



RBM Infracon Limited

December 27, 2024

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. - Intimation of incorporation of a Wholly Owned Subsidiary Company

Dear Sir/ Madam,

With reference to our intimation dated December 18, 2024 relating to incorporation of a wholly owned subsidiary of the Company and pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby wish to inform that, the Ministry of Corporate Affairs has approved incorporation of wholly owned subsidiary of the Company in the name of "RBM GREEN ENERGY PRIVATE LIMITED" on December 26, 2024. The Ministry of Corporate Affairs has issued a Certificate of Incorporation for the same.

The details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 is attached herewith as "Annexure A".

Kindly take the above on record and oblige.

Thanking you,

Yours faithfully,

For, RBM INFRACON LIMITED

JAYBAJRANG RAMAISHISH MANI
CHAIRMAN CUM MANAGING DIRECTOR
DIN: 03417579



RBM Infracon Limited

Annexure A

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| <p>Name of the target entity, details in brief such as size, turnover etc</p> | <p>Name: RBM GREEN ENERGY PRIVATE LIMITED ("RGEPL")</p> <p>CIN: U35105GJ2024PTC157442</p> <p>Authorized Share Capital: ₹ 1,00,000/- (Rupees One Lakh Only) divided into 10,000 equity shares of ₹10/- each</p> <p>Turnover: Not Applicable (Incorporated on December 26, 2024)</p> |
| <p>Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length"</p> | <p>RBM INFRACON LIMITED (RBMINFRA) is the promoter of RGEPL, a wholly owned subsidiary. Accordingly, RGEPL is a related party.</p> |
| <p>Industry to which the entity being acquired belongs;</p> | <p>Energy Sector.</p> |
| <p>Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of Business of the listed entity);</p> | <p>Generating Green Energy.</p> |
| <p>Brief details of any governmental or regulator approvals required for the acquisition;</p> | <p>Not Applicable</p> |
| <p>Indicative time period for completion of the acquisition;</p> | <p>Not Applicable</p> |
| <p>Nature of consideration-whether cash consideration or share swap and details of the same;</p> | <p>100% initial subscription to the share capital through Cash/Banking Channel.</p> |
| <p>Cost of acquisition or the price at which The shares are acquired</p> | <p>Not Applicable</p> |
| <p>Percentage of shareholding / control acquired and / or number of shares acquired;</p> | <p>Initial Shareholding - 100% by RBMINFRA directly or through its Nominee.</p> |

Regd. Office : MB Complex, Main Road, Baitalpur, Deoria, (U.P.) 2744201 India.

Corporate Office : 1st Floor, Ravi Plaza, Nilkanth Park, Dhichda Road, Jamnagar - 361002. Gujaat (India)

Tel/Fax : +91 288 2710463, E-mail: info@rbminfracon.com, Web : www.rbminfracon.com



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| <p>Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);</p> | <p>Brief Background: RGEPL is incorporated with an objective of generating Green Energy.</p> <p>Date of incorporation: December 26,2024</p> <p>History/Turnover: Not Applicable</p> <p>Country: India</p> |
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