



RBM Infracon Limited

November 14, 2025

To,
Listing Department,
National Stock Exchange Limited
Exchange Plaza, C- 1, Block-G
Bandra Kurla Complex,
Bandra (E), Mumbai-400 051

NSE SYMBOL: RBMINFRA

Dear Sir/Madam,

Sub: Outcome of Meeting of the Board of Directors held on Friday, November 14, 2025.

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

Unaudited Half Yearly Financial Results (Standalone and Consolidated) for the period ended on September 30, 2025

With reference to the captioned subject and pursuance to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, this is to inform you that the Meeting of the Board of directors was held on i.e. Friday, November 14, 2025, at the registered office of company.

The outcome of Board meeting is as under:

- 1. Approved the Unaudited Standalone and Consolidated Half Yearly Financial Statement for the period ended on September 30, 2025, as recommended by the Audit Committee. Further, Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose the following:**
 - (i) Statements showing the Unaudited Half Yearly Financial Results (Standalone and Consolidated) for the period ended on September 30, 2025; and
 - (i) Auditor' Report with opinion basis on the aforesaid Unaudited Half Yearly Financial Results (Standalone and Consolidated).
- 2. Declaration to the effect that there is Unmodified Opinion with respect to Unaudited Half Yearly Financial Results (Standalone & Consolidated) for the year ended on September 30, 2025.**

Please note that the Board Meeting Commenced at 7:30 PM and concluded at 10:15 PM.

You are requested to kindly take the above information on record.

Thanking you,

Yours faithfully,

For, RBM INFRACON LIMITED

JAYBAJRANG RAMAISHISH MANI
Chairman cum Managing Director
DIN: 03417579
ENCL: AS BELOW



RBM Infracon Limited

Statement of Consolidated Financial Results for the Half Year Ended 30-September-2025

Particulars	Half Year Ended			Year Ended
	30-09-2025	31-03-2025	30-09-2024	31-03-2025
	Unaudited	Audited	Unaudited	Audited
Revenue from Operations	28,399.41	21,837.51	10,337.07	32,174.58
Other Income	19.74	35.30	42.39	77.69
Total Income	28,419.15	21,872.81	10,379.46	32,252.27
Expenses				
Cost of Material Consumed	10,106.93	7,533.95	1,594.46	9,128.41
Purchases of Stock in Trade	-	-	-	-
Change in Inventories of Work in Progress	(8,244.19)	(3,999.67)	252.88	(3,746.79)
Employee Benefit Expenses	4,078.12	3,888.37	2,760.13	6,648.50
Finance Costs	70.73	94.46	54.59	149.05
Depreciation and Amortization Expenses	130.01	127.55	90.44	217.99
Other Expenses	18,651.13	11,554.56	4,294.92	15,849.48
Total expenses	24,792.73	19,199.21	9,047.42	28,246.63
Profit/(Loss) before Exceptional and Extraordinary Item and Tax	3,626.42	2,673.60	1,332.04	4,005.64
Exceptional Item	-	-	-	-
Profit/(Loss) before Extraordinary Item and Tax	3,626.42	2,673.60	1,332.04	4,005.64
Extraordinary Item	-	-	-	-
Profit/(Loss) before Tax	3,626.42	2,673.60	1,332.04	4,005.64
Tax Expenses				
- Current Tax	940.75	716.71	341.25	1,057.96
- Deferred Tax	(5.73)	0.12	0.62	0.74
- MAT Credit Entitlement				
- Prior Period Taxes				
Profit/(Loss) for the Period from Continuing Operations	2,691.40	1,956.77	990.17	2,946.94
Profit/(loss) from Discontinuing Operation (before tax)	-	-	-	-
Tax Expenses of Discontinuing Operation	-	-	-	-



