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RBM Infracon Limited

November 17, 2025

To,
Listing Department,
National Stock Exchange Limited
Exchange Plaza, C- 1, Block-G
Bandra Kurla Complex,
Bandra (E), Mumbai-400 051

SYMBOL: RBMINFRA

Dear Sir/Madam,

SUB: Press release under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

RBM INFRACON LIMITED, proudly announces its Unaudited Financial Results for the First Half Year of the fiscal year 2026 (H1 FY26).

This milestone reflects the company's unwavering commitment to excellence and innovation in the engineering sector, underscoring its continued growth and leadership in the industry.

The requisite Disclosures in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are attached herewith.

For RBM Infracon Limited

Jaybajrang Ramaishish Mani

Digitally signed by Jaybajrang Ramaishish Mani
Date: 2025.11.17 18:45:08 +05'30'

Jaybajrang Ramaishish Mani
Chairman Cum Managing Director
DIN: 03417579

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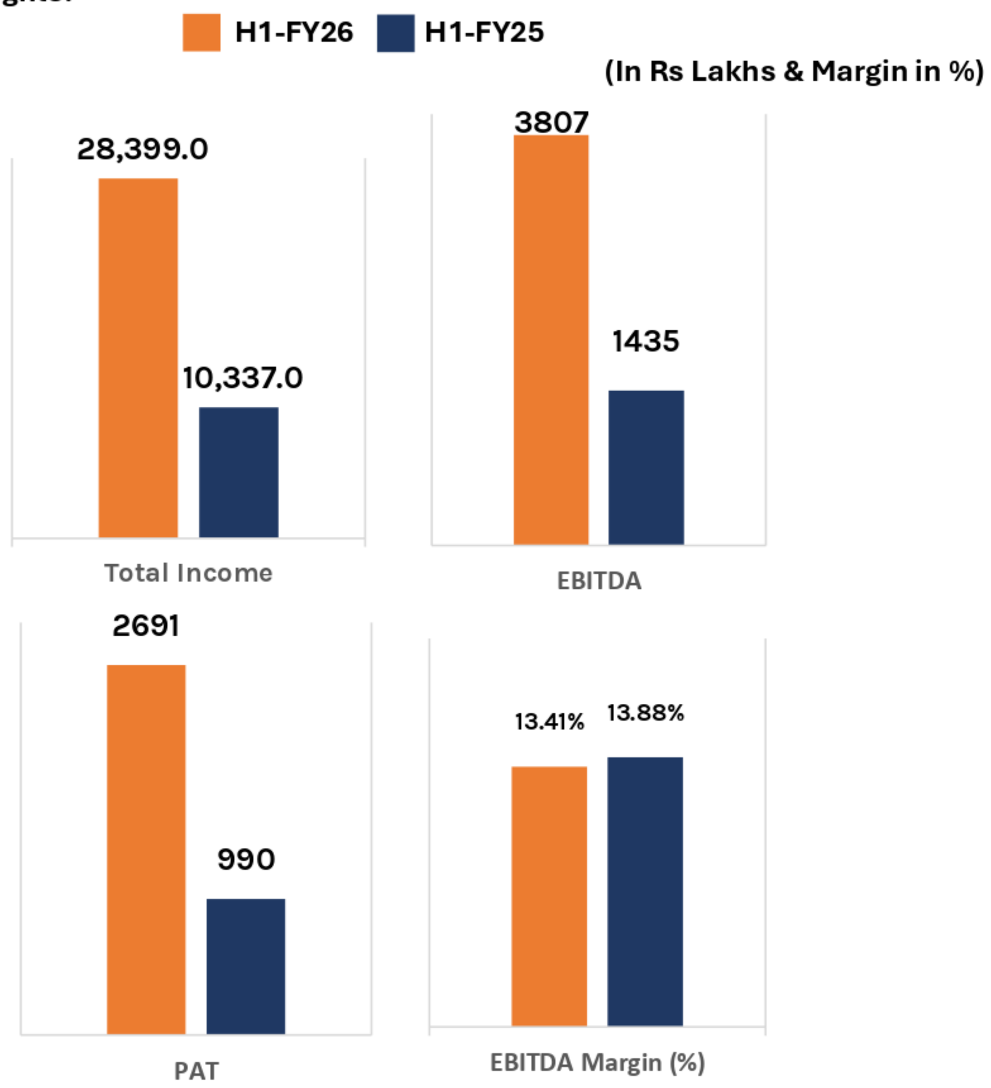
RBM Infracon LTD.

