



RBM Infracon Limited

May 23, 2025

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Mumbai – 400051

Symbol: - RBMINFRA

Respected Sir/Ma'am,

Sub: Outcome of Meeting of the Board of Directors held today i.e. Friday, May 23, 2025.

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015. Audited Financial Results (Standalone) for the period ended on March 31, 2025

With reference to the captioned subject and pursuance to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, this is to inform you that the Meeting of the Board of directors was held today i.e. Friday, May 23, 2025 at the registered office of company.

The outcomes of Board meeting are as under:

1. **Approved the Audited Standalone and Consolidated Financial Statement for the period ended on March 31, 2025 as recommended by the Audit Committee. Further, Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose the following:**
 - (i) Statements showing the Audited Financial Results (Standalone and Consolidated) for the period ended on March 31, 2025; and
 - (ii) Auditors' Reports with opinions basis on the aforesaid Audited Financial Results (Standalone and Consolidated).

Please note that the Board Meeting Commenced today at 02:00 PM and concluded at 04:45 PM

You are requested to kindly take the above information on record.

Thanking you,
Yours faithfully,

For, RBM INFRACON LIMITED

Jaybajrang
Ramaishish
h Mani

Digitally signed
by Jaybajrang
Ramaishish Mani
Date: 2025.05.23
16:47:34 +05'30'

JAYBAJRANG RAMAISHISH MANI
Chairman & Managing Director
DIN: 03417579
ENCL: AS ABOVE



RBM Infracon Limited

Statement of Audited Standalone Profit and loss for the Year Ended 31-Mar-2025

(₹ in Lakh)

Particulars	Quarter Ended			Year Ended	
	31-03-2025	31-12-2024	31-03-2024	31-03-2025	31-03-2024
	Audited	Unaudited	Audited	Audited	Audited
Revenue from Operations	15,32	6,513.	5,728.	32,17	12,97
	3.56	95	85	4.58	2.76
Other Income	30.61	4.69	15.23	77.69	25.63
Total Income	15,35	6,518.	5,744.	32,25	12,99
	4.17	64	08	2.27	8.39
Expenses					
	6,315.	1,218.	506.2	9,128.	1,161.
Cost of Material Consumed	51	44	5	41	61
Purchases of Stock in Trade					-
Change in Inventories of Work in Progress	(5,451	1,452.	(1,882	(3,746	(2,581
	.72)	05	.78)	.79)	.30)
Employee Benefit Expenses	2,255.	1,632.	1,919.	6,648.	5,767.
	94	43	37	50	30
Finance Costs	62.11	32.35	103.1	149.0	185.7
			9	5	7
Depreciation and Amortization Expenses	77.12	50.43	41.61	217.9	126.2
				9	8
Other Expenses	10,32	1,229.	4,412.	15,84	6,739.
	4.99	57	19	9.48	51
Total expenses	13,58	5,615.	5,099.	28,24	11,39
	3.94	27	83	6.63	9.17
Profit/(Loss) before Exceptional and Extraordinary Item and Tax	1,770.	903.37	644.2	4,005.	1,599.
	23		5	64	22
Exceptional Item	-	-	-	-	-
Profit/(Loss) before Extraordinary Item and Tax	1,770.	903.37	644.2	4,005.	1,599.
	23		5	64	22
Extraordinary Item	-	-	-	-	-
Profit/(Loss) before Tax	1,770.	903.37	644.2	4,005.	1,599.
	23		5	64	22

Regd. Office : B-1120, SUN WEST BANK, ASHRAM ROAD, Ashram Road P.O, Ahmedabad-380009, Gujarat, (India).

Corporate Office : 1st Floor, Ravi Plaza, Nilkanth Park, Dhichda Road, Jamnagar - 361002. Gujarat (India).

Branch Office : Shop No. 2 & 3, Snehdeep Residency, Nr. DIGJAM Circle, Jamnagar - 361006, Gujarat (India).

Tel/Fax : +91 288 2710463, E-mail: info@rbminfracon.com, Web : www.rbminfracon.com



RBM Infracon Limited

Tax Expenses					
- Current Tax	485.30	231.41	236.44	1,057.96	490.00
- Deferred Tax	(2.19)	2.31	(0.14)	0.74	(0.21)
- MAT Credit Entitlement					
- Prior Period					
Taxes					
Profit/(Loss) for the Period from Continuing Operations	1,287.12	669.65	407.95	2,946.94	1,109.43
Profit/(loss) from Discontinuing Operation (before tax)	-	-	-	-	-
Tax Expenses of Discontinuing Operation	-	-	-	-	-
Profit/(loss) from Discontinuing Operation (after tax)	-	-	-	-	-
Profit/(Loss) for the period	1,287.12	669.65	407.95	2,946.94	1,109.43
Weighted Average Number of Shares					
Earnings Per Share (Face Value per Share Rs.10 each)					
-Basic (In Rs)	12.74	6.63	4.49	29.17	12.80
-Diluted (In Rs)	12.10	6.30	4.49	27.72	12.80

