



RBM Infracon Limited

November 17, 2025

To,
Listing Department,
National Stock Exchange Limited
Exchange Plaza, C- 1, Block-G
Bandra Kurla Complex,
Bandra (E), Mumbai-400 051

SYMBOL: RBMINFRA

Dear Sir/Madam,

SUB: Investor presentation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

RBM INFRACON LIMITED, proudly announces its Unaudited Financial Results for the First Half Year of the fiscal year 2026 (H1 FY26).

RBM Infracon Limited stands out as a dynamic and progressive company committed to delivering prompt, quality services in the infrastructure sector.

The requisite Disclosures in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are attached herewith.

For RBM Infracon Limited

Jaybajrang Ramaishish Mani
Chairman Cum Managing Director
DIN: 03417579

RBM INFRACON LTD

H1-FY26 INVESTOR PRESENTATION



H1-FY26 KEY FINANCIAL HIGHLIGHTS

Total Revenue (INR Lakhs)

28,419

10,379

H1-FY26

H1-FY25

EBITDA (INR Lakhs) & EBITDA
Margin (%)

3,807

13.9%

1,435

H1-FY26

H1-FY25

PAT (INR Lakhs) & PAT Margin (%)

2,691

9.6%

990

H1-FY26

H1-FY25

Order book now stands at 4,531.26 Cr.

RBM Infracon Ltd, established in 1993 and headquartered in Gujarat, is a net debt-free company with a strong financial standing.

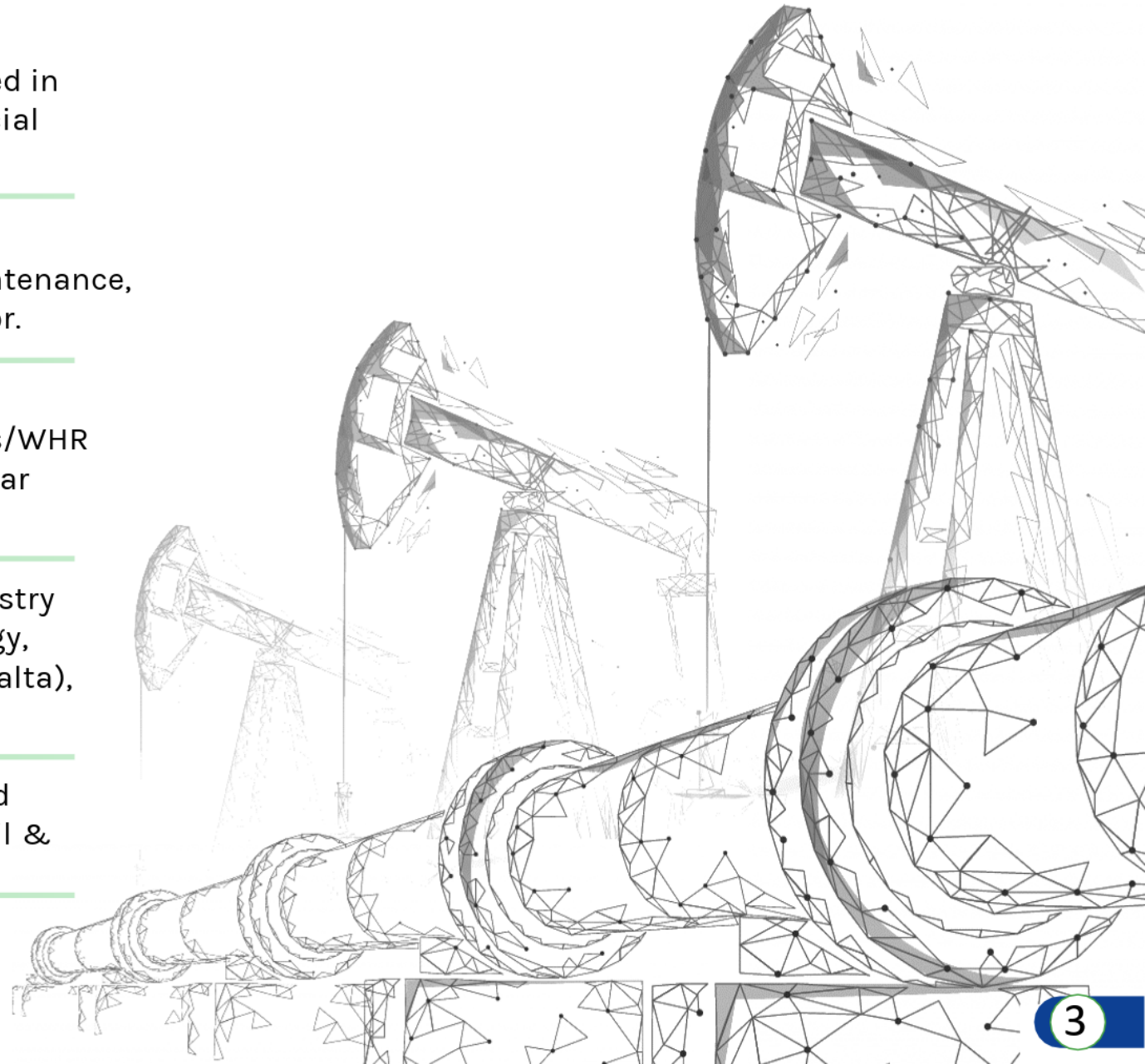
Specializes in comprehensive services in engineering, execution, testing, commissioning, operation, and maintenance, primarily in the mechanical and rotary equipment sector.

