

# **RBM INFRACON LIMITED**

**CIN:** L42909GJ2013PLC157450

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**June 04, 2026**

To,  
Listing Department,  
National Stock Exchange Limited  
Exchange Plaza, C- 1, Block-G  
Bandra Kurla Complex,  
Bandra (E), Mumbai-400 051

**SYMBOL: RBMINFRA**

Dear Sir/Madam,

**SUB: Press release under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

RBM INFRACON LIMITED proudly announces its audited Financial Results for the year ended 2026 (FY26).

RBM Infracon Limited reported a strong performance for FY26, with Revenue from Operations rising 53% YoY to ₹492.22 Crores and PAT increasing 54% YoY to ₹45.28 Crores. EBITDA grew 69% to ₹74.09 Crores, while EBITDA margin improved by 146 basis points to 15.05%. Basic EPS increased to ₹39.46 from ₹29.17 in FY25. The robust growth was driven by strong project execution, operational efficiency, and a healthy order book despite supply chain disruptions during the year.

The requisite Disclosures in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, are attached herewith.

**For RBM Infracon Limited**

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**Jaybajrang Ramaishish Mani**  
**Chairman Cum Managing Director**  
**DIN: 03417579**



## RBM Infracon Ltd. Reports Strong FY26 Results — Revenue Up 53%, PAT Up 54% YoY

*EBITDA margin expands ~146 bps; EPS rises from ₹29.17 to ₹39.46*

Ahmedabad, India | 04-06-2026

RBM Infracon Limited (NSE-SME: RBMINFRA), a specialist EPC and turnaround services contractor to the oil & gas, petrochemicals, fertilizers and power sectors, announced its audited financial results for the year ended

31 March 2026, delivering its strongest annual performance to date.

### Key Financial Highlights — FY26

Particulars (₹ in Crores)	FY26	FY25	YoY Growth
Revenue from Operations	492.22	321.75	53.0%
Total Income	492.73	322.52	52.8%
EBITDA	74.09	43.73	69.4%
EBITDA Margin	15.05%	13.59%	+146 bps
Profit Before Tax (PBT)	61.97	40.06	54.7%
<b>Profit After Tax (PAT)</b>	<b>45.28</b>	<b>29.47</b>	<b>53.6%</b>
PAT Margin	9.20%	9.16%	+4 bps
EPS — Basic (₹)	39.46	29.17	35.3%
EPS — Diluted (₹)	39.46	27.72	42.4%

## Performance Snapshot

- Delivered ~53% growth in revenue from operations to ₹492.22 Crores, reflecting strong order book execution and expanding scale of operations across core verticals.
- EBITDA grew ~69% YoY to ₹74.09 Crores, with EBITDA margin expanding by ~146 basis points to 15.05%, demonstrating improved operating leverage and project mix.
- PAT rose ~54% YoY to ₹45.28 Crores, marking the highest annual profit in the Company's history.
- Basic EPS improved from ₹29.17 to ₹39.46, while Diluted EPS rose from ₹27.72 to ₹39.46, reflecting strong value creation for shareholders.
- The Company's FY26 performance was delivered against a challenging external environment. During the year, the delivery of certain critical machinery and equipment was delayed due to supply chain disruptions arising from the Iran conflict, which impacted execution timelines for select projects in the second half of the year. Despite these headwinds, the Company was able to deliver record annual revenue, profitability and margin expansion — a testament to the resilience of its execution capabilities, the diversity of its client base, and the strength of its project pipeline.

## Management Commentary

*“FY26 has been a landmark year for RBM Infracon. The robust topline growth, coupled with margin expansion, validates the strength of our execution capabilities and the trust our clients place in us across the oil & gas, petrochemicals, fertilizers and power sectors. With a healthy order book, expanding service offerings, and our recent strategic initiatives — including the incorporation of our wholly-owned subsidiary in Oman and our entry into new high-growth verticals — we are well-positioned to deliver sustained value creation in the years ahead.”*

—Mr. Jai Bajrang Mani , RBM Infracon Limited

## About RBM Infracon Limited

RBM Infracon Limited is a specialist contractor providing engineering, construction, maintenance and turnaround services to oil & gas refineries, petrochemicals, fertilizers, gas cracker plants, coal/gas/WHR-based power plants, chemicals, cement, sugar, paper and other allied sectors. The Company's service portfolio spans EPC of structural, tankage and piping works (CS / SS / alloy steel — above and underground), Annual Rate Contract (ARC) maintenance, plant turnarounds and shutdowns, blasting and painting, insulation and refractory works, electrical and instrumentation, and wagon tippler and conveying systems. With three decades of domain expertise, RBM Infracon serves a marquee clientele including Reliance Industries, Nayara Energy, Tata Projects, Larsen & Toubro, Afcons Infrastructure, and YARA Fertilizers, among others.

**Safe Harbour Statement**

*Certain statements in this release concerning the Company's future growth prospects are forward-looking statements, which involve a number of risks and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The Company does not undertake to update any forward-looking statement that may be made from time to time by or on behalf of the Company.*

**For Further Information, Contact:****RBM Infracon Limited****Email: [info@rbminfracon.com](mailto:info@rbminfracon.com)****Website: [www.rbminfracon.com](http://www.rbminfracon.com)**