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Profit/(loss) from Discontinuing Operation (after tax)	-	-	-	-
Profit/(Loss) for the period	2,691.40	1,956.77	990.17	2,946.94
Minority Interest	(0.17)	-	-	-
Paid-up equity share capital	1,063.30	1,010.30	1,010.30	1,010.30
Weighted Average Number of Shares	106.33	101.03	101.03	101.03
Earnings Per Share (Face Value per Share Rs.10 each)				
-Basic (In Rs)	25.31	19.37	10.32	29.17
-Diluted (In Rs)	25.31	18.40	10.32	27.72
Notes:-				
1	The above Financial Results which are published in accordance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 have been reviewed and recommended by the Audit Committee and have been approved by the Board of Directors at its Meeting held on November 14, 2025.			
2	The company have two Subsidiaries, namely RBM Solar Solutions Private Limited and RBM Green Energy Private Limited. RBM Green Energy Private Limited is a wholly owned subsidiary, while the Company holds a 60% equity stake in RBM Solar Solutions Private Limited.			
3	The Statutory Auditors of the Company have carried out the Limited Review of the above financial results of the Company and have expressed an unmodified opinion on these results.			
4	Previous period figures have been re-grouped / re-classified wherever necessary, to conform to current period's classification in order to comply with the requirements of the amended Schedule III to the Companies Act, 2013 effective 1st April 2021.			
5	As the company is listed on SME Platform of NSE, it has been exempted from the applicability of IND-AS as per the proviso to rule 4 of companies (Indian Accounting Standards) Rules, 2015			
6	The Financial results have been prepared in accordance with the accounting standard as notified under section 133 of the Companies Act 2013 (Act), read with the relevant rules made thereunder and other accounting principles generally accepted in India.			
7	The results for the Half year ended September 30, 2025 are available on the National Stock Exchange of India Limited website (URL: www.nseindia.com) and also on the company's website https://www.rbminfracon.com/ .			
8	Internal Audit of Financial results for the Half Year ended on 30/09/2025 has been conducted by the Internal Auditor of the Company.			



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9	The Board of Directors of the Holding Company approved the conversion of 5,30,000 share warrants into equity shares of face value Rs. 10 each at a price of Rs. 386 per warrant (including a premium of Rs. 376 per share), in accordance with the terms of issue of such warrants.
10	As the company is operating in single segment and hence segment reporting is not applicable.
<p style="text-align: right;">For, RBM Infracon Limited</p> <p style="text-align: right;">Jaybajrang Ramaishish Mani Chairman and Managing Director</p> <p>Place : Jamnagar Date: 14/11/2025</p>	

Consolidated Statement of Assets and Liabilities as at 30-September-2025

(In Lakhs)

Particulars	30-Sep-2025	31-Mar-2025
I. EQUITY AND LIABILITIES		
(1) Shareholders' Funds		
(a) Share Capital	1,063.30	1,010.30
(b) Reserves and Surplus	15,832.07	11,147.70
(c) Money Received against Share Warrants	-	1,930.45
Total	16,895.37	14,088.45
(2) Minority Interest	0.23	-
(3) Non-current liabilities		
(a) Long-term Borrowings	2,573.48	152.23
(b) Deferred Tax Liabilities (Net)	-	-
(c) Other Non-current liabilities	-	-
(d) Long-term Provisions	-	-
Total	2,573.48	152.23



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(4) Current liabilities		
(a) Short-term Borrowings	1,043.51	991.82
(b) Trade Payables		
Total Outstanding dues to Micro and Small Enterprises	-	-
Total Outstanding dues to Creditors Other than Micro and Small Enterprises	15,077.81	4,784.47
(c) Other Current Liabilities	4,354.95	8,197.56
(d) Short-term Provisions	2,359.69	1,651.07
Total	22,835.96	15,624.93
Total Equity and Liabilities	42,305.03	29,865.60
II. ASSETS		
(1) Non-current assets		
(a) Property, Plant and Equipment and Intangible Assets		
(i) Property, Plant and Equipment	1,500.45	1,066.57
(ii) Capital Work-in-progress	-	-
(iii) Intangible Assets	7.50	11.69
(iv) Intangible Assets under Development	2,726.05	1,365.65
(b) Non-current Investments	2.19	2.19
(c) Deferred Tax Assets (net)	10.66	4.93
(d) Long-term Loans and Advances	14.41	14.41
(e) Other Non-current Assets	-	-
Total	4,261.26	2,465.44
(2) Current assets		
(a) Current investments	-	-
(b) Inventories	15,156.69	6,912.50
(c) Trade Receivables	7,586.80	6,727.02
(d) Cash and cash equivalents	29.56	570.43
(e) Short-term Loans and Advances	15,270.72	13,190.21
(f) Other Current Assets	-	-
Total	38,043.77	27,400.16
Total Assets	42,305.03	29,865.60
For, RBM Infracon Limited		
Jaybajrang Ramaishish Mani		



RBM Infracon Limited

Chairman and Managing
Director

Place : Jamnagar

Date: 14/11/2025

Consolidated Cash Flow Statement for the Half year Ended 30-September-2025

(In Lakhs)