RBM Infracon Limited Reports Robust H1 FY26 Results: Revenue Up 175% YoY, PAT Grows 172%

Ahmedabad, November 16, 2025: RBM Infracon Limited, a leading EPC and infrastructure services company, announced its financial results for the **H1-FY26**, reporting strong operational and financial performance driven by execution momentum across its key verticals — EPC and Oil & Gas Exploration.

The Company's **Total Revenue grew 175% YoY to ₹28,419 lakh in H1 FY26**, compared to ₹10,379 lakh in H1 FY25. **EBITDA** rose **165% YoY to ₹3,807 lakh** with **margins of 13.41%,** while **PAT increased 172% YoY to ₹2,691 lakh** with a **margin of 9.48%.** The **Order Book as on September 30, 2025 stood at ₹4,531 crore**, reflecting a strong pipeline of projects across industrial and energy segments.

Key Financial Highlights:



Particulars (Rs. Lakhs)	H1-FY26	H1-FY25	Y-o-Y Change
Total Income	28,399	10,337	174.7%
EBITDA	3,807	1,435	165.4%
EBITDA M	13.41	13.88	*(47 Bps)*
PAT	2,691	990	171.8%
PAT M	9.48	9.58	*(10 Bps)*
EPS	25.31	10.32	145.3%

Management Commentary

Mr. Jaybajrang Ramaishish Mani, Chairman & Managing Director, said: "We are pleased to deliver another strong performance in H1 FY26, marked by continued execution excellence and disciplined cost management. The steady ramp-up of our ONGC Production Enhancement Contract and the progress on our flagship EPC project with Epitome Industries demonstrate our strong operational capabilities and client trust.

With a healthy order book and expansion into high-growth energy segments such as oil & gas and green hydrogen, we remain well-positioned to sustain this growth trajectory and enhance shareholder value."

About RBM Infracon Limited

RBM Infracon Limited boasts a wealth of experience and expertise in EPC (Engineering, Procurement, and Construction) Contracts within Mechanical & Civil Engineering Construction Services and Oil & Gas extraction business. The company's commitment is rooted in delivering comprehensive solutions tailored to a diverse range of industries, including refineries, jetties, petrochemicals, fertilizers, cement, power plants, Met-Coke manufacturing, and beyond.

At RBM Infracon, excellence is a cornerstone, offering unparalleled services that reflect a dedication to quality, innovation, and client satisfaction across the spectrum of mechanical and civil disciplines. The company's leading presence in the construction market is backed by over three decades of experience, providing customized solutions to various sectors with a forward-thinking approach to meeting future demands today.

The Corporate Office is located in Jamnagar, Gujarat, with a registered satellite office in Ahmedabad and project offices spread across various states of India. Situated in a well-developed industrial region, the Corporate Office benefits from easy access to major clients, resources, and streamlined logistics. This ensures timely delivery according to customers' requirements, often exceeding expectations and providing a competitive edge over counterparts.

The facility boasts robust infrastructure, a well-defined array of plant, machinery, and equipment, highly qualified management staff, a skilled labor force, and excellent mobility and infrastructure. Driven by the vision, "**The Resonance of Excellence**," RBM Infracon Limited aims to attain a level of excellence that stands not only as an achievement but creates a lasting and impactful effect, resonating in various ways across time.

Disclaimer

This document contains forward-looking statements, which are not historical facts and are subject to risks and uncertainties such as government actions, local developments, and technological risks. The Company is not responsible for any actions taken based on these statements and does not commit to publicly updating them to reflect future events or circumstances.

For Further Information Please Contact

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