Through its services it caters to Oil & Gas Refineries, Petrochemicals, Fertilizers, Gas Cracker Plants Coal/Gas/WHR based Power Plants, Chemicals, Cement, Fertilizers, Sugar Plants, Paper Plants, Irrigation and other allied sectors.

Caters to a diverse range of customers, including industry leaders such as Reliance Industries, L&T, Nayara Energy, Yara Fertilizers (Babrula), Chemie-Tech (Nigeria and Malta), and Afcons Infrastructure.

Enter into oil & gas exploration business and Received ONGC Production Enhancement Contract for Nandej Oil & Gas Field.

Also moving forward with plans to venture into the high-growth green hydrogen and solar energy sectors.



KEY FACTS AND FIGURES

31+



Years Of
Experience

87



Total No. of projects
Completed

17



No. of ongoing
projects

2,000+



Team Size

INR 4,531.26 Cr.



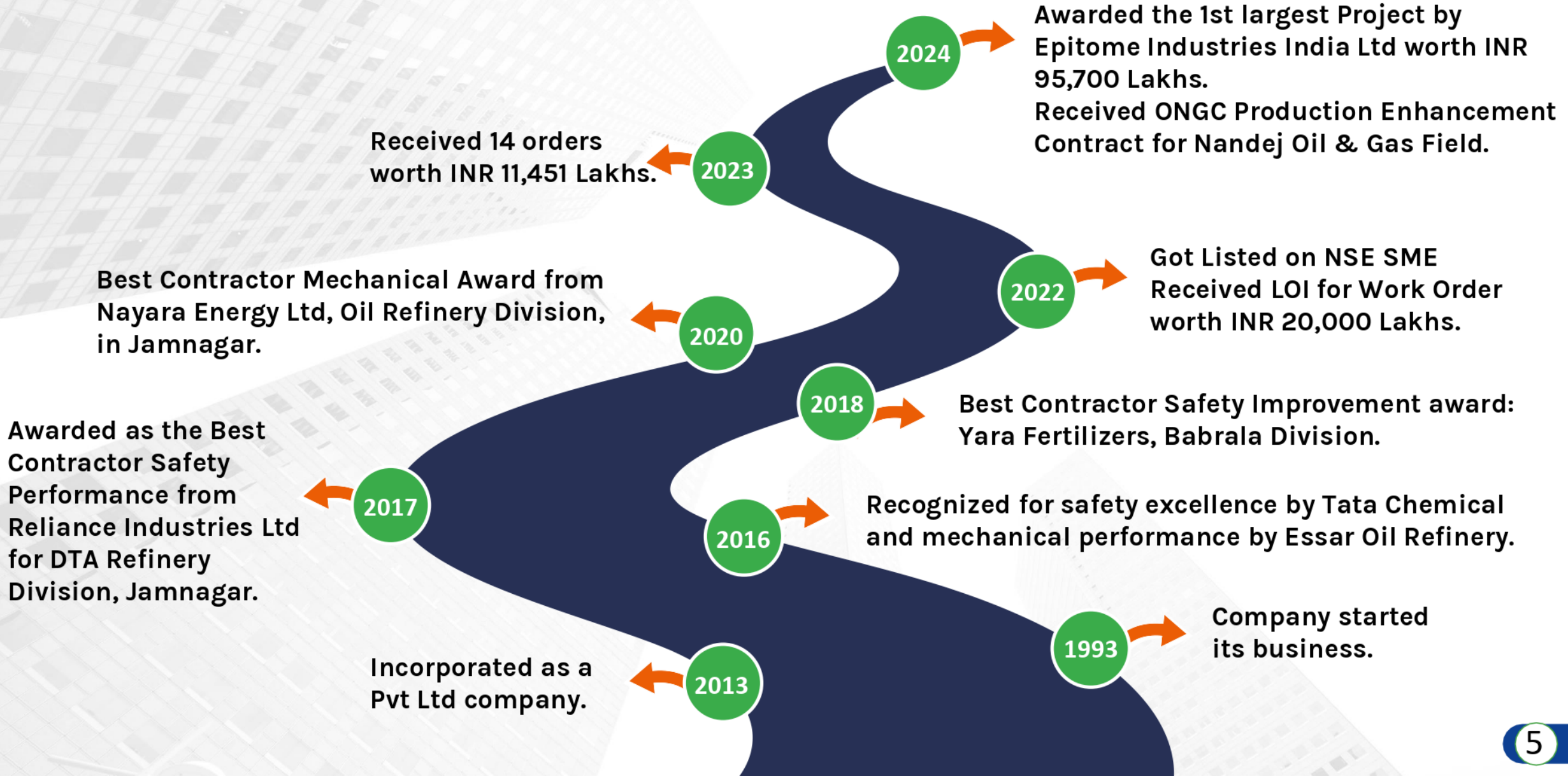
Current order
book

0.04 x



Net Debt / Equity

JOURNEY SO FAR



CLIENT CENTRIC EXCELLENCE : TRUSTED BY LEADERS



And many more....



- In EPC, capable of handling all types of fabrication, erection, O&M, and turnaround assignments while enhancing ongoing projects with skilled manpower and advanced machinery.
- Has a diverse customer base in the EPC sector, strengthened by long-term relationships and a track record of delivering top-class service on schedule.
- Under EPC, expanding its service offerings to include cement, coal, RMC distribution, material shifting, construction contracts, and the supply of steel, ceramics, plumbing, and sanitary products.
- Capable of managing EPC contracts of all sizes, from small to high-value projects.



KEY SERVICE OFFERING UNDER EPC-1

Fabrication & Erection of Structural Work on Procurement & Construction Basis.



ARC Maintenance of Refineries, Petrochemicals, Fertilizers Plant etc.



Tankage Fabrication & Erection Work.



Turnaround (Shutdown) of Power, Refineries and Petrochemicals etc.



Fabrication and erection of Piping such as CS/ SS/ Alloy steel including above-ground and underground.



Blasting & Painting for various industries.



KEY SERVICE OFFERING UNDER EPC-2

Insulation and Refractory work.



Scaffolding Work



Electrical and Instrumentation.



Torquing & Bolting



Wagon Tippers, Conveying System
(Raw Material Handling etc.)



