJA SUNDER IYER	350000	-	Public - Non -Institutional - Resident Individual
2	MONEYSTONE CONSULTANTS LLP	350000	-	Public - Non -Institutional - Body corporate
3	VIMANA CAPITAL MANAGEMENT LLP	80000	-	Public - Non -Institutional - Body corporate
4	SAHIL SHARMA	17000	-	Public - Non -Institutional - Resident Individual
5	CHAMPALAL NAVEEN KUMAR	25000	-	Public - Non -Institutional - Resident Individual
6	I PRAMOD	25000	-	Public - Non -Institutional - Resident Individual
7	RAKESH LAROIA	50000	-	Public - Non -Institutional - Resident Individual
8	RAGHAV CHAUDHARY	10000	-	Public - Non -Institutional - Resident Individual
9	MADHURI AGARWAL	5000	-	Public - Non -Institutional - Resident Individual
10	SUNNY PHERWANI	5000	-	Public - Non -Institutional - Resident Individual
11	BENGAL TIGER CAPITAL ADVISORS LLP	9000	-	Public - Non -Institutional - Body corporate
12	PERCHCAP LLP	10000	-	Public - Non -Institutional - Body corporate
13	ROOPALI UPPAL	90000	Public - Non -Institutional - Resident Individual	Public - Non -Institutional - Resident Individual
14	PUNEET BEHL	4000	-	Public - Non -Institutional - Resident Individual
15	MANICKAM RAVICHANDRAN	200000	-	Public - Non -Institutional - Resident Individual
16	RIYA MANOJ KULCHANDANI	25000	-	Public - Non -Institutional - Resident Individual
17	ANUPAMA TYAGI	25000	Public - Non -Institutional -	Public - Non -Institutional -

			Resident Individual	Resident Individual
18	DINESH BABU CHANDRASEKAR	25000	-	Public - Non -Institutional - Resident Individual
19	TRUPTI MANHARLAL MEHTA	18000	-	Public - Non -Institutional - Resident Individual
20	SHYAM SUNDER KAPOOR	15000	-	Public - Non -Institutional - Resident Individual
21	RAKHI HARISH MAIDASANI	15000	-	Public - Non -Institutional - Resident Individual
22	SUNEEL PADAVALA HUF	15000	Public - Non -Institutional - HUF	Public - Non -Institutional - HUF
23	KANCHAN BATRA	12000	-	Public - Non -Institutional - Resident Individual
24	RATNA PRADIP KURHADE	12000	-	Public - Non -Institutional - Resident Individual
25	SHANMUGANATHAN KARUPPIAH	12000	-	Public - Non -Institutional - Resident Individual
26	NAVEEN MENEZES	10000	-	Public - Non -Institutional - Resident Individual
27	MANISHA RAJESH THAKUR	10000	-	Public - Non -Institutional - Resident Individual
28	AARCHI BINAKIYA	10000	-	Public - Non -Institutional - Resident Individual
29	ISHA KHAN	8000	-	Public - Non -Institutional - Resident Individual
30	NILAY RAMESHBHAI PATEL	7000	-	Public - Non -Institutional - Resident Individual
31	SANTANU PAHARI	7000	-	Public - Non -Institutional - Resident Individual
32	SAMEER PRANUBHAI JOSHI HUF	7000	-	Public - Non -Institutional - HUF
33	SAHAKUNTALA DEVI SAHU	7000	-	Public - Non -Institutional - Resident Individual
34	SNEHA MAKHIJA	7000	-	Public - Non -Institutional - Resident Individual
35	PREETI GUPTA	5000	-	Public - Non -Institutional - Resident Individual
36	KEYURI BHAVIN GANATRA	5000	-	Public - Non -Institutional - Resident Individual
37	YUVA EQUITY FUND PRIVATE LIMITED	10000	-	Public - Non -Institutional - Body corporate
38	LATA KIRIT THAKKAR	4000	-	Public - Non -Institutional - Resident Individual
39	JINAL MANOJBHAI NANDASANA	10000	-	Public - Non -Institutional - Resident Individual
40	RAMABEN NANDASANA	10000	-	Public - Non -Institutional - Resident Individual
41	NANDASANA RUTI	10000	-	Public - Non -Institutional - Resident Individual