Particulars	30-Sep-2025	30-Sep-2024
(A) CASH FLOW FROM OPERATING ACTIVITIES		
Profit Before Tax and Extra ordinary Items	3,626.42	1,332.04
Adjustments for:		
Depreciation and Amortisation Expense	130.01	90.44
Interest Received	-	-
Finance Costs	70.73	54.59
Share of Minority Interest	(0.17)	
Operating Profit before working capital changes	3,826.99	1,477.07
Changes in Working Capital		
(Increase)/Decrease in Trade Receivables	(859.78)	(596.72)
(Increase)/Decrease in Inventories	(8,244.19)	252.88
)	
(Increase)/Decrease in Short Term Loans and Advances	(2,080.51)	(581.91)
)	
Increase/(Decrease) in Trade Payables	10,293.34	968.69
Increase/(Decrease) in other Current liabilities	(3,842.61)	(2,688.48)
)	
Increase/(Decrease) in Short Term Provisions	708.62	756.23
Cash (Used in)/Generated from Operating Activities	(198.14)	(412.23)
Less :- Income Tax paid(Net)	(940.75)	(341.25)
Net Cash (Used in)/Generated from Operating Activities	(1,138.89)	(753.48)
)	
Extraordinary items		
Net cash generated from / (used in) Operating Activities.....A	(1,138.89)	(753.48)
)	
(B) CASH FLOW FROM INVESTING ACTIVITIES		
Interest Received	-	-
Purchase of Property, Plant and Equipment	(563.89)	(441.72)
Purchase of Intangible Asset Under Development & Intangible Assets	(1,356.21)	-
)	
Sale of Property, Plant and Equipment	-	-
Increase/(Decrease) in Other Non-current Investments	-	-



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Net cash generated from / (used in) Investing Activities.....B	(1,920.10)	(441.72)
(C) CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from Share of Minority Interest	0.40	-
Proceeds from issue of Share Warrant	115.52	998.00
Proceeds From Short Term Borrowings	51.69	725.52
Repayment of Long Term Borrowings	2,421.25	127.71
(Interest and Finance Charges Paid)	(70.73)	(54.59)
Net cash generated from / (used in) Financing Activities.....C	2,518.13	1,796.64
Net increase in cash and cash equivalents (A+B+C)	(540.87)	601.44
	-	-
Opening Balance of Cash and Cash Equivalents	570.43	770.01
	-	-
Closing Balance of Cash and Cash Equivalents	29.56	1,371.45

Components of cash and cash equivalents	30-Sep-2025	30-Sep-2024
Cash on hand	0.38	-
Cheques, drafts on hand	-	-
Balances with banks in current accounts	29.18	1,371.45
Bank Deposit having maturity of less than 3 months	-	-
Others	-	-
Cash and cash equivalents as per Cash Flow Statement	29.56	1,371.45

For, RBM Infracon Limited

Jaybajrang Ramaishish Mani
Chairman and Managing
Director

Place : Jamnagar
Date: 14/11/2025



RBM Infracon Limited

Statement of Standalone Financial Results for the Half Year Ended 30-September-2025

(In Lakhs)

Particulars	Half Year Ended			Year Ended
	30-09-2025	31-03-2025	30-09-2024	31-03-2025
	Unaudited	Audited	Unaudited	Audited
Revenue from Operations	28,399.41	21,837.51	10,337.07	32,174.58
Other Income	19.74	35.30	42.39	77.69
Total Income	28,419.15	21,872.81	10,379.46	32,252.27
Expenses				
Cost of Material Consumed	10,106.93	7,533.95	1,594.46	9,128.41
Purchases of Stock in Trade	-	-	-	-
Change in Inventories of Work in Progress	(8,244.19)	(3,999.67)	252.88	(3,746.79)
Employee Benefit Expenses	4,078.12	3,888.37	2,760.13	6,648.50
Finance Costs	70.73	94.46	54.59	149.05
Depreciation and Amortization Expenses	130.01	127.55	90.44	217.99
Other Expenses	18,650.27	11,554.56	4,294.92	15,849.48
Total expenses	24,791.87	19,199.21	9,047.42	28,246.63
Profit/(Loss) before Exceptional and Extraordinary Item and Tax	3,627.28	2,673.60	1,332.04	4,005.64
Exceptional Item	-	-	-	-
Profit/(Loss) before Extraordinary Item and Tax	3,627.28	2,673.60	1,332.04	4,005.64
Extraordinary Item	-	-	-	-
Profit/(Loss) before Tax	3,627.28	2,673.60	1,332.04	4,005.64
Tax Expenses				
- Current Tax	940.75	716.71	341.25	1,057.96
- Deferred Tax	(5.73)	0.12	0.62	0.74
- MAT Credit Entitlement				
- Prior Period Taxes				
Profit/(Loss) for the Period from Continuing Operations	2,692.26	1,956.77	990.17	2,946.94
Profit/(loss) from Discontinuing Operation (before tax)	-	-	-	-
Tax Expenses of Discontinuing Operation	-	-	-	-