NDT Services (Radiology)



ONGC OIL AND GAS PRODUCTION ENHANCEMENT CONTRACT

Advancing Forward: A Growth Update

- Company has taken over the ONGC Nandej Oil Field contract effective January 17, 2025, ahead of the scheduled timeline set by ONGC.
- Dedicated team has been deployed for seamless execution, with revenue expected to flow in gradually as per contract terms.
- This high-margin business will drive the company's profitability over time.



Key Highlights of Project :

- **Type of Contract:** Production Enhancement Contract
- **Duration:** 15 years (180 months) from the effective date
- **Extendable up to:** 5 years from the original contact duration
- **LOI Date:** 06-09-2024
- **Agreement Signing Date:** 25-11-2024
- **Project Handover Date:** 17-01-2025

Project Execution Update

- Total number of wells: **129**.
- Total 45 Workover is planned under the project.
- Workover operations completed: **5**.
- Workover operations in progress: **2**.
- Additional targets for FY26-
 - **30 more** Workover operations.
 - **7** new oil well drillings.



➤ Project Overview

- Contract Type: Engineering, Procurement & Construction (EPC)
- Project Size: ₹957.61 Crores

➤ Project Execution Update

- **Civil Work:**
 - ✓ 95% of overall civil construction completed across the project site.
- **Warehouse Construction:**
 - ✓ 73% of warehouse development completed.
 - ✓ Boiler installation progress stands at 85%.
- **Loading Gantry:**
 - ✓ Fabrication work is 70% complete.
- **Water Tank (Capacity – 5000 KLP):**
 - ✓ Construction fully completed.
- **Boundary Wall:**
 - ✓ 100% completed around the project premises.
- **Weighbridge:**
 - ✓ Installed and currently operational for logistical support.
- **Power Supply:**
 - ✓ Temporary power connection in place to support ongoing construction activities.
- **Tank Farm:**
 - ✓ 110 tanks constructed out of the total 130 planned tanks.
- **Refinery Construction:**
 - ✓ 50% of refinery-related work has been completed.
- **Internal Road Work:**
 - ✓ Roads developed to facilitate construction movement and heavy vehicle access.



- 1** In FY24, India's crude oil production totaled 29.35 MMT, with onshore production accounting for 50.34% and offshore production making up the remaining 49.66%.
- 2** Assam, Gujarat, and Rajasthan contributing over 85% of the total output.
- 3** ONGC is the largest upstream company in India's exploration and production (E&P) sector, account for ~ 65% of the country's total oil and gas output.
- 4** Minister of Petroleum and Natural Gas, Hardeep Singh Puri, stated that the E&P sector presents investment opportunities valued at US\$ 100 billion by 2030.
- 5** In February 2024, Prime Minister Narendra Modi announced a strategic investment plan of \$ 67 billion for the Indian gas sector over the next 5-6 years, aiming to increase the share of natural gas in the primary energy mix from 6% to 15%.
- 6** India aims to more than double its oil and gas exploration area to 0.5 million sq. km by 2025 and 1 million sq. km by 2030 to boost domestic production.



Mr. Jaybajrang Ramaishish Mani - Chairman & Managing Director

He has over 25 years of experience, showcasing strong leadership in managing high-profile projects and driving RBM Infracon Limited's growth. His strategic insight and focus on quality have been critical in delivering complex projects on time, within budget, and to the highest standards. He oversees the Finance, Sales, and Marketing divisions, playing a key role in shaping policy decisions and steering the company towards continued success.



Mr. Aditya Jay Bajrang Mani, Whole Time Director

A Mechanical Engineer from Jamnagar, Gujarat, with 6+ years of experience driving growth and operational excellence. He leads Mechanical and Civil operations and excels in strategic planning, team leadership, and fostering strong stakeholder relationships. Passionate about the Oil & Gas industry, he is committed to delivering innovative solutions and impactful results.

