

October 3, 2019

The Secretary,
Listing Department,
BSE Limited,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Scrip Code: 540065

The Manager,
Listing Department,
The National Stock Exchange of India Limited,
'Exchange Plaza', C-1 Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051
Scrip Symbol: RBLBANK

Sub: Re-affirmation of Rating - Disclosure under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

This is to inform you that CARE Ratings Limited ("CARE") has vide their rating letter dated October 1, 2019 (*received by the Bank via email on October 3, 2019*), has reaffirmed the rating of CARE AA- (Stable) for the Basel III Compliant Tier II Bonds programme of the Bank for Rs. 800 crore.

Kindly take the same on record.

Thanking you.

Yours faithfully,
For **RBL Bank Limited**


Jaideep Iyer
Head - Strategy

www.rblbank.com

RBL Bank Ltd.