For, RBM INFRACON LIMITED

Jaybajrang
Ramaishish
Mani

Digitally signed by
Jaybajrang
Ramaishish Mani
Date: 2025.05.23
16:47:54 +05'30'

JAYBAJRANG RAMAISHISH MANI
Chairman Cum Managing Director
DIN: 03417579

Place : Ahmedabad
Date: May 23, 2025

Regd. Office : B-1120, SUN WEST BANK, ASHRAM ROAD, Ashram Road P.O, Ahmedabad-380009, Gujarat, (India).
Corporate Office : 1st Floor, Ravi Plaza, Nilkanth Park, Dhichda Road, Jamnagar - 361002. Gujarat (India).
Branch Office : Shop No. 2 & 3, Snehdeep Residency, Nr. DIGJAM Circle, Jamnagar - 361006, Gujarat (India).
Tel/Fax : +91 288 2710463, E-mail: info@rbminfracon.com, Web : www.rbminfracon.com



RBM Infracon Limited

Statement of Audited Standalone Assets and Liabilities as on 31st March, 2025

(₹ in Lakhs)

Particulars	31-Mar-2025	31-Mar-2024
I. EQUITY AND LIABILITIES		
(1) Shareholders' Funds		
(a) Share Capital	1,010.30	1,010.30
(b) Reserves and Surplus	11,147.70	8,200.75
(c) Money Received against Share Warrants	1,930.45	511.45
Total	14,088.45	9,722.50
(2) Share application money pending allotment	-	-
(3) Non-current liabilities		
(a) Long-term Borrowings	152.23	81.39
(b) Deferred Tax Liabilities (Net)	-	-
(c) Other Non-current liabilities	-	-
(d) Long-term Provisions	-	-
Total	152.23	81.39
(4) Current liabilities		
(a) Short-term Borrowings	991.82	137.72
(b) Trade Payables	4,784.47	1,209.04
(c) Other Current Liabilities	8,197.56	9,720.29
(d) Short-term Provisions	1,651.07	586.49
Total	15,624.93	11,653.54
Total Equity and Liabilities	29,865.60	21,457.43
II. ASSETS		
(1) Non-current assets		
(a) Property, Plant and Equipment and Intangible Assets		
(i) Property, Plant and Equipment	1,066.57	534.31
(ii) Capital Work-in-progress	-	-
(iii) Intangible Assets	1,377.34	-
(iv) Intangible Assets under Development	-	-

Regd. Office : B-1120, SUN WEST BANK, ASHRAM ROAD, Ashram Road P.O, Ahmedabad-380009, Gujarat, (India).

Corporate Office : 1st Floor, Ravi Plaza, Nilkanth Park, Dhichda Road, Jamnagar - 361002. Gujarat (India).

Branch Office : Shop No. 2 & 3, Snehdeep Residency, Nr. DIGJAM Circle, Jamnagar - 361006, Gujarat (India).

Tel/Fax : +91 288 2710463, E-mail: info@rbminfracon.com, Web : www.rbminfracon.com



RBM Infracon Limited

(b) Non-current Investments	2.19	2.19
(c) Deferred Tax Assets (net)	4.93	5.67
(d) Long-term Loans and Advances	14.41	14.41
(e) Other Non-current Assets	-	-
Total	2,465.44	556.58
(2) Current assets		
(a) Current investments	-	-
(b) Inventories	6,912.50	3,165.70
(c) Trade Receivables	6,727.02	1,994.48
(d) Cash and cash equivalents	570.43	770.01
(e) Short-term Loans and Advances	13,190.21	14,970.65
(f) Other Current Assets	-	-
Total	27,400.16	20,900.85
Total Assets	29,865.60	21,457.43

For, RBM INFRACON LIMITED

Jaybajrang
Ramaishish
Mani

Digitally signed by
Jaybajrang
Ramaishish Mani
Date: 2025.05.23
16:48:09 +05'30'