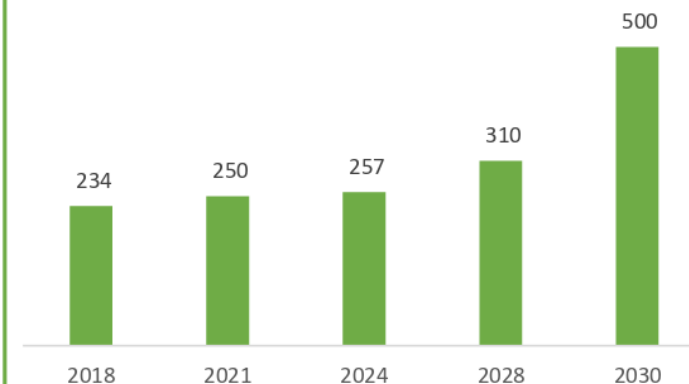


Mr. Narendra Sharma - Chief Financial Officer

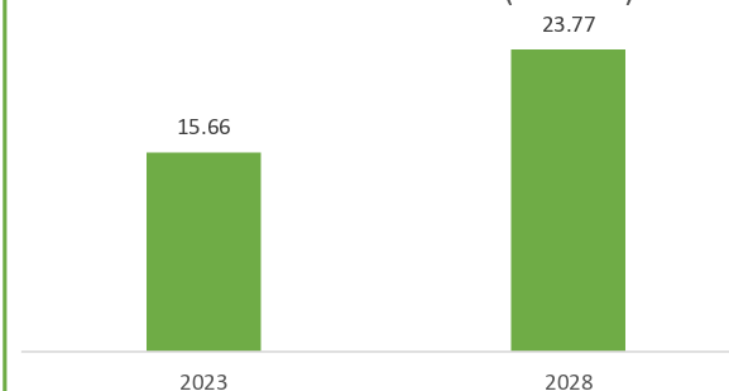
With 25 years of experience in financial leadership, he brings a wealth of expertise to his role. His profile highlights his financial planning, risk management, and strategic planning skills. He excels in areas such as financial forecasting, budgeting, and implementing efficient financial systems. His competencies extend to cash flow management, cost control, and financial modeling. Mr. Sharma is also noted for his ability to lead teams, communicate with stakeholders, and drive organizational growth.

- Govt is continuously increasing infrastructure spending through various schemes like PM Gati Shakti and also actively promoting private investment in infrastructure.
- In Budget 2025-26 Govt has allocated INR 11.21 Lakhs crore for capital expenditure, which is 3.1% of GDP, for this year.
- Capital expenditure of the Union Government increased by ~2.2 times from FY21 to FY25, while that of State governments rose by ~2.1 times during the same period.
- India plans to invest US\$ 1.4 trillion in infrastructure under NIP over the next five years. The Union Cabinet approved Rs. 6,000 crore equity in NIIF, aiming to raise Rs. 1.10 lakh crore for projects by 2025.
- India has the fourth largest oil refiner capacity with 256.8 MMTPA which is expected to double to 450-500 MMTPA by 2030.
- In 2024, Prime Minister Narendra Modi unveiled a strategic investment plan of US\$ 67 billion for the Indian gas sector over the next 5-6 years.
- Govt is planning to invest INR 70,000 Cr to expand the gas pipeline network across the country.
- Indian structural steel fabrication market is projected to grow from USD 15.66 billion in 2023 to USD 23.77 billion by 2028, at a CAGR of 8.71%

Refinery Capacity MMTA



Steel Fabrication Market Size (USD Bn)



H1-FY26 FINANCIAL PERFORMANCE

Particulars (INR Lakhs)	H1- FY26	H1-FY25	Y-o-Y	H2- FY25	H-o-H
Revenue From Operation	28399	10337	174.7%	21838	30.0%
Other Income	20	42	-53.4%	35	-44.1%
Total Income	28419	10379	173.8%	21873	29.9%
Total Expenses	24592	8902	176.2%	18977	29.6%
EBITDA	3807	1435	165.4%	2860	33.1%
EBITDA %	13.41%	13.88%	(47 Bps)	13.10%	31 Bps
Depreciation	130	90	43.8%	128	1.9%
Financial Cost	71	55	29.6%	94	-25.1%
PBT	3626	1332	172.2%	2674	35.6%
Tax	935	342	173.5%	717	30.4%
PAT	2691	990	171.8%	1957	37.5%
PAT%	9.48%	9.58%	(10 Bps)	8.96%	52 Bps
Diluted EPS (INR)	25.31	10.32	145.3%	18.40	37.6%

