

January 29, 2019

The Secretary,
Listing Department,
BSE Limited,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Script Code: 540065

The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai -400051

Script Name: RBLBANK

Sub: Intimation about the allotment of shares pursuant to exercise of stock options

Dear Sir/Madam,

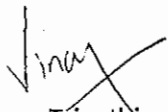
We hereby inform that the Bank has allotted 232,491 (Two Lakh Thirty Two Thousand Four Hundred and Ninety One Only) equity shares of face value Rs. 10 each on January 28, 2019 under the ESOP Schemes of the Bank.

Consequent to the above allotment, the paid up share capital of the Bank has increased from 425,604,575 equity shares of Rs. 10 each aggregating Rs. 4,256,045,750 to 425,837,066 equity shares of Rs. 10 each aggregating Rs. 4,258,370,660.

Kindly take this on record and oblige.

Thank you.

Yours faithfully,
For RBL Bank Limited


Vinay Tripathi
Company Secretary

www.rblbank.com

RBL Bank Ltd.

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