



Date: 31/05/2024

To,
The Board of Directors,
RBM INFRACON LIMITED
C/O RAHUL MANI TRIPATHI MB COMPLEX,
MAIN ROAD, BAITALPUR, Uttar Pradesh, India, 274201

Subject: Resignation as statutory auditor of the company

Dear Sir,

This is to inform you that we will not be able to conduct audit of your company from the financial year 2024-25. Accordingly, we are submitting our resignation as statutory auditors of the company, with immediate effect.

We, therefore, request you to treat this letter as our resignation from the position of Statutory Auditors of the company.

Thanking You,

Yours Faithfully,
Sarvesh Gohil & Associates
Chartered Accountants

Krupa B. Solanki

Krupa B. Solanki
Partner
M. No: 168290
F.R.N. No. 156550W



Annexure A

Format of information to be obtained from the statutory auditor upon resignation.

1. Name of the listed entity/ material subsidiary: RBM INFRACON LIMITED

2. Details of the statutory auditor:

a. Name: Sarvesh Gohil & Associates

b. Address: Office No. 202, Copper Annexy, 2nd Floor, Opp. St. Anns School, Jamnagar,
Gujarat, India-361008

c. Phone number: 9723812367

d. Email: sarveshgohil.associates@gmail.com

3. Details of association with the listed entity/ material subsidiary: Statutory Auditor

a. Date on which the statutory auditor was appointed: 30/09/2022.

b. Date on which the term of the statutory auditor was scheduled to expire: 31/03/2027

c. Prior to resignation, the latest audit report/limited review report submitted by the auditor and date of its submission: Audit Report for the Financial Year 2023-2024 dated 30.05.2024.

4. Detailed reasons for resignation: Due to lack of cooperation and coordination during the audit process and accounts, finding difficulties and discomfort in conducting audit process in future.

5. In case of any concerns, efforts made by the auditor prior to resignation (including approaching the Audit Committee/Board of Directors along with the date of communication made to the Audit Committee/Board of Directors) : Already informed during the audit for Last quarter of March 24.

6. In case the information requested by the auditor was not provided, then following shall be disclosed:

a. *Whether the inability to obtain sufficient appropriate audit evidence was due to a management-imposed limitation or circumstances beyond the control of the management*
:- No

b. Whether the lack of information would have significant impact on the financial statements/results :- No.

c. Whether the auditor has performed alternative procedures to obtain appropriate evidence for the purposes of audit/limited review as laid down in SA 705 (Revised) :- yes

d. Whether the lack of information was prevalent in the previous reported financial statements/results. If yes, on what basis the previous audit/limited review reports were issued :- No.

7. Any other facts relevant to the resignation: NA

Declaration

1. I/ We hereby confirm that the information given in this letter and its attachments is correct and complete.

2. I/ We hereby confirm that there is no other material reason other than those provided above for resignation of my firm.

**For, Sarvesh Gohil & Associates
Chartered Accountants**

Krupa B. Solanki

**Krupa B. Solanki
Partner
M. No: 168290
F.R.N. No. 156550W**



Date: 31/05/2024

Place: Jamnagar

Encl: Resignation Letter.