JAYBAJRANG RAMAISHISH MANI
Chairman Cum Managing Director
DIN: 03417579

Place : Ahmedabad
Date: May 23, 2025



RBM Infracon Limited

Audited Standalone Cash Flow Statement for the year ended 31st March, 2025

(₹ in Lakhs)		
Particulars	31-Mar-2025	31-Mar-2024
(A) CASH FLOW FROM OPERATING ACTIVITIES		
Profit Before Tax and Extra ordinary Items	4,005.64	1,599.22
Adjustments for:		
Depreciation and Amortisation Expense	217.99	126.28
Interest Received	(77.19)	(7.20)
Finance Costs	149.05	185.77
Adjustments made in Reserves and Surplus		
Operating Profit before working capital changes	4,295.48	1,904.07
Changes in Working Capital		
(Increase)/Decrease in Trade Receivables	(4,732.54)	(131.13)
(Increase)/Decrease in Inventories	(3,746.79)	(2,581.30)
(Increase)/Decrease in Short Term Loans and Advances	1,780.44	(13,790.56)
Increase/(Decrease) in Trade Payables	3,575.43	461.38
Increase/(Decrease) in other Current liabilities	(1,522.71)	8,959.68
Increase/(Decrease) in Short Term Provisions	1,064.58	494.00
Cash (Used in)/Generated from Operating Activities	713.89	(4,683.87)
Less :- Income Tax paid(Net)		
Net Cash (Used in)/Generated from Operating Activities	713.89	(4,683.87)
Extraordinary items	(1,057.96)	(490.00)
Net cash generated from / (used in) Operating Activities.....A	(344.08)	(5,173.87)
(B) CASH FLOW FROM INVESTING ACTIVITIES		
Interest Received	77.19	7.20
(Purchase) of Property, Plant and Equipment	(750.24)	(256.86)
(Purchase) of Intangible Asset	(1,377.34)	
Sale of Property, Plant and Equipment	-	
Increase/(Decrease) in Other Non-current Investments	-	62.81
Net cash generated from / (used in) Investing Activities.....B	(2,050.39)	(186.85)
(C) CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from issue of Share Capital	-	6,377.81
Proceeds from issue of Share Warrant	1,419.00	511.45
Increase/(Decrease) in Short Term Borrowings	854.10	(404.06)

Regd. Office : B-1120, SUN WEST BANK, ASHRAM ROAD, Ashram Road P.O, Ahmedabad-380009, Gujarat, (India).

Corporate Office : 1st Floor, Ravi Plaza, Nilkanth Park, Dhichda Road, Jamnagar - 361002. Gujarat (India).

Branch Office : Shop No. 2 & 3, Snehdeep Residency, Nr. DIGJAM Circle, Jamnagar - 361006, Gujarat (India).

Tel/Fax : +91 288 2710463, E-mail: info@rbminfracon.com, Web : www.rbminfracon.com



RBM Infracon Limited

Increase/(Decrease) in Long Term Borrowings	70.84	(187.47)
(Interest and Finance Charges Paid)	(149.05)	(185.77)
Net cash generated from / (used in) Financing Activities.....C	2,194.89	6,111.95
Net increase in cash and cash equivalents (A+B+C)	(199.57)	751.24
	-	-
Opening Balance of Cash and Cash Equivalents	770.01	18.77
	-	-
Closing Balance of Cash and Cash Equivalents	570.43	770.01

Components of cash and cash equivalents	31 March 2024	31 March 2023
Cash on hand	3.60	23.81
Cheques, drafts on hand	-	-
Balances with banks in current accounts	0.61	6.36
Bank Deposit having maturity of less than 3 months	566.22	739.84
Others	-	-
Cash and cash equivalents as per Cash Flow Statement	570.43	770.01

For, RBM INFRACON LIMITED

Jaybajrang
Ramaishish
h Mani

Digitally signed
by Jaybajrang
Ramaishish Mani
Date: 2025.05.23
16:48:26 +05'30'

JAYBAJRANG RAMAISHISH MANI
Chairman Cum Managing Director
DIN: 03417579

Date: 23-05-2025
Place: Ahmedabad



RBM Infracon Limited

Notes to Financial Results:

1	The above Financial Results which are published in accordance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 have been reviewed and recommended by the Audit Committee and have been approved by the Board of Directors at its Meeting held on May 23, 2025.
2	The company have two Subsidiaries, namely RBM Solar Solutions Private Limited and RBM Green Energy Private Limited. RBM Green Energy Private Limited is a wholly owned subsidiary, while the Company holds a 60% equity stake in RBM Solar Solutions Private Limited.
3	The Statutory Auditors of the Company have carried out the Audit of the above financial results of the Company and have expressed an unmodified opinion on these results.
4	Previous period figures have been re-grouped / re-classified wherever necessary, to conform to current period's classification in order to comply with the requirements of the amended Schedule III to the Companies Act, 2013 effective 1st April 2021.
5	As the company is listed on SME Platform of NSE, it has been exempted from the applicability of IND-AS as per the proviso to rule 4 of companies (Indian Accounting Standards) Rules, 2015
6	The Financial results have been prepared in accordance with the accounting standard as notified under section 133 of the Companies Act 2013 (Act), read with the relevant rules made thereunder and other accounting principles generally accepted in India.
7	The results for the Quarter and year ended March 31, 2025 are available on the National Stock Exchange of India Limited website (URL: www.nseindia.com) and also on the company's website.
8	There are no investor complaints received/pending as on 31st March, 2025.
9	Internal Audit of Financial results for the Quarter ended on 31/03/2025 has been conducted by the Internal Auditor of the Company.
10	The figure for both the Quarter ended 31st March, 2025 and 31st March, 2024 are the balancing figures between the audited figures in respect of full financial year and the published audited year to date figures of the relevant financial year.

