



RBM Infracon Limited

Date: February 08, 2024

To
The Listing Department
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C- 1, Block-G, Bandra Kurla Complex,
Bandra (E), Mumbai-400 051

Sub: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015

Dear Sir/Madam,

With reference to the captioned subject and pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, this is to inform you that the Meeting of the Board of directors was held today Thursday 08th February 2024 at the registered office of company, inter-alia, have considered and approved following among other businesses:

The outcomes of Board meeting are as under:

1. Pursuant to Special Resolution passed by the Members of RBM INFRACON LIMITED in EGM (Including Remote E-Voting) on Wednesday, January 24, 2024, and pursuant to the "In-principle Approvals" granted by the NSE on January 31, 2024, the allotment will be done in tranches, the Board of Directors of the Company has allotted 5,41,000 (Five Lakh Forty-one Thousand) Equity Shares out of the total 16,62,000 Equity shares to 16 allottees out of the total 59 allottees in first tranche on February 08, 2024 at an issue price of Rs. 386/- per share including a premium of Rs. 376/- per share on preferential basis in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The board meeting for the allotment of second tranche for the remaining allottees will be conducted within due course of time. The details of allotment to allottees and pre and post allotment effect of the same are as below: -

Sr. No.	Name of the Shareholders	PAN	Pre-issue shares	% to pre-issue capital	No. of shares allotted	Post issue shares	% of post issue shareholding
1	ANANT SINGHVI	EGMPS5898Q	0	0	4000	4000	0.04
2	VIMANA CAPITAL MANAGEMENT LLP	AAXFV1555E	0	0	80000	80000	0.75
3	MANISHA RAJESH THAKUR	AUWPS1473K	0	0	10000	10000	0.09
4	RAMABEN NANDASANA	BDAPN5953M	0	0	10000	10000	0.09
5	HITESHKUMAR RAMNIKLAL BHALODIYA	AAMPB5205A	0	0	12000	12000	0.11
6	PARESHKUMAR RAMNIKLAL BHALODIYA	AAMPB4492P	0	0	6000	6000	0.06
7	HARDIK PARSHOTAMBHAI BHALODIA	AQHPB8754F	0	0	6000	6000	0.06
8	JIGNESHKUMAR PARSOTTAMBHAI BHALODIYA	ADRPB1110A	0	0	6000	6000	0.06
9	BHAVESH VINODRAI	AXAPM5756G	0	0	10000	10000	0.09

Regd. Office : MB Complex, Main Road, Baitalpur, Deoria. (U.P.) 274201 India.

Corporate Office : 2&3, Snehdeep Residency, Nr.Digjam Circle, Jamnagar - 361 006. Gujarat (India)

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9	BHAVESH VINODRAI MAKADIA	AXAPM5756G	0	0	10000	10000	0.09
10	ANANDRAJ PRAKASHCHAND CHHAJER	AGQPC1344M	0	0	2000	2000	0.02
11	VANAJA SUNDER IYER	AAGPI2464J	0	0	350000	350000	3.29
12	RAGHAV CHAUDHARY	ATWPC2317B	0	0	10000	10000	0.09
13	MADHURI AGARWAL	AAIPA3305L	0	0	5000	5000	0.05
14	NAVEEN MENEZES	ARHPM1579Q	0	0	10000	10000	0.09
15	JINAL MANOJBHAI NANDASANA	AOC PN4928E	0	0	10000	10000	0.09
16	KALARIYA SACHIN DHIRUBHAI	EIMPK3156H	0	0	10000	10000	0.09
TOTAL			0	0	5,41,000	5,41,000	5.07

Consequent to the aforesaid allotted of equity shares, the paid-up Equity Share Capital of the Company stands increased at Rs. 8,98,20,000 comprising 89,82,000 Equity Shares of Rs.10/- each and the remaining equity shares will be allotted within due course of time.

The said Equity Shares allotted shall rank pari-passu in all aspects with the existing Equity Shares of the Company and be listed on the NSE LTD.

The Board Meeting Commenced at 03:00 PM and concluded at 07:45 PM

The relevant details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023 are annexed and marked as Annexure - I.

You are requested to kindly take the above information on record.

Thanking You,

Yours faithfully,

FOR, RBM INFRACON LIMITED
(Formerly Known as RBM INFRACON PRIVATE LIMITED)


JAYBAJRANG RAMAISHISH MANI
CHAIRMAN CUM MANAGING DIRECTOR
DIN: 03417579





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Annexure - I

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023

Sr. No	Particular	Remarks
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity shares of face value of Rs.10/- each
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Issue of Equity Shares pursuant to Preferential allotment in accordance with the Chapter V of SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made there.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Issue of 5,41,000 Equity Shares out of the total 16,62,000 of Face Value Rs.10/- each equity shares and pending will be done within due course on Preferential basis to investors at a issue price of Rs. 386/- (Including premium of Re. 376/- per share)
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s): i) Names of the investors; ii) Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; iii) in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	i) Names of Allottees- Annexure A. ii) Post Allotment of Securities - details mentioned below as Annexure - B iii) In case of Convertibles Securities - Not applicable
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

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Annexure - A

Sr. No.	Name of Allottees
1	ANANT SINGHVI
2	VIMANA CAPITAL MANAGEMENT LLP
3	MANISHA RAJESH THAKUR
4	RAMABEN NANDASANA
5	HITESHKUMAR RAMNIKLAL BHALODIYA
6	PARESHKUMAR RAMNIKLAL BHALODIYA
7	HARDIK PARSHOTAMBHAI BHALODIA
8	JIGNESHKUMAR PARSOTTAMBHAI BHALODIYA
9	BHAVESH VINODRAI MAKADIA
10	ANANDRAJ PRAKASHCHAND CHHAJER
11	VANAJA SUNDER IYER
12	RAGHAV CHAUDHARY
13	MADHURI AGARWAL
14	NAVEEN MENEZES
15	JINAL MANOJBHAI NANDASANA
16	KALARIYA SACHIN DHIRUBHAI

Annexure - B

Sr. No.	Name of the Shareholders	PAN	Pre-issue shares	% to pre-issue capital	No. of shares allotted	Post issue shares	% of post issue shareholding
1	ANANT SINGHVI	EGMPS5898Q	0	0	4000	4000	0.04
2	VIMANA CAPITAL MANAGEMENT LLP	AAXFV1555E	0	0	80000	80000	0.75
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Total			0	0	5,41,000	5,41,000	5.07