FY25 FINANCIAL PERFORMANCE

Particulars (INR Lakhs)	FY25	FY24	Y-o-Y
Revenue From Operation	32,175	12,973	148.02%
Other Income	78	26	203.12%
Total Income	32,252	12,998	148.13%
Total Expenses	27,880	11,087	151.46%
EBITDA	4,373	1,911	128.78%
EBITDA %	13.56%	14.70%	(114) Bps
Depreciation	218	126	72.55%
Financial Cost	149	186	-19.79%
PBT	4,006	1,599	150.47%
Tax	1,059	490	116.15%
PAT	2,947	1,109	165.63%
PAT%	9.14%	8.54%	60 Bps
Diluted EPS (INR)	27.72	12.8	116.56%

HISTORICAL FINANCIAL PERFORMANCE

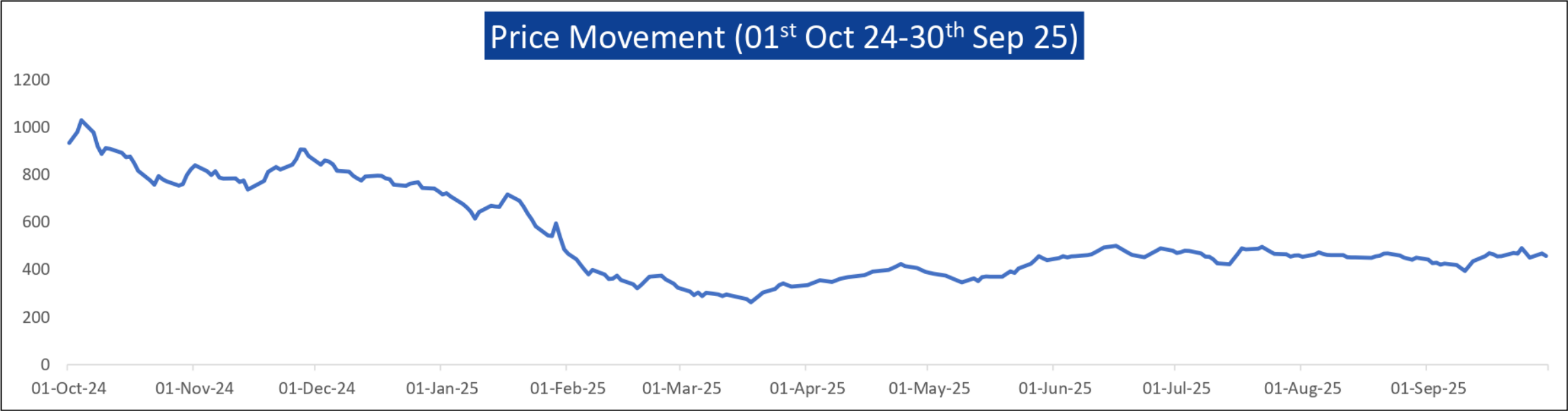
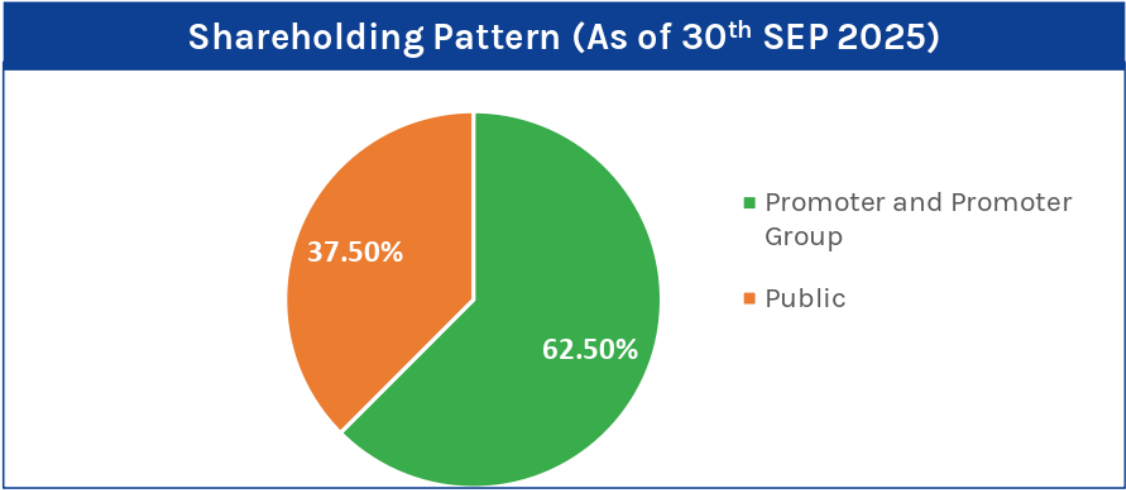
Particulars (INR Lakhs)	FY-23	FY-24	FY25
Revenue From Operation	8,319	12,972	32,175
Other Income	9	26	78
Total Income	8,328	12,998	32,252
Total Expenses	7,850	11,087	27,880
EBITDA	478	1,911	4,373
EBITDA %	5.74%	14.70%	13.56%
Depreciation	75	126	218
Financial Cost	93	186	149
PBT	310	1,599	4,006
Tax	89	490	1,059
PAT	221	1,109	2,947
PAT%	2.65%	8.53%	9.14%
Diluted EPS (INR)	5.13	12.80	27.72