For and on behalf of the Board of Directors,

RBM INFRACON LIMITED

Jaybajrang
Ramaishish
Mani

Digitally signed by
Jaybajrang Ramaishish
Mani
Date: 2025.05.23
16:48:41 +05'30'

JAYBAJRANG RAMAISHISH MANI
Chairman Cum Managing Director
DIN: 03417579

Place: Ahmedabad
Date: 23-05-2025

Regd. Office : B-1120, SUN WEST BANK, ASHRAM ROAD, Ashram Road P.O, Ahmedabad-380009, Gujarat, (India).
Corporate Office : 1st Floor, Ravi Plaza, Nilkanth Park, Dhichda Road, Jamnagar - 361002. Gujarat (India).
Branch Office : Shop No. 2 & 3, Snehdeep Residency, Nr. DIGJAM Circle, Jamnagar - 361006, Gujarat (India).
Tel/Fax : +91 288 2710463, E-mail: info@rbminfracon.com, Web : www.rbminfracon.com

M B JAJODIA & ASSOCIATES
Chartered Accountants

901, Aaryan Workspaces-2, Nr Navkar Public
Gulbai Tekra Road, Ahmedabad-06

PATEL JAIN & ASSOCIATES
Chartered Accountants

702, Silicon Tower, Near Axis Bank,
Law Garden, Ahmedabad -380008

To

Board of Directors of

RBM INFRACON LIMITED,

Report on the audit of the Standalone Financial Results

Opinion:

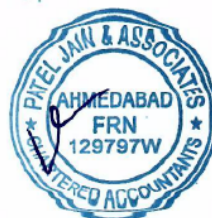
We have audited the accompanying Statement of Standalone Financial Results (the "statement") of RBM INFRACON LIMITED ("the Company") for the quarter and the year ended on 31st March, 2025, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations, 2015").

In our opinion and to the best of our information and according to the explanations given to us the Statement:

- is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations in this regard; and
- gives a true and fair view in conformity with the recognition and measurement principles laid down in Accounting Standards and other accounting principles generally accepted in India for the net profit and other financial information of the company for the quarter and the year ended 31st March 2025.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial Results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on Standalone Financial Results.



M B JAJODIA & ASSOCIATES
Chartered Accountants

901, Aaryan Workspaces-2, Nr Navkar Public
Gulbai Tekra Road, Ahmedabad-06

PATEL JAIN & ASSOCIATES
Chartered Accountants

702, Silicon Tower, Near Axis Bank,
Law Garden, Ahmedabad -380008

Management's Responsibilities for the Standalone Financial Results

The Company's Board of Directors is responsible for the matters stated in section 134(5) of the Act with respect to the preparation of these standalone financial Results that give a true and fair view of the financial position, financial performance, total comprehensive income, changes in equity and cash flows of the Company in accordance with the Accounting Standards (AS) and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone financial results, management is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

Those Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibility

Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.



M B JAJODIA & ASSOCIATES
Chartered Accountants

901, Aaryan Workspaces-2, Nr Navkar Public
Gulbai Tekra Road, Ahmedabad-06

PATEL JAIN & ASSOCIATES
Chartered Accountants

702, Silicon Tower, Near Axis Bank,
Law Garden, Ahmedabad -380008

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also

- Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Companies Act, 2013, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls system in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results, or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the standalone financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.



M B JAJODIA & ASSOCIATES
Chartered Accountants

901, Aaryan Workspaces-2, Nr Navkar Public
Gulbai Tekra Road, Ahmedabad-06

PATEL JAIN & ASSOCIATES
Chartered Accountants

702, Silicon Tower, Near Axis Bank,
Law Garden, Ahmedabad -380008

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The figure for both the quarter ended 31st March 2025 and 31st March 2024 are the balancing figures between the audited figures in respect of full financial year and the published unaudited year to date figures up to the third quarter of the relevant financial year, which were subjected to limited review by the independent auditor of the Company. Further Comparative figures for the year ended 31st March 2024 and the quarter ended 31st March 2024 were Audited and limited reviewed by the previous auditor of the company. We have relied on work of such other audited and figures as certified by them are accepted to be included as comparative figures in the statement.

For and on behalf of
M B JAJODIA & ASSOCIATES
Chartered Accountants
FRN: 0139647W
Peer Review No.: 015630

Manoj Jajodia

Manoj Jajodia
Partner

Membership number: 163923

Place: Ahmedabad

Date: 23.05.2025

UDIN: 25162116BMIFCL2706



For and on behalf of
PATEL JAIN & ASSOCIATES
Chartered Accountants
FRN: 129797W
Peer Review No.: 019581

V. A. Bhatt

CA Vivek Bhatt
Partner

Membership number: 193504

Place: Ahmedabad

Date: 23.05.2025

UDIN: 25193504BMKYSC8221





RBM Infracon Limited

Statement of Audited Consolidated Profit and loss for the Year Ended 31-Mar-2025

(₹ in Lakh)

