



RBM Infracon Limited

Date: - 14-02-2025

TO,
Listing Department,
National Stock Exchange Limited
Exchange Plaza, C-1, Block-G
Bandra Kurla Complex,
Bandra (E), Mumbai-400 051

SYMBOL: RBMINFRA

Subject: - Integrated Filing (Financials) for the quarter and nine months ended 31st December, 2024

Dear Sir / Madam,

Pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31 2024, read with BSE Circular No. 20250102-4 and NSE Circular No. NSE/CML/2025/02 dated January 2, 2025, we are submitting herewith the Integrated Filing (Financials) for the quarter ended December 31, 2024. The Board Approved the Standalone Un-Audited Financial Results along with Limited Review Report of the Company for the quarter ended 31st December, 2024.

Kindly take the same on your records and acknowledge the receipt.

By the order of the Board of Directors

For, **RBM INFRACON LIMITED**

JAYBAJRANG RAMAISHISH MANI
Chairman Cum Managing Director
DIN: 03417579



RBM Infracon Limited

RBM INFRACON LIMITED CIN: U2454109UP2013PLC055914 C/O RAHUL MANI TRIPATHI MB COMPLEX , MAIN ROAD BAITALPUR UP 274201 IN							
Statement of Unaudited Financial Results for the period from 1st April, 2024 to 31st December, 2024							
(Rs. In Lakh)							
Particulars		QUARTER ENDED			YEAR TO DATE AS ON		FY ENDED
		31-12-2024	30-09-2024	31-12-2023	31-12-2024	31-12-2023	31-03-2024
	Whether results are audited or unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue From Operations						
	(a) Revenue From Operations	6,513.95	6,452.24	3,337.18	16,851.02	7,243.90	12,972.76
	(b) Other Income	4.69	41.23	1.41	47.08	10.40	25.63
	Total Income (a+b)	6,518.64	6,493.47	3,338.59	16,898.10	7,254.30	12,998.39
2	Expenditure				0.00		
	(a) Cost of Construction - Material Purchase	1,218.44	728.94	169.82	2812.90	655.36	1161.61
	(b) Purchases of stock-in-trade						
	(c) Changes in Work In Progress -RA Bill	1,452.05	1,981.87	(501.42)	1,704.93	(698.52)	(2,581.30)
	(d) Employee benefit expense	1,632.43	1,320.87	1,296.11	4,392.56	3,847.92	5,767.30
	(e) Finance Costs	32.35	49.79	22.27	86.94	82.58	185.77
	(e) Depreciation and amortisation expense	50.43	56.30	33.77	140.87	84.66	126.28
	(f) (i) Other Expenses	1,229.57	1,463.23	1668.18	5,524.49	2,327.33	6,739.51
	Total expenses	5,615.26	5,601.00	2,688.73	14,662.68	6,299.33	11,399.17
3	Profit (loss) Before exceptional & Extraordinary items and Tax	903.37	892.47	649.86	2,235.41	954.97	1599.22
4	Exceptional items						
5	Profit (loss) from ordinary activates before	903.37	892.47	649.86	2,235.41	954.97	1599.22

Regd. Office : MB Complex, Main Road, Baitalpur, Deoria. (U.P.) 274201 India.

Corporate Office : 2&3, Snehdeep Residency, Nr.Digjam Circle, Jamnagar - 361 006. Gujarat (India)

Tel/Fax : +91 288 2710463, Email : info@rbminfracon.com Web : www.rbminfracon.com



RBM Infracon Limited

	Extraordinary Items and Tax						
6	Extraordinary items						
7	Profit (loss) from ordinary activities before tax	903.37	892.47	649.86	2,235.41	954.97	1599.22
8	Tax Expenses - Current Tax	231.41	230.55	163.34	572.66	253.56	490.00
	(Less) : - MAT Credit						
	Deferred Tax	2.31	0.69	-0.22	2.93	(0.07)	(0.21)
9	Profit (loss) from ordinary activities	669.65	661.23	486.52	1,659.82	701.48	1109.43
10	Profit/(Loss) From Discontinuing Operation Before Tax						
11	Tax Expenses of Discontinuing Operations						
12	Net Profit/(Loss) from Discontinuing Operation After Tax						
13	Profit(Loss) For Period Before Minority Interest	669.65	661.23	486.52	1,659.82	701.48	1109.43
14	Share of Profit / Loss Associates						
15	Profit/Loss Of Minority Interest						
16	Net Profit (+) / Loss (-) For the Period	669.65	661.23	486.52	1,659.82	701.48	1109.43
17	Details of equity share capital						
	Paid-up equity share capital	1,010.30	1,010.30	844.10	1,010.30	844.10	1,010.30
	Face value of equity share capital (per share)	10.00	10.00	10.00	10.00	10.00	10.00
18	Earnings per share (EPS)						
	Basic earnings per share from	6.63	6.54	5.76	16.43	8.31	12.80

Regd. Office : MB Complex, Main Road, Baitalpur, Deoria. (U.P.) 274201 India.