Regd. Office: 1007, North Plaza, Near 4D Square Mall, Visat Gandhinagar Highway, Motera, Ahmedabad-380005, Gujarat(India).

Corporate Office: 1st Floor, Ravi Plaza, Nilkanth Park, Dhichda Road, Jamnagar - 361002, Gujarat (India).

Branch Office: Shop No. 2 & 3, Snehdeep Residency, Nr. DIGJAM Circle, Jamnagar - 361006, Gujarat (India).

Tel/Fax : +91 288 2710463, E-mail: info@rbminfracon.com, Web : www.rbminfracon.com



RBM Infracon Limited

Profit/(loss) from Discontinuing Operation (after tax)	-	-	-	-
Profit/(Loss) for the period	2,692.26	1,956.77	990.17	2,946.94
Paid-up equity share capital	1,063.30	1,010.30	1,010.30	1,010.30
Weighted Average Number of Shares	106.33	101.03	101.03	101.03
Earnings Per Share (Face Value per Share Rs.10 each)				
-Basic (In Rs)	25.32	19.37	10.32	29.17
-Diluted (In Rs)	25.32	18.40	10.32	27.72
Notes:-				
1	The above Financial Results which are published in accordance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 have been reviewed and recommended by the Audit Committee and have been approved by the Board of Directors at its Meeting held on November 14, 2025.			
2	The company have two Subsidiaries, namely RBM Solar Solutions Private Limited and RBM Green Energy Private Limited. RBM Green Energy Private Limited is a wholly owned subsidiary, while the Company holds a 60% equity stake in RBM Solar Solutions Private Limited.			
3	The Statutory Auditors of the Company have carried out the Limited Review of the above financial results of the Company and have expressed an unmodified opinion on these results.			
4	Previous period figures have been re-grouped / re-classified wherever necessary, to conform to current period's classification in order to comply with the requirements of the amended Schedule III to the Companies Act, 2013 effective 1st April 2021.			
5	As the company is listed on SME Platform of NSE, it has been exempted from the applicability of IND-AS as per the proviso to rule 4 of companies (Indian Accounting Standards) Rules, 2015			
6	The Financial results have been prepared in accordance with the accounting standard as notified under section 133 of the Companies Act 2013 (Act), read with the relevant rules made thereunder and other accounting principles generally accepted in India.			
7	The results for the Half year ended September 30, 2025 are available on the National Stock Exchange of India Limited website (URL: www.nseindia.com) and also on the company's website			



RBM Infracon Limited

	https://www.rbminfracon.com/ .
8	Internal Audit of Financial results for the Half Year ended on 30/09/2025 has been conducted by the Internal Auditor of the Company.
9	The Board of Directors of the Holding Company approved the conversion of 5,30,000 share warrants into equity shares of face value Rs. 10 each at a price of Rs. 386 per warrant (including a premium of Rs. 376 per share), in accordance with the terms of issue of such warrants.
10	As the company is operating in single segment and hence segment reporting is not applicable.
<p style="text-align: right;">For, RBM Infracon Limited</p> <p style="text-align: right;">Jaybajrang Ramaishish Mani Chairman and Managing Director</p> <p>Place : Jamnagar Date: 14/11/2025</p>	

Standalone Statement of Assets and Liabilities as at 30-September-2025

(In Lakhs)

Particulars	30-Sep-2025	31-Mar-2025
I. EQUITY AND LIABILITIES		
(1) Shareholders' Funds		
(a) Share Capital	1,063.30	1,010.30
(b) Reserves and Surplus	15,832.76	11,147.70
(c) Money Received against Share Warrants	-	1,930.45
Total	16,896.06	14,088.45
(2) Share application money pending allotment	-	-