Particulars	Quarter Ended			Year Ended	
	31-03-2025	31-12-2024	31-03-2024	31-03-2025	31-03-2024
	Audited	Unaudited	Audited	Audited	Audited
Revenue from Operations	15,32	6,513.	5,728.	32,17	12,97
	3.56	95	85	4.58	2.76
Other Income	30.61	4.69	15.23	77.69	25.63
Total Income	15,35	6,518.	5,744.	32,25	12,99
	4.17	64	08	2.27	8.39
Expenses					
	6,315.	1,218.	506.2	9,128.	1,161.
Cost of Material Consumed	51	44	5	41	61
Purchases of Stock in Trade					-
Change in Inventories of Work in Progress	(5,451	1,452.	(1,882	(3,746	(2,581
	.72)	05	.78)	.79)	.30)
Employee Benefit Expenses	2,255.	1,632.	1,919.	6,648.	5,767.
	94	43	37	50	30
Finance Costs	62.11	32.35	103.1	149.0	185.7
			9	5	7
Depreciation and Amortization Expenses	77.12	50.43	41.61	217.9	126.2
				9	8
Other Expenses	10,32	1,229.	4,412.	15,84	6,739.
	4.99	57	19	9.48	51
Total expenses	13,58	5,615.	5,099.	28,24	11,39
	3.94	27	83	6.63	9.17
Profit/(Loss) before Exceptional and Extraordinary Item and Tax	1,770.	903.37	644.2	4,005.	1,599.
	23		5	64	22
Exceptional Item	-	-	-	-	-
Profit/(Loss) before Extraordinary Item and Tax	1,770.	903.37	644.2	4,005.	1,599.
	23		5	64	22
Extraordinary Item	-	-	-	-	-
Profit/(Loss) before Tax	1,770.	903.37	644.2	4,005.	1,599.
	23		5	64	22

Regd. Office : B-1120, SUN WEST BANK, ASHRAM ROAD, Ashram Road P.O, Ahmedabad-380009, Gujarat, (India).

Corporate Office : 1st Floor, Ravi Plaza, Nilkanth Park, Dhichda Road, Jamnagar - 361002. Gujarat (India).

Branch Office : Shop No. 2 & 3, Snehdeep Residency, Nr. DIGJAM Circle, Jamnagar - 361006, Gujarat (India).

Tel/Fax : +91 288 2710463, E-mail: info@rbminfracon.com, Web : www.rbminfracon.com



RBM Infracon Limited

Tax Expenses					
- Current Tax	485.30	231.41	236.44	1,057.96	490.00
- Deferred Tax	(2.19)	2.31	(0.14)	0.74	(0.21)
- MAT Credit Entitlement					
- Prior Period Taxes					
Profit/(Loss) for the Period from Continuing Operations	1,287.12	669.65	407.95	2,946.94	1,109.43
Profit/(loss) from Discontinuing Operation (before tax)	-	-	-	-	-
Tax Expenses of Discontinuing Operation	-	-	-	-	-
Profit/(loss) from Discontinuing Operation (after tax)	-	-	-	-	-
Profit/(Loss) for the period	1,287.12	669.65	407.95	2,946.94	1,109.43
Weighted Average Number of Shares					
Earnings Per Share (Face Value per Share Rs.10 each)					
-Basic (In Rs)	12.74	6.63	4.49	29.17	12.80
-Diluted (In Rs)	12.10	6.30	4.49	27.72	12.80

For, RBM INFRACON LIMITED

Jaybajrang
Ramaishish
Mani

Digitally signed by
Jaybajrang Ramaishish
Mani
Date: 2025.05.23
16:49:04 +05'30'

JAYBAJRANG RAMAISHISH MANI
Chairman Cum Managing Director
DIN: 03417579

Place : Ahmedabad
Date: May 23, 2025



RBM Infracon Limited

Statement of Audited Consolidated Assets and Liabilities as on 31st March, 2025

(₹ in Lakhs)

Particulars	31-Mar-2025	31-Mar-2024
I. EQUITY AND LIABILITIES		
(1) Shareholders' Funds		
(a) Share Capital	1,010.30	1,010.30
(b) Reserves and Surplus	11,147.70	8,200.75
(c) Money Received against Share Warrants	1,930.45	511.45
Total	14,088.45	9,722.50
(2) Share application money pending allotment	-	-
(3) Non-current liabilities		
(a) Long-term Borrowings	152.23	81.39
(b) Deferred Tax Liabilities (Net)	-	-
(c) Other Non-current liabilities	-	-
(d) Long-term Provisions	-	-
Total	152.23	81.39
(4) Current liabilities		
(a) Short-term Borrowings	991.82	137.72
(b) Trade Payables	4,784.47	1,209.04
(c) Other Current Liabilities	8,197.56	9,720.29
(d) Short-term Provisions	1,651.07	586.49
Total	15,624.93	11,653.54
Total Equity and Liabilities	29,865.60	21,457.43
II. ASSETS		
(1) Non-current assets		
(a) Property, Plant and Equipment and Intangible Assets		
(i) Property, Plant and Equipment	1,066.57	534.31
(ii) Capital Work-in-progress	-	-
(iii) Intangible Assets	1,377.34	-
(iv) Intangible Assets under Development	-	-
(b) Non-current Investments	2.19	2.19

Regd. Office : B-1120, SUN WEST BANK, ASHRAM ROAD, Ashram Road P.O, Ahmedabad-380009, Gujarat, (India).