Corporate Office : 2&3, Snehdeep Residency, Nr.Digjam Circle, Jamnagar - 361 006. Gujarat (India)

Tel/Fax : +91 288 2710463, **Email :** info@rbminfracon.com **Web :** www.rbminfracon.com



RBM Infracon Limited

continuing And Discontinuing operations						
Diluted earnings per share from continuing And Discontinuing operations	6.30	5.16	5.76	15.61	8.31	12.80

Notes:-

1	The above Financial Results which are published in accordance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 have been reviewed and recommended by the Audit Committee and have been approved by the Board of Directors at its Meeting held on February 14, 2025.
2	The Statutory Auditors of the Company have carried out the Limited Review of the above financial results of the Company and have expressed an unmodified opinion on these results.
3	The Statutory Auditors of the Company have carried out the Limited Review of the above financial results of the Company and have expressed an unmodified opinion on these results.
4	Previous period figures have been re-grouped / re-classified wherever necessary, to conform to current period's classification in order to comply with the requirements of the amended Schedule III to the Companies Act, 2013 effective 1st April 2021.
5	As the company is listed on SME Platform of NSE, it has been exempted from the applicability of IND-AS as per the proviso to rule 4 of companies (Indian Accounting Standards) Rules, 2015
6	The Financial results have been prepared in accordance with the accounting standard as notified under section 133 of the Companies Act 2013 (Act), read with the relevant rules made thereunder and other accounting principles generally accepted in India.
7	The results for the quarter and year ended December 31, 2024 are available on the National Stock Exchange of India Limited website (URL: www.nseindia.com) and also on the company's website (URL: https://rbminfracon.com/)
8	There are no investor complaints received/pending as on December 31, 2024.
9	Internal Audit of Financial results for the Quarter ended on 31/12/2024 has been conducted by the Internal Auditor of the Company
10	As the company do not have any Holding/Subsidiary/Joint Venture/Associate concern, no reporting has been made in this regards.

For, RBM Infracon Limited
Date :- 14/02/2025
Place :- Ahmedabad
JayBajrang Ramaishish Mani
Chairman and Managing Director
DIN: 03417579



Limited Review Report on Financial results for Quarter ended on 31st December, 2024 of RBM INFRACON LIMITED

To,
The Board of Directors,
RBM INFRACON LIMITED,

Introduction

We have reviewed the accompanying statement of unaudited financial results of RBM Infracon Limited for the quarter ended on 31st December 2024.

Management is responsible for the preparation and fair presentation of this interim financial information in accordance with the regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Our responsibility is to express a conclusion on this interim financial information based on our review.

Scope of Review

We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410 "*Review of Interim Financial information Performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountant of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We have been appointed as an independent auditor of the company from financial year 2024-25 and onwards. We have not conducted an audit of the Annual financial statements of the company for any prior financial years. To comply with the requirements of SRE 2410, we have obtained an understanding of the entity and its environment, including internal controls related to preparation of interim financial information, to the extent it seemed necessary to us in framing our conclusion. In absence of access to earlier period data, we are not in position to verify the comparative figures of earlier periods and hence we have relied on figures certified by the management and previous Auditor of the Company.





M B JAJODIA & ASSOCIATES

CHARTERED ACCOUNTANTS

Conclusion

Based on our review conducted as above, nothing has come to our attention, except para 1 to 3 below, that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

1. The GST Department conducted a search at companies' head office and has raised a demand of Rs. 9.94 crore out of which Rs. 4.30 crore was paid, and balance is outstanding. Management has represented before us that an appeal will be filed against the said demand and considering the same, no Liability is created for said demand in books and amount paid is booked as a current asset. **However, no appeal under section 107 of CGST Act is filed as on date of this report.**
2. For the Quarter 3 of F.Y 2024-25, Revenue from operations of Rs. 65 crores include unbilled revenue of Rs. 40 crores. This requires technical analysis and professional judgement from competent professional. We are not in position to vouch the accuracy of the same and in such a scenario we have relied on figures as certified by the management of the company. The management has certified that the said unbilled revenue is fully booked as on date of signing of the report.
3. As informed by the management, books for the said period have been audited by the Internal Auditor of the company, however we have not received the Internal Audit report till the time of signing our limited review report.