42	KALARIYA SACHIN DHIRUBHAI	10000	-	Public - Non -Institutional - Resident Individual
43	KANTARIYA SEJAL SAGARBHAI	12000	-	Public - Non -Institutional - Resident Individual
44	KANTARIYA SAGAR VALABHDAS	12000	-	Public - Non -Institutional - Resident Individual
45	PUJAN SAMIR BHAI BHESDADIA	5000	-	Public - Non -Institutional - Resident Individual
46	JANGIPAR SHREYKUMAR	10000	-	Public - Non -Institutional - Resident Individual
47	MONALI JIGNESH BALODIYA	6000	-	Public - Non -Institutional - Resident Individual
48	BHUMIKABEN NILESHKUMAR BHALODIYA	6000	-	Public - Non -Institutional - Resident Individual
49	HITESHKUMAR RAMNIKLAL BHALODIYA	12000	-	Public - Non -Institutional - Resident Individual
50	PARESHKUMAR RAMNIKLAL BHALODIYA	6000	-	Public - Non -Institutional - Resident Individual
51	PARSOTTAM KANJI BHALODIA	6000	-	Public - Non -Institutional - Resident Individual
52	RAMNIKLAL KANJI BHALODIA	6000	-	Public - Non -Institutional - Resident Individual
53	HARDIK PARSHOTAMBHAI BHALODIA	6000	-	Public - Non -Institutional - Resident Individual
54	JIGNESHKUMAR PARSOTTAMBHAI BHALODIYA	6000	-	Public - Non -Institutional - Resident Individual
55	KANTABEN RAMNIKLAL BALODIYA	6000	-	Public - Non -Institutional - Resident Individual
56	DIPTI HARDIK BHALODIYA	6000	-	Public - Non -Institutional - Resident Individual
57	BHAVESH VINODRAI MAKADIA	10000	-	Public - Non -Institutional - Resident Individual
58	ANANDRAJ PRAKASHCHAND CHHAJER	2000	-	Public - Non -Institutional - Resident Individual
59	ANANT SINGHVI	4000	-	Public - Non -Institutional - Resident Individual

17. General:

1. None of the Company, its directors or Promoters have been declared as willful defaulter as defined under the SEBI ICDR Regulations. None of its Directors or Promoters is a fugitive economic offender as defined under the SEBI ICDR Regulations.
2. The Company is eligible to make the preferential issue under Chapter V of the SEBI ICDR Regulations.
3. Save and except the Preferential Issue as proposed in the resolution as set in the accompanying Notice, the Company has made no other issue or allotment of securities on preferential basis during the year.
4. The proposed allottees have not sold or transferred any Equity Shares during the six months preceding the relevant date.
5. 100 per cent of the Preferential Allotment Price shall be payable at the time of application to the Equity Shares.

6. The Allottee shall also be entitled to any future issue of bonus / rights, if any, in the same proportion and manner as any other shareholders of the Company for the time being and the Company shall reserve proportion of such entitlement for the Allottee.
7. The equity shares to be issued and allotted by the Company in the manner aforesaid shall be in dematerialised form and subject to the Memorandum and Articles of Association of the Company and shall rank pari-passu in all respects including dividend, with the existing equity shares of the Company and be listed on stock exchanges where the equity shares of the Company are listed.

18. Undertaking by the Company:

The Company undertakes that if required, the price shall be recomputed in terms of the provision of the SEBI (ICDR)Regulations. If the amount payable upon the re-computation is not paid within the stipulated time as mentioned in the SEBI (ICDR) Regulations, the Equity Shares shall continue to be locked in till such amount is paid by the allottees.

The Board at its meeting held on Wednesday, 27th December 2023, has approved the issue and allotment of Equity Shares on preferential basis in the manner stated hereinabove.

Pursuant to the provisions of Sections 42 and 62 of the Companies Act, 2013 read with the rules framed thereunder and SEBI (ICDR) Regulations, the above Preferential Issue requires approval of the shareholders by way of a Special Resolution. The Board, therefore, recommends the above-mentioned resolution to be passed as a Special Resolution.

None of the Directors, Key Managerial Persons (KMPs) of the Company or any relatives of such Director or KMPs, are in any way concerned or interested financially or otherwise in the proposed Resolution except Mr. Aditya Jay Bajrang mani, being whole time director and being member of promoter group, is allottee for issue of warrants.

Date: 10-01-2024
Place: BAITALPUR

By order of the Board,
RBM INFRACON LIMITED

Sd/-
JAYBAJRANG RAMAISHISH MANI
CHAIRMAN CUM MANAGING DIRECTOR
DIN: 03417579

Sd/-
SEEMA MANI
DIRECTOR
DIN: 05228653