Corporate Office : 1st Floor, Ravi Plaza, Nilkanth Park, Dhichda Road, Jamnagar - 361002. Gujarat (India).

Branch Office : Shop No. 2 & 3, Snehdeep Residency, Nr. DIGJAM Circle, Jamnagar - 361006, Gujarat (India).

Tel/Fax : +91 288 2710463, E-mail: info@rbminfracon.com, Web : www.rbminfracon.com



RBM Infracon Limited

(c) Deferred Tax Assets (net)	4.93	5.67
(d) Long-term Loans and Advances	14.41	14.41
(e) Other Non-current Assets	-	-
Total	2,465.44	556.58
(2) Current assets		
(a) Current investments	-	-
(b) Inventories	6,912.50	3,165.70
(c) Trade Receivables	6,727.02	1,994.48
(d) Cash and cash equivalents	570.43	770.01
(e) Short-term Loans and Advances	13,190.21	14,970.65
(f) Other Current Assets	-	-
Total	27,400.16	20,900.85
Total Assets	29,865.60	21,457.43

For, RBM INFRACON LIMITED

Jaybajrang
Ramaishish
Mani

Digitally signed by
Jaybajrang
Ramaishish Mani
Date: 2025.05.23
16:49:21 +05'30'

JAYBAJRANG RAMAISHISH MANI
Chairman Cum Managing Director
DIN: 03417579

Place : Ahmedabad
Date: May 23, 2025



RBM Infracon Limited

Audited Consolidated Cash Flow Statement for the year ended 31st March, 2025

(₹ in Lakhs)		
Particulars	31-Mar-2025	31-Mar-2024
(A) CASH FLOW FROM OPERATING ACTIVITIES		
Profit Before Tax and Extra ordinary Items	4,005.64	1,599.22
Adjustments for:		
Depreciation and Amortisation Expense	217.99	126.28
Interest Received	(77.19)	(7.20)
Finance Costs	149.05	185.77
Adjustments made in Reserves and Surplus		
Operating Profit before working capital changes	4,295.48	1,904.07
Changes in Working Capital		
(Increase)/Decrease in Trade Receivables	(4,732.54)	(131.13)
(Increase)/Decrease in Inventories	(3,746.79)	(2,581.30)
(Increase)/Decrease in Short Term Loans and Advances	1,780.44	(13,790.56)
Increase/(Decrease) in Trade Payables	3,575.43	461.38
Increase/(Decrease) in other Current liabilities	(1,522.71)	8,959.68
Increase/(Decrease) in Short Term Provisions	1,064.58	494.00
Cash (Used in)/Generated from Operating Activities	713.89	(4,683.87)
Less :- Income Tax paid(Net)		
Net Cash (Used in)/Generated from Operating Activities	713.89	(4,683.87)
Extraordinary items	(1,057.96)	(490.00)
Net cash generated from / (used in) Operating Activities.....A	(344.08)	(5,173.87)
(B) CASH FLOW FROM INVESTING ACTIVITIES		
Interest Received	77.19	7.20
(Purchase) of Property, Plant and Equipment	(750.24)	(256.86)
(Purchase) of Intangible Asset	(1,377.34)	
Sale of Property, Plant and Equipment	-	
Increase/(Decrease) in Other Non-current Investments	-	62.81
Net cash generated from / (used in) Investing Activities.....B	(2,050.39)	(186.85)
(C) CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from issue of Share Capital	-	6,377.81
Proceeds from issue of Share Warrant	1,419.00	511.45
Increase/(Decrease) in Short Term Borrowings	854.10	(404.06)
Increase/(Decrease) in Long Term Borrowings	70.84	(187.47)

Regd. Office : B-1120, SUN WEST BANK, ASHRAM ROAD, Ashram Road P.O, Ahmedabad-380009, Gujarat, (India).

Corporate Office : 1st Floor, Ravi Plaza, Nilkanth Park, Dhichda Road, Jamnagar - 361002. Gujarat (India).

Branch Office : Shop No. 2 & 3, Snehdeep Residency, Nr. DIGJAM Circle, Jamnagar - 361006, Gujarat (India).