Thanks & Regards

For and on behalf of

M. B. JAJODIA & ASSOCIATES

Chartered Accountants

FRN: 0139647W

Peer Review No.: 015630

Manoj Jajodia

Partner

M. No. 162116

UDIN: 25162116BMIEUJ3686

Place: AHMEDABAD

Date: 14/02/2025





RBM Infracon Limited

B. STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC.: Not Applicable

C. DISCLOSING OUTSTANDING DEFAULT ON LOANS AND DEBT SECURITIES:

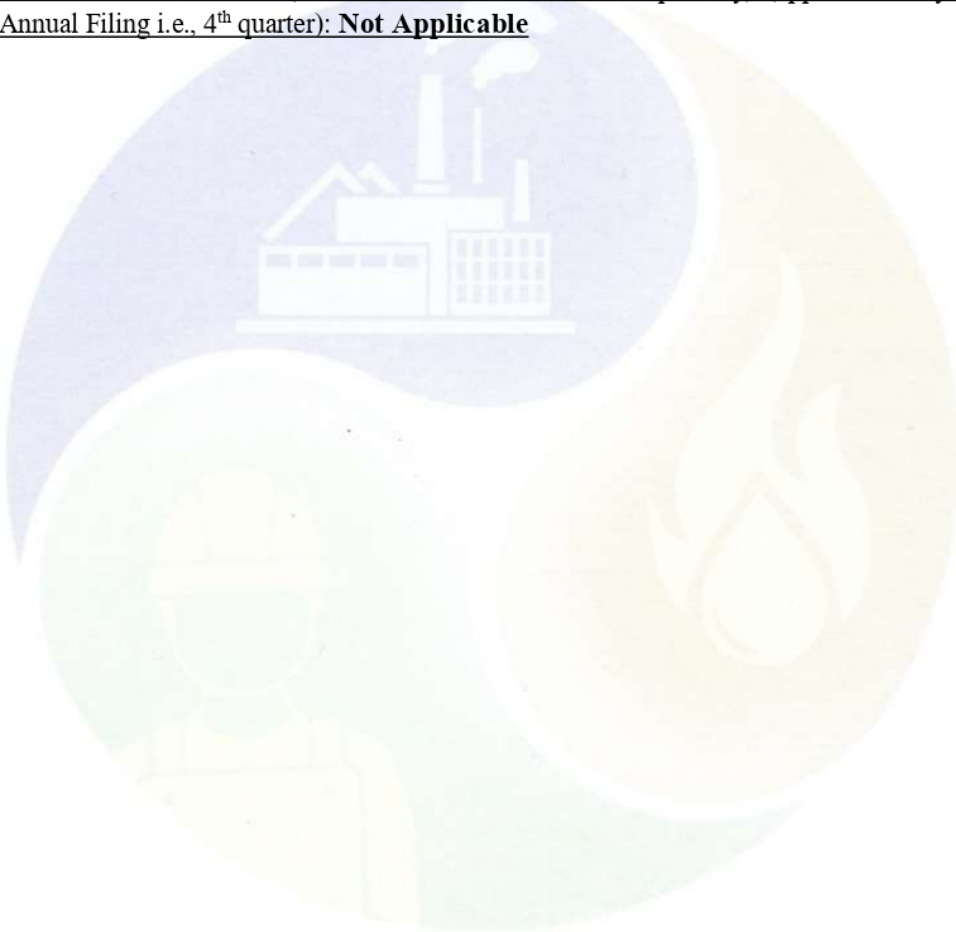
S. No.	Particulars	in INR crore
1.	Loans / revolving facilities like cash credit from banks / financial institutions	
A	Total amount outstanding as on date	286.94
B	Of the total amount outstanding, amount of default as on date	0.00
2.	Unlisted debt securities i.e. NCDs and NCRPS	
A	Total amount outstanding as on date	0.00
B	Of the total amount outstanding, amount of default as on date	0.00
3.	Total financial indebtedness of the listed entity including short-term and long-term debt	286.94



RBM Infracon Limited

D. DISCLOSURE OF RELATED PARTY TRANSACTIONS (applicable only for half-yearly filings i.e., 2nd and 4th quarter): Not Applicable

E. STATEMENT ON IMPACT OF AUDIT QUALIFICATIONS (FOR AUDIT REPORT WITH MODIFIED OPINION) SUBMITTED ALONG- WITH ANNUAL AUDITED FINANCIAL RESULTS (Standalone and Consolidated separately) (applicable only for Annual Filing i.e., 4th quarter): Not Applicable



Regd. Office : MB Complex, Main Road, Baitalpur, Deoria. (U.P.) 274201 India.

Corporate Office : 2&3, Snehdeep Residency, Nr.Digjam Circle, Jamnagar - 361 006. Gujarat (India)

Tel/Fax : +91 288 2710463, **Email :** info@rbminfracon.com **Web :** www.rbminfracon.com