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(3) Non-current liabilities		
(a) Long-term Borrowings	2,573.48	152.23
(b) Deferred Tax Liabilities (Net)	-	-
(c) Other Non-current liabilities	-	-
(d) Long-term Provisions	-	-
Total	2,573.48	152.23
(4) Current liabilities		
(a) Short-term Borrowings	1,043.51	991.82
(b) Trade Payables		
Total Outstanding dues to Micro and Small Enterprises	-	-
Total Outstanding dues to Creditors Other than Micro and Small Enterprises	15,077.81	4,784.47
(c) Other Current Liabilities	4,354.95	8,197.56
(d) Short-term Provisions	2,359.69	1,651.07
Total	22,835.96	15,624.93
Total Equity and Liabilities	42,305.49	29,865.60
II. ASSETS		
(1) Non-current assets		
(a) Property, Plant and Equipment and Intangible Assets		
(i) Property, Plant and Equipment	1,500.45	1,066.57
(ii) Capital Work-in-progress	-	-
(iii) Intangible Assets	7.50	11.69
(iv) Intangible Assets under Development	2,726.05	1,365.65
(b) Non-current Investments	3.79	2.19
(c) Deferred Tax Assets (net)	10.66	4.93
(d) Long-term Loans and Advances	14.41	14.41
(e) Other Non-current Assets	-	-
Total	4,262.86	2,465.44
(2) Current assets		
(a) Current investments	-	-
(b) Inventories	15,156.69	6,912.50
(c) Trade Receivables	7,587.66	6,727.02
(d) Cash and cash equivalents	27.56	570.43
(e) Short-term Loans and Advances	15,270.72	13,190.21



RBM Infracon Limited

(f) Other Current Assets	-	-
Total	38,042.63	27,400.16
Total Assets	42,305.49	29,865.60
<p>For, RBM Infracon Limited</p> <p>Jaybajrang Ramaishish Mani Chairman and Managing Director</p> <p>Place : Jamnagar Date: 14/11/2025</p>		

Standalone Cash Flow Statement for the Half year Ended 30-September-2025

(In Lakhs)

Particulars	30-Sep-2025	30-Sep-2024
(A) CASH FLOW FROM OPERATING ACTIVITIES		
Profit Before Tax and Extra ordinary Items	3,627.28	1,332.04
Adjustments for:		
Depreciation and Amortisation Expense	130.01	90.44
Interest Received	-	-
Finance Costs	70.73	54.59
Operating Profit before working capital changes	3,828.02	1,477.07
Changes in Working Capital		
(Increase)/Decrease in Trade Receivables	(860.64)	(596.72)
(Increase)/Decrease in Inventories	(8,244.19)	252.88
(Increase)/Decrease in Short Term Loans and Advances	(2,080.51)	(581.91)
Increase/(Decrease) in Trade Payables	10,293.34	968.69
Increase/(Decrease) in other Current liabilities	(3,842.61)	(2,688.48)



RBM Infracon Limited

Increase/(Decrease) in Short Term Provisions	708.62	756.23
Cash (Used in)/Generated from Operating Activities	(197.97)	(412.23)
Less :- Income Tax paid(Net)	(940.75)	(341.25)
Net Cash (Used in)/Generated from Operating Activities	(1,138.72)	(753.48)
Extraordinary items		
Net cash generated from / (used in) Operating Activities.....A	(1,138.72)	(753.48)
(B) CASH FLOW FROM INVESTING ACTIVITIES		
Interest Received	-	-
Purchase of Property, Plant and Equipment	(563.89)	(441.72)
Purchase of Intangible Asset Under Development & Intangible Assets	(1,356.21)	-
Sale of Property, Plant and Equipment	-	-
Increase/(Decrease) in Other Non-current Investments	(1.60)	-
Net cash generated from / (used in) Investing Activities.....B	(1,921.70)	(441.72)
(C) CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from issue of Share Capital	-	-
Proceeds from issue of Share Warrant	115.35	998.00
Proceeds From Short Term Borrowings	51.69	725.52
Repayment of Long Term Borrowings	2,421.25	127.71
(Interest and Finance Charges Paid)	(70.73)	(54.59)
Net cash generated from / (used in) Financing Activities.....C	2,517.56	1,796.64
Net increase in cash and cash equivalents (A+B+C)	(542.87)	601.44
	-	-
Opening Balance of Cash and Cash Equivalents	570.43	770.01
	-	-
Closing Balance of Cash and Cash Equivalents	27.56	1,371.45