Tel/Fax : +91 288 2710463, E-mail: info@rbminfracon.com, Web : www.rbminfracon.com



RBM Infracon Limited

(Interest and Finance Charges Paid)	(149.05)	(185.77)
Net cash generated from / (used in) Financing Activities.....C	2,194.89	6,111.95
Net increase in cash and cash equivalents (A+B+C)	(199.57)	751.24
	-	-
Opening Balance of Cash and Cash Equivalents	770.01	18.77
	-	-
Closing Balance of Cash and Cash Equivalents	570.43	770.01

Components of cash and cash equivalents	31 March 2024	31 March 2023
Cash on hand	3.60	23.81
Cheques, drafts on hand	-	-
Balances with banks in current accounts	0.61	6.36
Bank Deposit having maturity of less than 3 months	566.22	739.84
Others	-	-
Cash and cash equivalents as per Cash Flow Statement	570.43	770.01

For, RBM INFRACON LIMITED

Jaybajrang
Ramaishish
h Mani

Digitally signed
by Jaybajrang
Ramaishish Mani
Date: 2025.05.23
16:49:40 +05'30'

JAYBAJRANG RAMAISHISH MANI
Chairman Cum Managing Director
DIN: 03417579

Date: 23-05-2025
Place: Ahmedabad



RBM Infracon Limited

Notes to Financial Results:

Notes:-	
1	The above Financial Results which are published in accordance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 have been reviewed and recommended by the Audit Committee and have been approved by the Board of Directors at its Meeting held on May 23, 2025.
2	The company have two Subsidiaries, namely RBM Solar Solutions Private Limited and RBM Green Energy Private Limited. RBM Green Energy Private Limited is a wholly owned subsidiary, while the Company holds a 60% equity stake in RBM Solar Solutions Private Limited.
3	The Statutory Auditor of the Company have carried out the Audit of the above consolidated financial results of the Company and have expressed an unmodified opinion on these results. The subsidiaries have not commenced business and hence there are no financial transactions in any of the two subsidiaries as certified by management.
4	Previous period figures have been re-grouped / re-classified wherever necessary, to conform to current period's classification in order to comply with the requirements of the amended Schedule III to the Companies Act, 2013 effective 1st April 2021.
5	As the company is listed on SME Platform of NSE, it has been exempted from the applicability of IND-AS as per the proviso to rule 4 of companies (Indian Accounting Standards) Rules, 2015
6	The Financial results have been prepared in accordance with the accounting standard as notified under section 133 of the Companies Act 2013 (Act), read with the relevant rules made thereunder and other accounting principles generally accepted in India.
7	The results for the Quater and year ended March 31, 2025 are available on the National Stock Exchange of India Limited website (URL: www.nseindia.com) and also on the company's website.
8	There are no investor complaints received/pending as on 31st March, 2025.
9	Internal Audit of Financial results for the Quarter ended on 31/03/2025 has been conducted by the Internal Auditor of the Company.
10	The figure for both the Quarter ended 31st March, 2025 and 31st March, 2024 are the balancing figures between the audited figures in respect of full financial year and the published audited year to date figures of the relevant financial year.

For and on behalf of the Board of Directors,

RBM INFRACON LIMITED

Jaybajrang
Ramaishish
Mani

Digitally signed by
Jaybajrang Ramaishish
Mani
Date: 2025.05.23 16:50:02
+05'30'

JAYBAJRANG RAMAISHISH MANI
Chairman Cum Managing Director
DIN: 03417579

Place: Ahmedabad
Date: 23-05-2025

Regd. Office : B-1120, SUN WEST BANK, ASHRAM ROAD, Ashram Road P.O, Ahmedabad-380009, Gujarat, (India).
Corporate Office : 1st Floor, Ravi Plaza, Nilkanth Park, Dhichda Road, Jamnagar - 361002. Gujarat (India).
Branch Office : Shop No. 2 & 3, Snehdeep Residency, Nr. DIGJAM Circle, Jamnagar - 361006, Gujarat (India).
Tel/Fax : +91 288 2710463, E-mail: info@rbminfracon.com, Web : www.rbminfracon.com

M B JAJODIA & ASSOCIATES
Chartered Accountants

901, Aaryan Workspaces-2, Nr Navkar Public
Gulbai Tekra Road, Ahmedabad-06

PATEL JAIN & ASSOCIATES
Chartered Accountants

702, Silicon Tower, Near Axis Bank,
Law Garden, Ahmedabad -380008

To

Board of Directors of

RBM INFRACON LIMITED,

Report on the audit of the Consolidated Financial Results

Opinion:

We have audited the accompanying Statement of Consolidated Financial Results (the "statement") of RBM INFRACON LIMITED ("the Holding Company") and its wholly-owned subsidiary, RBM GREEN ENERGY PRIVATE LIMITED and subsidiary, RBM SOLAR SOLUTIONS PRIVATE LIMITED (together referred to as "the Group"), for the quarter and the year ended on 31st March, 2025, attached herewith, being submitted by the holding company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations, 2015").