BALANCE SHEET

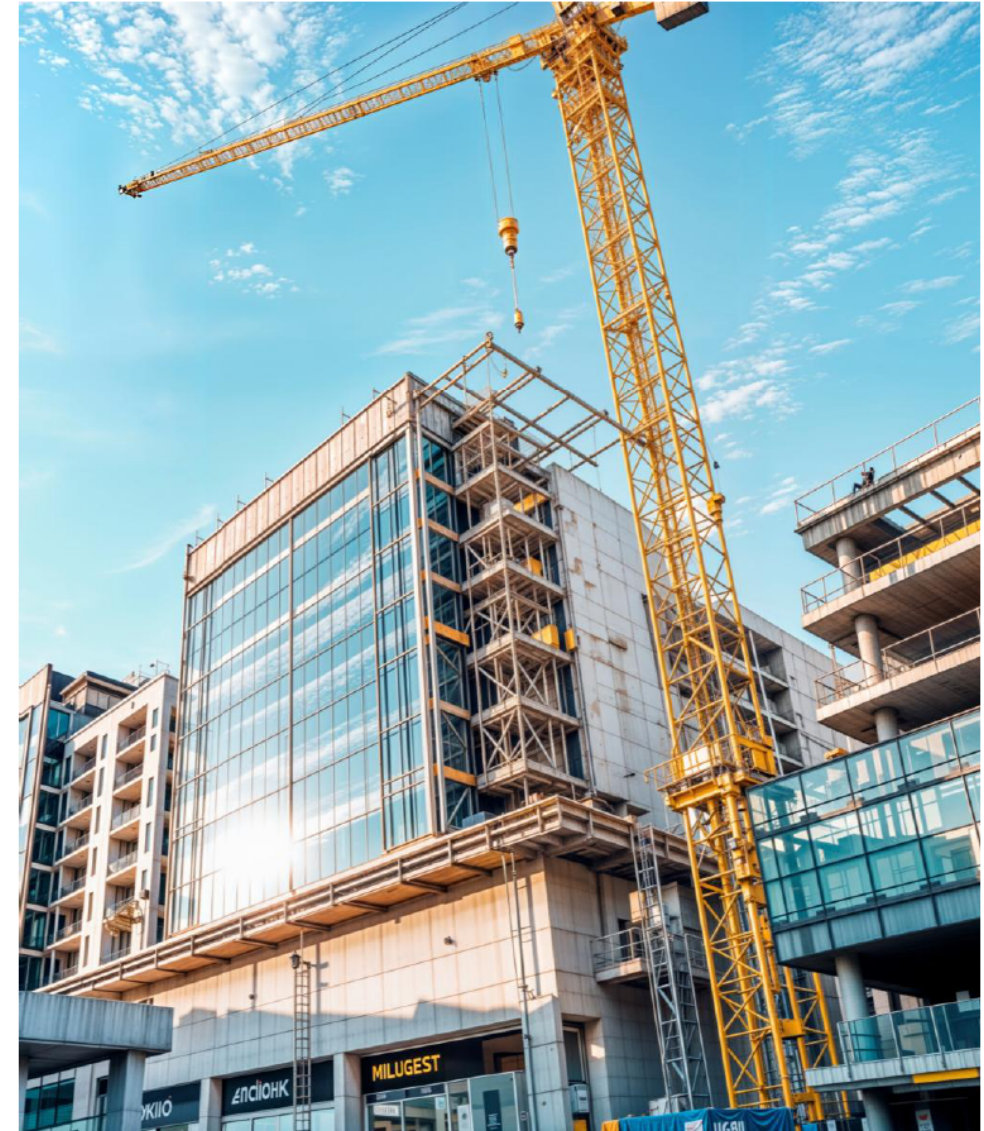
Equities & Liabilities (INR Lakhs)	H1-FY26	FY25	FY-24	FY-23
Share Capital	1,063	1,010	1,010	844
Reserves & Surplus	15,832	11,148	8,201	880
Money received against share warrants		1,930	512	-
Net Worth	16,895	14,088	9,723	1,724
Minority Interest	0.23			
Non Current Liabilities				
Long Term Borrowings	2,573	152	81	269
Total Non Current Liabilities	2,573	152	81	269
Current Liabilities				
Short Term Borrowings	1,044	992	138	542
Trade Payables	15,078	4,784	1,209	748
Short Term Provisions	2,360	1,651	586	92
Other Current Liabilities	4,355	8,198	9,720	760
Total Current Liabilities	22,836	15,625	11,653	21,42
Total Liabilities	42,305	29,865	21,457	4,135

Assets	H1-FY26	FY25	FY24	FY-23
Non-Current Assets				
Fixed assets	1,500	1,067	534	404
Intangible Assets	2,734	1,377	-	-
Other Non Current Investments	14	2	132	65
Deferred Tax Assets (Net)	2	5	6	6
Long term loan and advance	11	14	14	14
Total Non Current Assets	4,261	2,465	686	489
Current Assets				
Inventories	15,157	6,913	3,166	584
Trade receivables	7,587	6,727	1,995	1,863
Cash & Bank Balance	30	570	770	52
Short Term loans & advances	15,271	13,190	14,840	1,147
Other Current Assets		-	-	-
Total Current Assets	38,044	27,400	20,771	3,646
Total Assets	42,305	29,865	21,457	4,135

Price Data (As of 30 th SEP 2025)	INR
Share Price	458.5
Market Capitalization (Lakhs)	48,752.31
No. of Share Outstanding (Lakhs)	106.33
Face Value	10.00
52 Week High/ Low	1,049.00/249.85



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Thank You



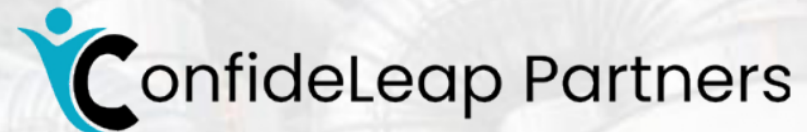
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