Components of cash and cash equivalents	30-Sep-2025	30-Sep-2024
Cash on hand	0.38	-
Cheques, drafts on hand	-	-
Balances with banks in current accounts	27.18	1,371.45
Bank Deposit having maturity of less than 3 months	-	-
Others	-	-
Cash and cash equivalents as per Cash Flow Statement	27.56	1,371.45

For, RBM Infracon Limited



RBM Infracon Limited

Jaybajrang Ramaishish Mani
Chairman and Managing
Director

Place : Jamnagar

Date: 14/11/2025



Limited Review Report on Standalone Financial results for Half Year ended on 30th September, 2025 of RBM INFRACON LIMITED

To,
The Board of Directors,
RBM INFRACON LIMITED,

We have reviewed the accompanying statement of unaudited Standalone Financial results of RBM Infracon Limited for the half year ended on 30th September 2025 being submitted by the company pursuant to the requirements of Regulation 33 of SEBI ('Listing Obligation and Disclosure requirements') Regulations, 2015 as amended ('Listing Regulation').

The Management is responsible for the preparation and fair presentation of this interim financial Statement in accordance with recognition and measurement principles laid down in Accounting Standard 25, (AS 25) "Interim Financial Reporting", prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with the regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Our responsibility is to express a conclusion on this interim financial Statements based on our review.

Scope of Review

We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountant of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. To comply with the requirements of SRE 2410, we have obtained an understanding of the entity and its environment, including internal controls related to preparation of interim financial information, to the extent it seemed necessary to us in framing our conclusion.





Key Points

1. The Board of Directors of the Company has approved the conversion of 5,30,000 share warrants into equity shares of face value Rs. 10 each at a price of Rs. 386 per warrant (including a premium of Rs. 376 per share), in accordance with the terms of issue of such warrants.
2. We are not in a position to verify the utilisation of funds raised through the issuance of share warrants, as the management has not furnished the necessary details & information for our review.

Conclusion

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Standalone Financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For and on behalf of
M. B. JAJODIA & ASSOCIATES
Chartered Accountants
FRN: 139647W



MANOJ JAJODIA
Partner
Membership number: 162116
Place: AHMEDABAD
Date: 14/11/2024
UDIN: 25162116BMIFTP4176



Limited Review Report on Consolidated Financial results for Half Year ended on 30th September, 2025 of RBM INFRACON LIMITED

To,
The Board of Directors,
RBM INFRACON LIMITED,

We have reviewed the accompanying statement of unaudited Consolidated Financial results of **RBM INFRACON LIMITED** ("The Parent") and its subsidiaries together referred to as ("The Group") for the half year ended on 30th September 2025 being submitted by the company pursuant to the requirements of Regulation 33 of SEBI ('Listing Obligation and Disclosure requirements') Regulations, 2015 as amended ('Listing Regulation').

The Parent's Management is responsible for the preparation and fair presentation of this interim financial Statement in accordance with recognition and measurement principles laid down in Accounting Standard 25, (AS 25) " Interim Financial Reporting", prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with the regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Our responsibility is to express a conclusion on this interim financial Statements based on our review.

Scope of Review

We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountant of India. A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. To comply with the requirements of SRE 2410, we have obtained an understanding of the entity and its environment, including internal controls related to preparation of interim financial information, to the extent it seemed necessary to us in framing our conclusion.





Key Points

1. The Consolidated Financial Results include the results of the Parent Company along with its subsidiaries, namely RBM Solar Solutions Private Limited, in which the Parent holds a 60% equity interest, and RBM Green Energy Private Limited, a wholly owned subsidiary. Consolidation has been prepared in accordance with applicable accounting standards reflecting the Parent's control over these subsidiaries.
2. The Board of Directors of the Holding Company has approved the conversion of 5,30,000 share warrants into equity shares of face value Rs. 10 each at a price of Rs. 386 per warrant (including a premium of Rs. 376 per share), in accordance with the terms of issue of such warrants.
3. We are not in a position to verify the utilisation of funds raised through the issuance of share warrants, as the management has not furnished the necessary details & information for our review.

Conclusion

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Consolidated Financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For and on behalf of
M. B. JAJODIA & ASSOCIATES
Chartered Accountants
FRN: 139647W

MANOJ JAJODIA
Partner



Membership number: 162116
Place: AHMEDABAD
Date: 14/11/2024
UDIN: 25162116BMIFTQ9811