

December 5, 2018

The Secretary,
Listing Department,
BSE Limited,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001
Script Code: 540065

The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051
Script Name: RBLBANK

Sub: Intimation about the allotment of shares pursuant to exercise of stock options

Dear Sir/Madam,

We hereby inform that the Bank has allotted 125,251 (One Lakh Twenty Five Thousand Two Hundred and Fifty One Only) equity shares of face value Rs. 10 each on December 5, 2018 under the ESOP Schemes of the Bank.

Consequent to the above allotment, the paid up share capital of the Bank has increased from 425,309,640 equity shares of Rs. 10 each aggregating Rs. 4,253,096,400 to 425,434,891 equity shares of Rs. 10 each aggregating Rs. 4,254,348,910.

Kindly take this on record and oblige.

Thank you.

Yours faithfully,
For RBL Bank Limited

**JAIDEEP
IYER**
Jaideep Iyer
Head - Strategy

Digitally signed by JAIDEEP IYER
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www.rblbank.com

RBL Bank Ltd.

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