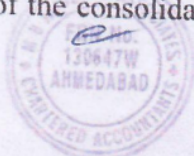
In our opinion and to the best of our information and according to the explanations given to us, the aforesaid consolidated financial results :

- is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations in this regard; and
- gives a true and fair view in conformity with the recognition and measurement principles laid down in Accounting Standards and other accounting principles generally accepted in India for the consolidated net profit and other financial information of the Group for the quarter and the year ended 31st March 2025.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the consolidated financial results section of our report.

We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the consolidated financial Results under the provisions of



M B JAJODIA & ASSOCIATES
Chartered Accountants

901, Aaryan Workspaces-2, Nr Navkar Public
Gulbai Tekra Road, Ahmedabad-06

PATEL JAIN & ASSOCIATES
Chartered Accountants

702, Silicon Tower, Near Axis Bank,
Law Garden, Ahmedabad -380008

the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics.

We believe that the audit evidence we have obtained, along with the audit evidence obtained for the subsidiaries, is sufficient and appropriate to provide a basis for our opinion on consolidated financial results.

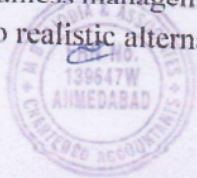
Management's Responsibilities for the Standalone Financial Results

The Holding Company's Board of Directors is responsible for the matters stated in section 134(5) of the Act with respect to the preparation of these consolidated financial results that give a true and fair view of the consolidated financial position, consolidated financial performance, consolidated total comprehensive income, consolidated changes in equity and consolidated cash flows of the Group in accordance with the Accounting Standards (AS) and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.

The respective Board of Directors of the companies included in the Group are responsible for:

- maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Group and for preventing and detecting frauds and other irregularities;
- selection and application of appropriate accounting policies;
- making judgments and estimates that are reasonable and prudent; and
- design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records relevant to the preparation and presentation of the consolidated financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the consolidated financial results, management of the Holding Company is responsible for assessing the Group's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so.



M B JAJODIA & ASSOCIATES
Chartered Accountants

901, Aaryan Workspaces-2, Nr Navkar Public
Gulbai Tekra Road, Ahmedabad-06

PATEL JAIN & ASSOCIATES
Chartered Accountants

702, Silicon Tower, Near Axis Bank,
Law Garden, Ahmedabad -380008

The Board of Directors are also responsible for overseeing the Group's financial reporting process.

Auditor's Responsibility

Our objectives are to obtain reasonable assurance about whether the consolidated financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also

- Identify and assess the risks of material misstatement of the Consolidated Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Companies Act, 2013, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls system in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that material uncertainty exists, we are required to draw attention in our



M B JAJODIA & ASSOCIATES
Chartered Accountants

901, Aaryan Workspaces-2, Nr Navkar Public
Gulbai Tekra Road, Ahmedabad-06

PATEL JAIN & ASSOCIATES
Chartered Accountants

702, Silicon Tower, Near Axis Bank,
Law Garden, Ahmedabad -380008

auditor's report to the related disclosures in the consolidated financial results, or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the consolidated financial results, including the disclosures, and whether the consolidated financial results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results of the entities within the Group to express an opinion on the consolidated financial results. We are responsible for the direction, supervision and performance of the audit of the financial information of such entities

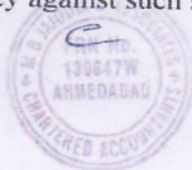
We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The company have two Subsidiaries, namely RBM Solar Solutions Private Limited and RBM Green Energy Private Limited. RBM Green Energy Private Limited is a wholly owned subsidiary, while the Company holds a 60% equity stake in RBM Solar Solutions Private Limited.

The company has subscribed to the share capital of RBM Solar Solutions Private Limited and RBM Green Energy Private Limited. However as on date of this report, company has not paid any money against such subscription.



M B JAJODIA & ASSOCIATES
Chartered Accountants

901, Aaryan Workspaces-2, Nr Navkar Public
Gulbai Tekra Road, Ahmedabad-06

PATEL JAIN & ASSOCIATES
Chartered Accountants

702, Silicon Tower, Near Axis Bank,
Law Garden, Ahmedabad -380008

These subsidiaries have not commenced business and hence there are no financial transactions in any of subsidiaries as certified by management.

Further, the figures for the quarter ended 31st March 2025 (consolidated for the Group) and the quarter ended 31st March 2024 (Holding Company only) are balancing figures between the audited annual figures and the published year-to-date figures of the relevant financial year.

For and on behalf of
M B JAJODIA & ASSOCIATES
Chartered Accountants
FRN: 0139647W
Peer Review No.: 015630

Manoj Jajodia
Manoj Jajodia
Partner

Membership number: 163923
Place: Ahmedabad
Date: 23.05.2025
UDIN: 25162116BMIFCM1982



For and on behalf of
PATEL JAIN & ASSOCIATES
Chartered Accountants
FRN: 129797W
Peer Review No.: 019581

V. A. Bhatt
CA Vivek Bhatt
Partner

Membership number: 193504
Place: Ahmedabad
Date: 23.05.2025
UDIN: 25193504BMK7SD2069

